



Statistical Factsheet

Croatia



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Main figures - Year 2016

Population (1 st January)	4,190,669	persons
Area*	56,594	km ²
Currency	HRK	Croatian kuna
Nominal GDP at current prices	45,557	million EUR
GDP per capita at current prices	10,900	EUR
GDP per capita at purchasing power*	16,700	PPS
Harmonised index of consumer prices	-0.6%	change over previous year
Unemployment rate	13.3%	of labour force
Exports (goods & services)	23,417	million EUR
Imports (goods & services)	21,966	million EUR
Balance (goods & services)	1,451	million EUR
Exports of agricultural products	1,731	million EUR
Imports of agricultural products	2,566	million EUR
Current account balance*	5.0	% of GDP
General government balance	-0.8	% of GDP
General government gross debt	84.2	% of GDP

Sources: European Commission, Eurostat, and Directorate General for Economic and Financial Affairs.

Updated: April 2017

* Data refer to the year 2015

1. KEY DATA

Macroeconomics				
Population (new European Commission methodology)				
Total population (number of persons), of which:	2015	4,225,316	0.8%	of EU-28
in predominantly rural regions (PR)	2015	43.3%	19.3%	in EU-28
in intermediate regions	2015	37.8%	36.0%	in EU-28
in predominantly urban regions	2015	18.9%	44.7%	in EU-28
Population in PR regions (number of persons)	2015	1,828,181	1.9%	of EU-28
GDP				
In EUR (current prices):				
Million EUR	2016	45,557	0.3%	of EU-28
GDP per capita	2016	10,900	29,000	in EU-28
GDP per capita (PPS)	2015	16,700	28,900	in EU-28
Real GDP growth rate (% change over previous year)	2016	2.9%	1.9%	in EU-28
Gross value added				
Agriculture, forestry and fishing (% of total GVA)	2016	4.0%	1.5%	in EU-28
Financial aspects				
Agricultural expenditure				
Total expenditure (million EUR), of which:	2016	638	1.0%	of EU-28
Direct payments (%)	2016	28.2%	65.3%	in EU-28
Market measures (%)	2016	1.6%	5.0%	in EU-28
Rural development (%)	2016	70.2%	29.7%	in EU-28
Economic accounts of agriculture				
Agricultural output				
Agricultural goods output (million EUR), of which:	2016	1,940.9	0.5%	of EU-28
Crop output, of which:	2016	62.5%	0.6%	of EU-28
Cereals (including seeds)	2016	30.0%	0.8%	of EU-28
Industrial crops	2016	16.7%	1.1%	of EU-28
Forage plants	2016	14.1%	0.7%	of EU-28
Vegetables and horticultural products	2016	16.1%	0.4%	of EU-28
Potatoes	2016	2.0%	0.2%	of EU-28
Fruits	2016	8.3%	0.2%	of EU-28
Wine	2016	12.0%	0.7%	of EU-28
Olive oil	2016	3.9%	1.0%	of EU-28
Animal output, of which:	2016	37.5%	0.5%	of EU-28
Cattle	2016	23.5%	0.6%	of EU-28
Pigs	2016	25.5%	0.5%	of EU-28
Sheep and goats	2016	4.7%	0.6%	of EU-28
Poultry	2016	12.5%	0.4%	of EU-28
Milk	2016	24.2%	0.4%	of EU-28
Eggs	2016	7.4%	0.6%	of EU-28
Gross value added at basic prices (million EUR)	2016	931.1	0.6%	of EU-28
Agricultural input				
Total intermediate consumption (million EUR)	2016	1,178.9	0.5%	of EU-28
Agricultural income				
Indicator A (% change over previous year)	2016	8.0%	-0.4%	in EU-28
Farm structure				
Holdings				
Total (No), of which:	2013	157,440	1.5%	of EU-28
UAA < 5 ha (%)	2013	69.4%	66.3%	in EU-28
Economic size < 4 000 €	2013	48.2%	55.7%	in EU-28
Holder < 35 years (%)	2013	4.7%	6.0%	in EU-28
Holder > 64 years (%)	2013	30.3%	31.1%	in EU-28
UAA per holding (has)	2013	10.0	16.1	in EU-28
Labour force				
Persons (No), of which:	2013	388,370	1.7%	of EU-28
Women (%)	2013	44.6%	41.8%	in EU-28
Holders (%)	2013	39.0%	46.8%	in EU-28
Agriculture in % of total employment	2016	7.6%	4.3%	in EU-28

Sources: European Commission, Eurostat and Directorate General for Agriculture and Rural Development.

Updated: April 2017

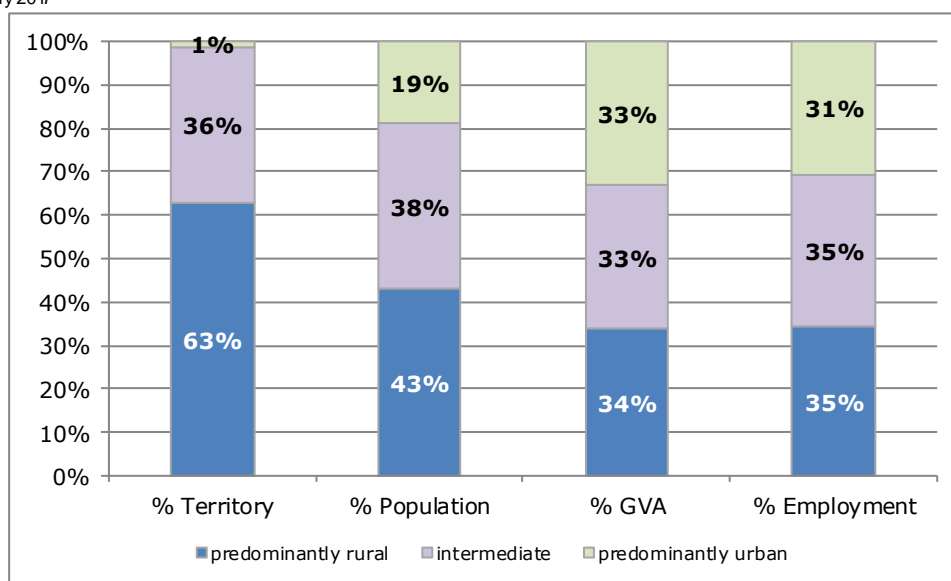
2. POPULATION AND ECONOMY

Importance of rural areas

	Territory (km ²)	Population (persons)	GVA (Million EUR)	Employment (persons)
Year	2015	2015	2013	2015
Predominantly Rural Regions (PR)	35,613	1,828,181	12,477	540,600
Intermediate Regions (IR)	20,340	1,597,136	12,030	545,400
Predominantly Urban Regions (PU)	641	799,999	12,150	477,700
Total	56,594	4,225,316	36,657	1,563,700

Source: Eurostat.

