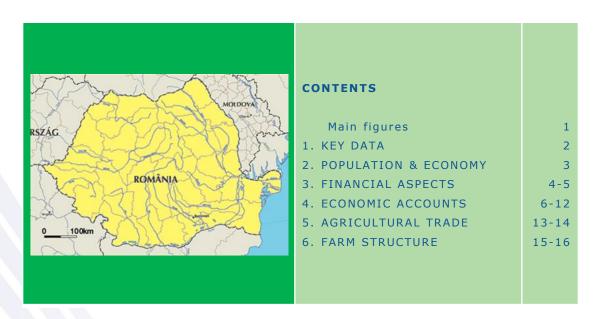


May 2018

Statistical Factsheet Romania



Main figures - Year 2017							
Population (1 st January)	19 644 350	persons					
Area*	238 391	km²					
Currency	RON	leu					
Nominal GDP at current prices	179 967	million EUR					
GDP per capita at current prices	9 232	EUR					
GDP per capita at purchasing power	18 439	PPS					
Harmonised index of consumer prices	1.0%	change over previous year					
Unemployment rate	5.3	% of labour force					
Exports (goods & services)**	308 899	million EUR					
Imports (goods & services)**	342 268	million EUR					
Balance (goods & services)***	-4 113	million EUR					
Exports of agricultural products	6 443	million EUR					
Imports of agricultural products	7 363	million EUR					
Current account balance	-2.8	% of GDP					
General government balance	-3.0	% of GDP					
General government gross debt	37.9	% of GDP					

Sources: European Commission, Eurostat, and Directorate General for Economic and Financial Affairs.

** 2010 prices

Updated: May 2018

* Data refer to the year 2015

*** current prices



1. KEY DATA

Macr	oeconomics			
Population (new European Commission methodology)				
Total population (number of persons), of which:	2016	19 760 314	3.9%	of EU-28
in predominantly rural regions (PR)	2016	53.8%	19.2%	in EU-28
in intermediate regions	2016	33.1%	36.0%	in EU-28
in predominantly urban regions	2016	13.1%	44.8%	in EU-28
Population in PR regions (number of persons)	2016	10 625 451	10.9%	of EU-28
GDP				
In EUR (current prices):				
Million EUR	2017	179 967	1.0%	of EU-28
GDP per capita	2017	9 232	29 833	in EU-28
GDP per capita (PPS)	2017	18 439	29 833	in EU-28
Real GDP growth rate (% change over previous year)	2017	5.7%	2.3%	in EU-28
Gross value added				
Agriculture, forestry and fishing (% of total GVA)	2017	4.8%	1.6%	in EU-28
Finan	icial aspects			
Agricultural expenditure		1		
Total expenditure (million EUR), of which:	2017	2 920.1	0.0%	of EU-28
Direct payments (%)	2017	57.9%	70.6%	in EU-28
Market measures (%)	2017	1.5%	5.1%	in EU-28
Rural development (%)	2017	40.6%	24.3%	in EU-28
Economic acc	counts of agi	riculture		
Agricultural output				
Agricultural goods output (million EUR), of which:	2017	16 062.0	4.2%	of EU-28
Crop output, of which:	2017	76.0%	5.7%	of EU-28
Cereals (including seeds)	2017	26.2%	9.2%	of EU-28
Industrial crops	2017	12.3%	9.2%	of EU-28
Forage plants	2017	8.8%	6.0%	of EU-28
Vegetables and horticultural products	2017	15.2%	4.4%	of EU-28
Potatoes	2017	5.9%	8.5%	of EU-28
Fruits	2017	5.7%	3.6%	of EU-28
Wine	2017	1.8%	1.4%	of EU-28
Olive oil	2017	0.0%	0.0%	of EU-28
Animal output, of which:	2017	24.0%	2.2%	of EU-28
Cattle	2017	1.6%	0.8%	of EU-28
Pigs	2017	5.7%	2.4%	of EU-28
Sheep and goats	2017	1.2%	3.6%	of EU-28
Poultry	2017	3.0%	2.2%	of EU-28
Milk	2017	6.4%	1.7%	of EU-28
Eggs	2017	4.0%	6.2%	of EU-28
Gross value added at basic prices (million EUR)	2017	7591.7	4.2%	of EU-28
Agricultural input				
Total intermediate consumption (million EUR)	2016	10 164.6	4.2%	of EU-28
Agricultural income				
Indicator A (% change over previous year)	2017	7.5%	8.4%	in EU-28
Farr	m structure			
Holdings	I	1		
Total (No), of which:	2013	3 629 660	33.5%	of EU-28
UAA < 5 ha (%)	2013	92.2%	66.3%	in EU-28
Economic size < 4 000 €	2013	84.6%	55.7%	in EU-28
Holder < 35 years (%)	2013	4.7%	6.0%	in EU-28
Holder > 64 years (%)	2013	41.0%	31.1%	in EU-28
UAA per holding (has)	2013	3.6	16.1	in EU-28
Labour force		,		
Persons (No), of which:	2013	6 577 930	29.6%	of EU-28
Women (%)	2013	48.1%	41.8%	in EU-28
Holders (%)	2013	54.7%	46.8%	in EU-28
Agriculture in % of total employment	2016	20.7%	4.0%	in EU-28

