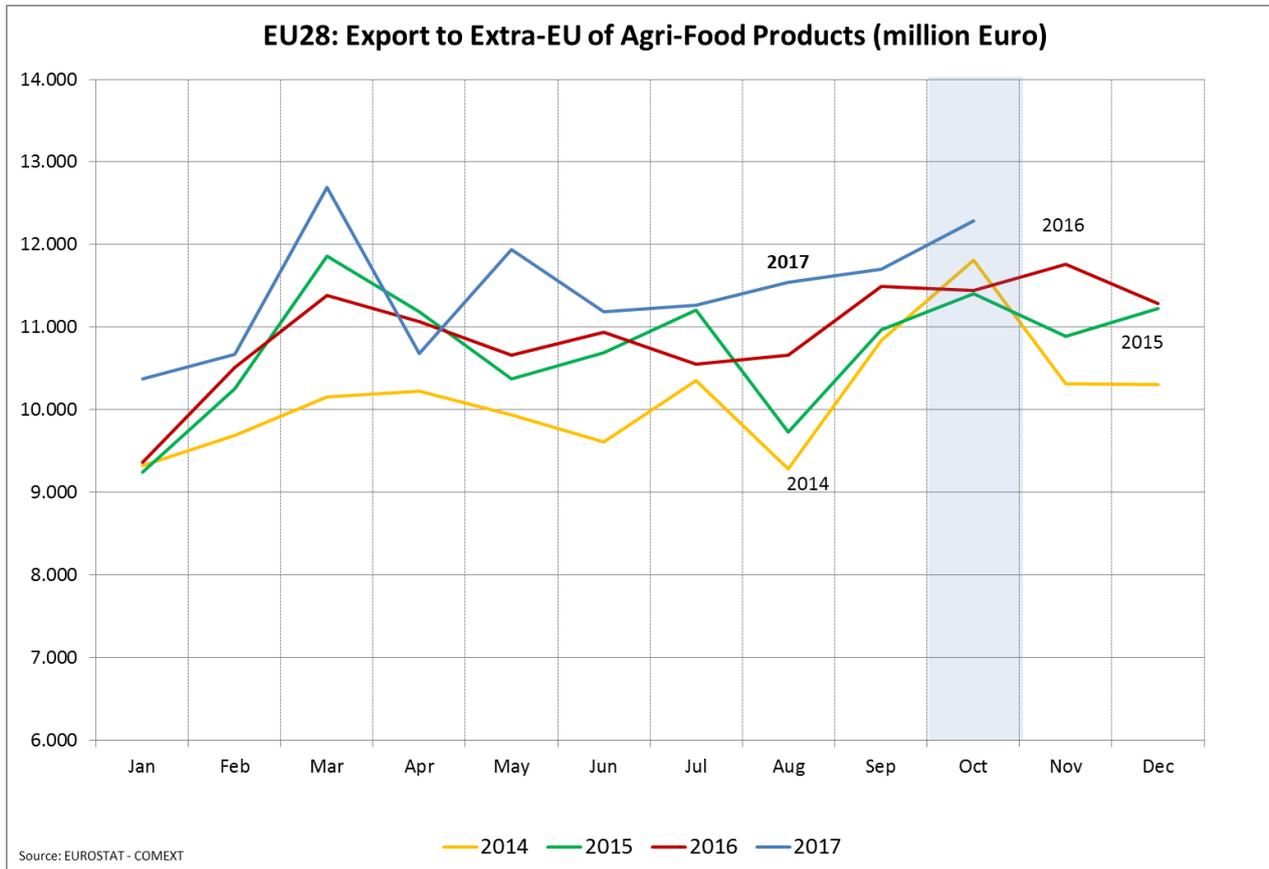


Monitoring EU Agri-Food Trade: Development until October 2017



October 2017: EU agri-food imports and exports further increase

The value of EU agri-food exports in October 2017 kept its very high level, now at **EUR 12.3 billion**. Similar, EU agri-food imports increased to a monthly value of **EUR 9.6 billion**, the monthly trade balance stayed at about the same level than one year ago, i.e. a surplus of EUR 2.7 billion.

Highest increases in monthly export values (Oct 2017 compared to Oct 2016, EUR million) were recorded for the **USA (+172)**, **China (+112)**, **Russia (+91)** and **Japan (+68)**. Monthly exports fell to **Algeria (-75)**, **Saudi Arabia (-55)**, **Vietnam (-54)**, **Korea (-33)** and **Venezuela (-30)**.

By sector, the highest export growth (EUR million) was achieved in **wine (+115)**, **infant food (+102)** and **sugar (+102)**.

Wheat exports dropped (EUR -75 million); so did exports of **pork (-33)**.

The value of October 2017 agri-food imports compared to October 2016 increased most for EU imports from **Brazil** and **Ukraine**, and to a lesser extent, **USA**. The value of imports from the **Paraguay** and **Malaysia** went down most. Major increases were seen in **oilseeds and cereals** (other than wheat and rice). Imports of **cocoa beans** are the ones decreasing most in value terms.