Updated: February 2017



Source: European Commission, Eurostat and Directorate General for Agriculture and Rural Development

Economic forecast

Indicators	2011	2012	2013	2014	2015	2016	2017f	2018f
GDP								
In million EUR (current prices)	44,709	43,934	43,487	42,978	43,847	45,557	47,832	49,929
Per capita (in PPS; current prices)*	15,600	16,000	15,900	16,100	16,700	17,200	17,873	18,647
% change over previous period								
GDP growth (at constant prices)	-0.3%	-2.2%	-1.1%	-0.5%	1.6%	2.9%	2.5%	3.1%
GDP deflator	-0.4%	0.5%	0.0%	-0.7%	0.4%	0.9%	1.2%	1.8%
Harmonised index of consumer prices	2.2%	3.4%	2.3%	0.2%	-0.3%	-0.6%	1.7%	1.6%
Exports (goods and services)	2.2%	-0.1%	3.1%	7.6%	10.0%	6.7%	4.7%	4.3%
Imports (goods and services)	2.5%	-3.0%	3.1%	4.5%	9.4%	7.3%	5.2%	5.8%
Net exports of goods and services (million EUR)	-207	208	201	861	1,206	1,451	999	710
% of total employment								
Unemployment rate	13.7	15.8	17.4	17.2	16.1	13.3	10.8	9.3
% of GDP								
Current account balance	-0.6	0	0.1	0.6	5.0	2.6	2.9	1.3
General government balance	-7.8	-5.3	-5.3	-5.4	-3.4	-0.8	-2.1	-1.8
General government gross debt	65.2	70.7	82.2	86.6	86.7	84.2	83.0	81.3

Source: European Commission, Eurostat and Directorate General for Economic and Financial Affairs, European Economic Forecast – Autumn 2016.

Updated: April 2017

3.1. AGRICULTURE: FINANCIAL ASPECTS

CAP expenditure

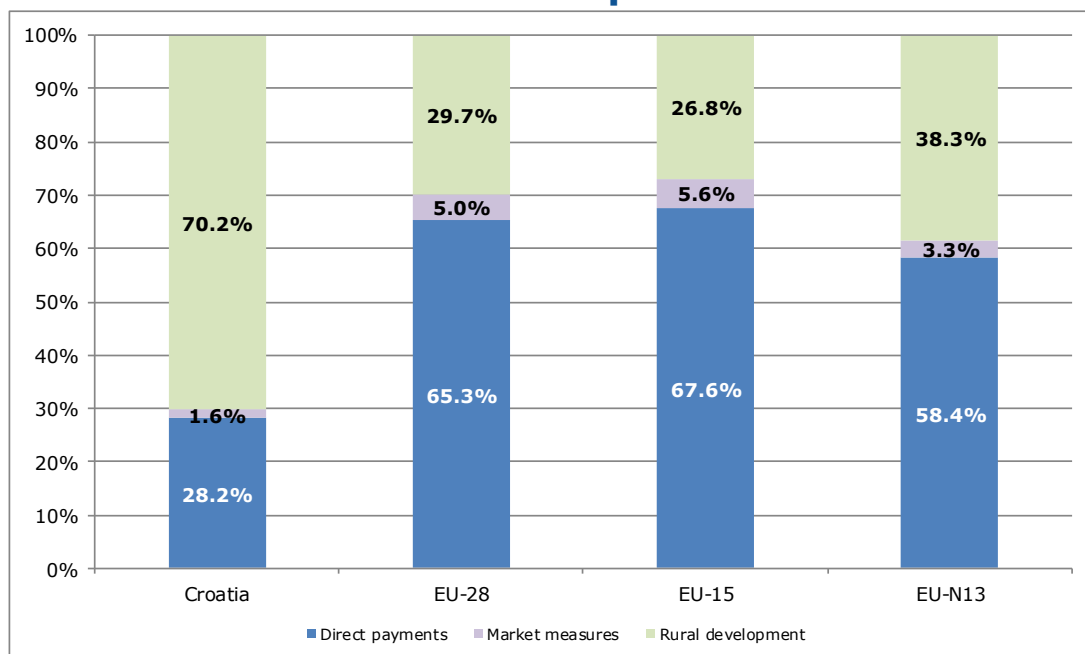
Measures	2016	Total 2008-2016	
	1 000 EUR	%	
Decoupled direct aids	148,614	:	:
Other direct aids	31,128	:	:
Additional amounts of aid	0	:	:
Reimbursement of direct aids in relation to financial discipline	0	0.0%	0.0%
Direct payments	179,741	:	:
Cereals	0	:	:
Rice	0	:	:
Refunds on non-Annex I products	0	:	:
Food programmes	0	:	:
Sugar	0	:	:
Olive oil	0	:	:
Textile plants	0	:	:
Fruit and vegetables	4,607	:	:
Wine sector	3,203	:	:
Promotion	0	:	:
Other plant products/measures	0	:	:
Milk and milk products	1,845	:	:
Beef and veal	0	:	:
Sheepmeat and goatmeat	0	:	:
Pigmeat, eggs, poultry and other	651	:	:
Sugar Restructuring Fund	0	:	:
Market measures	10,307	:	:
Rural development *	448,426	:	:
TOTAL	638,474	:	:

Note: Expenditure in commitments for direct payments and market measures; ceilings of support for rural development.

Source: European Commission, Directorate General for Agriculture and Rural Development

Updated: March 2017.

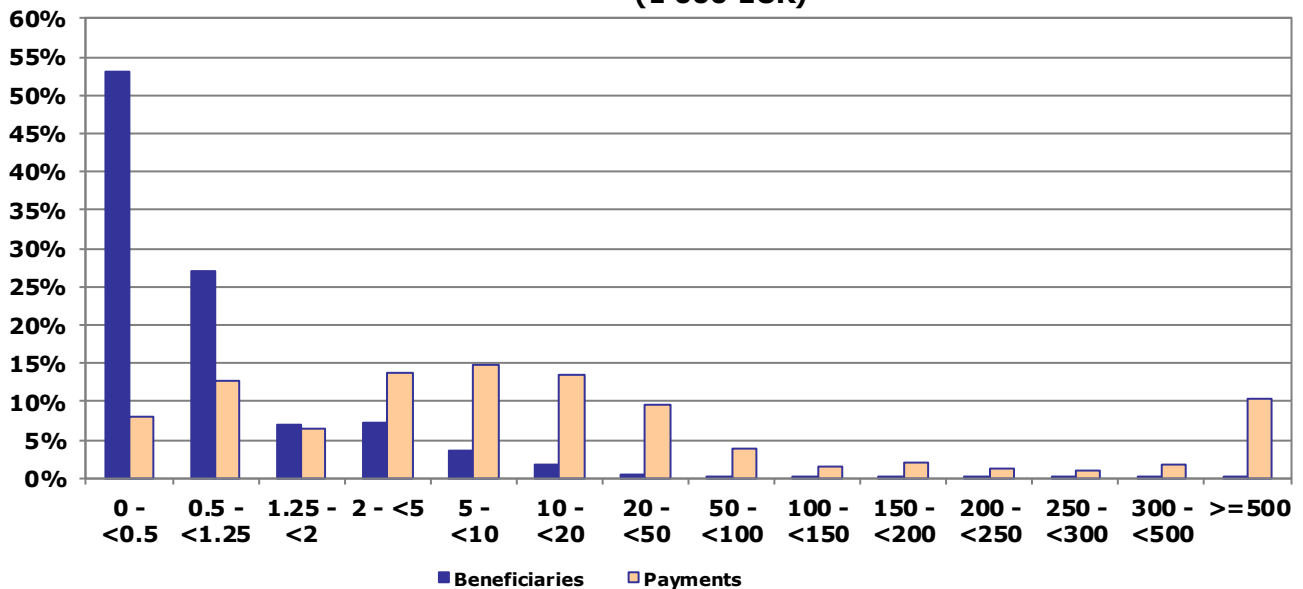
Distribution of CAP expenditure 2016



3.2. AGRICULTURE: FINANCIAL ASPECTS

Distribution of direct aids to the producers (financial year 2015)

