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COMP/M.4054 – KOCH INDUSTRIES / GEORGIA-PACIFIC

SECTION 1.2

Description of the concentration

"Koch Industries, Inc., Wichita, U.S. ("Koch"), is proposing to acquire indirect sole control of Georgia-Pacific Corporation, Georgia, U.S. ("Georgia-Pacific"), by way of a cash tender offer. In Europe, Georgia-Pacific markets tissue paper products, consisting mainly of toilet paper, kitchen towels, facial tissues and handkerchiefs. Koch is active worldwide in trading as well as in the production and marketing of goods in fields as diverse as energy commodities, petrochemicals and minerals. Under the terms of the Agreement and Plan of Merger of November 13, 2005, Koch has agreed to pay US\$ 48.00 for each share of Georgia-Pacific's common stock. The proposed transaction is subject to various conditions being satisfied, including clearance, among others, by regulatory authorities in the U.S., the EC, Canada and Turkey. The proposed transaction falls within the scope of Council Regulation (EC) No. 139/2004."