 $Sources: European \ Commission, Eurostat\ and\ Directorate\ General\ for\ Agriculture\ and\ Rural\ Development.$

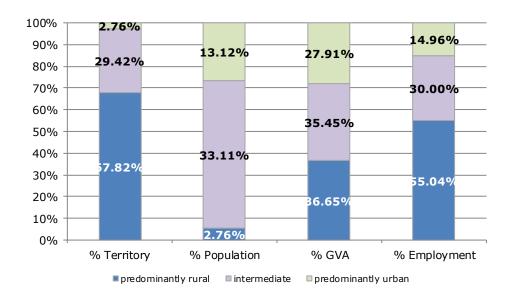
2. POPULATION AND ECONOMY

Importance of rural areas

	Territory	Population	GVA	Employment
	(km²)	(persons)	(Million EUR)	(persons)
Year	2015	2016	2014	2016
Predominantly Rural Regions	161 678	10 625 451	48 720	4 494 800
Intermediate Regions	70 127	6 542 703	47 130	2 449 600
Predominantly Urban Regions	6 587	2 592 160	37 100	1 221 700
Total	238 391	19 760 314	132 950	8 166 100

Source: Eurostat.

Updated: May 2018



Economic forecast

Indicators	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019		
	GDP											
In million EUR (current prices)	126 748	133 306	133 511	144 254	150 357	160 313	169 577	179 967	193 036	207 480		
Per capita (in PPS; current prices)	13 120	13 648	14 342	14 583	15 253	16 500	17 223	18 439	19 633	20 892		
			% change	over previ	ous period							
GDP growth (at constant prices)	-0.8%	1.1%	0.6%	3.5%	3.1%	4.0%	4.6%	5.7%	4.4%	4.1%		
GDP deflator Harmonised index of consumer	6.1%	4.1%	-0.5%	4.4%	1.1%	2.5%	1.1%	0.4%	2.7%	3.3%		
prices	6.1%	5.8%	3.4%	3.2%	1.4%	-0.4%	-1.1%	1.0%	2.9%	3.0%		
Exports (goods and services)	15.2%	11.9%	1.0%	19.7%	8.0%	4.6%	8.3%	8.3%	7.3%	6.7%		
Imports (goods and services)	12.6%	10.2%	-1.8%	8.8%	8.7%	8.0%	9.8%	9.9%	8.1%	7.3%		
Net exports of goods and services (million EUR)	-7 784	-7 420	-6 640	-1 119	-662	-996	-1 591	-4 113	-5 573	-6 161		
			% of t	otal employ	ment							
Unemployment rate	7.0	7.2	6.8	7.1	6.8	6.8	5.9	5.3	5.1	5.0		
% of GDP												
Current account balance	-5.1	-4.9	-4.8	-1.1	-0.7	-1.2	-2.1	-2.8	-2.8	-2.6		
General government balance	-6.9	-5.4	-3.7	-2.1	-1.4	-0.8	-3.0	-3.0	-3.9	-4.1		
General government gross debt	29.9	34.2	37.3	37.8	39.4	37.9	37.6	37.9	39.1	40.5		

Source: European Commission, Eurostat and Directorate General for Economic and Financial Affairs

