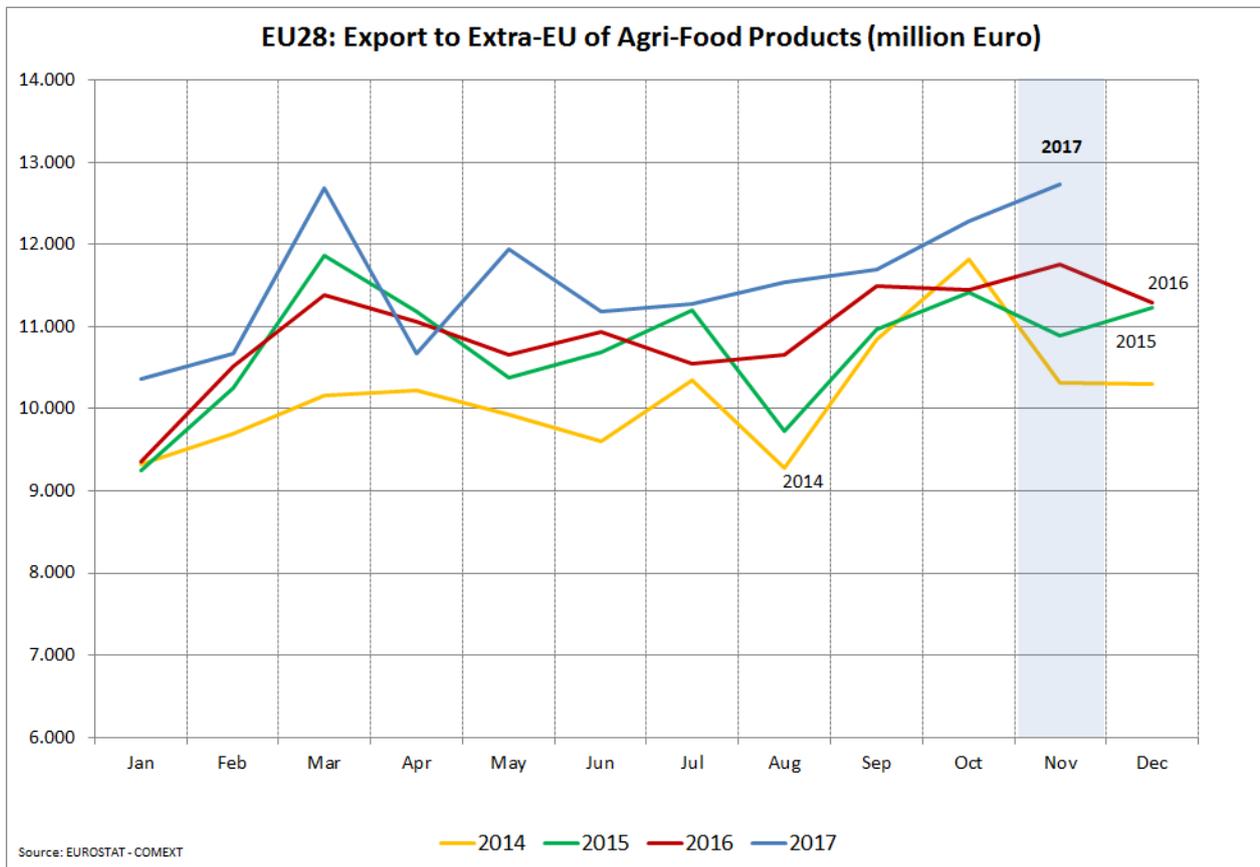


Monitoring EU Agri-Food Trade: Development until November 2017



November 2017: impressive increase in EU agri-food exports

The value of EU agri-food exports in November 2017, now at **EUR 12.7 billion**, increased impressively by almost EUR 1 billion compared to November 2016. With EU agri-food imports reaching a monthly value of **EUR 10 billion**, the monthly trade balance now stays at about EUR 2.7 billion.

Highest increases in monthly export values (Nov 2017 compared to Nov 2016, EUR million) were recorded for the **USA** (+167), **Russia** (+95), Turkey (+75) and China (+74). Monthly exports fell to Vietnam (-29) and South Africa (-28), as well as to some Northern African and Middle East countries.

By sector, the highest export growth (EUR million) was achieved in **wine** (+125), **sugar** (+79), and **spirits and liqueurs** (+71).

Pork exports dropped (EUR -47 million); so did exports of raw hides and fresh fruit.

The value of Nov 2017 agri-food imports compared to Nov 2016 increased most for EU imports from **Brazil, Indonesia** and **Ukraine**, and to a lesser extent, India. The value of imports from the **USA** went down most. Major increases were seen in tropical fruit, fatty acids and palm oil. Imports of cocoa beans and soya beans are the ones decreasing most in value terms.

