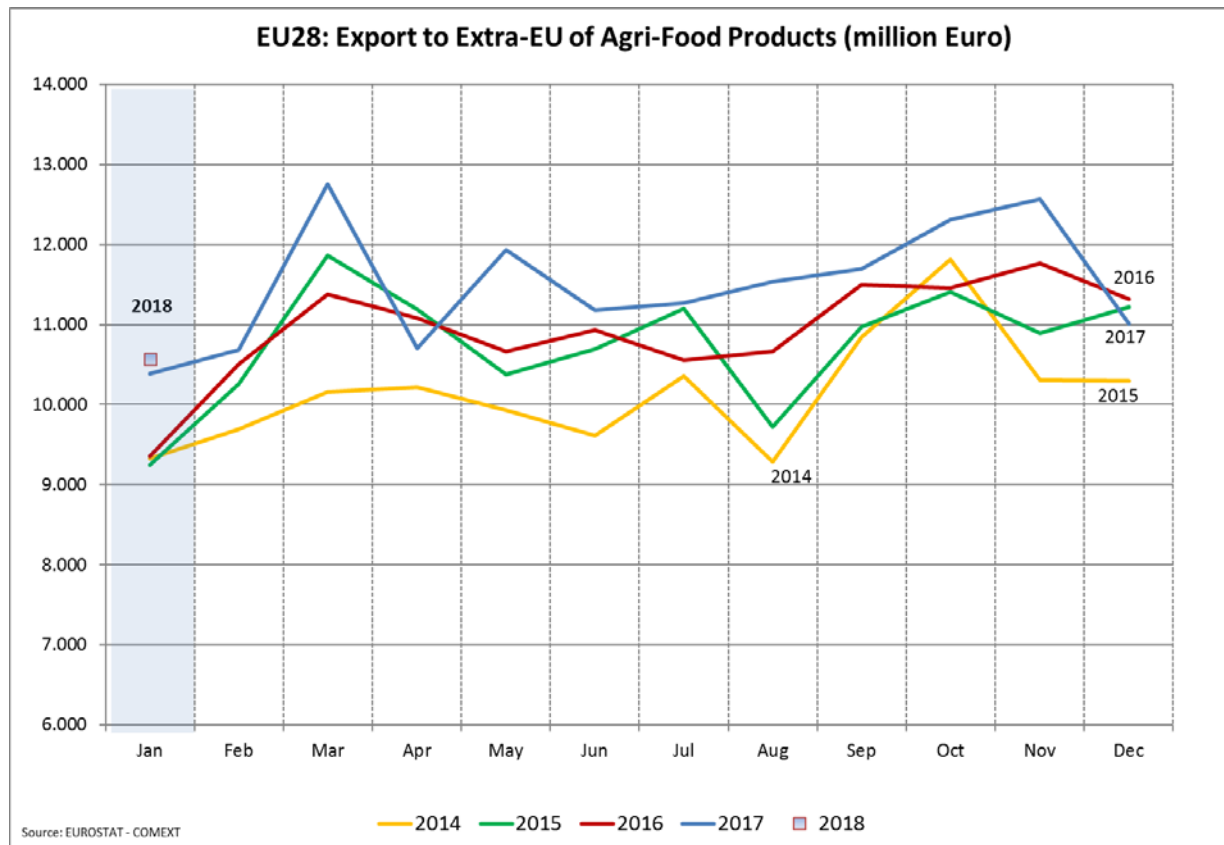


Monitoring EU Agri-Food Trade: Development until January 2018



January 2018: good start of a year for EU agri-food exports

The value of EU agri-food exports in January 2018 kept its very high level, now at **EUR 10.6 billion**. With agri-food imports to the EU decreasing slightly to a monthly value of **EUR 10.3 billion**, the monthly trade balance developed a surplus of EUR 0.3 billion, compared to a perfectly balanced trade in January 2017.

Highest increases in monthly export values (Jan 2018 compared to Jan 2017, EUR million) were recorded for **Japan** (+56), **Brazil** (+48), **Russia** (+43) and **Morocco** (+41). Monthly exports fell to **Saudi Arabia** (-59), **Algeria** (-51), **China** (-49) and **United Arab Emirates** (-39).

By sector, the highest export growth (EUR million) was achieved in **infant food** (+81), **sugar** (+67), **pasta** (+58) and **pet food** (+57).

Raw hides and skins exports dropped (EUR -72 million); so did exports of **wheat** (-51).

The value of January 2018 agri-food imports compared to January 2017 increased most for EU imports from **Ukraine**, and to a lesser extent, **India**. The value of imports from the **USA**, **Argentina** and **Indonesia** went down most. Major increases were seen in **cereals** (other than wheat and rice) and **tropical fruit**. Imports of **oilcakes** and **cocoa beans** are the ones decreasing most in value terms.