Updated: M ay 2018

Data for 2018 and 2019 is a forecast

3.1. AGRICULTURE: FINANCIAL ASPECTS

CAP expenditure

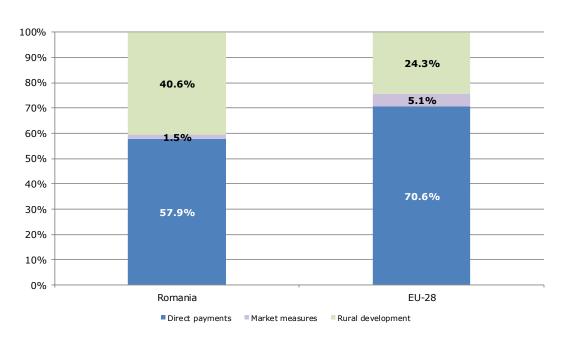
	2017
Measures	1 000 EUR
Decoupled direct aids	1 242 633
Other direct aids	448 026
Additional amounts of aid	0
Reimbursement of direct aids in relation to financial discipline	. 0
Direct payments	1 690 659
Olive oil	0
Textile plants	0
Fruit and vegetables	6 521
Wine sector	11 534
Promotion	266
Other plant products/measures	0
Milk and milk products	15 592
Beef and veal	0
Sheepmeat and goatmeat	0
Pigmeat, eggs, poultry and other	8 990
School schemes*	0
Market measures	42 904
Rural development	1 186 544
TOTAL	2 920 107

2017						
%						
42.6%	73.5%					
15.3%	26.5%					
0.0%	0.0%					
0.0%	0.0%					
57.9%	100.0%					
0.0%	0.0%					
0.0%	0.0%					
0.2%	15.2%					
0.4%	26.9%					
0.0%	0.6%					
0.0%	0.0%					
0.5%	36.3%					
0.0%	0.0%					
0.0%	0.0%					
0.3%	21.0%					
0.0%	0.0%					
1.5%	100%					
40.6%						
100.0%						

Note: Expenditure in commitments for direct payments and market measures; ceilings of support for rural development.

Source: European Commission, Directorate General for Agriculture and Rural Development

Distribution of CAP expenditure



^{*} Programme implementation based on school years; reimbursement possible in the next financial year

3.2. AGRICULTURE: FINANCIAL ASPECTS

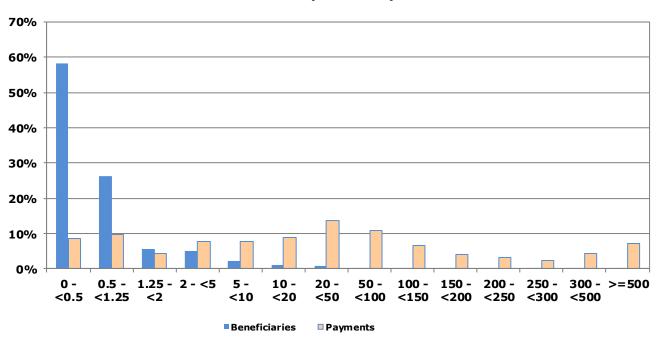
Distribution of direct aids to the producers

	Financial year 2017							
Size-class of aid (all direct payments)	Benefi	ciaries	Payments in EUR					
(an an ecopa) menas,	x 1 000	% of total	x 1 000	% of total				
< 0€	0.19	0.02%	- 103	0.0%				
≥ 0 and < 500 €	491.25	58.17%	145 350	8.6%				
≥ 500 and < 1 250 €	221.09	26.18%	165 703	9.8%				
≥ 1 250 and < 2 000 €	48.03	5.69%	75 468	4.5%				
≥ 2 000 and < 5 000 €	42.40	5.02%	129 824	7.7%				
≥ 5 000 and < 10 000 €	18.72	2.22%	132 252	7.8%				
≥ 10 000 and < 20 000 €	10.59	1.25%	149 796	8.9%				
≥ 20 000 and < 50 000 €	7.50	0.89%	231 789	13.7%				
≥ 50 000 and < 100 000 €	2.66	0.32%	184 714	10.9%				
≥ 100 000 and < 150 000 €	0.93	0.11%	112 952	6.7%				
≥ 150 000 and < 200 000 €	0.41	0.05%	69 771	4.1%				
≥ 200 000 and < 250 000 €	0.26	0.03%	56 666	3.4%				
≥ 250 000 and < 300 000 €	0.14	0.02%	38 546	2.3%				
≥ 300 000 and < 500 000 €	0.20	0.02%	74 668	4.4%				
≥ 500 000 €	0.12	0.01%	122 942	7.3%				
Total	844.48	100%	1 690 338	100%				

