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**COMP/M.**

## **SECTION 1.2**

### **Description of the concentration**

The transaction concerns the acquisition of sole control over EMI Group plc (“**EMI**”) by Maltby Limited (“**Maltby**”), a company incorporated under the laws of England & Wales to make the acquisition notified herein (the “**Transaction**”) formed and controlled by Terra Firma Investments (GP) 2 Limited (for and on behalf of the six limited partnerships constituting the Terra Firma Capital Partners II Fund) and Terra Firma Investments (GP) 3 Limited (for and on behalf of Terra Firma Capital Partners III, L.P.) ( collectively, “**Terra Firma**”).

The business activities of the undertakings concerned are:

**Terra Firma** operates a private equity management business which invests in European and worldwide businesses involved in a range of different activities throughout the world.

**EMI** is one of the world’s leading music companies. Its principal activity is music recording and publishing. It has two divisions, EMI Music and EMI Music Publishing. EMI Music, the recorded music division of EMI, offers a roster of artists from across the world as well as a catalogue of recordings covering various music genres. EMI Music Publishing represents songwriters and their work in various music genres.