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COMP/M.4278 - PAI PARTNERS/AMEC SPIE

SECTION 1.2

Description of the concentration

On June 20, 2006, the Commission received a notification of a proposed concentration pursuant to Article 4 of the EC Merger Regulation, by which PAI Partners S.A.S. ("PAI") will acquire sole control over AMEC SPIE S.A. ("AMEC SPIE"), owned by AMEC plc.

The business activities of the undertakings concerned are:

- For PAI: private equity fund;
- For AMEC SPIE: provision of multi-technical regional services and provision of multi-technical services to the nuclear, oil & gas, communications, rail and IT sectors.

None of the companies controlled by PAI is engaged in business activities in the markets in which AMEC SPIE is active or in any product market, which is upstream or downstream of those markets. Consequently, PAI respectfully submits that the notified transaction does not raise any competition concerns and is eligible for the simplified procedure.