Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.5607 – Avaya / Nortel

SECTION 1.2

Description of the concentration

By the proposed transaction, Avaya.Inc is acquiring substantially all of the assets of the enterprise solutions business of Nortel network Corporation, Nortel Networks Limited, Nortel Networks Inc and certain of their affiliates.

The business activities of the undertakings concerned are:

- <u>Avaya Inc</u> is a Delaware Corporation, active in the global unified communications business. Avaya provides communication systems, applications and services for enterprises, including large corporations, small businesses, government agencies and other organizations, operating in a broad range of industries around the world.
- <u>Nortel Networks Corporation</u> is a Canadian Corporation, providing networking and communications products and services to telecommunications carriers and businesses of all sizes globally across a variery of industries ranging from small businesses to multi-national corporations, as well as government entities.