USA, Russia and Asian markets are the most dynamic destinations for EU agri-food exports

For the 12-months period December 2016 to November 2017, EU agri-food exports reached a **record value of EUR 138.4 billion**. This means a sustained increase by 5.6 % in value terms, compared to the same period one year ago.

Major gains in annual values have been achieved in agri-food exports to the **USA** (EUR +1.5 billion; +7%), **Russia** (EUR +0.9 billion; +17%) and several **Asian markets**: China (EUR +0.7 billion; +6%), Japan (EUR +0.7 billion; +12%), Korea (EUR +0.4 billion; +17%), and Hong Kong (EUR +0.4 billion; +10%). Further annual increases were recorded in agri-food exports to Switzerland (EUR +0.35 billion; +4.5 %), Turkey (EUR +0.3 billion; +10%) and while increases of more than EUR 0.2 billion also took place in exports to Ukraine, Australia and Singapore in the last twelve-month period.

Annual export values remain down for **North African** and **Middle East** destinations, in particular Saudi Arabia (EUR -0.5 billion; -11%), Morocco (EUR -0.2 billion; -13%), Algeria (EUR -0.2 billion; -10%) and Libya (EUR -0.1 billion; -11 %). Agri-food exports to Vietnam and the United Arab Emirates also went down over the last twelve-month period.

Wine (EUR +1.25 billion; +12 %), milk powder (EUR +936 million; +26%) and infant food (EUR +809 million; +12 %) exports have been performing very well over the last twelve months. Export performance on a yearly basis also increased significantly by almost EUR 600 million for pet food and for spirits and liqueurs.

On the other hand, **wheat and other cereals** exports experienced the biggest drop in value terms on an annual basis (respectively EUR -1.7 billion; -29 % and EUR -0.3 billion; -15 %). Also exports of pork reduced (by around EUR 90 million) in values over the last 12 months.

EU agri-food imports increasing, but at a slower pace than exports

Agri-food imports from third countries in the 12-months period December 2016 to November 2017 accounted for EUR 118 billion, i.e. an increase by 5.3 % compared to the same period one year ago. Nevertheless, driven by the stronger export performance over the 12-months period, **the export surplus** now stands at **EUR 20.3 billion** (+EUR 1.4 billion; +7%).

Main origins for EU agri-food imports over the past 12 months are **Brazil** (EUR 11.8 billion), the **USA** (EUR 11.2 billion), **Argentina** (EUR 5.8 billion), followed by Ukraine, China, Indonesia, Switzerland and Turkey, each accounting for between EUR 4.5 and 5.5 billion.

On the year-on-year basis, the value of agri-food imports from all three top import origins went down. Imports from the **USA** decreased most (EUR -240 million; -2 %), while imports from **Ukraine** (EUR +1.4 billion; +34 %) and from **Indonesia** (EUR +1.3 billion; +31 %) increased significantly in value terms.

Some other key partners also experienced reductions both in absolute and relative terms, most notably Ghana (EUR -317 million), Uruguay (EUR -214 million), as well as Turkey and Russia. Over the 12 months period, EU import values for agri-food products also went up for India, Australia, Morocco, Colombia and China.

Looking at product categories, the highest increases in import values over the last twelve months were recorded for **palm oil** (EUR +1.2 billion; +22%), fatty acids (EUR +887 million; +56 %), **oilseeds** other than soybean (EUR +861 million; +26 %) and for unroasted coffee and tea (EUR +634 million; +9 %). However, import values decreased in particular for **cocoa beans** (EUR -682 million; -14 %), soya beans (EUR -348 million; -6.5 %), and meat preparations (EUR -199 million; -9%).