Wine and dairy exports increase, offset decrease in cereals and pork

For the 12-months period February 2017 to January 2018, EU agri-food exports reached a value of EUR 138.2 billion, corresponding to a sustained increase by 4.5% in value terms compared to the same period one year ago.

Major gains in annual values have been achieved in agri-food exports to the **USA** (EUR +1.0 billion; +5%), **Russia** (EUR +0.8 billion; +14%) and several **Asian markets**: Japan (EUR +0.6 billion; +11%), China (EUR +0.4 billion; +4%), and Korea (EUR +0.3 billion; +11%). Further annual increases were recorded in agri-food exports to Turkey (EUR +0.5 billion; +15%), Hong Kong (EUR +0.3 billion; +9%) and Ukraine (EUR +0.3 billion; +19%) while increases of more than EUR 0.2 billion also took place in exports to Switzerland and Australia in the last twelve-month period.

Annual export values remain down for **North African** and **Middle East** destinations, in particular Saudi Arabia (EUR -0.6 billion; -13%), Egypt (EUR -0.4 billion; -22%), the United Arab Emirates (EUR -0.3 billion; -8%), Algeria (EUR -0.2 billion; -8%) and Libya (EUR -0.2 billion; -15%). Agri-food exports to Vietnam, Morocco and Tunisia also went down over the last twelve-month period.

Wine (EUR +1.2 billion; +11%), milk powder (EUR +843 million; +24%) and infant food (EUR +753 million; +11%) exports have been performing very well over the last twelve months. Export performance on a yearly basis also increased by EUR 614 million for pet food and by EUR 495 million for spirits and liqueurs. Of particular notice are the exports of sugar, which increased notably, by almost 50% or EUR 320 million.

On the other hand, **wheat, other cereals (excluding rice)** and **pork** exports experienced the biggest drop in value terms on an annual basis (respectively EUR -1.4 billion or -27%, EUR -240 million or -13% and EUR -280 million or -5%). Only two other categories recorded notable losses (around EUR 0.1 billion) in export values over the last 12 months: Fresh or dried fruit (excluding citrus and tropical fruit) and Fresh, chilled and dried vegetables.

EU agri-food imports increasing, but net trade surplus at record level

Agri-food imports from third countries in the 12-months period February 2017 to January 2018 accounted for EUR 117.2 billion, i.e. an increase by 3.3% compared to the same period one year ago. Nevertheless, driven by the stronger export performance over the 12-months period, **the export surplus** now stands at **EUR 21 billion** (+EUR 2.2 billion; +12%).

Main origins for EU agri-food imports over the past 12 months are **Brazil** (EUR 11.8 billion), the **USA** (EUR 10.8 billion), Ukraine (EUR 5.6 billion), followed by Argentina, China, Indonesia, Switzerland and Turkey, each accounting for between EUR 4.5 and 5.5 billion.

On the year-on-year basis, the value of agri-food imports from the two top Latin American import origins went down. Imports from **Argentina** (EUR -570 million or -9%) decreased most, while Brazil (-1%) limited the reduction in export values to the EU to EUR -137 million. Some other key partners also experienced reductions both in absolute and relative terms, most notably **Ghana** (EUR -382 million), the USA (EUR -291 million), Uruguay (EUR -205 million), Turkey and Ivory Coast.

On the other hand, the value of imports from **Ukraine** and **Indonesia** increased most significantly (EUR +1.4 billion; +34% and EUR 0.8 billion; +19%, respectively). Over the 12 months period, EU import values for agri-food products also went up for India, Australia, China, Morocco and Vietnam.

Looking at product categories, the highest increases in import values over the last twelve months were recorded for **cereals (excluding wheat and rice)** (EUR +881 million; +38%), fatty acids (EUR +836 million; +50%) and palm oil (EUR +816 million; +15%). However, import values decreased in particular for **cocoa beans** (EUR -957 million; -19%), soya beans (EUR -445 million; -8%) and oilcakes (EUR -373 million; -5%).