Wine and dairy export going up, cereals going down in value terms

For the 12-months period October 2016 to October 2017, EU agri-food exports reached a value of EUR 137.4 billion, corresponding to a sustained increase by 5.6 % in value terms compared to the same period one year ago.

Major gains in annual values have been achieved in agri-food exports to the **USA** (EUR +1.5 billion; +7%), **Russia** (EUR +0.9 billion; +16%) and several **Asian markets**: China (EUR +0.7 billion; +6.5%), Japan (EUR +0.7 billion; +13%) and Korea (EUR +0.5 billion; +21%). Further annual increases were recorded in agri-food exports to Switzerland (EUR +0.3 billion; +5 %) and Hong Kong (EUR +0.3 billion; +9%) while increases of more than EUR 0.2 billion also took place in exports to Turkey, Australia and Ukraine in the last twelve-month period.

Annual export values remain down for **North African** and **Middle East** destinations, in particular Saudi Arabia (EUR -0.5 billion; -11%), Egypt (EUR -0.4 billion; -24 %), Algeria (EUR -0.3 billion; -10 %) and Morocco (EUR -0.2 billion; -11 %). Agri-food exports to Vietnam, Libya and the United Arab Emirates also went down over the last twelve-month period.

Wine (EUR +1.2 billion; +11.5 %), milk powder (EUR +872 million; +25%) and infant food (EUR +847 million; +13 %) exports have been performing very well over the last twelve months. Export performance on a yearly basis also increased significantly by around EUR 600 million for spirits and liqueurs as well as for pet food.

The main destination for **EU wine exports** is the **USA**, followed by China, Switzerland, Canada, Japan and Hong Kong. Exports to the USA further increased over the last 12 months, however, in relative terms, exports to **Russia** and **Canada** showed a much more dynamic development.

On the other hand, **wheat and other cereals** exports experienced the biggest drop in value terms on an annual basis (respectively EUR -1.8 billion; -31 % and EUR -0.4 billion; -18 %). Only two other categories recorded notable losses (around EUR 0.1 billion) in export values over the last 12 months: fresh, chilled and dried vegetables and malt.

EU agri-food imports increasing, but at a slower pace than exports

Agri-food imports from third countries in the 12-months period October 2016 to October 2017 accounted for almost EUR 118 billion, i.e. an increase by 5.4 % compared to the same period one year ago. Nevertheless, driven by the stronger export performance over the 12-months period, **the export surplus** now stands at **EUR 19.4 billion** (EUR 1.1 billion; +6 %).

Main origins for EU agri-food imports over the past 12 months are **Brazil** (EUR 11.7 billion), the **USA** (EUR 11.4 billion), **Argentina** (EUR 5.8 billion), followed by Ukraine, China, Indonesia, Switzerland and Turkey, each accounting for between EUR 4.5 and 5.4 billion.

On the year-on-year basis, the value of agri-food imports from the two top Latin American import origins went down. Imports from **Brazil** (EUR -491 million or -4 %) decreased most, while Argentina (-1 %) limited the reduction in export values to the EU to about EUR -80 million. Some other key partners also experienced reductions both in absolute and relative terms, most notably Ghana (EUR -240 million), Turkey (EUR -118 million), Russia and Thailand.

On the other hand, the value of imports from **Indonesia** and **Ukraine** increased most significantly (EUR +1.2 billion; +29% and EUR 1.1 billion; +27%, respectively). Over the 12 months period, EU import values for agri-food products also went up for Australia, India, Colombia, Vietnam, Morocco, and China.

Looking at product categories, the highest increases in import values over the last twelve months were recorded for **palm oil** (EUR +1.2 billion; +22%), **oilseeds** other than soybean (EUR +836 million; +25 %), fatty acids (EUR +833 million; +54 %), and unroasted coffee and tea (EUR +824 million; +11 %), and . However, import values decreased in particular for **cocoa beans** (EUR -380 million; -8 %), soya beans (EUR -214 million; -4 %), and meat preparations (EUR -182 million; -9%).