 $Source: European \, Commission, Directorate \, General \, for \, Agriculture \, and \, Rural \, Development.$

 $Note: In \ order \ to \ protect \ the \ anonymity \ of \ the \ beneficiaries, numbers \ less \ than \ 10 \ have \ been \ made \ invisible \ in \ this \ table \ .$

Indicative figures on the distribution of direct aid by size-class of aid (1 000 EUR)



4.1. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural output

Output components	201	5	201	6			2017	
(constant prices)		Millio	n EUR		Million	EUR	% of total	% of EU-28
Cereals:	2981		3068		3667		26.2%	8.7%
Wheat and spelt		1 195		1 059		1 254	9.0%	5.9%
Rye and meslin		4		3		4	0.0%	0.5%
Barley		284		287		317	2.3%	4.1%
Oats and summer cereal mixtures		63		65		63	0.4%	4.9%
Grain maize		1395		1614		1980	14.1%	22.1%
Rice		10		9		8	0.1%	1.3%
Other cereals		31		31		41	0.3%	2.6%
Industrial crops:	1 001		1 191		1 721		12.3%	8.7%
Oil seeds and oleaginous fruits		895		1085		1486	10.6%	13.2%
Protein crops		30		42		168	1.2%	13.3%
Raw tobacco		1		2		1	0.0%	0.2%
Sugar beet		34		26		32	0.2%	0.9%
Other industrial crops		41		37		34	0.2%	1.0%
Forage plants	1147		1108		1230		8.8%	5.6%
Vegetables and horticultural products	1 911		1 768		2 127		15.2%	4.1%
Potatoes	632		720		830		5.9%	8.0%
Fruits	911		876		805		5.7%	3.3%
Wine	213		199		251		1.8%	1.3%
Olive oil	0		0		0		0.0%	0.0%
Other crop products	16		16		20		0.1%	0.7%
Crop output		8 811		8 947	1	0 651	76.0%	5.4%
Animals:	1 704		1 608		1 624		11.6%	1.7%
Cattle		298		292		225	1.6%	0.7%
Pigs		747		705		804	5.7%	2.3%
Equines		17		14		13	0.1%	1.3%
Sheep and goats		193		170		166	1.2%	3.4%
Poultry		450		426		416	3.0%	2.1%
Other animals		1		0		0	0.0%	0.0%
Animal products:	1 910		1 755		1 738		12.4%	2.6%
Milk		941		887		897	6.4%	1.6%
Eggs		660		597		559	4.0%	5.8%
Other animal products		309		272		282	2.0%	11.1%
Animal output		3 614		3 363		3 362	24.0%	2.1%
Agricultural goods output	1	2 425	1	.2 310	1	4 013	100.0%	3.9%

 $Source: Eurostat, Economic \ Accounts \ for \ Agriculture \ (values \ at \ real \ producer \ prices).$

4.2. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural input

Input components	2015	2016	2017	2016/2015	2017/2016
input components		Million EUR	% Ch	ange	
Seeds and planting stock	636	697	837	9.6%	20.0%
Energy	1 613	1 671	1 797	3.6%	7.6%
Fertilisers and soil improvers	535	582	942	8.7%	61.8%
Plant protection products	229	271	287	18.0%	5.9%
Veterinary expenses	296	250	210	-15.4%	-16.0%
Feedingstuffs	2 270	2 208	2 075	-2.7%	-6.0%
Maintenance of materials	408	429	501	5.0%	16.8%
Maintenance of buildings	100	108	116	7.9%	7.3%
Agricultural services	174	178	214	2.6%	20.2%
Other goods and services	1 768	1 499	1 862	-15.2%	24.2%
Total intermediate consumption	8 058	7 921	8 868	-1.7%	12.0%
Fixed capital consumption	2 202	2 060	2 250	-6.4%	9.2%

Note: 2017 data are estimates and may still change

Source: Eurostat, Economic Accounts for Agriculture: values at real basic prices (2010 = 100)

