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COMP/M.4787 - RHENUS / TMI

SECTION 1.2

Description of the concentration

Rethmann AG & Co. KG ("**Rethmann**"), through its subsidiary Rhenus AG & Co. KG ("**Rhenus**"), intends to acquire sole control over B.V. Transport Management International Holding ("**TMI**") by purchasing 100% of TMI's outstanding and issued shares.

Rethmann is a German group of companies. Its present activities relate to (i) water and recycling management; (ii) transport and logistic services and (iii) the disposal and recycling of animal bodies and food leftovers. Rhenus runs Rethmann's transport and logistic services business.

TMI is the holding company of a Dutch group of companies engaged in transport and logistic services, with a focus on the Benelux.

The rationale of the intended concentration is to expand Rhenus' international air and sea freight business and to complement Rhenus' logistics operations with facilities in the Benelux.