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COMP/M.4783 - BAIN CAPITAL / BAVARIA YACHTBAU

SECTION 1.2

Description of the concentration

The proposed concentration involves the acquisition of sole control by an entity controlled by Bain Capital Investors, LLC ("Bain Capital Investors"), of Bavaria Yachtbau GmbH ("Bavaria").

The business activities of the undertakings concerned are:

- Bain: private equity investments;
- Bavaria: sailing yachts and motor boats builder