Indicative figures on the distribution of direct aid by size-class of aid
(1 000 EUR)



Size-class of aid (all direct payments)	Financial year 2015			
	Beneficiaries		Payments in EUR	
	x 1 000	% of total	x 1 000	% of total
< 0 €	0.15	0.16%	0	0.0%
≥ 0 and < 500 €	51.04	53.0%	12 660	7.9%
≥ 500 and < 1 250 €	25.92	26.9%	20 052	12.6%
≥ 1 250 and < 2 000 €	6.70	7.0%	10 402	6.5%
≥ 2 000 and < 5 000 €	6.93	7.2%	21 828	13.7%
≥ 5 000 and < 10 000 €	3.33	3.5%	23 384	14.7%
≥ 10 000 and < 20 000 €	1.58	1.6%	21 561	13.5%
≥ 20 000 and < 50 000 €	0.53	0.6%	15 112	9.5%
≥ 50 000 and < 100 000 €	0.09	0.1%	6 160	3.9%
≥ 100 000 and < 150 000 €	0.02	0.0%	2 430	1.5%
≥ 150 000 and < 200 000 €	0.02	0.0%	3 304	2.1%
≥ 200 000 and < 250 000 €	0.01	0.01%	1 778	1.1%
≥ 250 000 and < 300 000 €	0.01	0.01%	1 394	0.9%
≥ 300 000 and < 500 000 €	0.01	0.01%	2 928	1.8%
≥ 500 000 €	0.01	0.01%	16 343	10.3%
Total	96.33	100%	159,336	100%

Source: European Commission, Directorate General for Agriculture and Rural Development, Report on the distribution of direct aids to the producers (financial year 2015), October 2016.

Note: In order to protect the anonymity of the beneficiaries, numbers less than 10 have been made invisible in this table.

4.1. AGRICULTURE: ECONOMIC ACCOUNTS

Output components	2013	2014	2015	2016		
	Million EUR			Million EUR	% of total	% of EU-28
Cereals:	448	376	315	364	30.0%	0.8%
Wheat and spelt	147	102	116	130	10.7%	0.6%
Rye and meslin	0	0	0	1	0.1%	0.1%
Barley	29	28	29	35	2.9%	0.4%
Oats and summer cereal mixtures	8	8	10	10	0.8%	0.7%
Grain maize	257	229	152	178	14.7%	1.9%
Rice	0	0	0	:	:	:
Other cereals	7	9	8	11	0.9%	0.7%
Industrial crops:	155	139	156	202	16.7%	1.1%
Oil seeds and oleaginous fruits	94	85	112	131	10.8%	1.2%
Protein crops	6	7	6	9	0.7%	0.7%
Raw tobacco	11	11	11	10	0.9%	2.2%
Sugar beet	41	34	21	40	3.3%	1.2%
Other industrial crops	2	2	7	:	:	:
Forage plants	195	151	176	171	14.1%	0.7%
Vegetables and horticultural products	199	170	192	195	16.1%	0.4%
Potatoes	21	22	21	24	2.0%	0.2%
Fruits	118	82	98	64	5.3%	0.2%
Wine	216	164	181	146	12.0%	0.7%
Olive oil	48	10	37	47	3.9%	1.0%
Other crop products	0	0	0	0	0.0%	0.0%
Crop output	1 400	1 114	1 177	1 213	62.5%	0.6%
Animals:	472	441	445	486	66.7%	0.5%
Cattle	153	157	168	171	23.5%	0.6%
Pigs	189	164	149	185	25.5%	0.5%
Equines	1	1	1	1	0.1%	0.1%
Sheep and goats	28	31	31	34	4.7%	0.6%
Poultry	98	85	92	91	12.5%	0.4%
Other animals	4	3	4	4	0.5%	0.2%
Animal products:	291	290	269	242	33.3%	0.4%
Milk	210	220	200	176	24.2%	0.4%
Eggs	65	56	55	54	7.4%	0.6%
Other animal products	15	14	13	12	1.7%	0.6%
Animal output	763	731	714	728	37.5%	0.5%
Agricultural goods output	2 163	1 845	1 891	1 941	100.0%	0.5%
Gross value added at basic prices	926	753	841	931		1%

Note: 2016 data are estimates and may still change

Source: Eurostat, Economic Accounts for Agriculture (values at current producer prices).

Updated: March 2017

4.2. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural input

Input components	2014	2015	2016	2015/14	2016/15
	Million EUR			% Change	
Seeds and planting stock	89	93	95	4.3%	1.9%
Energy	104	97	85	-6.8%	-12.8%
Fertilisers and soil improvers	146	152	136	4.3%	-10.6%
Plant protection products	85	84	85	-2.1%	1.2%
Veterinary expenses	43	44	45	1.4%	1.9%
Feedingstuffs	520	467	449	-10.1%	-3.9%
Maintenance of materials	36	34	35	-4.7%	2.7%
Maintenance of buildings	24	24	27	-0.7%	11.6%
Agricultural services	93	90	102	-2.7%	13.1%
Other goods and services	92	99	100	7.6%	0.3%
Total intermediate consumption	1,256	1,205	1,179	-4.0%	-2.2%
Fixed capital consumption	312	308	303	-1.2%	-1.9%

Note: 2016 data are estimates and may still change

Source: Eurostat, Economic Accounts for Agriculture (values at current basic prices).

Updated: March 2017

Agricultural income

Values at basic prices	2014	2015	2016	2015/14	2016/15
	Million EUR			% Change	
Output of the agricultural "industry":	2,281	2,283	2,185	0.1%	-4.3%
Crop output	1,324	1,351	1,269	2.1%	-6.1%
Animal output:	793	777	747	-2.1%	-3.8%
<i>Animals</i>	487	490	502	0.7%	2.4%
<i>Animal products</i>	306	286	245	-6.5%	-14.4%
Agricultural services	93	90	102	-2.7%	13.1%
Secondary activities	71	65	67	-8.5%	3.3%
- Intermediate consumption	1,256	1,205	1,179	-4.0%	-2.2%
= Gross value added at basic prices	1,025	1,078	1,006	5.1%	-6.6%
- Consumption of fixed capital	312	308	303	-1.2%	-1.9%
- Taxes	0	0	0	0.0%	#DIV/0!
+ Subsidies	28	112	256	296.1%	128.0%
= Factor income	741	882	960	18.9%	8.9%