This monthly newsletter again provides a table in the annex, presenting the **trade balance** and its development by product category. The largest gains in net exports were achieved in **wine**, while the net exports reduced most for **wheat** and net imports increased most for **palm oil** and **unroasted coffee** over the last 12 months.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
	Rank 2016/17	Nov15- Oct16	Nov16- Oct17	Difference Nov16-Oct17 to Nov15-Oct16		Oct-16	Oct-17	Difference Oct 17 to Oct 16	
				mio €	%			mio €	%
Extra-EU28		130.143	137.368	7.225	5,6	11.446	12.290	843	7,4
United States of America	1	20.516	21.979	1.462	7,1	1.841	2.013	172	9,4
China	2	11.168	11.889	721	6,5	995	1.107	112	11,3
Switzerland	3	7.813	8.169	356	4,6	662	699	37	5,6
Russia	4	5.522	6.426	905	16,4	527	618	91	17,3
Japan	5	5.625	6.335	710	12,6	525	593	68	12,9
Norway	6	4.280	4.432	151	3,5	368	413	45	12,2
Saudi Arabia	7	4.651	4.145	-507	-10,9	327	271	-55	-17,0
Hong Kong	8	3.690	4.031	340	9,2	338	388	49	14,6
Canada	9	3.460	3.524	65	1,9	338	367	30	8,7
Turkey	10	3.242	3.522	280	8,6	285	337	52	18,2
Australia	11	2.949	3.201	251	8,5	277	294	18	6,5
United Arab Emirates	12	3.130	3.054	-76	-2,4	260	240	-21	-8,0
Korea (Republic of)	13	2.481	3.008	527	21,2	255	223	-33	-12,8
Algeria	14	2.699	2.438	-262	-9,7	225	150	-75	-33,3
Singapore	15	1.981	2.180	199	10,1	186	221	35	18,8
South Africa	16	1.652	1.820	168	10,2	171	163	-8	-4,8
Israel	17	1.674	1.813	140	8,4	124	126	2	1,5
Ukraine	18	1.503	1.746	243	16,2	123	161	38	30,9
Brazil	19	1.527	1.654	127	8,3	145	177	32	22,4
Morocco	20	1.665	1.486	-178	-10,7	100	120	19	19,3
<i>other countries</i>		<i>38.915</i>	<i>40.516</i>	<i>1.601</i>	<i>4,1</i>	<i>3.375</i>	<i>3.610</i>	<i>235</i>	<i>7,0</i>

