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COMP/M. 4275 - CHARTERHOUSE / FIVES-LILLE

SECTION 1.2

Description of the concentration

The notification concerns the proposed acquisition of sole control of Financière F.L., the ultimate parent company of the Fives-Lille group (together with its subsidiaries referred to as "**Fives-Lille**") by private equity funds ultimately controlled by Charterhouse Capital Limited of the United Kingdom ("**Charterhouse**"). Charterhouse is the parent company of a group which provides equity capital and fund management services.

Fives-Lille is mainly active in industrial engineering for the automotive, steel, aluminium and cement sectors.

Charterhouse does not control any companies that are active in the same markets as those of Fives-Lille, nor in any markets which could be considered upstream or downstream from those markets. Hence the proposed concentration will not lead to any competition concern.

The transaction has been notified under the simplified procedure.