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COMP/M.5617 GENERAL MOTORS / DELPHI

SECTION 1.2

Description of the concentration

The proposed transaction submitted for the Commission's review relates to the direct acquisition of sole control by General Motors Company, United States ("GM"), within the meaning of Article 3(1)(b) of Council Regulation (EC) No. 139/2004 of Delphi Corporation, United States (with the exception of its steering business and certain U.S. plants and non-core and non-strategic assets and liabilities). The principal business of GM is the manufacture of automotive vehicles. Delphi Corporation is a global supplier of mobile electronics and transportation systems engineered for use in the automotive industry.