Regarding the **trade balance** and its development by product category, the largest gains in net exports were achieved in **wine** and **milk powders**, while the net exports reduced most for **wheat** and net imports increased most for **palm oil** and **oilseeds** other than soya beans over the last 12 months.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2016/17	Dec15- Nov16	Dec16- Nov17	Difference Dec16-Nov17 to Dec15-Nov16		Nov-16	Nov-17	Difference Nov 17 to Nov 16	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			131.078	138.362	7.284	5,6	11.766	12.737	972	8,3
United States of America	1	20.688	22.150	1.462	7,1	1.806	1.973	167	9,2	
China	2	11.287	11.964	676	6,0	1.007	1.081	74	7,4	
Switzerland	3	7.865	8.217	352	4,5	732	779	47	6,4	
Russia	4	5.583	6.522	940	16,8	604	699	95	15,8	
Japan	5	5.712	6.379	667	11,7	512	556	44	8,6	
Norway	6	4.291	4.476	185	4,3	375	417	42	11,2	
Saudi Arabia	7	4.605	4.123	-482	-10,5	370	348	-22	-5,9	
Hong Kong	8	3.697	4.080	382	10,3	374	435	60	16,0	
Turkey	9	3.259	3.598	339	10,4	311	387	75	24,2	
Canada	10	3.472	3.562	90	2,6	283	319	36	12,9	
Australia	11	2.975	3.227	252	8,5	253	280	26	10,4	
United Arab Emirates	12	3.140	3.036	-103	-3,3	270	252	-18	-6,6	
Korea (Republic of)	13	2.560	3.001	441	17,2	269	258	-11	-4,0	
Algeria	14	2.655	2.457	-198	-7,4	212	231	19	9,1	
Singapore	15	1.988	2.222	234	11,8	174	215	41	23,5	
Israel	16	1.693	1.823	130	7,7	160	169	9	5,7	
South Africa	17	1.668	1.792	124	7,4	161	133	-28	-17,4	
Ukraine	18	1.534	1.790	256	16,7	148	190	42	28,6	
Brazil	19	1.556	1.673	117	7,5	154	172	19	12,0	
Morocco	20	1.713	1.496	-217	-12,7	132	141	9	7,0	
<i>other countries</i>		<i>39.137</i>	<i>40.775</i>	<i>1.639</i>	<i>4,2</i>	<i>3.460</i>	<i>3.703</i>	<i>243</i>	<i>7,0</i>	

Table 2: EU28 agri-food exports – most important changes in November 2017

EU28 agri-food exports to	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2016/17	Dec15- Nov16	Dec16- Nov17	Difference Dec16-Nov17 to Dec15-Nov16		Nov-16	Nov-17	Difference Nov 17 to Nov 16	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			131.078	138.362	7.284	5,6	11.766	12.737	972	8,3
United States of America	1	20.688	22.150	1.462	7,1	1.806	1.973	167	9,2	
Russia	4	5.583	6.522	940	16,8	604	699	95	15,8	
Turkey	9	3.259	3.598	339	10,4	311	387	75	24,2	
China	2	11.287	11.964	676	6,0	1.007	1.081	74	7,4	
Hong Kong	8	3.697	4.080	382	10,3	374	435	60	16,0	
Switzerland	3	7.865	8.217	352	4,5	732	779	47	6,4	
Japan	5	5.712	6.379	667	11,7	512	556	44	8,6	
Ukraine	18	1.534	1.790	256	16,7	148	190	42	28,6	
Norway	6	4.291	4.476	185	4,3	375	417	42	11,2	
Singapore	15	1.988	2.222	234	11,8	174	215	41	23,5	
Taiwan	23	1.358	1.431	73	5,4	140	126	-14	-10,1	
Iran (Islamic Republic of)	40	741	645	-96	-12,9	65	47	-18	-27,2	
Venezuela	104	168	89	-79	-47,0	39	21	-18	-45,3	
United Arab Emirates	12	3.140	3.036	-103	-3,3	270	252	-18	-6,6	
Tunisia	43	624	553	-71	-11,4	70	50	-19	-27,9	
Saudi Arabia	7	4.605	4.123	-482	-10,5	370	348	-22	-5,9	
Angola	37	670	784	114	17,0	99	75	-24	-23,9	
Libya	30	1.149	1.018	-131	-11,4	107	80	-26	-24,7	
South Africa	17	1.668	1.792	124	7,4	161	133	-28	-17,4	
Vietnam	25	1.421	1.207	-213	-15,0	128	99	-29	-22,6	
<i>other countries</i>		<i>49.630</i>	<i>52.285</i>	<i>2.655</i>	<i>5,4</i>	<i>4.276</i>	<i>4.775</i>	<i>499</i>	<i>11,7</i>	

