



AGRI-FOOD TRADE STATISTICAL FACTSHEET

European Union - India

Notes to the reader:

The data used in this factsheet were provided by ISDB and extracted from the **COMEXT-EUROSTAT** database unless otherwise indicated, in statistical regime IV.

"EU" refers to the European Union at 28 members for all indicated years.

"Agri-food products" refers to the WTO definition of agricultural products and includes the chapters 1-24 (excluding fish and fish products) of the Harmonised System, and a number of headings in chapters 33, 35, 38, 41, 43 and 51-53. The aggregate of EU Agri-food trade does not contain tariff codes CN 3302.10.40 and CN 3302.10.90 (some odoriferous substances which are regarded as industrial products).

The details of the **product categories** referred to in this factsheet are available on: http://ec.europa.eu/agriculture/trade-analysis/statistics/outside-eu/2015/product-classes-details_en.pdf

More trade statistics including main economic indicators, GDP by sector, trade in goods and trade in commercial services are provided by the EU Commission Directorate-General for Trade on their website: <http://ec.europa.eu/trade/policy/countries-and-regions/statistics/>

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EU Agri Food trade with: India

1. Selection of indicators

Agricultural indicators

	Unit	Period	World	Partner
1 Agriculture, value added	(% of GDP)	2014	3.6	16.8
2 Employment in agriculture	(% of total employment)	2014	27.9	45.5
3 Arable land	(ha)	2014	n.a.	156 463 000
4 Crop production index	(2004 2006 = 100)	2014	128.1	144.4
5 Livestock production index	(2004 2006 = 100)	2014	118.9	143.1
6 Food production index	(2004 2006 = 100)	2014	125.6	142.9
7 Rural population	(% of total population)	2014	46.5	67.6

Source: World Bank

Trade indicators

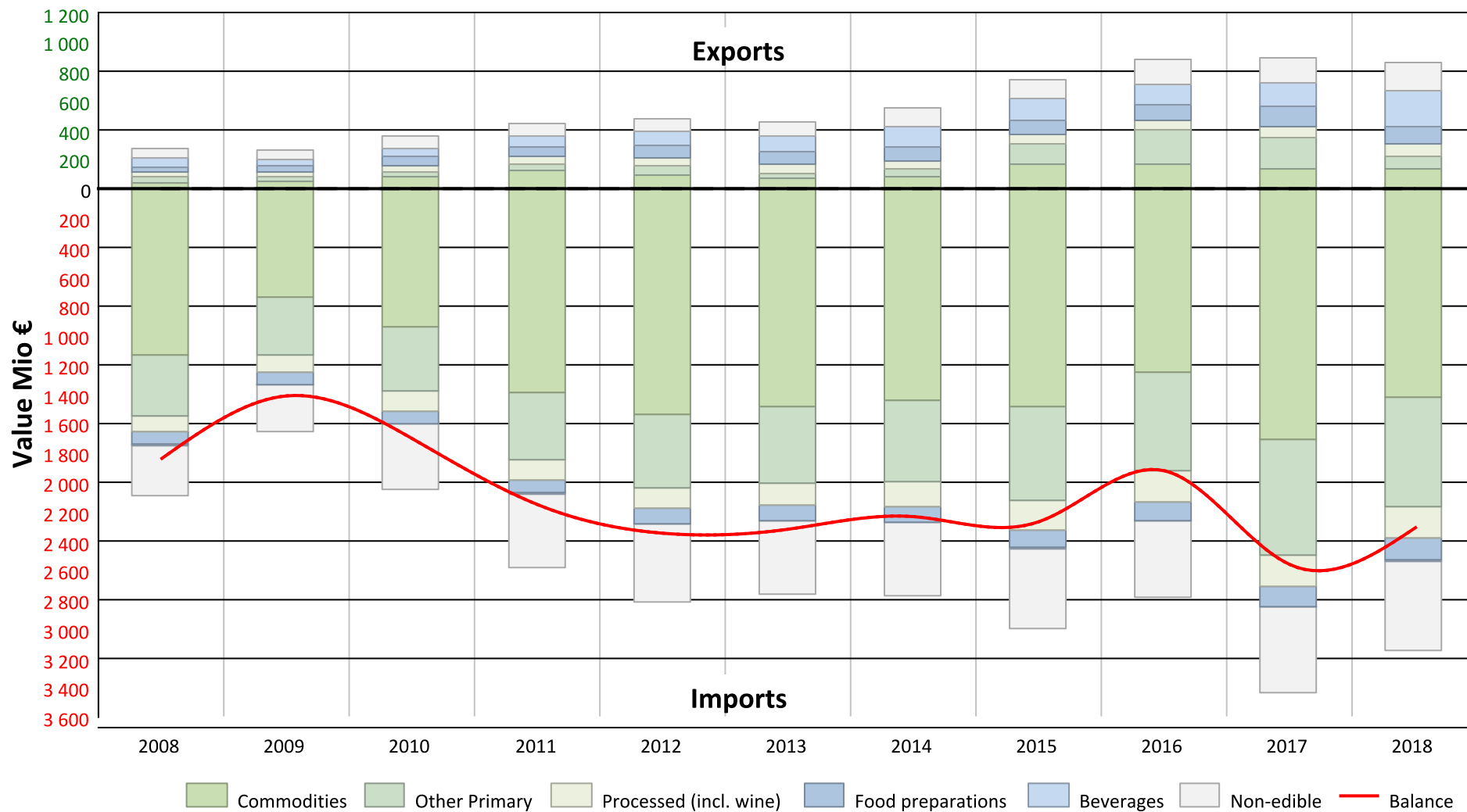
	Unit	Exports	Imports	Balance
EU28 Agri-food trade with India				
Agri-food trade value	Mio €	849	3 153	-2 304
- as share of EU28 total Agri-food trade	(%)	0.6	2.7	
- as share of EU28 total trade with India	(%)	1.9	6.9	
% change 2017 - 2018		-4.0	-8.3	
Annual rate of change from 2008 - 2018	(%)	12.4	4.2	
EU28 total trade with India				
Total trade value	Mio €	45 702	45 827	-125
- as share of EU28 total trade	(%)	2.3	2.3	
EU28 world trade				
Total trade value	Mio €	1 955 746	1 980 361	-24 615
Total Agri-food trade	Mio €	137 528	116 310	21 218
- as share of EU28 total trade	(%)	7.0	5.9	-86.2