This monthly newsletter again provides a table in the annex, presenting the **trade balance** and its development by product category. The largest gains in net exports were achieved in **wine**, while the net exports reduced most for **wheat** and net imports increased most for **other cereals** and **palm oil** over the last 12 months.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2017/18	Feb16- Jan17	Feb17- Jan18	Difference Feb17-Jan18 to Feb16-Jan17		Jan 17	Jan 18	Difference Jan 18 to Jan 17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		132.205	138.214	6.009	4,5	10.391	10.570	180	1,7
United States of America	1	20.943	21.953	1.010	4,8	1.607	1.606	-2	-0,1
China	2	11.504	11.927	423	3,7	893	844	-49	-5,5
Switzerland	3	7.946	8.217	271	3,4	655	659	5	0,7
Russia	4	5.744	6.559	815	14,2	497	540	43	8,7
Japan	5	5.839	6.477	637	10,9	455	511	56	12,3
Norway	6	4.309	4.481	172	4,0	338	336	-2	-0,6
Hong Kong	7	3.735	4.068	333	8,9	293	279	-14	-4,8
Saudi Arabia	8	4.573	3.988	-585	-12,8	364	305	-59	-16,2
Turkey	9	3.223	3.705	482	15,0	251	280	29	11,5
Canada	10	3.432	3.590	157	4,6	253	282	29	11,5
Australia	11	3.022	3.252	230	7,6	236	263	28	11,7
Korea (Republic of)	12	2.692	2.996	304	11,3	223	239	16	7,1
United Arab Emirates	13	3.174	2.914	-260	-8,2	247	209	-39	-15,7
Algeria	14	2.591	2.381	-210	-8,1	221	170	-51	-23,2
Singapore	15	2.016	2.211	195	9,7	163	170	7	4,3
Ukraine	16	1.560	1.850	290	18,6	143	178	35	24,1
Israel	17	1.723	1.811	88	5,1	132	146	14	10,7
South Africa	18	1.754	1.799	45	2,5	163	180	17	10,5
Brazil	19	1.564	1.739	175	11,2	115	163	48	41,7
Morocco	20	1.691	1.584	-108	-6,4	122	163	41	33,3
<i>other countries</i>		<i>39.167</i>	<i>40.712</i>	<i>1.544</i>	<i>3,9</i>	<i>3.019</i>	<i>3.048</i>	<i>28</i>	<i>0,9</i>

