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**COMP/M.5804 SAMSUNG ELECTRONICS CO / SAMSUNG DIGITAL IMAGING CO**

**SECTION 1.2**

**Description of the concentration**

On 22 January 2010 Samsung Electronics Co., Ltd. (*SEC*) and Samsung Digital Imaging Co., Ltd. (*SDIC*) entered into a merger agreement. Under the terms of the agreement, SDIC will be absorbed into SEC and will no longer exist as a separate legal entity. SEC will however retain its legal identity.

*SEC* manufactures and distributes electronics and information technology products. SEC is the ultimate parent company of the Samsung Electronic group of companies.

*SDIC* is a producer of digital still cameras.