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COMP/M.4905 - WL ROSS / C&A AUTOMOTIVE INTERIOR BUSINESS II

SECTION 1.2

Description of the concentration

The proposed transaction (hereafter referred to as the “Saltillo C&A Transaction”) is a concentration by which **International Automotive Components North America Mexico, S de R.L. de C.V (“IAC NA Mexico”)** acquires sole control of certain assets of **Collins & Aikman Corporation’s interior plastics parts business in Saltillo (Mexico)**. The transaction will be effected by way of the contribution of assets.

The Saltillo C&A transaction adds up to a series of transactions between the same undertakings, namely WLR and C&A Corporation that took place within a two-year period and was notified to and cleared by the Commission on 24 August 2007 under the simplified procedure. Since the Saltillo C&A Transaction was not sufficiently advanced at the time this filing was made, it is subject to a separate filing albeit all these transactions are in fact one and the same transaction (the “Transaction”) within the meaning of Article 5(2) of EC Regulation 139/2004. **The Parties are both active in the automotive interior components and systems in the EEA.**

C&A is primarily engaged in the manufacture and supply of cockpit modules, instrument panels, interior trim and flooring and acoustic systems. In addition, C&A has some minor activities in the supply of door panels, headliners, sun visors, and centre floor consoles.

IAC, through its acquisition of the European and North American automotive interior divisions of Lear Corporation in 2006 and 2007, is engaged predominantly in the production and supply of cockpit modules, door panels, instrument panels, interior trim, and overhead systems/headliners.