Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.4216 - CVC / BOCCHI / DE WEIDE BLIK

SECTION 1.2

Description of the concentration

CVC Capital Partners Group S.a.r.l. (CVC) intends to acquire control over De Weide Blik N.V. (De Weide Blik) and Bocchi Holding B.V. (Bocchi), including their affiliates and subsidiaries, with the exception of De Weide Blik's peat activities.

CVC is an independent private equity firm specialising in large-scale leveraged buy-outs. The principal part of its business is providing investment advice to, and/or managing investments in, other companies ("CVC Portfolio Companies") through CVC funds in various industries in Europe and the Asia-Pacific Region.

De Weide Blik is a Belgian group active in the production, import, export, packaging, handling and logistics of fresh fruit, vegetables, flowers, flower bulbs, plants and meals. It operates under umbrella name of the Univeg Group of Companies. Primary customers are retail chains, wholesalers and foodservice. Its main activities are concentrated in the Benelux region.

Bocchi is the umbrella holding of the Bocchi Group. The group operates as a producer, processor, distributor and marketer of fresh fruit, vegetables, plants and flowers. Its client base is Germany focused. The Group's main brand is "Happy Tree".