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Dec15- Nov16	Dec16- Nov17	Difference Dec16-Nov17 to Dec15-Nov16		Nov-16	Nov-17	Difference Nov 17 to Nov 16	
	mio €				%			
	mio €				%			
All agri-food products	131.078	138.362	7.284	5,6	11.766	12.737	972	8,3
Commodities	23.971	23.704	-267	-1,1	1.792	2.097	305	17,0
Other primary	23.234	24.125	891	3,8	2.340	2.423	83	3,6
Processed	24.344	26.651	2.307	9,5	2.235	2.440	205	9,2
Food preparations	27.666	30.224	2.558	9,2	2.556	2.799	243	9,5
Beverages	17.312	18.335	1.022	5,9	1.540	1.663	123	8,0
Non-edible	14.550	15.323	774	5,3	1.303	1.315	12	0,9
Wheat	5.784	4.101	-1.683	-29,1	343	372	29	8,6
Cereals, other than wheat and rice	1.961	1.678	-284	-14,5	103	133	31	30,1
Rice	196	235	38	19,5	17	26	8	49,0
Flours and other products of the milling industry	785	797	12	1,6	67	71	4	5,9
Malt	1.063	1.005	-58	-5,5	74	92	17	23,2
Starches, inulin & gluten	913	1.086	173	19,0	74	94	20	27,8
Soyabeans	52	144	92	177,6	4	34	30	829,4
Oilseeds, other than soyabeans	800	758	-42	-5,2	57	80	23	39,8
Palm & palm kernel oil	152	183	31	20,4	17	17	0	1,4
Vegetable oils other than palm & olive oil	2.280	2.421	141	6,2	211	197	-14	-6,6
Oilcakes	274	299	24	8,9	23	37	14	58,8
Other feed and feed ingredients	1.101	1.105	4	0,4	85	97	12	13,7
Beet and cane sugar	608	843	235	38,6	47	126	79	168,4
Sugar, other than beet & cane	525	525	0	0,0	44	47	3	7,7
Milk powders and whey	3.551	4.487	936	26,4	290	342	52	18,0
Butter	856	895	39	4,5	59	61	2	2,9
Gums, resins and plant extracts	1.147	1.219	71	6,2	96	102	5	5,6
Unroasted coffee, tea in bulk & mate	515	524	9	1,7	46	47	1	2,9
Cocoa beans	22	12	-10	-44,8	2	2	0	-10,5
Cocoa paste and powder	1.332	1.323	-9	-0,7	130	117	-13	-9,7
Agricultural commodities, not specified	55	65	11	19,6	4	4	0	-0,7
Live animals	2.596	2.862	265	10,2	259	273	14	5,5
Bovine meat, fresh, chilled and frozen	687	829	142	20,6	63	72	9	14,0
Pork meat, fresh, chilled and frozen	5.189	5.097	-92	-1,8	519	472	-47	-9,1
Poultry meat, fresh, chilled and frozen	1.442	1.504	63	4,3	134	155	21	15,4
Sheep and goat meat, fresh, chilled and frozen	83	136	53	64,1	8	12	4	56,1
Offal, animal fat & other meats, fresh, chilled & frozen	2.842	3.016	174	6,1	293	297	4	1,4
Fresh milk and cream, buttermilk and yoghurt	1.105	1.252	146	13,2	91	112	21	22,8
Eggs and honey	683	667	-16	-2,4	54	55	1	1,7
Vegetables, fresh, chilled and dried	3.201	3.145	-55	-1,7	352	403	50	14,3
Fruit, fresh or dried, excl. citrus & tropical fruit	2.427	2.409	-18	-0,7	243	228	-15	-6,1
Citrus fruit	507	506	-1	-0,1	75	76	0	0,6
Tropical fruit, fresh or dried, nuts and spices	980	1.052	72	7,4	103	104	1	0,8
Miscellaneous seeds and hop cones	1.491	1.650	159	10,6	143	164	20	14,3
Agricultural primary products, not specified	0	0	0		0		0	
Meat preparations	1.232	1.316	84	6,9	121	126	5	4,4
Cheese	3.619	3.979	360	9,9	331	348	18	5,4
Olive oil	2.691	2.832	141	5,2	216	258	42	19,4
Preparations of vegetables, fruit or nuts	4.334	4.604	270	6,2	405	407	3	0,7
Fruit juices	799	876	77	9,7	68	71	3	4,1
Wine, vermouth, cider and vinegar	10.612	11.860	1.248	11,8	993	1.118	125	12,5
Roasted coffee and tea	1.058	1.184	126	11,9	102	112	10	9,8
Chocolate, confectionery and ice cream	5.179	5.494	315	6,1	498	546	48	9,5
Infant food & other prep of cereals, flour, starch or milk	6.580	7.389	809	12,3	621	652	31	5,1
Pasta, pastry, biscuits and bread	4.704	5.016	312	6,6	438	472	34	7,6
Soups and sauces	1.186	1.304	118	10,0	103	118	15	14,3
Coffee and tea extracts	772	788	16	2,1	62	69	6	9,7
Food preparations, not specified	5.627	6.023	396	7,0	510	555	45	8,9
Pet food	3.619	4.210	591	16,3	323	388	64	19,9
Waters and soft drinks	3.437	3.756	319	9,3	256	319	62	24,4
Beer	3.394	3.510	117	3,4	276	271	-5	-1,9
Spirits and liqueurs	10.230	10.818	588	5,7	983	1.054	71	7,2
Odoriferous substances	251	250	-1	-0,4	24	19	-5	-21,0
Raw hides, skins and furskins	1.682	1.878	196	11,6	72	56	-16	-22,7
Non edible animal products	417	487	70	16,7	36	42	6	15,3
Wool and silk	155	136	-19	-12,5	12	12	0	2,4
Cotton, flax and hemp, and plaiting materials	846	822	-24	-2,9	122	131	8	6,7
Cut flowers and plants	685	721	36	5,2	73	70	-3	-3,7
Bulbs, roots and live plants	1.640	1.777	138	8,4	148	171	23	15,4
Raw tobacco	976	925	-51	-5,2	87	72	-15	-17,3
Cigars and cigarettes	3.383	3.509	126	3,7	341	343	2	0,6
Fatty acids and waxes	531	688	157	29,6	44	54	10	22,4
Sugar alcohols	118	128	10	8,6	10	11	0	2,0
Essential oils	619	734	115	18,5	58	69	11	18,8
Ethanol	151	175	24	15,8	14	17	4	25,2
Casein, other albuminoid sub. & mod. starches	1.906	1.993	87	4,6	160	175	16	9,9
Non-edible, not specified	1.285	1.192	-93	-7,2	112	78	-34	-30,4
Products non-attributable	155	159	3	2,2	13	14	1	9,9

