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COMP/M.4291 - voestalpine/Profilafröid/Société Automatique de Profilage (SAP)

SECTION 1.2

Description of the concentration

voestalpine AG (**voestalpine**) – acting through its direct subsidiary voestalpine Profilform GmbH (**Profilform**) – intends to acquire all shares in and thereby indirect sole control over the French (i) Profilafröid Société Anonyme (**Profilafröid**) and (ii) Société Automatique de Profilage (**SAP**).

voestalpine is the listed ultimate parent company of the voestalpine group of companies, a producer of steel products, primarily serving customers in the European automotive, construction, general manufacturing and white goods industries, and, on a worldwide basis, in the railway infrastructure and oil industry. **Profilafröid** and **SAP** are active in the business of cold forming steel strips. They serve a wide range of customers including the agriculture, automotive, construction, electric power, environmental and transport sectors. They are active in a number of countries, in particular throughout the European Union.

The transaction concerns the market for light cold formed rolled sections made of carbon steel.