



# EU BUDGET FOR THE FUTURE

#EUBudget #InvestEU



6 June 2018

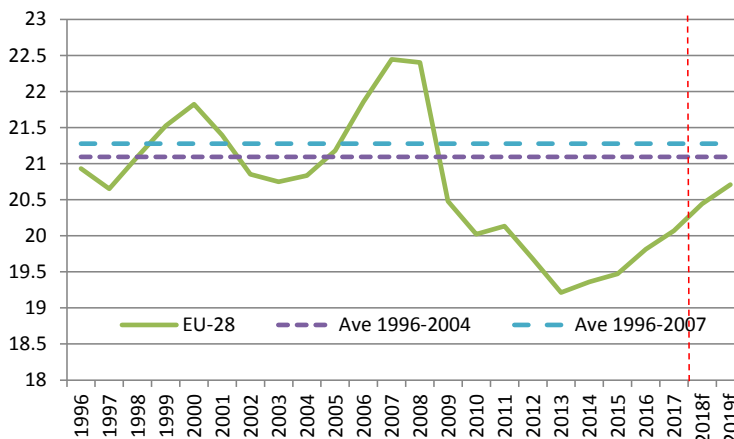
## WHAT IS THE INVESTEU PROGRAMME?

The InvestEU Programme will bring together under one roof the multitude of EU financial instruments currently available and expand the successful model of the Investment Plan for Europe, the Juncker Plan. With InvestEU, the Commission will further boost investment, innovation and job creation, triggering an estimated €650 billion in additional investment.

### WHY DO WE NEED IT?

The investment conditions in Europe have improved since the launch of the Juncker Plan in 2014, thanks to a more favourable economic situation and public interventions such as the European Fund for Strategic Investments (EFSI), the heart of the Juncker Plan. However, there is still a sizeable investment gap in Europe.

INVESTMENT (% GDP) IN EU28



Source: AMECO and ECFIN calculations

### WHAT WILL THE INVESTEU PROGRAMME CONSIST OF?



#### THE INVESTEU FUND

Mobilising public and private investment using guarantees from the EU budget.



#### THE INVESTEU ADVISORY HUB

Providing technical advice to investment projects seeking financing.

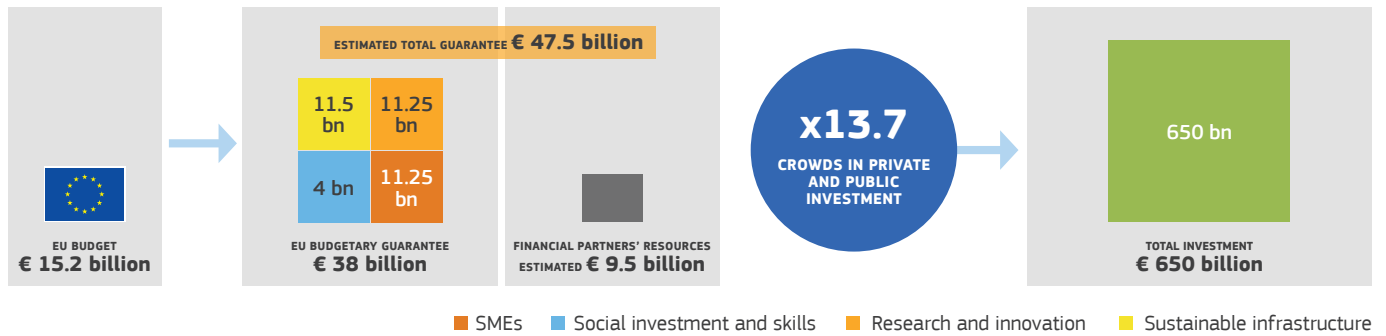


#### THE INVESTEU PORTAL

An easily-accessible database bringing together projects and investors.



## HOW WILL THE INVESTEU FUND WORK?



## WHAT ARE THE BENEFITS OF THE INVESTEU PROGRAMME?

**Simplified and streamlined investment support.** Just one set of rules and procedures and one point of contact for advice. InvestEU would house all of these financing programmes under one roof:

2014-2020

- |  |  |   |
|--|--|---|
| <ul style="list-style-type: none"> <li>European Fund for Strategic Investments</li> <li>CEF Debt Instrument</li> <li>CEF Equity Instrument</li> <li>Loan Guarantee Facility under COSME</li> <li>Equity facility for Growth under COSME</li> </ul> | <ul style="list-style-type: none"> <li>Innovfin Equity</li> <li>Innovfin SME guarantee</li> <li>InnovFin Loan Services for R&amp;I Facility</li> <li>Private Finance for Energy Efficiency Instrument</li> <li>Natural Capital Financing Facility</li> </ul> | <ul style="list-style-type: none"> <li>EaSI Capacity Building Investments</li> <li>EaSI Microfinance and Social Enterprise Guarantees</li> <li>Student Loan Guarantee Facility</li> <li>Cultural and creative sectors Guarantee Facility</li> </ul> |
|--|--|---|

2021-2027



**SUSTAINABLE INFRASTRUCTURE**



**RESEARCH, INNOVATION AND DIGITISATION**



**SMALL AND MEDIUM-SIZED COMPANIES**



**SOCIAL INVESTMENT AND SKILLS**

- Expanding the successful Juncker Plan model. By using guarantees from the EU budget to crowd-in other investors, the InvestEU Fund will further increase the EU's potential to support investment.
- Making EU funds go further. The use of EU budget guarantee can help increase the impact of public funds. Between 2021 and 2027, InvestEU is expected to mobilise €650 billion in additional investment.
- Helping Member States leverage their EU funds more effectively. Member States will have the option to channel some of their allocated Cohesion Policy Funds into the InvestEU budget guarantee, providing them with even greater flexibility.