

*Disclaimer :*

*The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudices the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.*

**COMP/M.3848 – SEA-INVEST / EMO-EKOM**

**SECTION 1.2**

**Description of the concentration**

**Sea-Invest N.V. (“Sea-Invest”) and RAG Logistik GmbH (“RAG Logistik”) have entered into a share purchase agreement by which Sea-Invest will acquire from RAG Logistik its entire share in the holding company Transport- en Handelmaatschappij Steenkolen Utrecht B.V.(“SNV”) and form a joint venture with ThyssenKrupp Veerhaven B.V. (“TKV”), a wholly-owned subsidiary of ThyssenKrupp Steel AG (“TKS”). As a result, joint control of EMO B.V. and EKOM B.V. (“EMO/EKOM”) will change from TKV, RAG Logistik, HES and Manufrance to TKV and Sea-Invest, HES and Manufrance.**

**The business activities of the undertakings concerned are:**

- **Sea-Invest: holding company providing through its affiliated companies stevedoring services for non-containerised cargo, including dry bulk products .**
- **TKV: TKS’ seaport forwarder who owns a 50 per cent stake in EECV, a coal and iron ore terminal that operates exclusively for TKS**
- **SNV: RAG Logistik’ and TKV’s holding company in EMO/EKOM.**
- **HES: holding company providing through its affiliated companies stevedoring services for dry bulk products.Manufrance: holding company for the handling activities of the ATIC Services group.**
- **EMO/EKOM: company providing stevedoring services for coal and iron ore.**