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COMP/M.4249 – ABERTIS / AUTOSTRADE

SECTION 1.2

Description of the concentration

The notification concerns the merger between Abertis Infraestructuras S.A. (together with its subsidiaries referred to as the “Abertis Group”) and Autostrade S.p.A. (together with its affiliates referred to as the “Autostrade Group”, and jointly with the Abertis Group, the “Parties”). Following the completion of the merger, any of the shareholders will hold sole or joint control over the resulting entity (the “New Abertis”).

The Abertis Group is mainly active in the management of toll motorways in Spain and France. Moreover, it is also present in telecommunication infrastructure and services; management of airports; car parking services, and logistic services.

The Autostrade Group is also mainly active in the management of toll motorways in Italy.

The only market in which the activities of the Parties overlap horizontally is the market for the granting of toll concessions. No substantial vertical relationships will be established between the New Abertis’ main business and those related to activities which are ancillary to the provision of speedy and secure road transport through toll motorways.

Consequently, the merger will not have any impact on conditions of competition in any product or service markets in the European Union. The Parties therefore seek clearance from the Commission under Article 6(1)(b) of the EC Commission Merger Regulation the prospected merger.