Ranking of EU main Agri-food trade partners and India

Top Destinations: 2018				Top Origins: 2018			
		Value Mio €	% Share Extra-EU			Value Mio €	% Share Extra-EU
1	USA	22 256	16.2	1	USA	12 078	10.4
2	China	11 101	8.1	2	Brazil	11 910	10.2
3	Switzerland	8 254	6.0	3	China	5 711	4.9
4	Japan	6 642	4.8	4	Ukraine	5 617	4.8
5	Russia	6 624	4.8	5	Argentina	5 136	4.4
6	Norway	4 496	3.3	6	Switzerland	4 593	3.9
7	Saudi Arabia	3 814	2.8	7	Turkey	4 482	3.9
8	Canada	3 707	2.7	8	Indonesia	4 341	3.7
9	Hong Kong	3 679	2.7	9	Ivory Coast	3 361	2.9
10	Australia	3 384	2.5	10	India	3 153	2.7
11	Turkey	3 147	2.3	11	South Africa	2 898	2.5
12	South Korea	3 028	2.2	12	Chile	2 505	2.2
13	Algeria	2 660	1.9	13	Vietnam	2 494	2.1
14	United Arab Emirates	2 625	1.9	14	New Zealand	2 433	2.1
15	Singapore	2 419	1.8	15	Thailand	2 423	2.1
16	Ukraine	2 064	1.5	16	Morocco	2 396	2.1
17	Israel	1 955	1.4	17	Peru	2 280	2.0
18	Brazil	1 784	1.3	18	Colombia	2 187	1.9
19	South Africa	1 711	1.2	19	Australia	2 073	1.8
20	Egypt	1 528	1.1	20	Canada	1 988	1.7
	Rest of the World	40 650	28.5		Rest of the World	32 251	26.7
34	India	849	0.6				

