

| | Performance | Performance | Performance |
|--|-------------------|-------------|-------------|
| Cuanca | relative to EU in | change | change |
| Greece | 2022 | 2015-2022 | 2021-2022 |
| SUMMARY INNOVATION INDEX | 80.2 | 24.1 | 3.7 |
| Human resources | 72.4 | 4.8 | -4.8 |
| Doctorate graduates | 70.3 | 11.4 | -11.4 |
| Population with tertiary education | 118.3 | 0.0 | 0.0 |
| Lifelong learning | 18.9 | 0.0 | 0.0 |
| Attractive research systems | 66.8 | 9.8 | -1.2 |
| International scientific co-publications | 84.2 | 42.1 | 8.3 |
| Most cited publications | 89.6 | 1.5 | 0.5 |
| Foreign doctorate students | 1.4 | -2.1 | -13.9 |
| Digitalisation | 57.3 | 0.0 | 0.0 |
| Broadband penetration | 38.5 | 0.0 | 0.0 |
| People with above basic overall digital skills | 81.8 | 0.0 | 0.0 |
| Finance and support | 60.7 | 35.2 | 7.9 |
| R&D expenditures in the public sector | 101.5 | 40.3 | 17.7 |
| Venture capital expenditures | 48.1 | 49.5 | 1.5 |
| Government support for business R&D | 25.7 | 13.6 | 1.0 |
| Firm investments | 71.0 | 24.8 | 5.5 |
| R&D expenditure in the business sector | 43.2 | 32.6 | 7.8 |
| Non-R&D Innovation expenditures | 106.2 | 9.0 | -6.0 |
| Innovation expenditures per employee | 66.8 | 33.1 | 15.0 |
| Use of information technologies | 37.0 | 3.3 | -9.8 |
| Enterprises providing ICT training | 50.0 | 6.3 | -18.8 |
| Employed ICT specialists | 22.7 | 0.0 | 0.0 |
| Innovators | 167.3 | 106.9 | 15.1 |
| Product innovators (SMEs) | 179.0 | 123.7 | 16.6 |
| Business process innovators (SMEs) | 157.0 | 89.0 | 13.5 |
| Linkages | 114.3 | 59.2 | -8.8 |
| Innovative SMEs collaborating with others | 174.8 | 56.6 | -16.0 |
| Public-private co-publications | 134.4 | 92.1 | 19.2 |
| Job-to-job mobility of HRST | 58.3 | 47.1 | -14.7 |
| Intellectual assets | 53.8 | 12.8 | 5.1 |
| PCT patent applications | 44.5 | 8.7 | 3.1 |
| Trademark applications | 91.0 | 29.9 | 8.5 |
| Design applications | 27.4 | 4.7 | 5.0 |
| Employment impacts | 124.2 | 38.1 | 22.6 |
| Employment in knowledge-intensive activities | 80.5 | 0.0 | 0.0 |
| Employment in innovative enterprises | 158.9 | 73.0 | 43.3 |
| Sales impacts | 90.6 | 39.6 | 8.2 |
| Medium and high-tech goods exports | 27.1 | 14.1 | -9.8 |
| Knowledge-intensive services exports | 99.3 | 45.1 | 46.1 |
| Sales of innovative products | 158.0 | 66.6 | -12.2 |
| Environmental sustainability | 71.1 | -6.3 | 1.1 |
| Resource productivity | 86.3 | 45.5 | 17.1 |
| Air emissions by fine particulate matter | 71.8 | 7.4 | 2.6 |
| Environment-related technologies | 55.2 | -57.9 | -11.7 |

The second column shows performance relative to that of the EU in 2022. Colours next to the column show matching colour codes: dark green: above 125% of the performance of the EU in 2022; light green: between 100% and 125%; yellow: between 70% and 100%; orange: below 70%. Normalised performance uses the data after a possible imputation of missing data and transformation of the data. The next columns show performance change over time between 2015 and 2022 and between 2021 and 2022, with scores relative to those of the EU in 2015. Positive performance changes are shown in green, negative performance changes in red.

GREECE is a **Moderate Innovator** with performance at 80.2% of the EU average. Performance is below the average of the Moderate Innovators (89.7%). Performance is increasing (24.2%-points) at a rate higher than that of the EU (9.9%-points). The country's performance gap to the EU is becoming smaller.