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2016/17	Dec15- Nov16	Dec16- Nov17	Difference Dec16-Nov17 to Dec15-Nov16		Nov-16	Nov-17	Difference Nov 17 to Nov 16	
				mio €	%			mio €	%
Extra-EU28		112.199	118.093	5.893	5,3	9.936	10.021	85	0,9
Brazil	1	11.990	11.788	-203	-1,7	921	1.042	120	13,1
United States of America	2	11.411	11.170	-240	-2,1	1.206	1.017	-189	-15,7
Argentina	3	5.870	5.761	-109	-1,9	482	484	3	0,6
Ukraine	4	4.129	5.518	1.389	33,6	375	476	101	26,8
China	5	5.095	5.397	303	5,9	424	450	27	6,3
Indonesia	6	4.074	5.333	1.259	30,9	360	466	106	29,5
Switzerland	7	4.677	4.690	13	0,3	456	472	16	3,5
Turkey	8	4.663	4.522	-141	-3,0	512	508	-4	-0,8
Ivory Coast	9	3.637	3.581	-56	-1,5	348	293	-55	-15,7
India	10	2.784	3.335	551	19,8	228	290	62	27,1
South Africa	11	2.497	2.699	202	8,1	110	151	41	37,2
Vietnam	12	2.386	2.663	277	11,6	216	203	-12	-5,7
Australia	13	2.053	2.505	452	22,0	178	143	-35	-19,5
Colombia	14	2.114	2.430	316	14,9	217	215	-3	-1,3
Chile	15	2.366	2.375	9	0,4	171	183	12	7,1
New Zealand	16	2.372	2.349	-23	-1,0	172	165	-7	-4,1
Thailand	17	2.403	2.340	-63	-2,6	173	181	8	4,8
Canada	18	2.189	2.309	120	5,5	226	233	7	3,1
Morocco	19	1.899	2.236	338	17,8	155	185	30	19,3
Peru	20	2.138	2.176	39	1,8	265	201	-63	-23,9
<i>other countries</i>		<i>31.455</i>	<i>32.915</i>	<i>1.459</i>	<i>4,6</i>	<i>2.743</i>	<i>2.662</i>	<i>-80</i>	<i>-2,9</i>

Table 5: EU28 agri-food imports – most important changes in November 2017

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2016/17	Dec15- Nov16	Dec16- Nov17	Difference Dec16-Nov17 to Dec15-Nov16		Nov-16	Nov-17	Difference Nov 17 to Nov 16	
				mio €	%			mio €	%
Extra-EU28		112.199	118.093	5.893	5,3	9.936	10.021	85	0,9
Brazil	1	11.990	11.788	-203	-1,7	921	1.042	120	13,1
Indonesia	6	4.074	5.333	1.259	30,9	360	466	106	29,5
Ukraine	4	4.129	5.518	1.389	33,6	375	476	101	26,8
India	10	2.784	3.335	551	19,8	228	290	62	27,1
Madagascar	43	310	466	156	50,3	29	73	45	156,7
South Africa	11	2.497	2.699	202	8,1	110	151	41	37,2
Morocco	19	1.899	2.236	338	17,8	155	185	30	19,3
China	5	5.095	5.397	303	5,9	424	450	27	6,3
Moldova	36	457	631	174	38,1	76	97	22	28,7
Singapore	55	140	254	115	81,8	16	37	21	130,2
Swaziland	77	94	90	-5	-4,8	19	1	-18	-93,3
Russia	25	1.424	1.312	-112	-7,9	143	115	-28	-19,4
Nigeria	38	605	600	-4	-0,7	66	38	-28	-42,3
Uruguay	39	799	585	-214	-26,8	74	40	-34	-45,8
Australia	13	2.053	2.505	452	22,0	178	143	-35	-19,5
Serbia	27	1.130	1.228	98	8,7	117	77	-39	-33,7
Ghana	24	1.658	1.342	-317	-19,1	146	99	-47	-32,0
Ivory Coast	9	3.637	3.581	-56	-1,5	348	293	-55	-15,7
Peru	20	2.138	2.176	39	1,8	265	201	-63	-23,9
United States of America	2	11.411	11.170	-240	-2,1	1.206	1.017	-189	-15,7
<i>other countries</i>		<i>53.876</i>	<i>55.844</i>	<i>1.968</i>	<i>3,7</i>	<i>4.682</i>	<i>4.728</i>	<i>46</i>	<i>1,0</i>

