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COMP/M. 4772 – CARLYLE / ZODIAC MARINE

SECTION 1.2

Description of the concentration

On June 18, 2007, Zodiac S.A. (“Zodiac”) and The Carlyle Group (“Carlyle”) executed a “Transaction Agreement” pursuant to which Carlyle undertook to acquire sole control of Zodiac Marine, one of the five business segments of Zodiac (the “Transaction”).

The only business area concerned by the Transaction is pool care products. Within the sector of pool care products, the Transaction will result in an overlap between the Parties’ activities only in the following four markets: (i) salt water chlorinators in France; (ii) heat pumps in France; (iii) heat pumps in Portugal; and (iv) heat pumps in Spain.