Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.4820 - BAIN CAPITAL/BRAKE BROS

SECTION 1.2

Description of the concentration

The proposed transaction involves the acquisition of sole control by Cucina Acquisition (UK) Limited, a newly created entity controlled by certain funds of Bain Capital the general partner of which is Bain Capital Investors, LLC, of Brake Bros Holding I Limited.

Bain Capital Investors, LLC is part of the Bain Capital group. The activities of the parties are as follows:

- Bain Capital: private equity investment firm
- Brake Bros Holding I Limited: foodservice distribution.