Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M. 4541 – BRIDGEPOINT / RODENSTOCK

SECTION 1.2

Description of the concentration

On 30.01.2007, the Commission received a notification of a proposed concentration whereby Bridgepoint Capital Limited ("Bridgepoint") acquires sole control over First Optical Holding GmbH ("Rodenstock") through affiliates.

Bridgepoint is a UK based private equity investment firm.

Rodenstock is a German based company which develops, produces and sells ophthalmic lenses and develops and sells frames world-wide.

The parties to the transaction do not have any activities that directly overlap, as Rodenstock is a manufacturer of optical lenses and distributor of frames whereas Bridgepoint is a private equity firm which invests in various sectors. A limited vertical relationship exists only with regard to a single indirect participation held by Bridgestone in a French optical retailer. This relationship is, however, limited in terms of actual and potential scope. The proposed transaction will give Rodenstock a shareholder structure that allows it to implement its midterm planning and adapt to the changing market environment.

The proposed transaction qualifies for treatment under the Simplified Procedure.