Updated: May 2018

Agricultural income

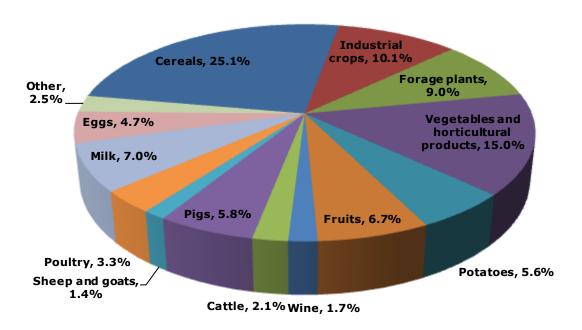
Values at basic prices	2015	2016	2017	2016/2015	2017/2016	
values at basic prices		Million EUR		% Ch	% Change	
Output of the agricultural "industry":	13 902	13 741	15 491	-1.2%	12.7%	
Crop output	8 811	8 947	10 651	1.5%	19.0%	
Animal output:	3 614	3 363	3 362	-6.9%	0.0%	
Animals	1 704	1 608	1 624	-5.7%	1.0%	
Animal products	1 910	1 755	1 738	-8.1%	-1.0%	
Agricultural services	174	178	214	2.6%	20.2%	
Secondary activities	1 303	1 252	1 264	-3.9%	0.9%	
- Intermediate consumption	8 058	7 921	8 868	-1.7%	12.0%	
= Gross value added at basic prices	5 844	5 820	6 623	-0.4%	13.8%	
- Consumption of fixed capital	2 202	2 060	2 250	-6.4%	9.2%	
- Taxes	20	20	19	-2.0%	-1.9%	
+ Subsidies	1 417	2 338	2 217	65.0%	-5.2%	
= Factor income	5 040	6 079	6 571	20.6%	8.1%	
Agricultural income* (2010=100)	121.6	119.1	128.0	-2.1%	7.5%	

Note: 2017 data are estimates and may still change

Source: Eurostat, Economic Accounts for Agriculture (values at real prices; constant prices for *Indicator A - see definition at the end of this document).

4.3. AGRICULTURE: ECONOMIC ACCOUNTS

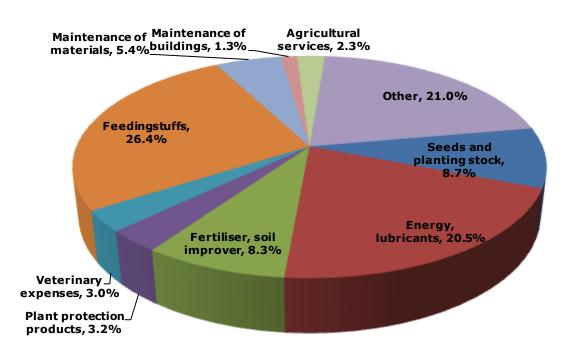
Output components (2015-2017 average)



Source: Eurostat, Economic Accounts for Agriculture (values at real producer prices)

Updated: May 2018

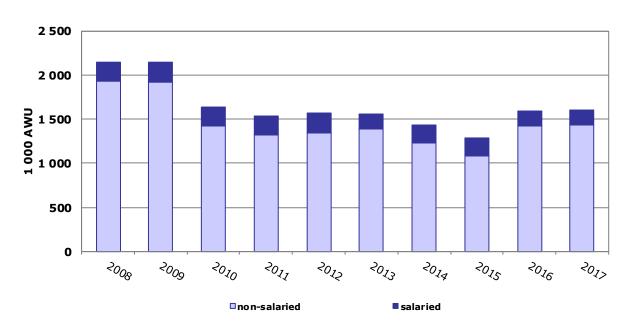
Intermediate consumption (2015-2017 average)



Source: Eurostat, Economic Accounts for Agriculture (values at real basic price)

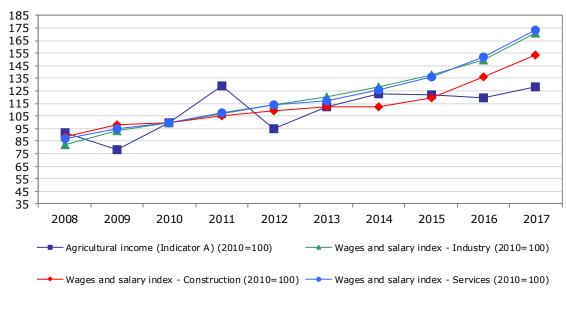
4.4. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural labour input



Source: Eurostat Updated: May 2018

Evolution of agricultural income (*) compared to wages and salaries in other sectors of the economy