Table 2: EU28 agri-food exports – most important changes in January 2018

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2017/18	Feb16- Jan17	Feb17- Jan18	Difference Feb17-Jan18 to Feb16-Jan17		Jan 17	Jan 18	Difference Jan 18 to Jan 17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		132.205	138.214	6.009	4,5	10.391	10.570	180	1,7
Japan	5	5.839	6.477	637	10,9	455	511	56	12,3
Brazil	19	1.564	1.739	175	11,2	115	163	48	41,7
Russia	4	5.744	6.559	815	14,2	497	540	43	8,7
Morocco	20	1.691	1.584	-108	-6,4	122	163	41	33,3
Ukraine	16	1.560	1.850	290	18,6	143	178	35	24,1
Canada	10	3.432	3.590	157	4,6	253	282	29	11,5
Turkey	9	3.223	3.705	482	15,0	251	280	29	11,5
Australia	11	3.022	3.252	230	7,6	236	263	28	11,7
South Africa	18	1.754	1.799	45	2,5	163	180	17	10,5
Cameroon	59	275	284	9	3,2	19	35	17	89,5
Hong Kong	7	3.735	4.068	333	8,9	293	279	-14	-4,8
Belarus	33	845	852	8	0,9	67	53	-15	-21,6
Tunisia	44	642	539	-103	-16,1	60	44	-16	-26,2
Yemen	74	297	210	-87	-29,3	30	8	-22	-74,3
India	32	900	859	-41	-4,6	78	54	-23	-30,1
Vietnam	26	1.470	1.149	-321	-21,8	100	67	-33	-33,4
United Arab Emirates	13	3.174	2.914	-260	-8,2	247	209	-39	-15,7
China	2	11.504	11.927	423	3,7	893	844	-49	-5,5
Algeria	14	2.591	2.381	-210	-8,1	221	170	-51	-23,2
Saudi Arabia	8	4.573	3.988	-585	-12,8	364	305	-59	-16,2
<i>other countries</i>		<i>74.368</i>	<i>78.488</i>	<i>4.120</i>	<i>5,5</i>	<i>5.784</i>	<i>5.943</i>	<i>159</i>	<i>2,7</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Feb16- Jan17	Feb17- Jan18	Difference Feb17-Jan18 to Feb16-Jan17		Jan 17	Jan 18	Difference Jan 18 to Jan 17	
	mio €				%			
	mio €				%			
All agri-food products	132.205	138.214	6.009	4,5	10.391	10.570	180	1,7
Commodities	23.714	23.548	-166	-0,7	2.039	2.035	-4	-0,2
Other primary	23.599	23.983	384	1,6	2.016	1.964	-52	-2,6
Processed	24.684	26.885	2.201	8,9	1.822	1.953	131	7,2
Food preparations	28.069	30.471	2.402	8,6	2.099	2.307	209	9,9
Beverages	17.469	18.250	781	4,5	1.236	1.291	55	4,4
Non-edible	14.670	15.180	510	3,5	1.179	1.124	-55	-4,7
Wheat	5.417	3.978	-1.439	-26,6	361	311	-51	-14,0
Cereals, other than wheat and rice	1.887	1.647	-240	-12,7	192	198	6	3,0
Rice	194	247	53	27,4	14	20	6	45,2
Flours and other products of the milling industry	798	784	-14	-1,7	68	65	-3	-5,0
Malt	1.038	987	-51	-4,9	84	78	-6	-6,9
Starches, inulin & gluten	942	1.098	156	16,6	85	89	5	5,6
Soyabean	71	128	57	80,4	19	3	-16	-85,3
Oilseeds, other than soyabean	806	795	-11	-1,3	102	118	16	15,9
Palm & palm kernel oil	162	177	15	9,3	14	15	0	2,0
Vegetable oils other than palm & olive oil	2.305	2.322	17	0,7	209	176	-33	-15,7
Oilcakes	287	299	12	4,2	32	32	-1	-1,7
Other feed and feed ingredients	1.116	1.121	5	0,5	85	101	16	19,0
Beet and cane sugar	649	969	320	49,4	40	106	67	168,4
Sugar, other than beet & cane	523	523	0	0,1	38	43	5	14,0
Milk powders and whey	3.574	4.416	843	23,6	369	331	-38	-10,3
Butter	830	952	122	14,7	57	90	33	58,4
Gums, resins and plant extracts	1.162	1.230	68	5,8	96	108	11	11,7
Unroasted coffee, tea in bulk & mate	526	522	-5	-0,9	42	39	-2	-5,7