Agricultural income* (2010=100)	77.6	91.0	98.3	17.3%	8.0%
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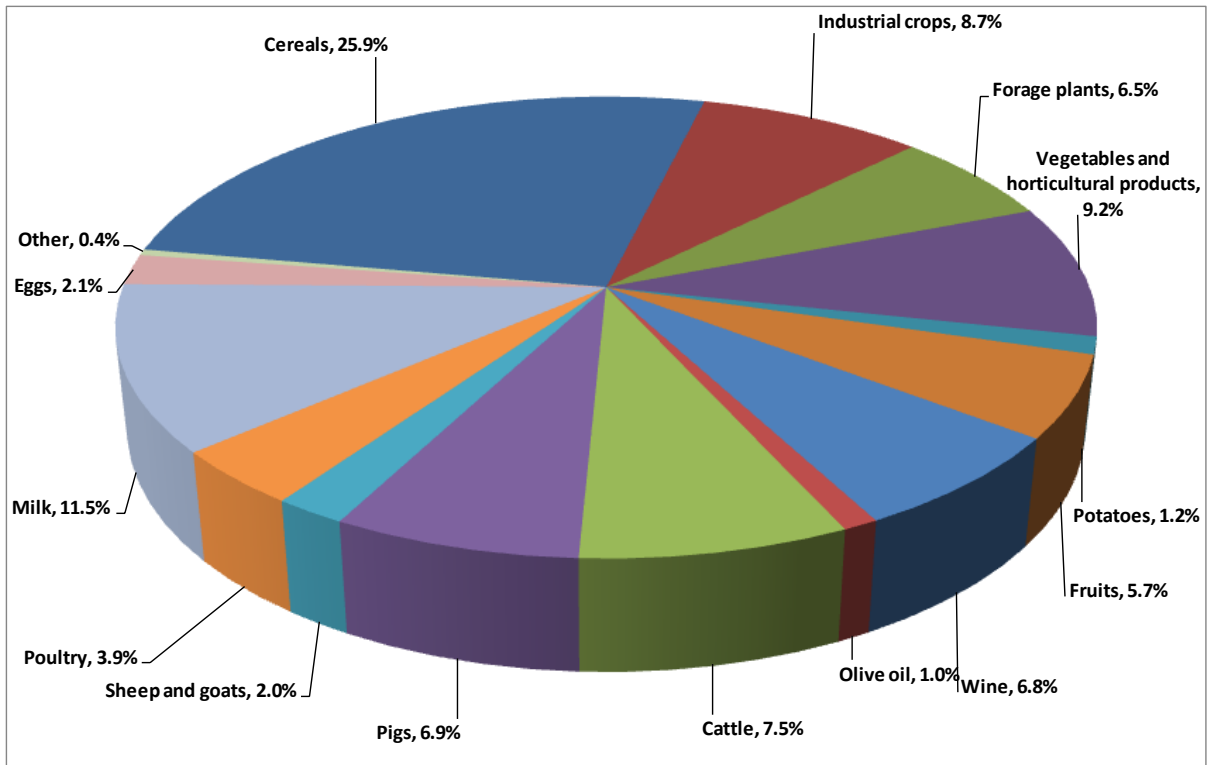
Note: 2016 data are estimates and may still change

Source: Eurostat, Economic Accounts for Agriculture (values at current basic prices; constant prices for *Indicator A - see definition at the end of this document).

Updated: March 2017

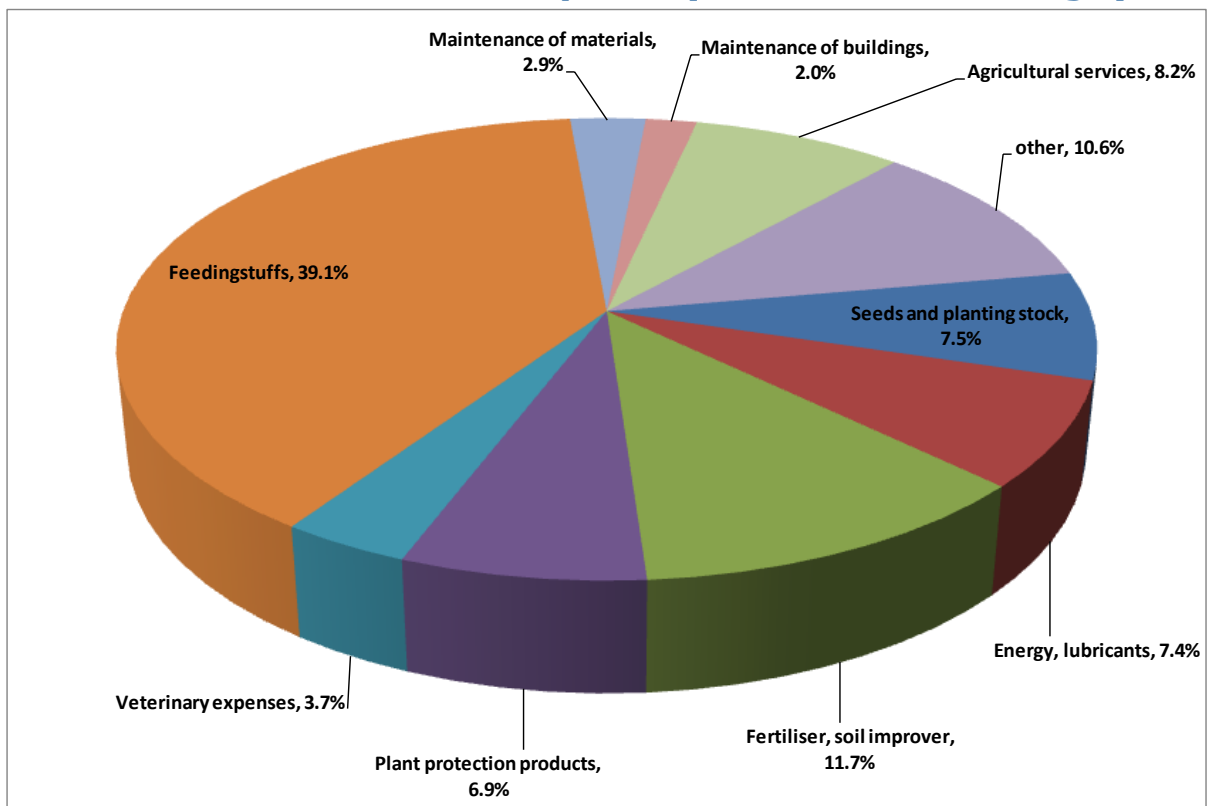
4.3. AGRICULTURE: ECONOMIC ACCOUNTS

Output components (2014-2016 average)



Source: Eurostat, Economic Accounts for Agriculture (values at constant producer prices). Updated: March 2017.

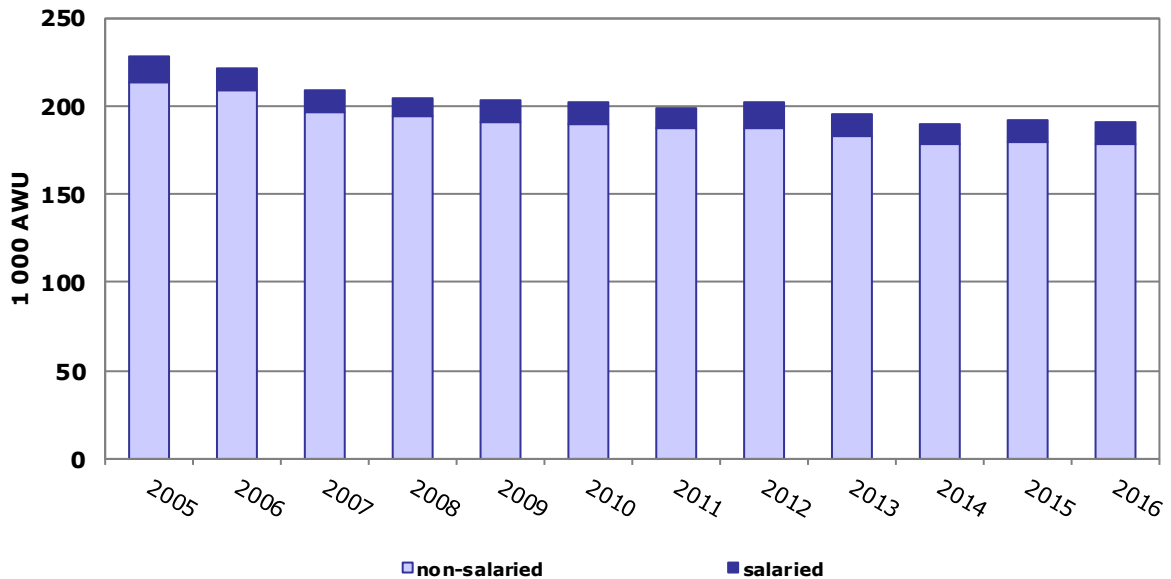
Intermediate consumption (2014-2016 average)



