

Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudices the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.4796 - CANDOVER / STORK

SECTION 1.2

Description of the concentration

This notification relates to the 25 June 2007 Merger Protocol between London Acquisition B.V., a holding company newly incorporated in the Netherlands and controlled by funds managed and advised by, or affiliated with, Candover Partners Limited ("**Candover Partners**") with Stork N.V. ("**Stork**") whereby Candover Partners (acting through London Acquisition B.V.) intends to acquire Stork by way of a recommended cash offer (the "**Offer**") for all of the issued and outstanding share capital of Stork (the "**Transaction**"). The Offer is intended to be made as soon as reasonably practical. The aggregate value of the proposed Transaction at the time of the announcement of the Merger Protocol was approximately EUR 1.6 billion, including net financial indebtedness.