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**COMP/M.4485 - MEIF II/ TECHEM**

**SECTION 1.2**

**Description of the concentration**

MEIF II Energie Beteiligungen GmbH & Co. KG, a wholly owned subsidiary of Macquarie European Infrastructure Fund II, intends to make a public takeover offer under the German Takeover Act (*WpÜG*) to acquire all the shares in TECHEM, a German public listed company.

TECHEM is active in the business of sub-metering of utilities consumption and the market for energy contracting. Nearly 90% of TECHEM's turnover is achieved in the territory of Germany.

Macquarie is a diversified international provider of specialist financial and investment banking services. Macquarie Bank Limited was established in 1969 as the Australian subsidiary of Hill Samuel UK Ltd and has been listed on the Australian Stock Exchange since 1996.

Whilst the major part of its business lies in Australia and Asia, Macquarie also has a number of operations within the European Union, earning income from trading, investment, financial advisory and cross-border leasing activities.