Relative strengths

Product innovators Innovative SMEs collaborating with others Employment in innovative enterprises Sales of innovative products

Relative weaknesses

Business process innovators

Foreign doctorate students
Lifelong learning
Employed ICT specialists
Government support for business R&D
Medium and high-tech goods exports

Strong increases since 2015

Product innovators

Public-private co-publications

Business process innovators

Strong decreases since 2015

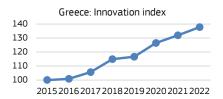
Environment-related technologies Foreign doctorate students

Strong increases since 2021

Knowledge-intensive services exports Employment in innovative enterprises Public-private co-publications

Strong decreases since 2021

Enterprises providing ICT training Innovative SMEs collaborating with others Job-to-job mobility of HRST



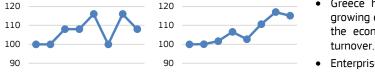
Human resources

Innovators

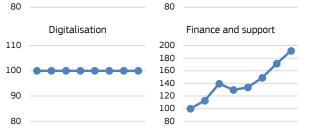
200

100 80 The graph on the left shows the evolution of innovation performance over time against the performance of the country in 2015. Innovation performance increased strongly over time with highest annual increases in 2018 and 2020. In both 2021 and 2022 performance increased with 6%-point.

The graphs below show the evolution of innovation performance in the different innovation dimensions against the performance of the country in 2015. Performance increased strongly for Finance and support, Innovators and Sales impacts. Performance did not change for Digitalisation and declines for Environmental sustainability.

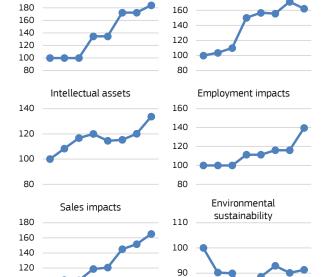


Research systems





180



Performance is measured relative to that of the country in 2015 (=100).

15 16 17 18 19 20 21 22

80

15 16 17 18 19 20 21 22

Structural differences with the EU are shown below:

- Greece has lower per capita income and a slightly slower growing economy. Business services takes up a larger share of the economy, with SMEs accounting for a larger share of
- Enterprise births and FDI net inflows add positively to the innovation climate, top R&D spenders add negatively.
- Greece has a higher share of In-house product innovators with market novelties and a much higher share of non-innovators with potential to innovate.
- It is more difficult to start a new business in Greece and entrepreneurial training and government are below the EU average.
- Greece shows a below average performance on Climate change related indicators, particularly on the circular material use rate.

| Performance and structure of the economy GDP per capita (PPS) Average annual GDP growth (%) Employment share Manufacturing (NACE C) (%) of which High and Medium high-tech (%) Employment share Services (NACE G-N) (%) of which Knowledge-intensive services (%) Turnover share SMEs (%) Turnover share large enterprises (%) Turnover share large enterprises (%) Turnover share large enterprises - share of value added (%) Enterprise births (10+ employees) (%) Total Entrepreneurial Activity (TEA) (%) Top R&D spending enterprises per 10 mln. population Buyer sophistication (1 to 7 best) In-house product innovators with market novelties In-house product innovators without market novelties Innovators that do not develop innovations themselves Innovators with potential to innovate Non-innovators without disposition to innovate Top Sacious Activity and the second starting a business (0 to 100 best) For innovation grofiles Innovators cand policy framework Ease of starting a business (0 to 100 best) For innovation grofiles For innovation and training For innovation grofiles For innovators without disposition and training For innovation grofiles For innovators without disposition and training For innovators For innovator | related indicators, particularly on the circular ma | iterial u | se rate. |
|--|---|-----------|----------|
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| | Ease of starting a business (0 to 100 best) | 67.6 | 76.5 |
| | Basic school entrepreneurial education and training | 3.1 | 3.5 |
| Govt. procurement of advanced tech. products 2.6 3.5 | Govt. procurement of advanced tech. products | 2.6 | 3.5 |
| Rule of law (-2.5 to 2.5 best) 0.2 1.1 | Rule of law (-2.5 to 2.5 best) | 0.2 | 1.1 |
| Climate change indicators | Climate change indicators | | |
| Circular material use rate 1.7 12.2 | | 1.7 | 12.2 |
| Greenhouse gas emissions intensity of energy consumption 76.4 82.8 | Greenhouse gas emissions intensity of energy consumption | 76.4 | 82.8 |
| Eco-Innovation Index 83.6 100.0 | Eco-Innovation Index | 83.6 | 100.0 |
| Demography | Demography | | |
| Population size 10.7 447.0 | Population size | 10.7 | 447.0 |
| Average annual population growth (%) -0.2 0.1 | | -0.2 | 0.1 |
| Population density 82.4 108.8 | Population density | 82.4 | 108.8 |