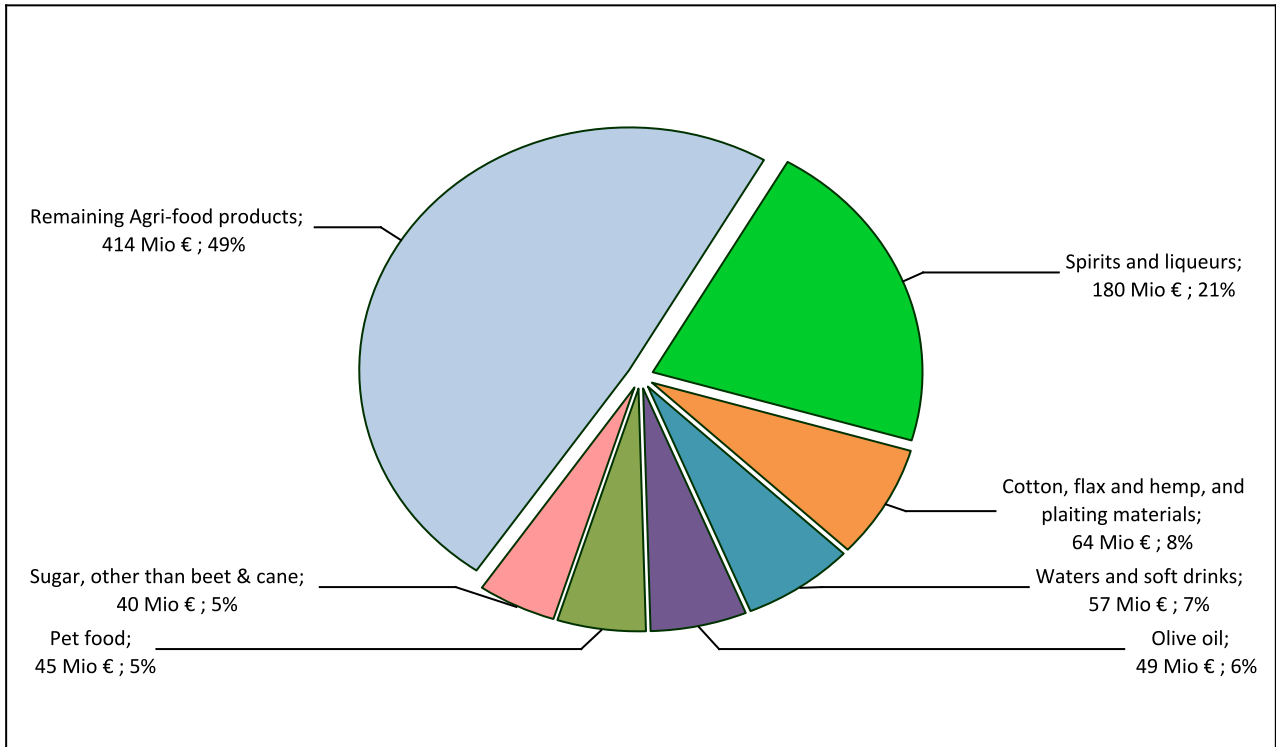
EU Agri Food trade with: India

2. Structure of EU Agri-food trade with India, 2008 - 2018



3. EU Agri-food EXPORTS to India by product category

Top EU Agri-food exports to India in 2018



Evolution of 20 top EU Agri-food exports to India, 2014 - 2018

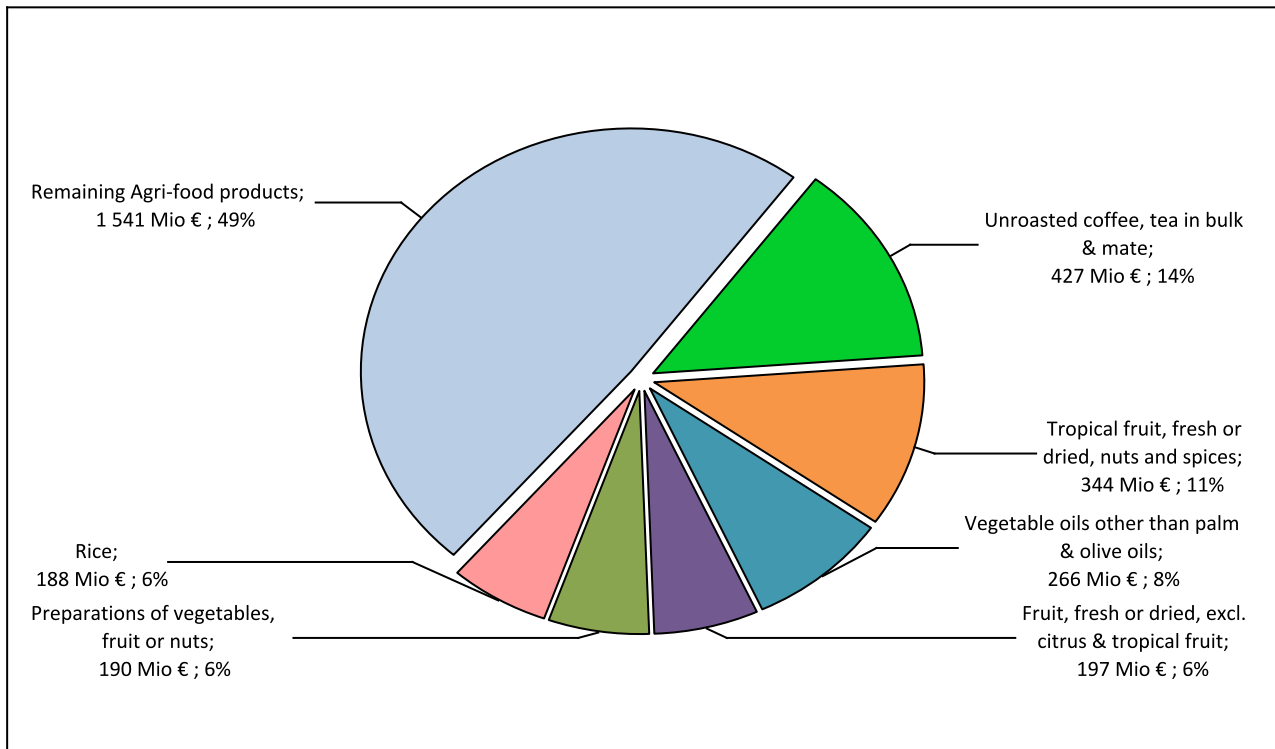
		Exports						
		Value Mio €					%	
		2014	2015	2016	2017	2018	Share in all Agri 2018	Change 2017-2018
1	Spirits and liqueurs	125	131	132	136	180	21.2	32.4
2	Cotton, flax and hemp, and plaiting materials	23	29	49	46	64	7.5	39.1
3	Waters and soft drinks	10	11	11	17	57	6.7	235.3
4	Olive oil	30	36	40	46	49	5.8	6.5
5	Pet food	27	31	35	64	45	5.3	-29.7
6	Sugar, other than beet & cane	24	26	27	31	40	4.7	29.0
7	Vegetable oils other than palm & olive oils	8	83	22	11	32	3.8	190.9
8	Chocolate, confectionery and ice cream	27	22	24	26	32	3.8	23.1
9	Casein, other albuminoidal substances and modified starches	22	24	31	34	28	3.3	-17.6
10	Miscellaneous seeds and hop cones	16	20	17	24	24	2.8	0.0
11	Food preparations, not specified	19	18	23	22	22	2.6	0.0
12	Essential oils	15	16	20	19	22	2.6	15.8
13	Vegetables, fresh, chilled and dried	2	70	160	125	22	2.6	-82.4
14	Gums, resins and plant extracts	15	18	18	19	21	2.5	10.5
15	Fruit, fresh or dried, excl. citrus & tropical fruit	12	25	36	44	20	2.4	-54.5
16	Fatty acids and waxes	10	8	9	23	20	2.4	-13.0
17	Pasta, pastry, biscuits and bread	13	15	11	14	15	1.8	7.1
18	Bulbs, roots and live plants	12	11	13	13	14	1.6	7.7
19	Preparations of vegetables, fruit or nuts	12	12	11	12	12	1.4	0.0
20	Tropical fruit, fresh or dried, nuts and spices	11	14	12	10	12	1.4	20.0
	Remaining Agri-food products	119	119	170	148	117	13.8	-20.9

