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COMP/M.4338 – Cinven-Warburg Pincus/Casema-Multikabel

SECTION 1.2

Description of the concentration

Pursuant to documentation initialled on 14 July 2006, Cinven Limited and Warburg Pincus International LLC intend to acquire joint control within the meaning of Article 3(1)(b) of Regulation (EC) No 139/2004 of the Dutch cable operators Casema Holding B.V. and Multikabel B.V., by way of purchase of shares.

The business activities of the undertakings concerned are respectively:-

- (i) Cinven and (ii) Warburg Pincus:
 - o private equity investment.
- (iii) Casema and (iv) Multikabel:
 - o distribution/transmission of RTV signals;
 - o broadband internet access services;
 - o telephony services;

in The Netherlands.

The undertakings concerned have notified the proposed transaction to the EC Commission pursuant to Article 4(1) of Regulation (EC) No 139/2004.