Source: Eurostat, Economic Accounts for Agriculture (values at constant basic prices). Updated: March 2017.

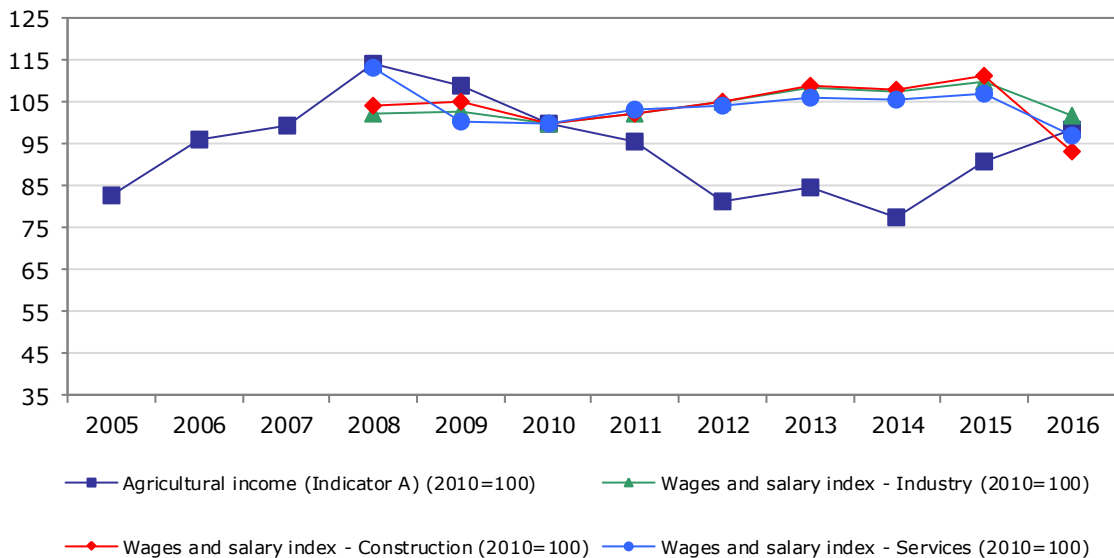
4.4. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural labour input



Source: Eurostat. Updated: March 2017.

Evolution of agricultural income (*) compared to wages and salaries in other sectors of the economy

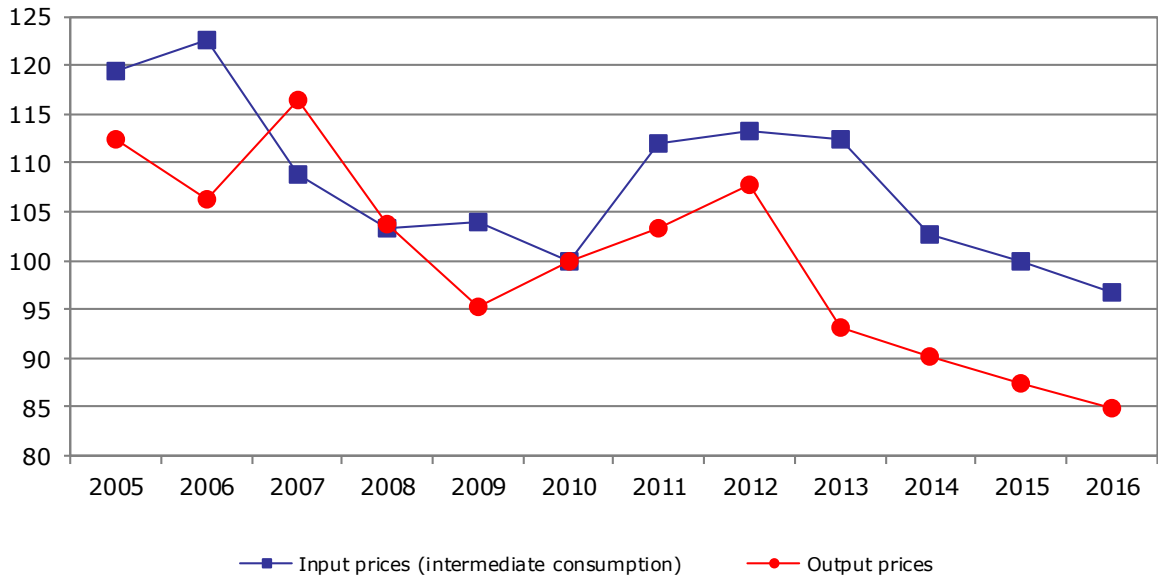


Source: Eurostat. Updated: March 2017.

(*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worker.

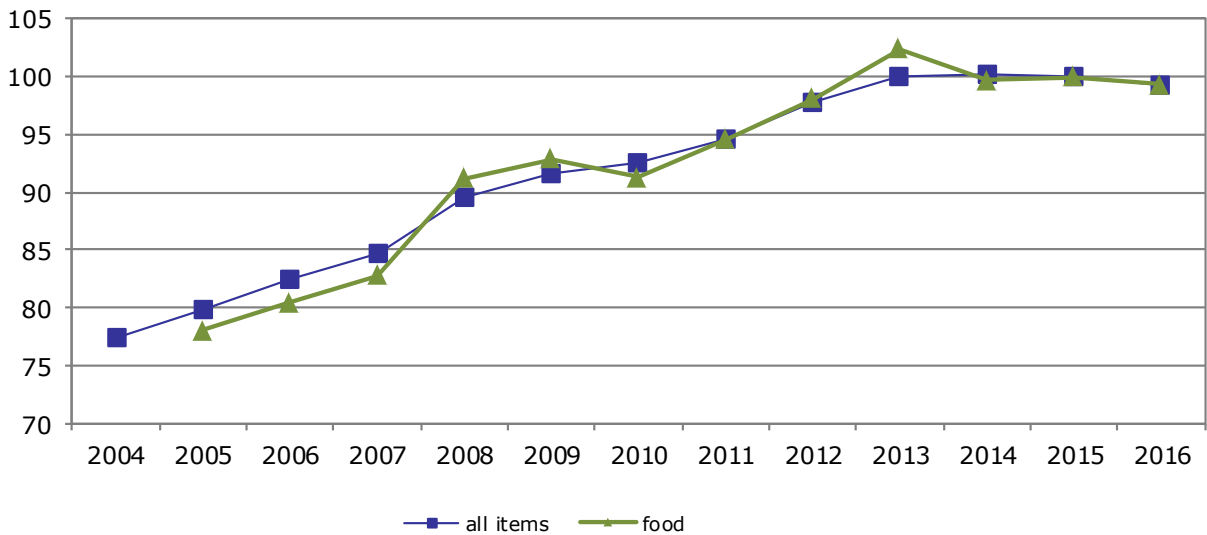
4.5. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural input and output prices



Source: Eurostat. Updated: March 2017.