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Dec15- Nov16	Dec16- Nov17	Difference Dec16-Nov17 to Dec15-Nov16		Nov-16	Nov-17	Difference Nov 17 to Nov 16	
	mio €				%			
	mio €				%			
All agri-food products	112.199	118.093	5.893	5,3	9.936	10.021	85	0,9
Commodities	46.877	49.599	2.722	5,8	4.230	3.944	-286	-6,8
Other primary	31.316	32.580	1.263	4,0	2.660	2.776	117	4,4
Processed	13.047	12.921	-125	-1,0	1.207	1.232	26	2,1
Food preparations	6.912	7.461	549	7,9	610	682	72	11,8
Beverages	2.914	3.084	170	5,8	254	301	47	18,4
Non-edible	11.134	12.447	1.313	11,8	976	1.086	110	11,2
Wheat	1.266	1.207	-59	-4,7	76	87	11	15,0
Cereals, other than wheat and rice	2.450	3.050	600	24,5	181	191	11	5,8
Rice	1.052	1.156	104	9,9	79	113	34	42,7
Flours and other products of the milling industry	171	169	-1	-0,8	15	14	-1	-6,9
Malt	5	6	1	0,0	0	0	0	-48,8
Starches, inulin & gluten	52	61	9	17,1	3	5	1	43,2
Soyabeans	5.325	4.977	-348	-6,5	463	363	-100	-21,5
Oilseeds, other than soyabeans	3.358	4.219	861	25,7	318	360	42	13,4
Palm & palm kernel oil	5.423	6.600	1.177	21,7	511	596	85	16,7
Vegetable oils other than palm & olive oil	2.331	2.737	405	17,4	212	194	-18	-8,6
Oilcakes	7.404	7.394	-10	-0,1	643	621	-22	-3,5
Other feed and feed ingredients	887	951	63	7,2	86	83	-3	-3,3
Beet and cane sugar	1.408	1.376	-32	-2,3	109	65	-44	-40,4
Sugar, other than beet & cane	446	448	2	0,4	42	36	-7	-15,9
Milk powders and whey	47	49	2	3,8	2	4	2	70,9
Butter	58	70	12	20,4	10	6	-4	-37,1
Gums, resins and plant extracts	925	956	30	3,3	73	73	0	0,0
Unroasted coffee, tea in bulk & mate	7.343	7.986	643	8,8	717	642	-75	-10,4
Cocoa beans	4.867	4.184	-682	-14,0	488	304	-184	-37,8
Cocoa paste and powder	2.024	2.003	-21	-1,0	202	187	-15	-7,4
Agricultural commodities, not specified	35	0	-34	-98,9	0	0	0	-65,9
Live animals	255	268	13	5,0	35	31	-4	-12,1
Bovine meat, fresh, chilled and frozen	1.769	1.715	-54	-3,1	161	136	-25	-15,6
Pork meat, fresh, chilled and frozen	33	29	-4	-12,3	3	2	0	-5,2
Poultry meat, fresh, chilled and frozen	311	311	0	0,2	24	39	15	63,3
Sheep and goat meat, fresh, chilled and frozen	975	973	-3	-0,3	56	66	10	17,3
Offal, animal fat & other meats, fresh, chilled & frozen	1.043	1.151	108	10,3	95	103	8	8,2
Fresh milk and cream, buttermilk and yoghurt	29	26	-3	-11,3	2	2	0	-0,7
Eggs and honey	494	522	27	5,5	42	42	0	0,0
Vegetables, fresh, chilled and dried	4.593	4.883	290	6,3	398	408	10	2,4
Fruit, fresh or dried, excl. citrus & tropical fruit	5.984	6.187	204	3,4	456	428	-28	-6,2
Citrus fruit	2.039	2.008	-31	-1,5	87	105	18	21,1
Tropical fruit, fresh or dried, nuts and spices	13.065	13.742	676	5,2	1.238	1.343	105	8,5
Miscellaneous seeds and hop cones	723	765	42	5,8	63	72	9	14,9
Agricultural primary products, not specified	3	1	-2	-58,6	0	0	0	-99,4
Meat preparations	2.125	1.926	-199	-9,4	176	160	-17	-9,4
Cheese	449	430	-19	-4,3	49	49	0	1,0
Olive oil	305	370	65	21,3	28	51	23	82,5
Preparations of vegetables, fruit or nuts	3.515	3.533	18	0,5	328	317	-11	-3,2
Fruit juices	2.266	2.260	-5	-0,2	187	204	17	9,0
Wine, vermouth, cider and vinegar	2.720	2.713	-7	-0,3	271	277	6	2,4
Roasted coffee and tea	1.667	1.690	23	1,4	168	174	6	3,6
Chocolate, confectionery and ice cream	1.194	1.239	45	3,8	105	120	15	14,2
Infant food & other prep of cereals, flour, starch or milk	392	513	121	30,9	33	60	26	80,1
Pasta, pastry, biscuits and bread	1.237	1.335	98	7,9	107	116	9	8,3
Soups and sauces	690	721	32	4,6	55	63	8	14,9
Coffee and tea extracts	507	515	8	1,6	44	44	-1	-1,6
Food preparations, not specified	1.797	1.882	85	4,7	167	170	3	1,9
Pet food	1.097	1.257	160	14,6	99	110	11	11,5
Waters and soft drinks	991	1.048	57	5,7	73	81	8	10,6
Beer	359	378	20	5,4	28	29	1	3,9
Spirits and liqueurs	1.543	1.648	105	6,8	152	190	38	25,1
Odoriferous substances	21	10	-11	-53,2	1	0	0	-24,2
Raw hides, skins and furskins	651	673	22	3,4	59	61	2	3,6
Non edible animal products	355	395	40	11,3	31	33	1	3,6
Wool and silk	880	910	30	3,4	83	92	9	10,3
Cotton, flax and hemp, and plaiting materials	522	580	58	11,0	42	43	1	2,5
Cut flowers and plants	1.322	1.326	4	0,3	104	94	-9	-9,1
Bulbs, roots and live plants	861	906	45	5,3	74	80	5	7,4
Raw tobacco	2.352	2.469	117	5,0	207	212	5	2,2
Cigars and cigarettes	323	297	-25	-7,9	23	32	10	42,1
Fatty acids and waxes	1.578	2.465	887	56,2	159	250	92	57,8
Sugar alcohols	22	40	18	84,8	2	4	3	167,6
Essential oils	925	1.023	99	10,7	84	90	5	6,5
Ethanol	323	283	-40	-12,4	23	19	-3	-15,2
Casein, other albuminoidal sub. & mod. starches	673	691	19	2,8	56	61	5	9,4
Non-edible, not specified	3	7	4		0	0	0	20,3
Products non-attributable	346	382	36	10,4	31	15	-15	-49,6

