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## **COMP/M.5660 – RBS / DEUTSCHE BANK / SPIN HOLDCO**

### **SECTION 1.2**

#### **Description of the concentration**

The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 (the “EC Merger Regulation”). On November 10, 2009, RBS and Deutsche Bank notified their intention to exchange all Spin Holdco Inc. preferred shares and senior subordinated debt held by RBS and Deutsche Bank for 100% of a new series of preferred stock issued by Spin Holdco Inc., resulting in RBS and Deutsche

Bank having joint control over Coinmach’s activities within the meaning of Article 3(1)(b) of the EC Merger Regulation.