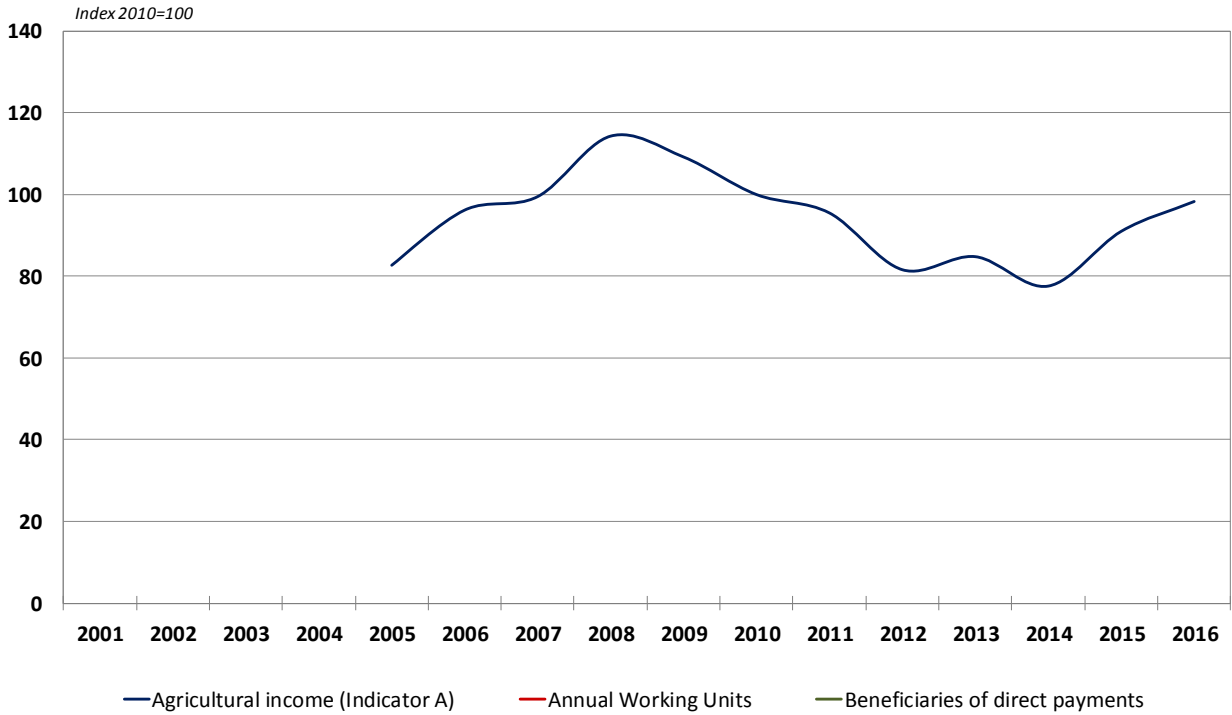
Evolution of harmonised indices of consumer prices



Source: Eurostat. Updated: April 2017.

4.6. AGRICULTURE: ECONOMIC ACCOUNTS

Farmers' income and labour development index (real terms)

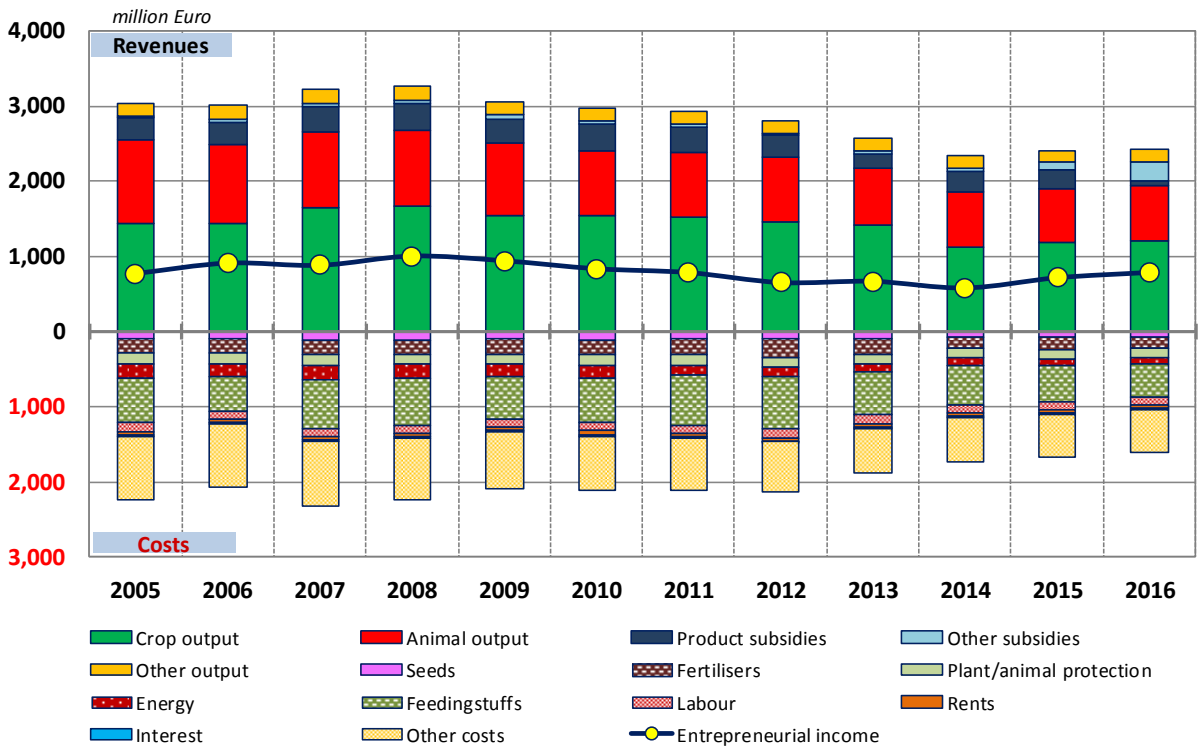


Source: Eurostat. Updated: March 2017

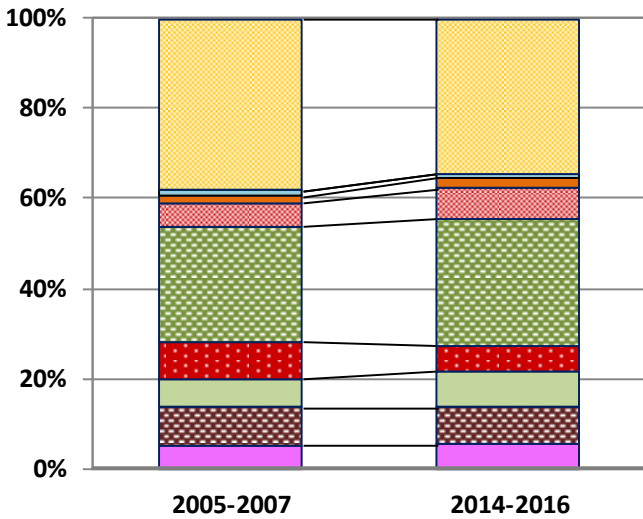
(*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worked.