Cocoa beans	22	10	-12	-54,1	2	0	-1	-73,6
Cocoa paste and powder	1.350	1.279	-72	-5,3	125	107	-18	-14,4
Agricultural commodities, not specified	55	64	9	15,8	5	5	-1	-15,8
Live animals	2.640	2.891	250	9,5	196	224	28	14,2
Bovine meat, fresh, chilled and frozen	710	809	99	13,9	57	48	-9	-15,3
Pork meat, fresh, chilled and frozen	5.349	5.069	-280	-5,2	446	423	-23	-5,2
Poultry meat, fresh, chilled and frozen	1.437	1.504	67	4,7	111	116	5	4,5
Sheep and goat meat, fresh, chilled and frozen	86	140	54	63,5	7	8	1	12,7
Offal, animal fat & other meats, fresh, chilled & frozen	2.941	2.980	38	1,3	260	230	-31	-11,8
Fresh milk and cream, buttermilk and yoghurt	1.113	1.281	168	15,1	88	104	15	17,3
Eggs and honey	656	678	22	3,3	50	61	11	21,5
Vegetables, fresh, chilled and dried	3.171	3.067	-104	-3,3	285	262	-23	-8,1
Fruit, fresh or dried, excl. citrus & tropical fruit	2.454	2.339	-115	-4,7	205	167	-38	-18,5
Citrus fruit	502	521	19	3,8	67	71	4	6,6
Tropical fruit, fresh or dried, nuts and spices	998	1.054	56	5,6	83	83	0	0,3
Miscellaneous seeds and hop cones	1.540	1.652	112	7,3	161	167	6	4,0
Agricultural primary products, not specified	1	0	-1			0	0	
Meat preparations	1.244	1.327	83	6,6	94	100	6	6,5
Cheese	3.655	3.997	341	9,3	294	300	6	2,1
Olive oil	2.693	2.851	158	5,9	198	215	17	8,8
Preparations of vegetables, fruit or nuts	4.399	4.692	293	6,7	328	378	49	15,0
Fruit juices	816	872	56	6,9	64	65	1	1,4
Wine, vermouth, cider and vinegar	10.802	11.957	1.155	10,7	763	804	41	5,3
Roasted coffee and tea	1.075	1.189	114	10,7	80	91	11	13,5
Chocolate, confectionery and ice cream	5.245	5.503	258	4,9	375	410	36	9,6
Infant food & other prep of cereals, flour, starch or milk	6.680	7.433	753	11,3	522	603	81	15,5
Pasta, pastry, biscuits and bread	4.742	5.078	335	7,1	336	394	58	17,4
Soups and sauces	1.206	1.311	105	8,7	89	99	10	11,3
Coffee and tea extracts	768	787	19	2,5	59	61	2	4,1
Food preparations, not specified	5.752	6.069	317	5,5	434	397	-36	-8,4
Pet food	3.676	4.290	614	16,7	284	342	57	20,2
Waters and soft drinks	3.485	3.766	281	8,1	258	286	28	10,7
Beer	3.451	3.454	3	0,1	273	260	-13	-4,6
Spirits and liqueurs	10.286	10.780	495	4,8	689	728	39	5,7
Odoriferous substances	247	250	3	1,3	16	17	1	5,4
Raw hides, skins and furskins	1.675	1.793	118	7,0	132	60	-72	-54,6
Non edible animal products	428	481	53	12,4	38	37	0	-1,2
Wool and silk	144	140	-4	-2,7	10	12	2	16,0
Cotton, flax and hemp, and plaiting materials	852	819	-33	-3,9	78	68	-11	-13,5
Cut flowers and plants	681	726	44	6,5	52	56	4	7,4
Bulbs, roots and live plants	1.643	1.762	119	7,2	117	130	13	11,4
Raw tobacco	976	902	-74	-7,6	77	80	3	3,8
Cigars and cigarettes	3.446	3.453	7	0,2	294	255	-39	-13,3
Fatty acids and waxes	527	696	169	32,1	42	60	18	44,3
Sugar alcohols	122	128	6	5,1	12	13	0	2,3
Essential oils	625	750	125	20,0	54	64	10	19,5
Ethanol	157	174	16	10,3	13	15	2	13,2
Casein, other albuminoidal sub. & mod. starches	1.927	1.978	51	2,7	163	164	1	0,7
Non-edible, not specified	1.311	1.218	-93	-7,1	85	97	12	14,6
Products non-attributable	155	160	6	3,6	13	14	1	9,1