Table 2: EU28 agri-food exports – most important changes in October 2017

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
	Rank 2016/17	Nov15- Oct16	Nov16- Oct17	Difference Nov16-Oct17 to Nov15-Oct16		Oct-16	Oct-17	Difference Oct 17 to Oct 16	
				mio €	%			mio €	%
Extra-EU28		130.143	137.368	7.225	5,6	11.446	12.290	843	7,4
United States of America	1	20.516	21.979	1.462	7,1	1.841	2.013	172	9,4
China	2	11.168	11.889	721	6,5	995	1.107	112	11,3
Russia	4	5.522	6.426	905	16,4	527	618	91	17,3
Japan	5	5.625	6.335	710	12,6	525	593	68	12,9
Turkey	10	3.242	3.522	280	8,6	285	337	52	18,2
Hong Kong	8	3.690	4.031	340	9,2	338	388	49	14,6
Norway	6	4.280	4.432	151	3,5	368	413	45	12,2
Serbia	27	932	1.067	135	14,5	80	124	44	54,8
Ukraine	18	1.503	1.746	243	16,2	123	161	38	30,9
Switzerland	3	7.813	8.169	356	4,6	662	699	37	5,6
Libya	29	1.140	1.047	-93	-8,2	89	79	-10	-11,6
Ceuta	68	271	240	-31	-11,3	27	16	-11	-41,5
Angola	35	646	808	162	25,0	85	69	-16	-18,6
United Arab Emirates	12	3.130	3.054	-76	-2,4	260	240	-21	-8,0
Egypt	23	1.858	1.421	-437	-23,5	149	120	-29	-19,4
Venezuela	99	144	107	-37	-25,9	36	5	-30	-84,7
Korea (Republic of)	13	2.481	3.008	527	21,2	255	223	-33	-12,8
Vietnam	25	1.386	1.236	-150	-10,8	147	93	-54	-36,8
Saudi Arabia	7	4.651	4.145	-507	-10,9	327	271	-55	-17,0
Algeria	14	2.699	2.438	-262	-9,7	225	150	-75	-33,3
<i>other countries</i>		<i>47.445</i>	<i>50.269</i>	<i>2.824</i>	<i>6,0</i>	<i>4.103</i>	<i>4.572</i>	<i>469</i>	<i>11,4</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Nov15- Oct16	Nov16- Oct17	Difference Nov16-Oct17 to Nov15-Oct16		Oct-16	Oct-17	Difference Oct 17 to Oct 16	
	mio €		%		mio €		%	
All agri-food products	130.143	137.368	7.225	5,6	11.446	12.290	843	7,4
Commodities	24.003	23.383	-621	-2,6	1.717	1.827	110	6,4
Other primary	23.016	24.050	1.035	4,5	2.055	2.089	34	1,7
Processed	24.110	26.444	2.334	9,7	2.337	2.538	201	8,6
Food preparations	27.398	29.971	2.573	9,4	2.553	2.895	342	13,4
Beverages	17.201	18.212	1.011	5,9	1.540	1.672	132	8,6
Non-edible	14.415	15.309	894	6,2	1.245	1.269	24	1,9
Wheat	5.831	4.054	-1.776	-30,5	290	216	-75	-25,7
Cereals, other than wheat and rice	2.002	1.644	-358	-17,9	100	98	-2	-2,4
Rice	198	226	28	14,3	15	21	6	37,5
Flours and other products of the milling industry	781	793	12	1,5	68	61	-8	-11,5
Malt	1.073	987	-86	-8,0	87	80	-8	-8,8
Starches, inulin & gluten	910	1.066	157	17,2	80	96	16	20,5
Soyabeans	61	114	53	87,5	19	45	26	136,9
Oilseeds, other than soyabeans	798	735	-63	-7,9	45	63	19	42,2
Palm & palm kernel oil	142	183	41	28,6	18	14	-4	-20,3
Vegetable oils other than palm & olive oil	2.223	2.434	210	9,5	197	203	6	2,9
Oilcakes	281	285	4	1,5	24	21	-3	-11,8
Other feed and feed ingredients	1.114	1.092	-21	-1,9	102	96	-7	-6,6
Beet and cane sugar	606	771	165	27,2	25	127	102	413,0
Sugar, other than beet & cane	519	521	2	0,4	38	39	1	2,0
Milk powders and whey	3.562	4.434	872	24,5	279	319	40	14,4
Butter	858	893	35	4,1	63	65	2	3,9
Gums, resins and plant extracts	1.145	1.213	69	6,0	92	101	9	10,3
Unroasted coffee, tea in bulk & mate	510	523	13	2,5	43	44	1	3,4
