Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.4359 – Petroplus/Exxon Mobil

SECTION 1.2

Description of the concentration

The notification concerns the proposed acquisition by Petroplus International B.V. an undertaking that is owned by Petroplus Holdings AG, a Swiss company, which is currently indirectly controlled by Riverstone Holdings LLC, a private equity firm affiliated with the Carlyle Group, of a German limited liability company from ExxonMobil Central Europe Holding GmbH. The business owned by this company includes the Esso refinery in Ingolstadt, Germany, together with certain associated refined product supply activities (principally, non-retail supply of gasoline, diesel, LPG, heavy fuel oil, heating oil, bitumen, naphtha, and sulphur, and retail supply of heating oil).