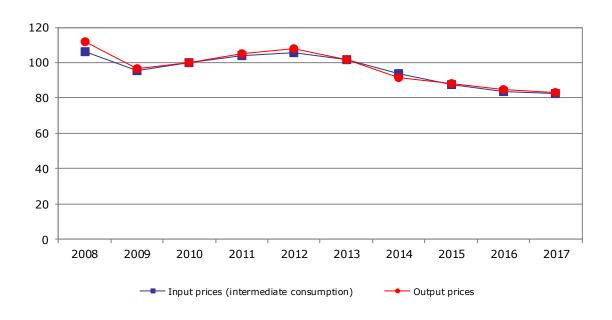


Source: Eurostat Updated: May 2018

^(*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worked.

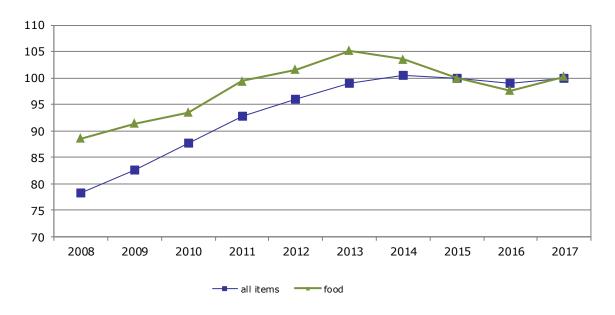
4.5. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural input and output prices



Source: Eurostat Updated: May 2018

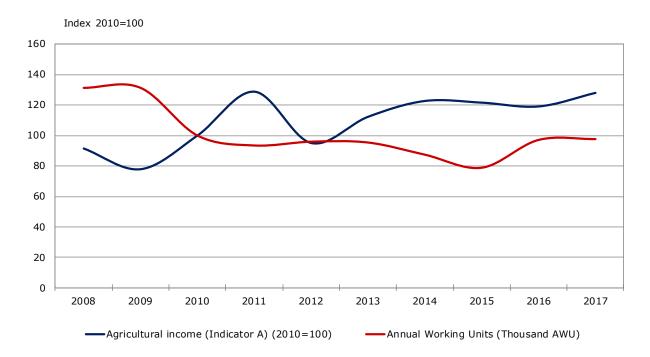
Evolution of harmonised indices of consumer prices



Source: Eurostat Updated: May 2018

4.6. AGRICULTURE: ECONOMIC ACCOUNTS

Farmers' income and labour development index (real terms)

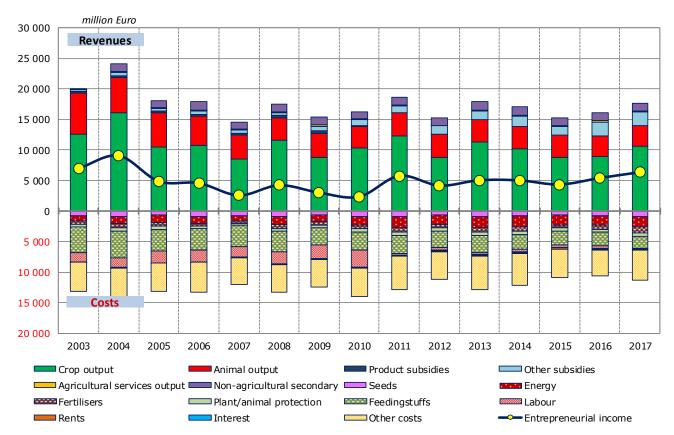


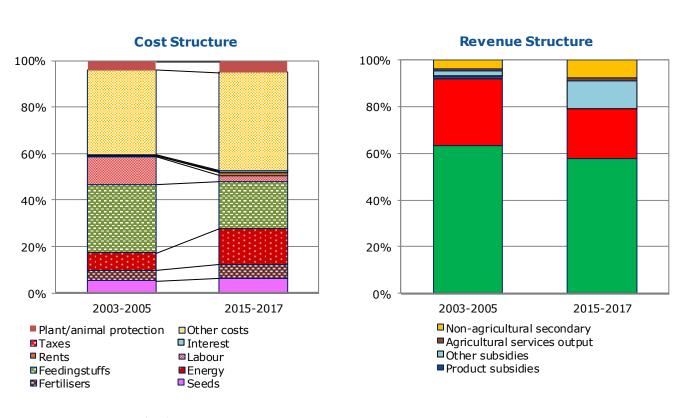
Source: Eurostat and DG Agriculture and Rural Development Updated: May 2018

^(*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worked.