Cocoa beans	22	12	-9	-43,5	2	1	-1	-46,7
Cocoa paste and powder	1.314	1.336	22	1,7	125	112	-13	-10,5
Agricultural commodities, not specified	55	66	11	19,7	5	6	1	23,8
Live animals	2.586	2.847	261	10,1	247	259	12	4,7
Bovine meat, fresh, chilled and frozen	683	820	137	20,1	57	66	10	16,8
Pork meat, fresh, chilled and frozen	5.060	5.152	93	1,8	457	424	-33	-7,3
Poultry meat, fresh, chilled and frozen	1.448	1.483	35	2,4	134	139	5	4,0
Sheep and goat meat, fresh, chilled and frozen	82	132	50	60,4	7	8	1	21,0
Offal, animal fat & other meats, fresh, chilled & frozen	2.793	3.012	220	7,9	264	262	-2	-0,8
Fresh milk and cream, buttermilk and yoghurt	1.100	1.231	131	11,9	92	109	17	18,2
Eggs and honey	689	665	-24	-3,4	51	56	5	9,7
Vegetables, fresh, chilled and dried	3.212	3.094	-118	-3,7	284	285	0	0,1
Fruit, fresh or dried, excl. citrus & tropical fruit	2.405	2.424	19	0,8	216	223	8	3,5
Citrus fruit	507	506	-1	-0,2	37	36	-1	-2,6
Tropical fruit, fresh or dried, nuts and spices	975	1.051	77	7,9	96	103	7	7,5
Miscellaneous seeds and hop cones	1.476	1.631	155	10,5	113	119	6	5,1
Agricultural primary products, not specified	0	1	1		0		0	
Meat preparations	1.227	1.311	84	6,9	120	130	10	8,2
Cheese	3.590	3.961	371	10,3	332	354	23	6,8
Olive oil	2.650	2.790	141	5,3	229	243	14	5,9
Preparations of vegetables, fruit or nuts	4.276	4.600	324	7,6	393	422	29	7,4
Fruit juices	786	873	87	11,1	69	68	-2	-2,2
Wine, vermouth, cider and vinegar	10.526	11.734	1.208	11,5	1.099	1.213	115	10,4
Roasted coffee and tea	1.055	1.174	119	11,3	94	107	12	13,1
Chocolate, confectionery and ice cream	5.156	5.446	290	5,6	519	573	54	10,3
Infant food & other prep of cereals, flour, starch or milk	6.511	7.358	847	13,0	592	694	102	17,2
Pasta, pastry, biscuits and bread	4.661	4.976	315	6,8	467	503	36	7,8
Soups and sauces	1.179	1.290	111	9,4	103	119	15	15,0
Coffee and tea extracts	774	782	8	1,0	68	61	-8	-11,5
Food preparations, not specified	5.558	5.978	420	7,6	486	543	57	11,7
Pet food	3.560	4.142	582	16,3	317	403	86	27,0
Waters and soft drinks	3.433	3.694	261	7,6	275	318	43	15,4
Beer	3.381	3.516	135	4,0	267	292	25	9,4
Spirits and liqueurs	10.138	10.747	609	6,0	980	1.040	60	6,1
Odoriferous substances	249	255	6	2,4	18	22	4	25,3
Raw hides, skins and furskins	1.681	1.895	214	12,7	90	113	23	25,8
Non edible animal products	416	481	65	15,7	36	40	4	12,5
Wool and silk	152	135	-16	-10,8	10	11	1	11,7
Cotton, flax and hemp, and plaiting materials	835	814	-22	-2,6	124	114	-10	-7,8
Cut flowers and plants	674	724	49	7,3	48	54	5	11,3
Bulbs, roots and live plants	1.601	1.755	153	9,6	133	153	20	15,3
Raw tobacco	972	940	-32	-3,3	95	72	-22	-23,8
Cigars and cigarettes	3.342	3.506	164	4,9	290	285	-5	-1,6
Fatty acids and waxes	524	678	154	29,4	48	57	9	18,0
Sugar alcohols	119	128	9	7,7	11	9	-2	-16,3
Essential oils	605	721	117	19,3	51	69	19	37,2
Ethanol	147	172	25	16,8	14	17	3	17,8
Casein, other albuminoidal sub. & mod. starches	1.914	1.977	64	3,3	166	165	-1	-0,6
Non-edible, not specified	1.277	1.226	-51	-4,0	119	96	-23	-19,4
Products non-attributable	156	157	1	0,8	12	14	2	15,9

