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COMP/M.4241 – BOEING / AVIALL

SECTION 1.2

Description of the concentration

On 12/07/2006, the Commission received the notification of a proposed concentration by which The Boeing Company (“Boeing”) will acquire sole control over Aviall, Inc. (“Aviall”).

Boeing is a US-based company active in the large commercial aircraft, defence and space industries and related services. As a manufacturer of large commercial and military aircraft, Boeing also manufactures (or has manufactured on its behalf) and sells spare parts for its aircraft. To a lesser extent, Boeing also sells some third party spare parts that it does not manufacture or have manufactured on its behalf. Aviall is a US-based company active primarily in the distribution of aerospace spare parts. Aviall does not manufacture (or have manufactured on its behalf) any spare parts or any other products. Each of Boeing and Aviall also provide certain maintenance, repair and overhaul services for aircraft.