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SECTION 1.2

Description of the concentration

This notification concerns the proposed restructuring of the current guided weapons/guided weapons systems ("GW/GWS") and GW sub-systems activities of EADS Deutschland GmbH ("EADS Deutschland") and MBDA S.A.S. ("MBDA").

LFK-Lenkflugkörpersysteme GmbH ("LFK") is a German company which is mainly active in the field of aerospace and defence technology, and in particular in the field of tactical missiles or GWS. At present LFK is jointly controlled by EADS Deutschland and MBDA. EADS Deutschland is itself controlled by European Aeronautic Defence and Space Company EADS NV ("EADS") and MBDA is jointly controlled by EADS, BAE SYSTEMS plc ("BAES") and Finmeccanica ("FNM").

EADS Deutschland will transfer its direct shareholding in LFK to MBDA and EADS Deutschland will also contribute some of its own remaining German businesses active in the area of GW/GWS to LFK. In addition, EADS Deutschland will sell TDW, active in GW sub-systems and components, to LFK and thus indirectly to MBDA.