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2016/17	Nov15- Oct16	Nov16- Oct17	Difference Nov16-Oct17 to Nov15-Oct16		Oct-16	Oct-17	Difference Oct 17 to Oct 16	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			111.905	117.987	6.083	5,4	8.741	9.595	854	9,8
Brazil	1	12.159	11.668	-491	-4,0	874	1.068	194	22,2	
United States of America	2	11.343	11.363	20	0,2	790	925	135	17,1	
Argentina	3	5.843	5.759	-83	-1,4	488	512	24	4,9	
Ukraine	4	4.251	5.399	1.148	27,0	257	446	189	73,3	
China	5	5.093	5.370	277	5,4	405	445	40	10,0	
Indonesia	6	4.040	5.229	1.189	29,4	342	399	57	16,6	
Switzerland	7	4.665	4.673	8	0,2	422	418	-4	-1,0	
Turkey	8	4.644	4.526	-118	-2,5	429	444	15	3,5	
Ivory Coast	9	3.589	3.636	47	1,3	266	258	-9	-3,2	
India	10	2.786	3.274	488	17,5	221	278	58	26,1	
Vietnam	11	2.344	2.675	332	14,1	213	229	16	7,7	
South Africa	12	2.494	2.656	162	6,5	155	214	59	38,1	
Australia	13	2.029	2.539	510	25,2	122	162	39	32,2	
Colombia	14	2.086	2.432	346	16,6	181	221	40	22,1	
Chile	15	2.373	2.363	-10	-0,4	189	209	20	10,7	
New Zealand	16	2.381	2.356	-25	-1,1	150	174	23	15,6	
Thailand	17	2.423	2.331	-92	-3,8	197	208	10	5,3	
Canada	18	2.231	2.302	71	3,2	169	205	36	21,5	
Peru	19	2.098	2.238	141	6,7	186	172	-14	-7,6	
Morocco	20	1.904	2.207	303	15,9	86	112	26	30,1	
<i>other countries</i>		31.129	32.991	1.862	6,0	2.599	2.498	-101	-3,9	

Table 5: EU28 agri-food imports – most important changes in October 2017

EU28 agri-food imports from	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2016/17	Nov15- Oct16	Nov16- Oct17	Difference Nov16-Oct17 to Nov15-Oct16		Oct-16	Oct-17	Difference Oct 17 to Oct 16	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			111.905	117.987	6.083	5,4	8.741	9.595	854	9,8
Brazil	1	12.159	11.668	-491	-4,0	874	1.068	194	22,2	
Ukraine	4	4.251	5.399	1.148	27,0	257	446	189	73,3	
United States of America	2	11.343	11.363	20	0,2	790	925	135	17,1	
South Africa	12	2.494	2.656	162	6,5	155	214	59	38,1	
India	10	2.786	3.274	488	17,5	221	278	58	26,1	
Indonesia	6	4.040	5.229	1.189	29,4	342	399	57	16,6	
China	5	5.093	5.370	277	5,4	405	445	40	10,0	
Colombia	14	2.086	2.432	346	16,6	181	221	40	22,1	
Australia	13	2.029	2.539	510	25,2	122	162	39	32,2	
Canada	18	2.231	2.302	71	3,2	169	205	36	21,5	
Russia	25	1.446	1.342	-104	-7,2	118	107	-12	-9,8	
Tunisia	43	429	438	9	2,0	33	21	-13	-38,4	
Peru	19	2.098	2.238	141	6,7	186	172	-14	-7,6	
Nigeria	37	578	627	49	8,5	50	36	-14	-28,7	
Cameroon	34	708	739	31	4,4	72	50	-22	-30,6	
Serbia	27	1.103	1.267	165	15,0	102	80	-22	-21,7	
Ghana	24	1.628	1.388	-240	-14,7	133	109	-24	-18,2	
Guatemala	35	683	690	7	1,0	74	49	-25	-33,6	
Malaysia	21	2.013	2.071	58	2,9	199	141	-57	-28,8	
Paraguay	29	915	1.022	107	11,7	153	93	-60	-39,5	
<i>other countries</i>		51.792	53.933	2.141	4,1	4.106	4.376	270	6,6	