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Dec15- Nov16	Dec16- Nov17	Difference Dec16-Nov17 to Dec15-Nov16		Nov-16	Nov-17	Difference Nov 17 to Nov 16	
	mio €				%			
	mio €				%			
All agri-food products	18.879	20.270	1.391	7.4	1.829	2.716	887	48.5
Commodities	-22.906	-25.895	-2.990	13,1	-2.438	-1.846	591	-24,3
Other primary	-8.082	-8.455	-372	4,6	-320	-353	-34	10,5
Processed	11.298	13.730	2.432	21,5	1.029	1.208	179	17,4
Food preparations	20.755	22.763	2.009	9,7	1.946	2.117	171	8,8
Beverages	14.399	15.251	852	5,9	1.286	1.362	76	5,9
Non-edible	3.416	2.876	-540	-15,8	326	229	-97	-29,9
Wheat	4.518	2.894	-1.623	-35,9	267	285	18	6,8
Cereals, other than wheat and rice	-488	-1.372	-884	180,9	-78	-58	20	-26,1
Rice	-856	-921	-66	7,7	-62	-87	-25	40,9
Flours and other products of the milling industry	614	628	14	2,2	52	57	5	9,6
Malt	1.057	999	-59	-5,6	74	92	17	23,4
Starches, inulin & gluten	861	1.026	165	19,1	70	89	19	27,1
Soyabeans	-5.273	-4.833	440	-8,4	-459	-329	130	-28,3
Oilseeds, other than soyabeans	-2.558	-3.462	-903	35,3	-260	-280	-20	7,6
Palm & palm kernel oil	-5.271	-6.417	-1.146	21,7	-494	-579	-85	17,2
Vegetable oils other than palm & olive oil	-52	-316	-264	512,0	-1	3	4	-499,4
Oilcakes	-7.130	-7.095	34	-0,5	-620	-584	36	-5,8
Other feed and feed ingredients	214	155	-59	-27,7	-1	14	14	-1.707,1
Beet and cane sugar	-800	-533	267	-33,3	-63	61	123	-197,1
Sugar, other than beet & cane	79	77	-2	-2,2	1	11	10	732,0
Milk powders and whey	3.504	4.438	934	26,7	287	338	51	17,6
Butter	798	825	27	3,4	50	55	5	10,6
Gums, resins and plant extracts	222	263	41	18,5	24	29	5	22,7
Unroasted coffee, tea in bulk & mate	-6.828	-7.463	-634	9,3	-671	-595	76	-11,3
Cocoa beans	-4.845	-4.172	673	-13,9	-486	-302	184	-37,9
Cocoa paste and powder	-691	-680	12	-1,7	-72	-70	2	-3,1
Agricultural commodities, not specified	20	65	45	224,3	4	4	0	0,0
Live animals	2.342	2.594	252	10,8	224	243	18	8,2
Bovine meat, fresh, chilled and frozen	-1.082	-886	196	-18,1	-98	-64	34	-34,7
Pork meat, fresh, chilled and frozen	5.156	5.068	-88	-1,7	516	469	-47	-9,1
Poultry meat, fresh, chilled and frozen	1.131	1.193	62	5,5	110	116	6	5,0
Sheep and goat meat, fresh, chilled and frozen	-893	-836	56	-6,3	-49	-54	-5	11,3
Offal, animal fat & other meats, fresh, chilled & frozen	1.799	1.865	66	3,7	198	194	-4	-1,9
Fresh milk and cream, buttermilk and yoghurt	1.077	1.226	150	13,9	89	110	21	23,3
Eggs and honey	189	145	-44	-23,1	13	14	1	7,6