Evolution of EU Agri-food exports to India, 2014 - 2018

	Exports						
	Value Mio €					%	
	2014	2015	2016	2017	2018	Share in all Agri 2018	Change 2017-2018
Agri Food	551	741	870	884	849	100.0	-4.0
Agricultural food and feed products	187	369	462	422	294	34.6	-30.3
- Commodities	77	164	160	130	125	14.7	-3.8
-- Wheat	0	2	53	25	0	0.0	-100.0
-- Cereals, other than wheat and rice	0	1	12	2	1	0.1	-50.0
-- Rice	1	0	0	1	1	0.1	0.0
-- Flours and other products of the milling industry	3	3	3	3	1	0.1	-66.7
-- Malt	1	1	1	2	3	0.4	50.0
-- Starches, inulin & gluten	4	3	2	7	5	0.6	-28.6
-- Soyabeans					0	0.0	
-- Oilseeds, other than soyabeans	1	2	0	4	1	0.1	-75.0
-- Palm & palm kernel oils	0	0	0	0	0	0.0	
-- Vegetable oils other than palm & olive oils	8	83	22	11	32	3.8	190.9
-- Oilcakes	0	0	0	0	0	0.0	
-- Other feed and feed ingredients	2	1	3	2	1	0.1	-50.0
-- Beet and cane sugar	0	1	1	2	1	0.1	-50.0
-- Sugar, other than beet & cane	24	26	27	31	40	4.7	29.0
-- Milk powders and whey	14	15	10	15	9	1.1	-40.0
-- Butter	0	0	1	1	2	0.2	100.0
-- Gums, resins and plant extracts	15	18	18	19	21	2.5	10.5
-- Unroasted coffee, tea in bulk & mate	0	1	1	1	0	0.0	-100.0
-- Cocoa beans	0	0	0	0	0	0.0	
-- Cocoa paste and powder	2	3	3	3	4	0.5	33.3
-- Agricultural commodities, not specified	1	2	2	1	1	0.1	0.0
- Other primary	48	137	233	213	87	10.2	-59.2
-- Live animals	4	6	4	4	4	0.5	0.0
-- Bovine meat, fresh, chilled and frozen	0	0	0	0	0	0.0	
-- Pork meat, fresh, chilled and frozen	1	1	1	2	2	0.2	0.0
-- Poultry meat, fresh, chilled and frozen	0	0	0	0	0	0.0	
-- Sheep and goat meat, fresh, chilled and frozen	0	0		0	0	0.0	
-- Offal, animal fats and other meats, fresh, chilled and frozen	0	0	0	0	0	0.0	
-- Fresh milk and cream, buttermilk and yoghurt	0	0	0	2	1	0.1	-50.0
-- Eggs and honey	1	1	1	2	2	0.2	0.0
-- Vegetables, fresh, chilled and dried	2	70	160	125	22	2.6	-82.4
-- Fruit, fresh or dried, excl. citrus & tropical fruit	12	25	36	44	20	2.4	-54.5
-- Citrus fruit		0	0	0	0	0.0	
-- Tropical fruit, fresh or dried, nuts and spices	11	14	12	10	12	1.4	20.0
-- Miscellaneous seeds and hop cones	16	20	17	24	24	2.8	0.0
-- Agricultural primary food products, not specified		0					
- Processed (incl. wine)	62	68	70	79	83	9.8	5.1
-- Meat preparations	1	1	1	1	1	0.1	0.0
-- Cheese	6	6	6	7	7	0.8	0.0
-- Olive oil	30	36	40	46	49	5.8	6.5
-- Preparations of vegetables, fruit or nuts	12	12	11	12	12	1.4	0.0
-- Fruit juices	3	3	4	4	4	0.5	0.0
-- Wine, vermouth, cider and vinegar	9	9	8	8	9	1.1	12.5
-- Roasted coffee and tea	1	1	1	1	1	0.1	0.0
Food preparations and beverages	230	239	247	290	364	42.9	25.5
- Food preparations	93	94	99	133	122	14.4	-8.3
-- Chocolate, confectionery and ice cream	27	22	24	26	32	3.8	23.1
-- Infant food and other cereals, flour, starch or milk	5	4	4	5	5	0.6	0.0
-- Pasta, pastry, biscuits and bread	13	15	11	14	15	1.8	7.1
-- Soups and sauces	1	2	1	2	2	0.2	0.0
-- Coffee and tea extracts	1	1	0	1	1	0.1	0.0
-- Food preparations, not specified	19	18	23	22	22	2.6	0.0
-- Pet food	27	31	35	64	45	5.3	-29.7
- Beverages	137	145	148	157	243	28.6	54.8
-- Waters and soft drinks	10	11	11	17	57	6.7	235.3
-- Beer	2	3	4	3	5	0.6	66.7
-- Spirits and liqueurs	125	131	132	136	180	21.2	32.4
-- Odoriferous substances	0	0	0	0	0	0.0	
Non-edible	133	133	162	172	190	22.4	10.5
- Non-edible	133	133	162	172	190	22.4	10.5
-- Raw hides, skins and furskins	5	6	9	10	8	0.9	-20.0
-- Non-edible animal products	2	3	2	6	7	0.8	16.7
-- Wool and silk	12	16	13	9	8	0.9	-11.1
-- Cotton, flax and hemp, and plaiting materials	23	29	49	46	64	7.5	39.1
-- Cut flowers and plants	5	7	5	4	5	0.6	25.0
-- Bulbs, roots and live plants	12	11	13	13	14	1.6	7.7
-- Raw tobacco	0	2	2	1	1	0.1	0.0
-- Cigars and cigarettes	4	3	3	3	5	0.6	66.7
-- Fatty acids and waxes	10	8	9	23	20	2.4	-13.0
-- Sugar alcohols	4	3	2	2	3	0.4	50.0
-- Essential oils	15	16	20	19	22	2.6	15.8
-- Ethanol	19	3	3	3	5	0.6	66.7
-- Casein, other albuminoidal substances and modified starches	22	24	31	34	28	3.3	-17.6
-- Non-edible, not specified	0	0	0	0	0	0.0	
-- Products non-attributable	1	1	2	1	0	0.0	-100.0