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT								
	Nov15- Oct16	Nov16- Oct17	Difference Nov16-Oct17 to Nov15-Oct16		Oct-16	Oct-17	Difference Oct 17 to Oct 16		
	mio €				%	mio €			
					%				
All agri-food products	111.905	117.987	6.083	5,4	8.741	9.595	854	9,8	
Commodities	46.589	49.872	3.282	7,0	3.496	3.846	350	10,0	
Other primary	31.333	32.454	1.121	3,6	2.397	2.650	253	10,6	
Processed	13.066	12.896	-170	-1,3	1.085	1.116	31	2,9	
Food preparations	6.879	7.388	509	7,4	601	665	64	10,7	
Beverages	2.913	3.037	124	4,2	250	274	24	9,7	
Non-edible	11.124	12.341	1.217	10,9	912	1.043	131	14,4	
Wheat	1.321	1.195	-126	-9,5	79	127	48	60,0	
Cereals, other than wheat and rice	2.568	3.039	471	18,3	121	247	127	104,8	
Rice	1.045	1.122	77	7,4	85	104	19	22,1	
Flours and other products of the milling industry	171	170	0	-0,3	15	16	1	5,3	
Malt	5	6	1	0,0	0	0	0	-69,4	
Starches, inulin & gluten	52	59	7	13,6	4	5	1	14,8	
Soyabeans	5.290	5.076	-214	-4,0	266	351	86	32,3	
Oilseeds, other than soyabeans	3.316	4.152	836	25,2	238	376	138	58,0	
Palm & palm kernel oil	5.332	6.523	1.191	22,3	452	448	-4	-0,9	
Vegetable oils other than palm & olive oil	2.323	2.761	438	18,8	153	232	79	51,7	
Oilcakes	7.421	7.413	-7	-0,1	580	531	-49	-8,4	
Other feed and feed ingredients	879	951	72	8,2	83	99	15	18,5	
Beet and cane sugar	1.388	1.420	32	2,3	67	58	-10	-14,1	
Sugar, other than beet & cane	441	460	19	4,3	42	37	-5	-10,9	
Milk powders and whey	48	47	0	-0,8	3	4	1	40,7	
Butter	54	74	20	36,9	4	7	3	83,4	
Gums, resins and plant extracts	919	956	37	4,0	71	79	8	11,5	
Unroasted coffee, tea in bulk & mate	7.237	8.061	824	11,4	680	670	-10	-1,5	
Cocoa beans	4.746	4.366	-380	-8,0	350	266	-84	-24,1	
Cocoa paste and powder	1.997	2.018	21	1,1	203	190	-13	-6,4	
Agricultural commodities, not specified	35	0	-34	-98,8	0	0	0	-86,9	
Live animals	244	272	28	11,5	30	36	6	21,0	
Bovine meat, fresh, chilled and frozen	1.776	1.740	-36	-2,0	171	222	51	29,6	
Pork meat, fresh, chilled and frozen	33	29	-4	-12,0	3	3	0	-3,1	
Poultry meat, fresh, chilled and frozen	314	296	-18	-5,8	23	37	14	61,0	
Sheep and goat meat, fresh, chilled and frozen	988	963	-26	-2,6	44	54	10	23,7	
Offal, animal fat & other meats, fresh, chilled & frozen	1.042	1.143	101	9,7	79	103	24	29,9	
Fresh milk and cream, buttermilk and yoghurt	29	26	-4	-12,7	1	2	1	42,8	
Eggs and honey	493	522	29	5,9	39	56	17	43,8	
Vegetables, fresh, chilled and dried	4.577	4.873	296	6,5	317	334	17	5,3	
Fruit, fresh or dried, excl. citrus & tropical fruit	6.003	6.214	211	3,5	394	389	-5	-1,4	
Citrus fruit	2.047	1.988	-59	-2,9	137	197	60	43,8	
Tropical fruit, fresh or dried, nuts and spices	13.073	13.631	559	4,3	1.113	1.167	54	4,9	
Miscellaneous seeds and hop cones	711	756	45	6,3	44	50	6	14,1	
Agricultural primary products, not specified	3	2	-1	-39,2	1	0	-1	-99,9	
Meat preparations	2.123	1.941	-182	-8,6	182	170	-12	-6,7	
Cheese	444	429	-15	-3,3	39	39	0	-0,3	
Olive oil	305	347	42	13,7	24	23	-1	-5,7	
Preparations of vegetables, fruit or nuts	3.523	3.544	21	0,6	306	303	-3	-1,0	
Fruit juices	2.273	2.243	-29	-1,3	160	177	17	10,9	
Wine, vermouth, cider and vinegar	2.734	2.709	-25	-0,9	227	251	24	10,6	
Roasted coffee and tea	1.664	1.684	20	1,2	146	152	6	4,3	
Chocolate, confectionery and ice cream	1.198	1.223	25	2,1	116	126	10	8,5	
Infant food & other prep of cereals, flour, starch or milk	388	486	98	25,1	32	56	24	73,1	
Pasta, pastry, biscuits and bread	1.229	1.327	98	7,9	107	114	7	6,6	
Soups and sauces	692	713	21	3,0	57	62	5	8,1	
Coffee and tea extracts	506	516	10	1,9	43	37	-6	-14,5	
Food preparations, not specified	1.781	1.879	97	5,5	152	160	8	5,3	
Pet food	1.084	1.246	161	14,9	93	110	17	18,5	
Waters and soft drinks	993	1.040	46	4,7	75	83	8	10,0	
Beer	353	377	24	6,8	29	29	0	-1,4	
Spirits and liqueurs	1.546	1.610	64	4,1	145	162	17	11,9	
Odoriferous substances	21	10	-11	-51,7	1	1	0	-18,8	
Raw hides, skins and furskins	646	670	25	3,8	47	44	-3	-6,9	
Non edible animal products	356	394	38	10,6	28	35	7	24,5	
Wool and silk	874	901	28	3,2	74	73	-1	-1,6	
Cotton, flax and hemp, and plaiting materials	532	579	46	8,7	39	47	7	18,9	
Cut flowers and plants	1.320	1.334	14	1,0	130	127	-4	-2,8	
Bulbs, roots and live plants	848	901	52	6,2	74	75	1	1,7	
Raw tobacco	2.374	2.471	96	4,1	182	218	36	19,8	
Cigars and cigarettes	325	287	-37	-11,4	21	34	13	64,2	
Fatty acids and waxes	1.540	2.373	833	54,1	124	209	85	69,0	
Sugar alcohols	23	37	14	61,9	2	5	3	177,3	
Essential oils	914	1.018	104	11,3	80	93	13	16,5	
Ethanol	345	286	-59	-17,1	20	16	-4	-18,3	
Casein, other albuminoidal sub. & mod. starches	688	686	-3	-0,4	54	55	1	1,6	
Non-edible, not specified	3	7	4		2	1	-1	-33,3	
Products non-attributable	336	397	62	18,4	35	11	-24	-67,8	