Vegetables, fresh, chilled and dried	-1.392	-1.737	-346	24,8	-46	-5	41	-88,6
Fruit, fresh or dried, excl. citrus & tropical fruit	-3.557	-3.778	-222	6,2	-213	-199	14	-6,4
Citrus fruit	-1.532	-1.502	30	-2,0	-12	-29	-18	154,7
Tropical fruit, fresh or dried, nuts and spices	-12.086	-12.689	-604	5,0	-1.134	-1.239	-104	9,2
Miscellaneous seeds and hop cones	768	885	117	15,2	81	92	11	13,7
Agricultural primary products, not specified	-2	-1	1		0	0	0	
Meat preparations	-893	-610	284	-31,7	-56	-34	22	-39,2
Cheese	3.170	3.549	379	12,0	282	299	17	6,1
Olive oil	2.386	2.463	76	3,2	188	207	19	10,0
Preparations of vegetables, fruit or nuts	818	1.070	252	30,8	77	90	13	17,2
Fruit juices	-1.467	-1.384	83	-5,6	-119	-133	-14	11,8
Wine, vermouth, cider and vinegar	7.892	9.147	1.255	15,9	722	841	118	16,4
Roasted coffee and tea	-609	-506	103	-16,9	-66	-62	4	-5,9
Chocolate, confectionery and ice cream	3.985	4.255	270	6,8	393	425	33	8,3
Infant food & other prep of cereals, flour, starch or milk	6.188	6.876	688	11,1	588	593	5	0,8
Pasta, pastry, biscuits and bread	3.467	3.681	214	6,2	332	356	25	7,4
Soups and sauces	497	583	87	17,5	48	55	7	13,5
Coffee and tea extracts	265	273	8	2,9	18	25	7	37,7
Food preparations, not specified	3.830	4.141	311	8,1	343	385	42	12,4
Pet food	2.522	2.953	431	17,1	225	278	53	23,5
Waters and soft drinks	2.446	2.708	262	10,7	183	238	55	29,9
Beer	3.035	3.132	97	3,2	248	242	-6	-2,5
Spirits and liqueurs	8.687	9.170	483	5,6	831	864	33	3,9
Odoriferous substances	230	240	10	4,5	23	19	-5	-20,9
Raw hides, skins and furskins	1.031	1.205	174	16,8	14	-5	-19	-134,6
Non edible animal products	62	92	30	47,9	5	9	4	91,9
Wool and silk	-725	-774	-49	6,8	-71	-80	-8	11,7
Cotton, flax and hemp, and plaiting materials	324	242	-82	-25,2	81	88	7	8,9
Cut flowers and plants	-637	-605	32	-5,0	-31	-24	7	-22,0
Bulbs, roots and live plants	779	871	92	11,8	74	91	17	23,6
Raw tobacco	-1.375	-1.543	-168	12,2	-121	-140	-20	16,2
Cigars and cigarettes	3.061	3.212	151	4,9	318	311	-8	-2,4
Fatty acids and waxes	-1.047	-1.776	-730	69,7	-115	-196	-82	71,5
Sugar alcohols	96	88	-8	-8,6	9	6	-2	-27,7
Essential oils	-305	-290	16	-5,2	-26	-21	5	-20,7
Ethanol	-172	-108	64	-37,1	-9	-2	7	-78,5
Casein, other albuminoidal sub. & mod. starches	1.233	1.302	68	5,5	104	115	11	10,2
Non-edible, not specified	1.282	1.185	-97	-7,6	112	78	-34	-30,4
Products non-attributable	-191	-224	-33	17,1	-18	-1	16	-92,0