4.7. AGRICULTURE: ECONOMIC ACCOUNTS

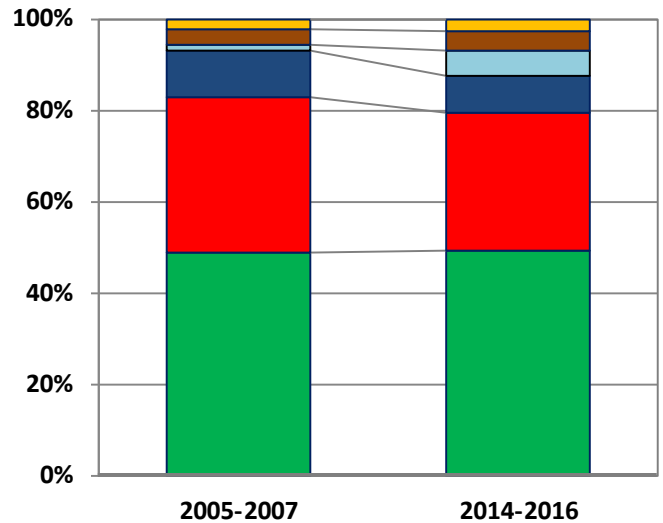
Agricultural income (real terms)



Cost Structure



Revenue Structure



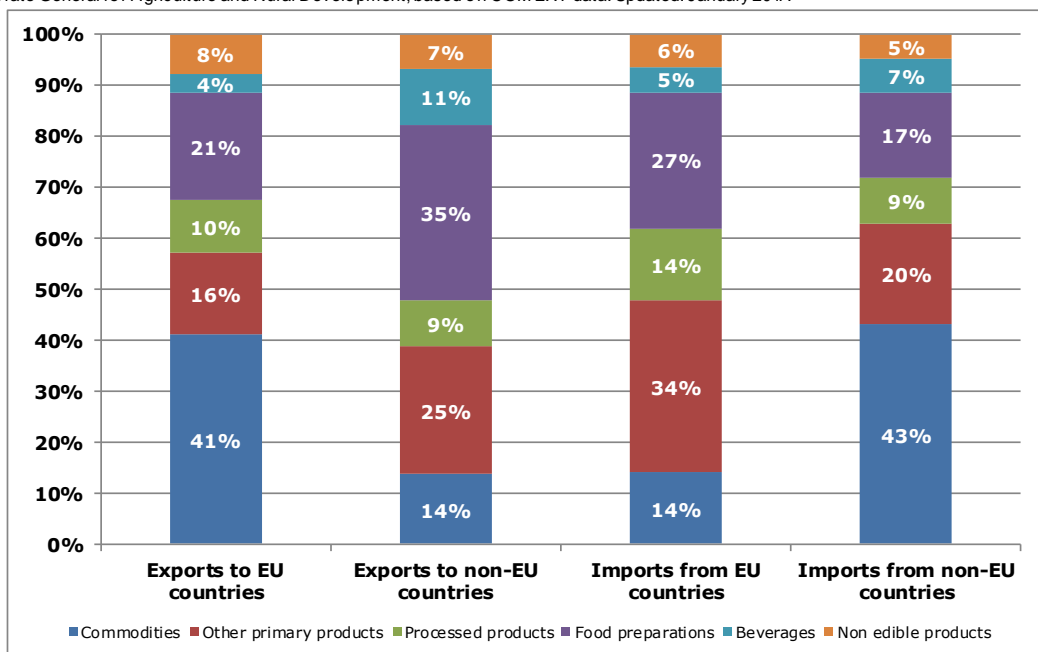
Source: Eurostat. Updated: March 2017.