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE								
	Nov15- Oct16	Nov16- Oct17	Difference Nov16-Oct17 to Nov15-Oct16		Oct-16	Oct-17	Difference Oct 17 to Oct 16		
	mio €				%	mio €			
					%				
All agri-food products	18.238	19.381	1.142	6,3	2.705	2.694	-11	-0,4	
Commodities	-22.586	-26.489	-3.903	17,3	-1.779	-2.019	-240	13,5	
Other primary	-8.318	-8.404	-86	1,0	-342	-561	-219	64,0	
Processed	11.043	13.548	2.504	22,7	1.252	1.421	170	13,5	
Food preparations	20.519	22.583	2.064	10,1	1.952	2.230	278	14,2	
Beverages	14.288	15.175	887	6,2	1.290	1.398	108	8,4	
Non-edible	3.291	2.968	-323	-9,8	333	226	-108	-32,3	
Wheat	4.509	2.859	-1.650	-36,6	211	89	-122	-57,9	
Cereals, other than wheat and rice	-567	-1.395	-829	146,3	-20	-149	-129	631,0	
Rice	-847	-896	-49	5,8	-70	-83	-13	18,7	
Flours and other products of the milling industry	611	623	12	2,0	54	45	-9	-16,1	
Malt	1.068	981	-87	-8,2	87	80	-7	-8,5	
Starches, inulin & gluten	857	1.007	150	17,4	76	91	16	20,8	
Soyabeans	-5.229	-4.962	267	-5,1	-247	-306	-60	24,2	
Oilseeds, other than soyabeans	-2.518	-3.417	-899	35,7	-194	-313	-119	61,6	
Palm & palm kernel oil	-5.190	-6.340	-1.150	22,2	-434	-434	0	-0,1	
Vegetable oils other than palm & olive oil	-100	-327	-228	227,9	44	-30	-74	-167,6	
Oilcakes	-7.140	-7.128	12	-0,2	-556	-510	46	-8,3	
Other feed and feed ingredients	235	141	-93	-39,8	19	-3	-22	-117,8	
Beet and cane sugar	-782	-649	133	-17,0	-43	69	112	-262,9	
Sugar, other than beet & cane	78	61	-17	-21,6	-4	2	5	-140,4	
Milk powders and whey	3.515	4.387	872	24,8	276	315	39	14,1	
Butter	804	819	15	1,9	59	58	-1	-0,9	
Gums, resins and plant extracts	226	258	32	14,1	21	23	1	6,1	
Unroasted coffee, tea in bulk & mate	-6.727	-7.539	-811	12,1	-638	-626	12	-1,8	
Cocoa beans	-4.725	-4.354	371	-7,9	-348	-265	84	-24,0	
Cocoa paste and powder	-683	-683	1	-0,1	-78	-78	0	0,2	
Agricultural commodities, not specified	20	65	45	223,9	4	6	1	27,9	
Live animals	2.343	2.576	233	10,0	217	223	5	2,5	
Bovine meat, fresh, chilled and frozen	-1.093	-920	174	-15,9	-115	-156	-41	35,9	
Pork meat, fresh, chilled and frozen	5.026	5.123	97	1,9	454	421	-33	-7,3	
Poultry meat, fresh, chilled and frozen	1.134	1.187	54	4,7	111	102	-9	-7,8	
Sheep and goat meat, fresh, chilled and frozen	-906	-831	75	-8,3	-37	-46	-9	24,2	
Offal, animal fat & other meats, fresh, chilled & frozen	1.751	1.869	119	6,8	185	160	-26	-13,8	
Fresh milk and cream, buttermilk and yoghurt	1.071	1.205	135	12,6	91	107	16	17,8	
Eggs and honey	196	143	-53	-27,0	12	0	-12	-103,0	
Vegetables, fresh, chilled and dried	-1.364	-1.779	-415	30,4	-33	-49	-17	50,5	
Fruit, fresh or dried, excl. citrus & tropical fruit	-3.598	-3.790	-193	5,4	-179	-166	13	-7,3	
Citrus fruit	-1.541	-1.483	58	-3,8	-100	-161	-61	61,0	
Tropical fruit, fresh or dried, nuts and spices	-12.098	-12.580	-482	4,0	-1.017	-1.064	-47	4,6	
Miscellaneous seeds and hop cones	765	875	110	14,4	69	69	0	-0,6	
Agricultural primary products, not specified	-3	-1	2	-1	-1	1	1	1	
Meat preparations	-897	-630	267	-29,7	-62	-40	22	-35,8	
Cheese	3.146	3.532	386	12,3	292	315	23	7,8	
Olive oil	2.345	2.444	99	4,2	205	220	15	7,3	
Preparations of vegetables, fruit or nuts	753	1.057	304	40,3	87	119	32	36,7	
Fruit juices	-1.487	-1.370	117	-7,9	-91	-110	-19	21,0	
Wine, vermouth, cider and vinegar	7.793	9.025	1.233	15,8	871	962	91	10,4	
Roasted coffee and tea	-609	-510	99	-16,3	-52	-46	6	-11,6	
Chocolate, confectionery and ice cream	3.958	4.223	265	6,7	403	447	44	10,8	
Infant food & other prep of cereals, flour, starch or milk	6.122	6.872	749	12,2	559	638	78	14,0	
Pasta, pastry, biscuits and bread	3.432	3.649	217	6,3	360	389	29	8,2	
Soups and sauces	486	577	90	18,5	46	57	11	23,6	
Coffee and tea extracts	268	266	-2	-0,6	26	24	-2	-6,5	
Food preparations, not specified	3.777	4.099	322	8,5	334	383	49	14,6	
Pet food	2.476	2.896	420	17,0	224	293	69	30,6	
Waters and soft drinks	2.440	2.654	214	8,8	200	235	35	17,5	
Beer	3.027	3.139	111	3,7	238	263	26	10,7	
Spirits and liqueurs	8.592	9.137	545	6,3	835	878	43	5,1	
Odoriferous substances	228	245	17	7,3	17	21	5	28,0	
Raw hides, skins and furskins	1.035	1.225	189	18,3	43	70	26	61,3	
Non edible animal products	60	87	28	46,4	8	5	-2	-31,0	
Wool and silk	-722	-766	-44	6,1	-64	-61	2	-3,7	
Cotton, flax and hemp, and plaiting materials	303	235	-68	-22,5	84	67	-17	-20,3	
Cut flowers and plants	-646	-610	36	-5,5	-82	-73	9	-11,0	
Bulbs, roots and live plants	753	854	101	13,4	58	77	19	32,6	
Raw tobacco	-1.402	-1.531	-128	9,1	-88	-146	-59	66,8	
Cigars and cigarettes	3.018	3.218	201	6,6	269	251	-18	-6,7	
Fatty acids and waxes	-1.015	-1.694	-679	66,8	-76	-152	-77	101,4	
Sugar alcohols	96	91	-5	-5,5	9	4	-5	-56,6	
Essential oils	-310	-296	13	-4,3	-29	-24	6	-19,3	
Ethanol	-198	-114	84	-42,3	-6	0	6	-107,0	
Casein, other albuminoidal sub. & mod. starches	1.225	1.291	66	5,4	112	111	-2	-1,6	
Non-edible, not specified	1.274	1.219	-55	-4,3	116	94	-22	-19,2	
Products non-attributable	-179	-240	-61	33,7	-23	2	26	-110,6	