Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.4851-Sagard/ Fläkt Woods

SECTION 1.2

Description of the concentration

The notified operation consists of the acquisition of 100% of Fläkt Woods (Luxembourg) Sàrl's shares by a special purpose vehicle controlled by investment funds represented and managed by Sagard SAS.

Sagard SAS is an investment company that represents and manages investment funds. It focuses on investments in mid-sized businesses. The share capital of Sagard SAS is 73% owned by Power Corporation of Canada, an investment company listed on the Toronto Stock Exchange.