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Feb16- Jan17	Feb17- Jan18	Difference Feb17-Jan18 to Feb16-Jan17		Jan 17	Jan 18	Difference Jan 18 to Jan 17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		113.420	117.213	3.793	3,3	10.413	10.252	-161	-1,5
Brazil	1	11.976	11.838	-137	-1,1	946	974	28	2,9
United States of America	2	11.089	10.798	-291	-2,6	1.179	988	-191	-16,2
Ukraine	3	4.208	5.621	1.413	33,6	530	652	122	23,0
Argentina	4	6.073	5.503	-570	-9,4	530	345	-185	-34,9
China	5	5.108	5.452	344	6,7	505	553	49	9,6
Indonesia	6	4.331	5.172	842	19,4	525	401	-124	-23,6
Switzerland	7	4.687	4.663	-24	-0,5	365	368	3	0,9
Turkey	8	4.646	4.500	-146	-3,1	425	433	8	1,8
Ivory Coast	9	3.687	3.564	-123	-3,3	320	304	-16	-5,0
India	10	2.790	3.495	705	25,3	235	299	64	27,1
South Africa	11	2.540	2.734	195	7,7	218	251	33	15,0
Vietnam	12	2.442	2.713	272	11,1	194	241	47	24,5
Australia	13	2.039	2.423	384	18,8	245	223	-22	-9,0
Chile	14	2.350	2.387	37	1,6	175	194	18	10,5
Colombia	15	2.147	2.377	230	10,7	195	180	-15	-7,6
New Zealand	16	2.335	2.361	26	1,1	121	150	29	24,2
Thailand	17	2.368	2.333	-35	-1,5	204	206	2	0,9
Morocco	18	1.968	2.241	273	13,9	254	256	2	0,6
Canada	19	2.310	2.203	-107	-4,6	290	258	-32	-11,2
Peru	20	2.231	2.122	-108	-4,9	236	223	-13	-5,3
<i>other countries</i>		<i>32.096</i>	<i>32.711</i>	<i>615</i>	<i>1,9</i>	<i>2.721</i>	<i>2.753</i>	<i>32</i>	<i>1,2</i>

Table 5: EU28 agri-food imports – most important changes in January 2018

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Feb16- Jan17	Feb17- Jan18	Difference Feb17-Jan18 to Feb16-Jan17		Jan 17	Jan 18	Difference Jan 18 to Jan 17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		113.420	117.213	3.793	3,3	10.413	10.252	-161	-1,5
Ukraine	3	4.208	5.621	1.413	33,6	530	652	122	23,0
India	10	2.790	3.495	705	25,3	235	299	64	27,1
China	5	5.108	5.452	344	6,7	505	553	49	9,6
Vietnam	12	2.442	2.713	272	11,1	194	241	47	24,5
South Africa	11	2.540	2.734	195	7,7	218	251	33	15,0
New Zealand	16	2.335	2.361	26	1,1	121	150	29	24,2
Brazil	1	11.976	11.838	-137	-1,1	946	974	28	2,9
Singapore	53	138	290	152	109,9	11	33	22	213,2
Chile	14	2.350	2.387	37	1,6	175	194	18	10,5
Paraguay	30	923	1.023	101	10,9	29	46	18	61,0
Colombia	15	2.147	2.377	230	10,7	195	180	-15	-7,6
Ivory Coast	9	3.687	3.564	-123	-3,3	320	304	-16	-5,0
Australia	13	2.039	2.423	384	18,8	245	223	-22	-9,0
Costa Rica	22	1.743	1.809	66	3,8	159	136	-23	-14,3
Ghana	25	1.669	1.287	-382	-22,9	135	109	-26	-19,4
Nigeria	39	666	557	-109	-16,4	64	36	-28	-44,1
Canada	19	2.310	2.203	-107	-4,6	290	258	-32	-11,2
Indonesia	6	4.331	5.172	842	19,4	525	401	-124	-23,6
Argentina	4	6.073	5.503	-570	-9,4	530	345	-185	-34,9
United States of America	2	11.089	10.798	-291	-2,6	1.179	988	-191	-16,2
<i>other countries</i>		<i>42.857</i>	<i>43.604</i>	<i>746</i>	<i>1,7</i>	<i>3.808</i>	<i>3.879</i>	<i>71</i>	<i>1,9</i>