5.1. AGRICULTURAL TRADE

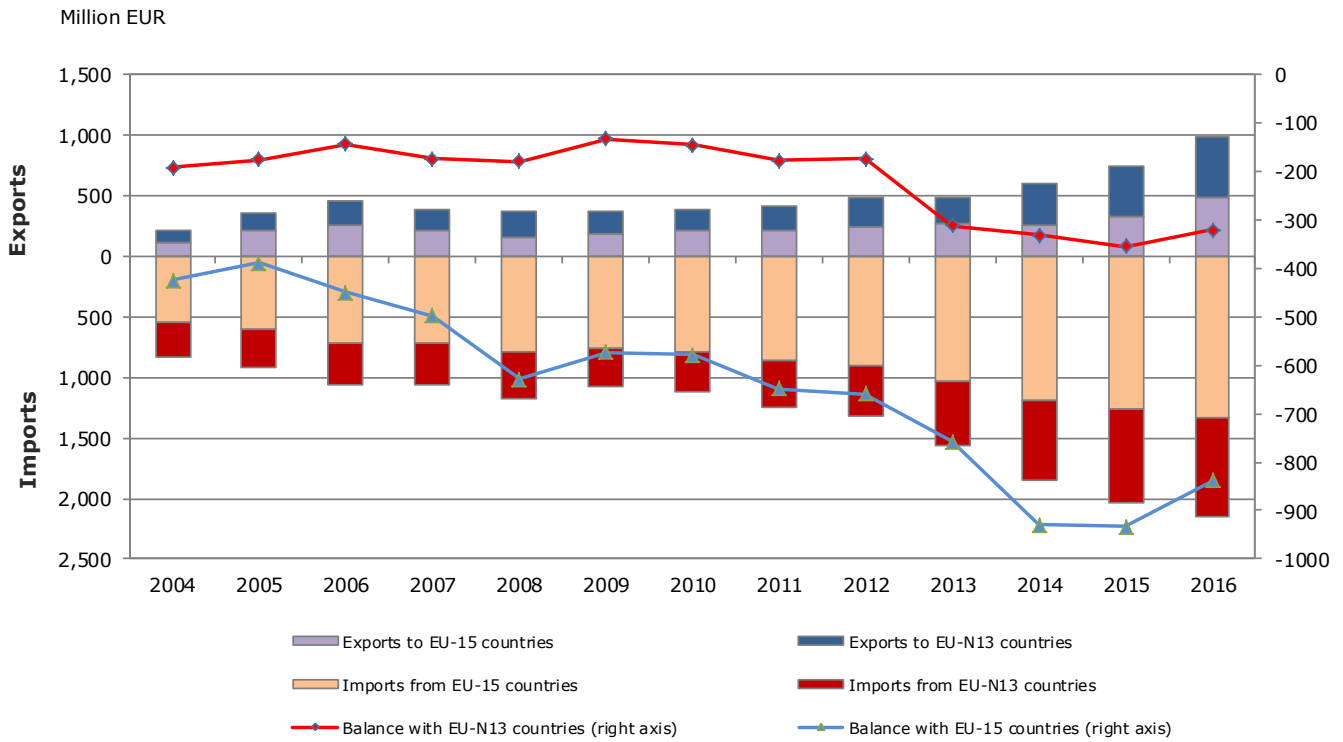
Agricultural trade in 2016

By category of product	Total trade	Trade with EU countries		Trade with non-EU countries	
	Million EUR	Million EUR	% change 2016/2015	Million EUR	% change 2016/2015
Exports					
Commodities	508.3	404.9	41.4%	103.4	-25.2%
Other primary products	343.7	158.7	44.1%	185.0	40.6%
Processed products	169.0	101.6	32.0%	67.4	0.9%
Food preparations	464.1	206.1	14.4%	258.0	-1.8%
Beverages	117.3	36.9	10.6%	80.4	5.3%
Non edible	128.8	77.6	28.2%	51.2	2.1%
Total agricultural products	1731.1	985.8	31.9%	745.3	2.7%
as % of total exports	13.9%	12.0%	-	17.3%	-
Imports					
Commodities	487.0	305.0	3.8%	182.0	-4.8%
Other primary products	803.1	719.5	4.1%	83.5	8.7%
Processed products	341.6	303.9	8.4%	37.7	2.5%
Food preparations	643.0	573.4	5.6%	69.6	-2.0%
Beverages	135.5	107.2	13.5%	28.3	14.3%
Non edible	156.3	135.8	3.4%	20.5	3.2%
Total agricultural products	2566.5	2144.9	5.4%	421.6	0.3%
as % of total imports	13.0%	14.1%	-	9.2%	-
Balance					
Commodities	21.3	99.9	-	-78.6	-
Other primary products	-459.4	-560.9	-	101.5	-
Processed products	-172.6	-202.3	-	29.7	-
Food preparations	-179.0	-367.3	-	188.4	-
Beverages	-18.2	-70.4	-	52.1	-
Non edible	-27.5	-58.2	-	30.7	-
Total agricultural products	-835.4	-1159.1	-	323.7	-

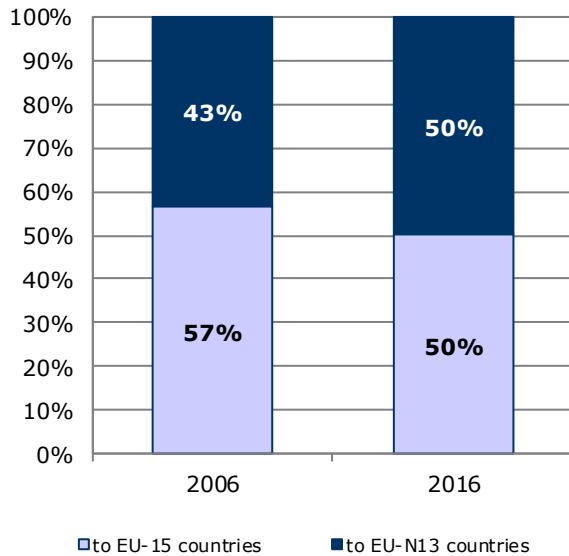
Source: Directorate General for Agriculture and Rural Development, based on COMEXT data. Updated: January 2017.



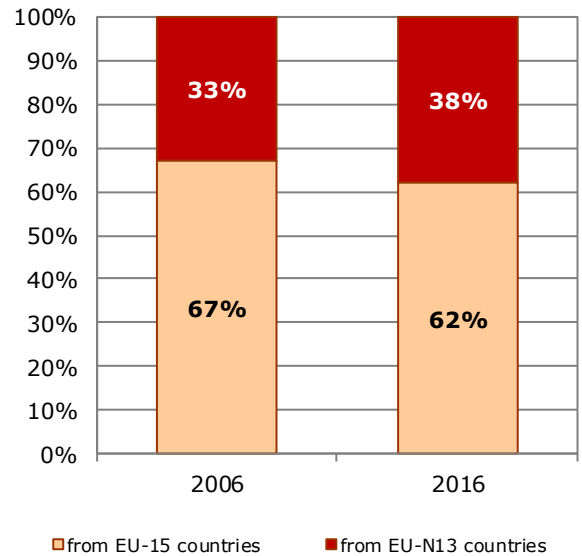
Evolution of agricultural trade with other EU countries



Exports of agricultural products



Imports of agricultural products



Source: DG Agriculture and Rural Development, based on Eurostat data. Updated: January 2017.

6.1. FARM STRUCTURE

Structure of agricultural holdings

Holdings		2005		2013	
		Total	%	Total	%
By UAA (*)	< 5 ha	:	:	109,260	69.4%
	5-10 ha	:	:	24,690	15.7%
	10-20 ha	:	:	12,610	8.0%
	20-30 ha	:	:	3,880	2.5%
	30-50 ha	:	:	3,030	1.9%
	50-100 ha	:	:	2,610	1.7%
	> 100 ha	:	:	1,350	0.9%
By economic size (**)	< 4 000 €	:	:	75,940	48.2%
	< 8 000 €	:	:	33,430	21.2%
	< 15 000 €	:	:	22,880	14.5%
	< 25 000 €	:	:	10,530	6.7%
	< 50 000 €	:	:	8,820	5.6%
	< 100 000 €	:	:	3,840	2.4%
	< 250 000 €	:	:	1,600	1.0%
	< 500 000 €	:	:	220	0.1%
=/> 500 000 €	:	:	180	0.1%	
By LSU (***)	0	:	:	35,500	22.5%
	0-5	:	:	93,060	59.1%
	5-10	:	:	15,200	9.7%
	10-15	:	:	5,880	3.7%
	15-20	:	:	2,570	1.6%
	20-50	:	:	3,900	2.5%
	50-100	:	:	780	0.5%
	100-500	:	:	460	0.3%
	> 500	:	:	90	0.1%
By age of holder	< 35 years	:	0.0%	7,340	4.7%
	35-44 years	:	0.0%	17,700	11.2%
	45-54 years	:	0.0%	37,430	23.8%
	55-64 years	:	0.0%	47,190	30.0%
	> 64 years	:	0.0%	47,760	30.3%
Total	:	100	157,440	100	
UAA in 1 000 ha	:		1,571		
UAA (ha) per holding	:		10.0		

Source: Eurostat, Farm Structure Survey 2005 and 2013. Updated: January 2017.

(*) UAA = Utilised agricultural area.

(**) Economic size: The standard output of an agricultural product (crop or livestock), abbreviated as SO, is the average monetary value of the agricultural output at farm-gate price, in euro per hectare or per head of livestock. There is a regional SO coefficient for each product, as an average value over a reference period (5 years, except for the SO 2004 coefficient calculated using the average of 3 years). The sum of all the SO per hectare of crop and per head of livestock in a farm is a measure of its overall [economic size](#), expressed in euro.

(***) LSU = Livestock units. A LSU is equivalent to a dairy cow. The number of animals (heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

6.2. FARM STRUCTURE

Structure of farm labour force

2013			
Family labour force		Non family labour force	
persons:	374,910		
of which women:	45.3%		
AWUs (*):	163,140	AWUs:	11,910
Holders	Family members	Regular non family labour force	Non regular non family labour force
persons:	persons:	persons:	
151,490	223,420	13,460	
of which women:	of which women:	of which women:	
27.9%	57.1%	30.9%	
AWUs:	AWUs:	AWUs:	AWUs:
74,390	88,750	10,100	1,810
Total farm labour force (persons)		388,370	
Total farm labour force (AWUs)		175,060	

Source: Eurostat, Farm Structure Survey 2013. Updated: January 2017.

* AWUs = Annual work units. An AWU is equivalent to a worker employed on a full time basis for one year.

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