4. EU Agri-food IMPORTS from India by product category

Top EU Agri-food imports from India in 2018



Evolution of 20 top EU Agri-food imports from India, 2014 - 2018

		Imports						
		Value Mio €					%	
		2014	2015	2016	2017	2018	Share in all Agri 2018	Change 2017-2018
1	Unroasted coffee, tea in bulk & mate	361	401	395	444	427	13.5	-3.8
2	Tropical fruit, fresh or dried, nuts and spices	297	380	314	417	344	10.9	-17.5
3	Vegetable oils other than palm & olive oils	202	240	225	261	266	8.4	1.9
4	Fruit, fresh or dried, excl. citrus & tropical fruit	121	103	179	189	197	6.2	4.2
5	Preparations of vegetables, fruit or nuts	149	174	184	181	190	6.0	5.0
6	Rice	324	349	266	444	188	6.0	-57.7
7	Raw tobacco	159	194	164	168	172	5.5	2.4
8	Oilcakes	177	91	16	214	171	5.4	-20.1
9	Vegetables, fresh, chilled and dried	118	139	154	154	162	5.1	5.2
10	Essential oils	94	111	115	131	134	4.2	2.3
11	Gums, resins and plant extracts	124	145	119	114	127	4.0	11.4
12	Oilseeds, other than soyabeans	139	126	98	124	123	3.9	-0.8
13	Cotton, flax and hemp, and plaiting materials	59	64	68	94	113	3.6	20.2
14	Bulbs, roots and live plants	45	62	70	89	84	2.7	-5.6
15	Coffee and tea extracts	30	38	45	54	59	1.9	9.3
16	Food preparations, not specified	39	41	38	37	40	1.3	8.1
17	Fatty acids and waxes	37	28	25	39	39	1.2	0.0
18	Miscellaneous seeds and hop cones	12	15	17	23	33	1.0	43.5
19	Sugar, other than beet & cane	47	46	36	7	31	1.0	342.9
20	Non-edible animal products	35	38	31	22	24	0.8	9.1
	Remaining Agri-food products	211	218	230	232	229	7.3	-1.3