4.7. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural income (real prices)





5.1. AGRICULTURAL TRADE

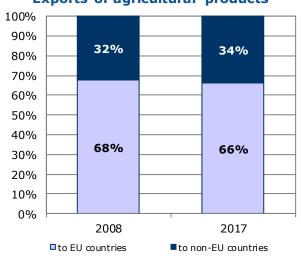
Agricultural trade in 2017

	Total trade	Trade with E	U countries	Trade with nor	-EU countries
By category of product	Million EUR	Million EUR	% change 2017/2016	Million EUR	% change 2017/2016
Exports					
Commodities	3639.1	2085.3	17.5%	1553.7	-16.60%
Other primary products	1046.6	663.4	18.0%	383.2	26.24%
Processed products	281.7	257.1	14.4%	24.6	6.98%
Food preparations	468.0	366.4	11.1%	101.7	11.11%
Beverages	97.2	68.7	26.1%	28.4	2.49%
Non edible	910.4	824.9	-8.4%	85.5	99.54%
Total agricultural products	6443.0	4265.9	10.9%	2177.1	-7.43%
as % of total exports	10.3%	9.0%	-	14.4%	-
Imports					
Commodities	1618.1	1081.8	-10.6%	536.2	13.8%
Other primary products	2219.3	1952.1	14.8%	267.1	15.5%
Processed products	883.3	826.7	13.1%	56.6	-3.5%
Food preparations	1442.6	1293.7	10.5%	148.8	9.1%
Beverages	323.2	296.6	37.3%	26.7	9.6%
Non edible	876.8	682.8	15.0%	194.0	-4.9%
Total agricultural products	7363.3	6133.7	9.1%	1229.4	9.20%
as % of total imports	9.7%	10.7%	-	6.7%	-
Balance					
Commodities	2021.0	1003.5	-	1017.5	-
Other primary products	-1172.7	-1288.6	-	116.1	-
Processed products	-601.6	-569.6	-	-32.0	-
Food preparations	-974.5	-927.3	-	-47.1	-
Beverages	-226.1	-227.8	-	1.8	-
Non edible	33.5	142.0	-	-108.5	-
Total agricultural products	-920.4	-1867.8	-	947.7	-

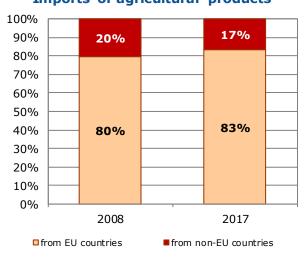
Source: Directorate General for Agriculture and Rural Development, based on COM EXT data

Updated: May 2018

Exports of agricultural products

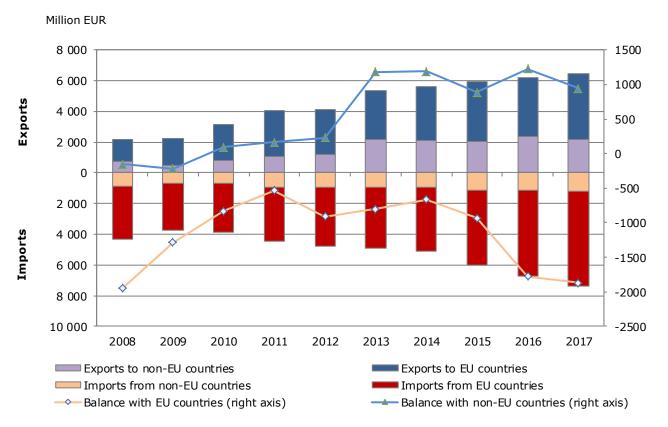


Imports of agricultural products

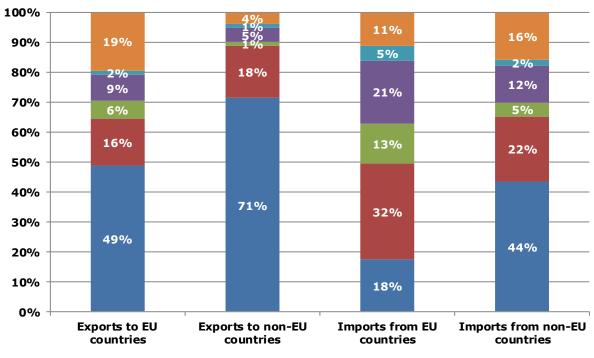


5.2. AGRICULTURAL TRADE

Evolution of agricultural trade with EU and non-EU countries



Structure of agricultural exports and imports



■Commodities ■Other primary products ■Processed products ■Food preparations ■Beverages ■Non edible products

