

*Disclaimer :*

*The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudices the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.*

## **COMP/M. 4703 - FUJITSU / GFI INFORMATIQUE**

### **SECTION 1.2**

#### **Description of the concentration**

The contemplated transaction involves the acquisition of the sole control of GFI INFORMATIQUE by FUJITSU.

FUJITSU, through FS Participation SAS, initiated on 25 May 2007 a full cash tender offer

for the shares and the warrants issued by GFI INFORMATIQUE , with a minimum take-up

condition of 66,67% of GFI INFORMATIQUE's share capital and voting rights.

FS Participation SAS is a French indirect wholly-owned subsidiary of Fujitsu Services, which

in turn is a wholly-owned subsidiary of Fujitsu Limited. The latter is a Japanese company

listed on the Tokyo Stock Exchange as well as the Osaka, Nagoya, Frankfurt, London and

Swiss exchanges and is the parent company of an international group mainly active in the

manufacturing and sale of computing products, electronic devices and telecommunication

products and in the provision of IT services.

GFI INFORMATIQUE is a French listed company active in the field of IT services.

The broad economic area implicated in this case is the IT services sector.

Through this acquisition, FUJITSU intends to consolidate its position in Europe in the growing IT services sector.