Evolution of EU Agri-food imports from India, 2014 - 2018

	Imports						
	Value Mio €					%	
	2014	2015	2016	2017	2018	Share in all Agri 2018	Change 2017-2018
Agri Food	2 780	3 003	2 788	3 440	3 153	100.0	-8.3
Agricultural food and feed products	2 169	2 331	2 142	2 711	2 385	75.6	-12.0
- Commodities	1 442	1 486	1 258	1 710	1 425	45.2	-16.7
-- Wheat	1	2	2	1	1	0.0	0.0
-- Cereals, other than wheat and rice	8	8	7	6	6	0.2	0.0
-- Rice	324	349	266	444	188	6.0	-57.7
-- Flours and other products of the milling industry	9	12	14	13	13	0.4	0.0
-- Malt	0	0	0	0	0	0.0	
-- Starches, inulin & gluten	0	0	0	0	0	0.0	
-- Soyabeans	13	18	14	22	13	0.4	-40.9
-- Oilseeds, other than soyabeans	139	126	98	124	123	3.9	-0.8
-- Palm & palm kernel oils	1	1	6	3	1	0.0	-66.7
-- Vegetable oils other than palm & olive oils	202	240	225	261	266	8.4	1.9
-- Oilcakes	177	91	16	214	171	5.4	-20.1
-- Other feed and feed ingredients	14	22	22	25	24	0.8	-4.0
-- Beet and cane sugar	11	14	20	16	21	0.7	31.3
-- Sugar, other than beet & cane	47	46	36	7	31	1.0	342.9
-- Milk powders and whey	0	0	0	0	0	0.0	
-- Butter	0	0	0	0			
-- Gums, resins and plant extracts	124	145	119	114	127	4.0	11.4
-- Unroasted coffee, tea in bulk & mate	361	401	395	444	427	13.5	-3.8
-- Cocoa beans	0	0	0	0	0	0.0	
-- Cocoa paste and powder	11	9	20	14	13	0.4	-7.1
-- Agricultural commodities, not specified	0	0					
- Other primary	558	646	672	791	744	23.6	-5.9
-- Live animals	0	0	0	0	0	0.0	
-- Bovine meat, fresh, chilled and frozen					0	0.0	
-- Pork meat, fresh, chilled and frozen				0			
-- Poultry meat, fresh, chilled and frozen					0	0.0	
-- Sheep and goat meat, fresh, chilled and frozen					0	0.0	
-- Offal, animal fats and other meats, fresh, chilled	4	4	7	7	6	0.2	-14.3
-- Fresh milk and cream, buttermilk and yoghurt		0	0	0	0	0.0	
-- Eggs and honey	6	6	1	1	2	0.1	100.0
-- Vegetables, fresh, chilled and dried	118	139	154	154	162	5.1	5.2
-- Fruit, fresh or dried, excl. citrus & tropical fruit	121	103	179	189	197	6.2	4.2
-- Citrus fruit	0	0	0	0	0	0.0	
-- Tropical fruit, fresh or dried, nuts and spices	297	380	314	417	344	10.9	-17.5
-- Miscellaneous seeds and hop cones	12	15	17	23	33	1.0	43.5
-- Agricultural primary food products, not specified	0	0					
- Processed (incl. wine)	169	199	211	210	217	6.9	3.3
-- Meat preparations	0	0	0	0	0	0.0	
-- Cheese		0	0	0	0	0.0	
-- Olive oil	0	0	0	0	0	0.0	
-- Preparations of vegetables, fruit or nuts	149	174	184	181	190	6.0	5.0
-- Fruit juices	3	5	5	7	6	0.2	-14.3
-- Wine, vermouth, cider and vinegar	1	1	2	4	2	0.1	-50.0
-- Roasted coffee and tea	16	19	20	19	20	0.6	5.3
Food preparations and beverages	111	123	130	144	155	4.9	7.6
- Food preparations	106	118	124	137	149	4.7	8.8
-- Chocolate, confectionery and ice cream	3	3	3	3	3	0.1	0.0
-- Infant food and other cereals, flour, starch or	4	4	5	6	7	0.2	16.7
-- Pasta, pastry, biscuits and bread	12	15	15	16	19	0.6	18.8
-- Soups and sauces	8	9	11	12	12	0.4	0.0
-- Coffee and tea extracts	30	38	45	54	59	1.9	9.3
-- Food preparations, not specified	39	41	38	37	40	1.3	8.1
-- Pet food	9	7	6	9	9	0.3	0.0
- Beverages	6	5	5	7	6	0.2	-14.3
-- Waters and soft drinks	1	1	1	1	2	0.1	100.0
-- Beer	0	0	0	0	0	0.0	
-- Spirits and liqueurs	5	4	4	5	4	0.1	-20.0
-- Odoriferous substances	0	0	0	0	0	0.0	
Non-edible	499	549	516	585	613	19.4	4.8
- Non-edible	499	549	516	585	613	19.4	4.8
-- Raw hides, skins and furskins	0	0	0	0	0	0.0	
-- Non-edible animal products	35	38	31	22	24	0.8	9.1
-- Wool and silk	8	10	11	8	11	0.3	37.5
-- Cotton, flax and hemp, and plaiting materials	59	64	68	94	113	3.6	20.2
-- Cut flowers and plants	16	18	19	18	17	0.5	-5.6
-- Bulbs, roots and live plants	45	62	70	89	84	2.7	-5.6
-- Raw tobacco	159	194	164	168	172	5.5	2.4
-- Cigars and cigarettes	1	1	2	1	1	0.0	0.0
-- Fatty acids and waxes	37	28	25	39	39	1.2	0.0
-- Sugar alcohols	1	1	1	1	1	0.0	0.0
-- Essential oils	94	111	115	131	134	4.2	2.3
-- Ethanol	0	0	0		0	0.0	
-- Casein, other albuminoidal substances and	38	19	12	12	16	0.5	33.3
-- Non-edible, not specified	3	0					
-- Products non-attributable	4	3	0				

