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COMP/M. 4843 - RBS / ABN AMRO assets

SECTION 1.2

Description of the concentration

The Royal Bank of Scotland Group Plc has submitted a notification for the proposed acquisition of sole control over certain parts of ABN AMRO Holding N.V., including: ABN AMRO Holding N.V.'s European business unit (excluding ABN AMRO Holding N.V.'s subsidiary Antonveneta in Italy), ABN AMRO Holding N.V.'s North American business unit (excluding LaSalle Bank), ABN AMRO Holding N.V.'s global clients business, ABN AMRO Holding N.V.'s Asian business unit (excluding ABN AMRO Holding N.V.'s interest in Saudi Hollandi Bank), ABN AMRO Holding N.V.'s former Dutch wholesale clients business and ABN AMRO Holding N.V.'s former wholesale clients business within the Latin American business unit, outside of Brazil. In addition, as part of the restructuring of the ABN AMRO Group, the Royal Bank of Scotland Group Plc will acquire, with the post-acquisition intention of sale, ABN AMRO Holding N.V.'s private equity business unit as well as ABN AMRO Holding N.V.'s interests in Capitalia SpA, Saudi Hollandi Bank and Prime Bank, Pakistan. The economic sectors involved in the concentration are banking and financial services.

The proposed acquisition has a Community dimension.