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Feb16- Jan17	Feb17- Jan18	Difference Feb17-Jan18 to Feb16-Jan17		Jan 17	Jan 18	Difference Jan 18 to Jan 17	
	mio €		%		mio €		%	
All agri-food products	113.420	117.213	3.793	3,3	10.413	10.252	-161	-1,5
Commodities	47.625	48.600	975	2,0	4.538	4.128	-411	-9,1
Other primary	31.616	32.624	1.008	3,2	2.852	2.961	109	3,8
Processed	13.015	12.805	-209	-1,6	1.073	1.063	-10	-1,0
Food preparations	7.001	7.581	580	8,3	630	724	94	14,9
Beverages	2.916	3.100	184	6,3	218	228	10	4,8
Non-edible	11.247	12.526	1.279	11,4	1.101	1.173	72	6,5
Wheat	1.301	1.119	-182	-14,0	153	137	-16	-10,2
Cereals, other than wheat and rice	2.324	3.205	881	37,9	307	428	121	39,6
Rice	1.039	1.193	154	14,8	83	71	-12	-14,7
Flours and other products of the milling industry	169	165	-4	-2,2	15	13	-2	-12,3
Malt	6	6	0	0,0	0	0	0	-38,7
Starches, inulin & gluten	52	63	11	20,7	6	7	1	19,4
Soybeans	5.318	4.873	-445	-8,4	448	389	-58	-13,0
Oilseeds, other than soybeans	3.509	4.066	557	15,9	407	362	-45	-11,1
Palm & palm kernel oil	5.680	6.497	816	14,4	594	535	-60	-10,0
Vegetable oils other than palm & olive oil	2.357	2.750	393	16,7	194	231	37	19,3
Oilcakes	7.464	7.092	-373	-5,0	741	512	-230	-31,0
Other feed and feed ingredients	870	962	92	10,6	84	96	12	13,6
Beet and cane sugar	1.435	1.300	-135	-9,4	94	47	-47	-50,2
Sugar, other than beet & cane	448	445	-2	-0,5	40	39	0	-0,9
Milk powders and whey	46	50	5	10,7	3	4	0	7,7
Butter	59	66	7	11,8	5	5	0	-5,9
Gums, resins and plant extracts	941	963	22	2,3	94	102	8	8,7
Unroasted coffee, tea in bulk & mate	7.613	7.819	206	2,7	693	678	-15	-2,2
Cocoa beans	4.932	3.975	-957	-19,4	407	304	-103	-25,3
Cocoa paste and powder	2.027	1.985	-42	-2,1	169	161	-8	-4,8
Agricultural commodities, not specified	35	7	-28	-80,9	0	6	6	
Live animals	283	229	-55	-19,4	18	13	-5	-28,0
Bovine meat, fresh, chilled and frozen	1.789	1.706	-83	-4,6	173	196	23	13,1
Pork meat, fresh, chilled and frozen	31	30	-1	-4,2	2	2	0	6,7
Poultry meat, fresh, chilled and frozen	294	337	43	14,6	20	35	14	69,4
Sheep and goat meat, fresh, chilled and frozen	951	1.002	52	5,4	56	80	24	42,5
Offal, animal fat & other meats, fresh, chilled & frozen	1.032	1.159	127	12,3	87	86	-1	-0,7
Fresh milk and cream, buttermilk and yoghurt	27	25	-2	-7,4	2	2	0	-15,5
Eggs and honey	496	520	24	4,8	58	62	4	7,1
Vegetables, fresh, chilled and dried	4.752	4.801	49	1,0	538	482	-56	-10,4
Fruit, fresh or dried, excl. citrus & tropical fruit	6.055	6.198	143	2,4	522	558	35	6,7
Citrus fruit	2.068	2.002	-66	-3,2	129	140	10	8,1
Tropical fruit, fresh or dried, nuts and spices	13.113	13.844	731	5,6	1.176	1.229	53	4,5
Miscellaneous seeds and hop cones	718	771	53	7,4	68	77	9	14,0
Agricultural primary products, not specified	6	0	-6	-98,5	3	0	-2	-96,6
Meat preparations	2.108	1.867	-241	-11,5	196	162	-35	-17,8
Cheese	446	433	-13	-2,8	28	31	2	7,8
Olive oil	335	412	77	23,1	10	35	24	237,4
Preparations of vegetables, fruit or nuts	3.512	3.480	-31	-0,9	311	293	-18	-5,8
Fruit juices	2.259	2.254	-5	-0,2	190	208	19	9,8
Wine, vermouth, cider and vinegar	2.689	2.700	11	0,4	207	213	5	2,6
Roasted coffee and tea	1.667	1.660	-7	-0,4	130	123	-8	-6,1
Chocolate, confectionery and ice cream	1.196	1.251	55	4,6	107	127	20	19,1
Infant food & other prep of cereals, flour, starch or milk	392	554	161	41,1	45	73	28	61,8
Pasta, pastry, biscuits and bread	1.256	1.336	80	6,4	115	123	8	7,4
Soups and sauces	697	728	31	4,5	59	67	8	13,9
Coffee and tea extracts	521	504	-17	-3,2	49	47	-2	-4,2
Food preparations, not specified	1.823	1.906	83	4,5	151	158	6	4,2
Pet food	1.114	1.302	187	16,8	104	129	25	24,1
Waters and soft drinks	999	1.056	57	5,7	77	83	7	8,5
Beer	367	372	5	1,4	28	23	-5	-19,3
Spirits and liqueurs	1.529	1.663	133	8,7	112	121	9	8,3
Odoriferous substances	21	10	-11	-53,9	1	1	0	12,9
Raw hides, skins and furskins	667	660	-7	-1,0	76	62	-15	-19,2
Non edible animal products	356	402	46	13,0	33	38	5	15,6
Wool and silk	898	945	47	5,2	100	135	35	35,6
Cotton, flax and hemp, and plaiting materials	512	595	84	16,3	46	55	9	19,2
Cut flowers and plants	1.321	1.331	9	0,7	104	107	3	3,1
Bulbs, roots and live plants	875	913	37	4,3	89	90	1	1,0
Raw tobacco	2.324	2.435	111	4,8	221	227	7	3,1
Cigars and cigarettes	324	312	-12	-3,8	23	31	8	35,0
Fatty acids and waxes	1.686	2.521	836	49,6	205	227	22	10,9
Sugar alcohols	22	42	19	85,7	3	4	1	42,9
Essential oils	936	1.034	98	10,4	91	98	7	8,1
Ethanol	297	290	-7	-2,4	14	27	13	89,3
Casein, other albuminoidal sub. & mod. starches	667	692	25	3,8	57	57	0	0,6
Non-edible, not specified	3	7	4	103,0	1	1	0	-10,2
Products non-attributable	359	349	-11	-3,0	40	14	-26	-64,6

