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COMP/M.4228 – Mibau Holding/Foster Yeoman Baumineralien/Figdor Baustoffhandel

SECTION 1.2

Description of the concentration

Mibau Holding GmbH intends to acquire joint control over Figdor Baustoffhandel GmbH, Wilhelmshaven by means of acquiring a 50% shareholding in the company. Currently Figdor Baustoffhandel GmbH is jointly controlled by the seller, Rhenus AG & Co. KG, and Foster Yeoman Baumineralien GmbH. The latter will remain a controlling shareholder in the company.

Foster Yeoman Baumineralien GmbH is an affiliate of Foster Yeoman Limited, UK. Mibau Holding GmbH is a joint venture of HeidelbergCement AG and Mr. Hans-Jürgen Hartmann.

Figdor Baustoffhandel GmbH is active in the distribution of mineral building materials in the area of Wilhelmshaven.