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COMP/M. 4624 – EQT/Scandic

SECTION 1.2

Description of the concentration

The notified concentration consists of EQT V Fund's acquisition of sole control over the Scandic Hotels group of companies through the acquisition of 100 % of the shares and votes in Scandic Hotels AB from Hotel Hilton Plaza AB. The EQT V Fund, which was established in late 2006, is a private equity fund which is part of the EQT brand of private equity funds and their respective portfolios of acquired companies. Scandic Hotels operates hotels in the medium price range in 9 countries in Europe but with a particular focus on the Nordic countries