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Feb16- Jan17	Feb17- Jan18	Difference Feb17-Jan18 to Feb16-Jan17		Jan 17	Jan 18	Difference Jan 18 to Jan 17	
	mio €		%		mio €		%	
All agri-food products	18.785	21.001	2.216	11,8	-22	318	340	-1.543,2
Commodities	-23.911	-25.052	-1.141	4,8	-2.499	-2.092	407	-16,3
Other primary	-8.017	-8.641	-624	7,8	-836	-997	-161	19,3
Processed	11.669	14.079	2.411	20,7	748	890	141	18,9
Food preparations	21.068	22.890	1.822	8,6	1.468	1.583	115	7,8
Beverages	14.553	15.150	597	4,1	1.018	1.063	45	4,4
Non-edible	3.422	2.654	-768	-22,4	78	-48	-126	-162,1
Wheat	4.116	2.858	-1.257	-30,5	208	173	-35	-16,8
Cereals, other than wheat and rice	-438	-1.558	-1.121	256,1	-115	-230	-116	101,0
Rice	-845	-946	-101	11,9	-69	-51	19	-26,8
Flours and other products of the milling industry	629	619	-10	-1,6	53	52	-2	-3,0
Malt	1.033	982	-51	-4,9	84	78	-6	-6,8
Starches, inulin & gluten	890	1.035	145	16,3	79	83	4	4,6
Soyabean	-5.247	-4.745	502	-9,6	-429	-387	42	-9,8
Oilseeds, other than soyabean	-2.703	-3.271	-567	21,0	-306	-244	62	-20,1
Palm & palm kernel oil	-5.518	-6.319	-801	14,5	-580	-520	60	-10,3
Vegetable oils other than palm & olive oil	-52	-428	-376	718,2	15	-56	-70	-478,8
Oilcakes	-7.178	-6.793	385	-5,4	-709	-480	229	-32,3
Other feed and feed ingredients	247	160	-87	-35,2	0	5	5	
Beet and cane sugar	-786	-331	455	-57,9	-55	59	114	-208,7
Sugar, other than beet & cane	75	78	3	3,7	-2	4	6	-351,5
Milk powders and whey	3.528	4.366	838	23,7	366	328	-38	-10,4
Butter	771	886	115	15,0	52	85	34	65,0
Gums, resins and plant extracts	221	267	46	20,9	2	6	3	126,7
Unroasted coffee, tea in bulk & mate	-7.087	-7.298	-211	3,0	-652	-639	13	-2,0
Cocoa beans	-4.910	-3.965	945	-19,2	-405	-303	102	-25,1
Cocoa paste and powder	-677	-706	-29	4,3	-44	-54	-10	22,6
Agricultural commodities, not specified	21	57	37	178,8	5	-2	-7	-132,1
Live animals	2.357	2.662	305	12,9	178	211	33	18,3
Bovine meat, fresh, chilled and frozen	-1.078	-896	182	-16,9	-116	-148	-31	27,0
Pork meat, fresh, chilled and frozen	5.318	5.039	-279	-5,2	444	421	-23	-5,2
Poultry meat, fresh, chilled and frozen	1.144	1.168	24	2,1	90	81	-9	-10,2
Sheep and goat meat, fresh, chilled and frozen	-865	-862	3	-0,3	-49	-72	-23	46,7
Offal, animal fat & other meats, fresh, chilled & frozen	1.909	1.820	-89	-4,6	173	143	-30	-17,3
Fresh milk and cream, buttermilk and yoghurt	1.085	1.255	170	15,6	86	102	16	18,0
Eggs and honey	160	158	-2	-1,3	-7	0	7	-95,9
Vegetables, fresh, chilled and dried	-1.581	-1.734	-154	9,7	-253	-220	33	-12,9
Fruit, fresh or dried, excl. citrus & tropical fruit	-3.601	-3.859	-258	7,2	-318	-391	-73	23,0
Citrus fruit	-1.566	-1.481	85	-5,4	-63	-69	-6	9,6
Tropical fruit, fresh or dried, nuts and spices	-12.115	-12.790	-675	5,6	-1.093	-1.146	-53	4,8
Miscellaneous seeds and hop cones	822	881	59	7,1	93	90	-3	-3,2
Agricultural primary products, not specified	-5		5				0	
Meat preparations	-864	-540	324	-37,5	-102	-61	41	-40,2
Cheese	3.210	3.564	354	11,0	265	269	4	1,5
Olive oil	2.358	2.439	81	3,4	187	180	-7	-3,7
Preparations of vegetables, fruit or nuts	887	1.212	325	36,6	18	85	67	379,3
Fruit juices	-1.443	-1.382	61	-4,2	-125	-143	-18	14,1
Wine, vermouth, cider and vinegar	8.113	9.257	1.144	14,1	556	592	35	6,3
Roasted coffee and tea	-592	-470	122	-20,6	-51	-32	19	-36,9
Chocolate, confectionery and ice cream	4.048	4.252	204	5,0	268	283	16	5,8
Infant food & other prep of cereals, flour, starch or milk	6.288	6.879	592	9,4	477	530	53	11,1
Pasta, pastry, biscuits and bread	3.486	3.742	256	7,3	221	271	50	22,6
Soups and sauces	509	583	74	14,5	30	32	2	6,3
Coffee and tea extracts	247	283	36	14,5	9	14	4	48,0
Food preparations, not specified	3.929	4.163	234	6,0	283	240	-43	-15,1
Pet food	2.562	2.988	426	16,6	180	213	32	18,0
Waters and soft drinks	2.486	2.710	224	9,0	181	202	21	11,6
Beer	3.085	3.082	-3	-0,1	245	237	-7	-2,9
Spirits and liqueurs	8.757	9.118	361	4,1	577	607	30	5,2
Odoriferous substances	226	240	14	6,4	15	16	1	5,0
Raw hides, skins and furskins	1.009	1.133	125	12,4	56	-2	-57	-103,2
Non edible animal products	72	79	7	9,7	5	-1	-6	-118,3
Wool and silk	-754	-805	-51	6,7	-89	-123	-34	37,9
Cotton, flax and hemp, and plaiting materials	341	224	-117	-34,3	32	13	-19	-60,1
Cut flowers and plants	-640	-605	35	-5,5	-52	-52	1	-1,1
Bulbs, roots and live plants	768	849	81	10,6	28	40	12	44,9
Raw tobacco	-1.348	-1.533	-186	13,8	-144	-148	-4	2,7
Cigars and cigarettes	3.122	3.142	20	0,6	271	224	-47	-17,4
Fatty acids and waxes	-1.159	-1.825	-666	57,5	-163	-167	-4	2,4
Sugar alcohols	100	87	-13	-13,1	10	9	-1	-8,7
Essential oils	-312	-284	27	-8,7	-37	-34	3	-8,4
Ethanol	-139	-116	24	-16,9	-1	-11	-11	1.807,4
Casein, other albuminoidal sub. & mod. starches	1.260	1.286	26	2,1	106	107	1	0,7
Non-edible, not specified	1.308	1.211	-97	-7,4	84	97	12	14,8
Products non-attributable	-205	-188	17	-8,1	-27	0	27	-99,6