5. EU Agri-food trade with India by HS chapters

Evolution of EU Agri-food exports to India, 2014 - 2018

		Exports						
		Value Mio €					%	
		2014	2015	2016	2017	2018	Share in all Agri 2018	Change 2017-2018
	Agri Food	551	741	870	884	849	100.0	-4.0
01	Live Animals	4	6	4	4	4	0.5	0.0
02	Meat and edible meat offal	1	1	1	2	2	0.2	0.0
04	Dairy produce	22	24	18	27	21	2.5	-22.2
05	Products of animal origin	2	3	2	6	7	0.8	16.7
06	Live trees and other plants	10	12	13	12	14	1.6	16.7
07	Edible vegetables, roots & tubers	2	70	160	125	22	2.6	-82.4
08	Edible fruits & nuts	13	25	37	45	22	2.6	-51.1
09	Coffee, tea, mate & spices	12	15	13	11	11	1.3	0.0
10	Cereals	1	3	65	27	2	0.2	-92.6
11	Products of the milling industry	9	9	9	13	11	1.3	-15.4
12	Oil seeds & oleaginous fruits	25	28	23	33	30	3.5	-9.1
13	Lacs, gums, resins & other veg. saps	15	18	18	19	21	2.5	10.5
14	Vegetable products n.e.s.	0	0	0	0	0	0.0	
15	Animal or vegetable fats & oils	42	123	66	62	93	11.0	50.0
16	Preparations of meat	1	1	1	1	1	0.1	0.0
17	Sugars & sugar confectionery	28	31	33	38	47	5.5	23.7
18	Cocoa & cocoa preparations	26	22	23	25	30	3.5	20.0
19	Preps. of cereals, flour, starch, etc.	16	17	13	14	15	1.8	7.1
20	Preps. of vegetables, fruits, nuts & plants	15	15	15	16	16	1.9	0.0
21	Miscellaneous edible preparations	24	23	28	30	31	3.7	3.3
22	Beverages, spirits & vinegar	165	156	158	168	256	30.2	52.4
23	Residues and waste from food industry	29	32	37	65	46	5.4	-29.2
24	Tobacco & tobacco products	4	6	5	3	6	0.7	100.0
	Other WTO products outside chapters 1-24	86	100	129	138	142	16.7	2.9

Evolution of Agri-food imports from India, 2014 - 2018

		Imports						
		Value Mio €					%	
		2014	2015	2016	2017	2018	Share in all Agri 2018	Change 2017-2018
	Agri Food	2 780	3 003	2 788	3 440	3 153	100.0	-8.3
01	Live Animals	0	0	0	0	0	0.0	
02	Meat and edible meat offal		0		0	0	0.0	
04	Dairy produce	6	6	1	1	2	0.1	100.0
05	Products of animal origin	40	42	38	29	30	1.0	3.4
06	Live trees and other plants	21	23	24	24	24	0.8	0.0
07	Edible vegetables, roots & tubers	118	139	154	154	162	5.1	5.2
08	Edible fruits & nuts	293	304	330	447	406	12.9	-9.2
09	Coffee, tea, mate & spices	502	598	578	623	582	18.5	-6.6
10	Cereals	333	359	274	451	196	6.2	-56.5
11	Products of the milling industry	8	10	13	12	12	0.4	0.0
12	Oil seeds & oleaginous fruits	209	222	199	257	249	7.9	-3.1
13	Lacs, gums, resins & other veg. saps	124	145	119	114	127	4.0	11.4
14	Vegetable products n.e.s.	19	25	27	27	41	1.3	51.9
15	Animal or vegetable fats & oils	205	247	234	269	271	8.6	0.7
16	Preparations of meat	0	0	0		0	0.0	
17	Sugars & sugar confectionery	61	62	58	25	55	1.7	120.0
18	Cocoa & cocoa preparations	12	10	21	15	13	0.4	-13.3
19	Preps. of cereals, flour, starch, etc.	15	19	18	20	23	0.7	15.0
20	Preps. of vegetables, fruits, nuts & plants	152	179	189	188	196	6.2	4.3
21	Miscellaneous edible preparations	78	89	96	105	114	3.6	8.6
22	Beverages, spirits & vinegar	7	7	7	10	8	0.3	-20.0
23	Residues and waste from food industry	198	117	40	243	201	6.4	-17.3
24	Tobacco & tobacco products	163	195	166	169	173	5.5	2.4
	Other WTO products outside chapters 1-24	215	205	202	254	270	8.6	6.3