Source: Eurostat, Comext Updated: May 2018

6.1. FARM STRUCTURE

Structure of agricultural holdings

Holdings		20	05	20	13
ного	iings	Total	%	Total	%
	< 5 ha	3 870 730	90.9%	3 347 070	92.2%
	5-10 ha	289 580	6.8%	193 870	5.3%
	10-20 ha	65 910	1.5%	49 650	1.4%
By UAA (*)	20-30 ha	10 130	0.2%	10 260	0.3%
	30-50 ha	5 990	0.1%	8 470	0.2%
	50-100 ha	4 900	0.1%	7 260	0.2%
	> 100 ha	8 930	0.2%	13 080	0.4%
	< 4 000 €	3 702 250	87.0%	3 071 070	84.6%
	< 8 000 €	435 640	10.2%	375 280	10.3%
	< 15 000 €	82 240	1.9%	114 280	3.1%
	< 25 000 €	17 560	0.4%	33 830	0.9%
By economic size (**)	< 50 000 €	9 520	0.2%	18 820	0.5%
3120 ()	< 100 000 €	4 200	0.1%	7 830	0.2%
	< 250 000 €	2 900	0.1%	5 000	0.1%
	< 500 000 €	1 110	0.0%	2 100	0.1%
	=/> 500 000 €	740	0.0%	1 470	0.0%
	0	812 210	19.1%	912 270	25.1%
	0-5	3 256 870	76.5%	2 584 810	71.2%
	5-10	140 000	3.3%	79 560	2.2%
	10-15	22 610	0.5%	20 450	0.6%
By LSU (***)	15-20	8 900	0.2%	10 130	0.3%
	20-50	12 380	0.3%	17 210	0.5%
	50-100	2 260	0.1%	3 690	0.1%
	100-500	760	0.0%	1 270	0.0%
	> 500	170	0.0%	280	0.0%
	< 35 years	226 230	5.3%	171 960	4.7%
	35-44 years	513 710	12.1%	504 810	13.9%
By age of holder	45-54 years	756 300	17.8%	614 550	16.9%
	55-64 years	946 830	22.2%	851 230	23.5%
	> 64 years	1 813 090	42.6%	1 487 110	41.0%
Total		4 256 150	100	3 629 660	100
UAA in 1 000 ha		13 907		13 056	
UAA (ha) per hol	ding	3.3		3.6	

Source: Eurostat, Farm Structure Survey

Updated: January 2017

^(*) UAA = Utilised agricultural area.

^(**) Economic size: The standard output of an agricultural product (crop or livestock), abbreviated as SO, is the average monetary value of the agricultural output at farm-gate price, in euro per hectare or per head of livestock.

There is a regional SO coefficient for each product, as an average value over a reference period (5 years, except for the SO 2004 coefficient calculated using the average of 3 years). The sum of all the SO per hectare of crop and per head of livestock in a farm is a measure of its overall economic size, expressed in euro.

^(***) LSU = Livestock units. A LSU is equivalent to a dairy cow. The number of animals (heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

6.2. FARM STRUCTURE

Structure of farm labour force

2013			
Family labour force		Non family labour force	
persons:	6 488 130		
of which women:	48.5%		
AWUs (*):	1 386 370	AWUs:	166 260
Holders	Family members	Regular non family labour force	Non regular non family labour force
persons:	persons:	persons:	
3 597 280	2 890 850	89 800	
of which women:	of which women:	of which women:	
33.3%	67.4%	22.2%	
AWUs:	AWUs:	AWUs:	AWUs:
782 770	603 610	65 490	100 770
Total farm labour force (persons)		6 577 930	
Total farm labour force (AWUs)		1 552 640	

Source: Eurostat, Farm Structure Survey

Updated: January 2017

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^{*} AWUs = Annual work units. An AWU is equivalent to a worker employed on a full time basis for one year.