



European  
Commission

April 2016

## Statistical Factsheet

# Croatia



### CONTENTS

|                         |       |
|-------------------------|-------|
| Main figures 2014       | 1     |
| 1. KEY DATA             | 2     |
| 2. POPULATION & ECONOMY | 3     |
| 3. FINANCIAL ASPECTS    | 4-5   |
| 4. ECONOMIC ACCOUNTS    | 6-10  |
| 5. AGRICULTURAL TRADE   | 11-12 |
| 6. FARM STRUCTURE       | 13-14 |

### Main figures - Year 2014

|                                      |           |                           |
|--------------------------------------|-----------|---------------------------|
| Population (1 <sup>st</sup> January) | 4 246 809 | persons                   |
| Area                                 | 56 594    | km <sup>2</sup>           |
| Currency                             | HRK       | Croatian kuna             |
| Nominal GDP at current prices        | 43 020    | million EUR               |
| GDP per capita at current prices     | 10 200    | EUR                       |
| GDP per capita at purchasing power   | 16 100    | PPS                       |
| Harmonised index of consumer prices  | 0.2%      | change over previous year |
| Unemployment rate                    | 17.3%     | of labour force           |
| Exports (goods & services)           | 19 908    | million EUR               |
| Imports (goods & services)           | 19 030    | million EUR               |
| Balance (goods & services)           | 878       | million EUR               |
| Exports of agricultural products     | 1 229     | million EUR               |
| Imports of agricultural products     | 2 247     | million EUR               |
| Current account balance              | 0.6       | % of GDP                  |
| General government balance           | -5.6      | % of GDP                  |
| General government gross debt        | 85.1      | % of GDP                  |

Sources: European Commission, Eurostat, and Directorate General for Economic and Financial Affairs.

Updated: January 2016

## 1. KEY DATA

| Macroeconomics  |      |           |        |          |
|---|------|-----------|--------|----------|
| <b>Population</b> (new European Commission methodology) |      |           |        |          |
| Total population (number of persons), of which:         | 2014 | 4 246 809 | 0.8%   | of EU-28 |
| in predominantly rural regions (PR)                     | 2014 | 56.1%     | 22.3%  | in EU-28 |
| in intermediate regions                                 | 2014 | 25.1%     | 35.0%  | in EU-28 |
| in predominantly urban regions                          | 2014 | 18.8%     | 42.7%  | in EU-28 |
| Population in PR regions (number of persons)            | 2014 | 2 381 924 | 2.1%   | of EU-28 |
| <b>GDP</b>  |      |           |        |          |
| In EUR (current prices):                                |      |           |        |          |
| Million EUR   | 2014 | 43 020    | 0.3%   | of EU-28 |
| GDP per capita  | 2014 | 10 200    | 27 400 | in EU-28 |
| GDP per capita (PPS)                                    | 2014 | 16 100    | 27 400 | in EU-28 |
| Real GDP growth rate (% change over previous year)      | 2014 | -0.4%     | 1.4%   | in EU-28 |
| <b>Gross value added</b>                                |      |           |        |          |
| Agriculture, forestry and fishing (% of total GVA)      | 2014 | 4.3%      | 1.6%   | in EU-28 |
| <b>Financial aspects</b>                                |      |           |        |          |
| <b>Agricultural expenditure</b>                         |      |           |        |          |
| Total expenditure (million EUR), of which:              | 2014 | 96        | 0.2%   | of EU-28 |
| Direct payments (%)                                     | 2014 | 96.6%     | 84.3%  | in EU-28 |
| Market measures (%)                                     | 2014 | 3.4%      | 5.0%   | in EU-28 |
| Rural development (%)                                   | 2014 | 0.0%      | 10.7%  | in EU-28 |
| <b>Economic accounts of agriculture</b>                 |      |           |        |          |
| <b>Agricultural output</b>                              |      |           |        |          |
| Agricultural goods output (million EUR), of which:      | 2015 | 1 943.9   | 0.5%   | of EU-28 |
| Crop output, of which:                                  | 2015 | 60.8%     | 0.6%   | of EU-28 |
| Cereals (including seeds)                               | 2015 | 32.9%     | 0.8%   | of EU-28 |
| Industrial crops  | 2015 | 7.4%      | 0.5%   | of EU-28 |
| Forage plants   | 2015 | 14.5%     | 0.7%   | of EU-28 |
| Vegetables and horticultural products                   | 2015 | 14.6%     | 0.3%   | of EU-28 |
| Potatoes  | 2015 | 2.0%      | 0.2%   | of EU-28 |
| Fruits  | 2015 | 11.4%     | 0.5%   | of EU-28 |
| Wine  | 2015 | 15.9%     | 0.9%   | of EU-28 |
| Olive oil   | 2015 | 1.3%      | 0.3%   | of EU-28 |
| Animal output, of which:                                | 2015 | 39.2%     | 0.5%   | of EU-28 |
| Cattle  | 2015 | 19.5%     | 0.5%   | of EU-28 |
| Pigs  | 2015 | 20.8%     | 0.5%   | of EU-28 |
| Sheep and goats   | 2015 | 4.9%      | 0.7%   | of EU-28 |
| Poultry   | 2015 | 12.0%     | 0.4%   | of EU-28 |
| Milk  | 2015 | 29.0%     | 0.4%   | of EU-28 |
| Eggs  | 2015 | 7.4%      | 0.6%   | of EU-28 |
| Gross value added at basic prices (million EUR)         | 2015 | 881.7     | 0.6%   | of EU-28 |
| <b>Agricultural input</b>                               |      |           |        |          |
| Total intermediate consumption (million EUR)            | 2015 | 1 232.4   | 0.5%   | of EU-28 |
| <b>Agricultural income</b>                              |      |           |        |          |
| Indicator A (% change over previous year)               | 2015 | 22.3%     | -1.8%  | in EU-28 |
| <b>Farm structure</b>                                   |      |           |        |          |
| <b>Holdings</b>   |      |           |        |          |
| Total (No), of which:                                   | 2013 | 157 450   | 1.5%   | of EU-28 |
| UAA < 5 ha (%)  | 2013 | 69.4%     | 66.3%  | in EU-28 |
| Economic size < 4 000 €                                 | 2013 | 48.2%     | 55.7%  | in EU-28 |
| Holder < 35 years (%)                                   | 2013 | :         | 5.9%   | in EU-28 |
| Holder > 64 years (%)                                   | 2013 | :         | 30.6%  | in EU-28 |
| UAA per holding (has)                                   | 2013 | 10.0      | 16.1   | in EU-28 |
| <b>Labour force</b>                                     |      |           |        |          |
| Persons (No), of which:                                 | 2013 | 388 370   | 1.7%   | of EU-28 |
| Women (%)   | 2013 | 44.6%     | 41.8%  | in EU-28 |
| Holders (%)   | 2013 | 39.0%     | 46.8%  | in EU-28 |
| Agriculture in % of total employment                    | 2014 | 9.5%      | 4.7%   | in EU-28 |

Sources: European Commission, Eurostat and Directorate General for Agriculture and Rural Development.

Updated: January 2016

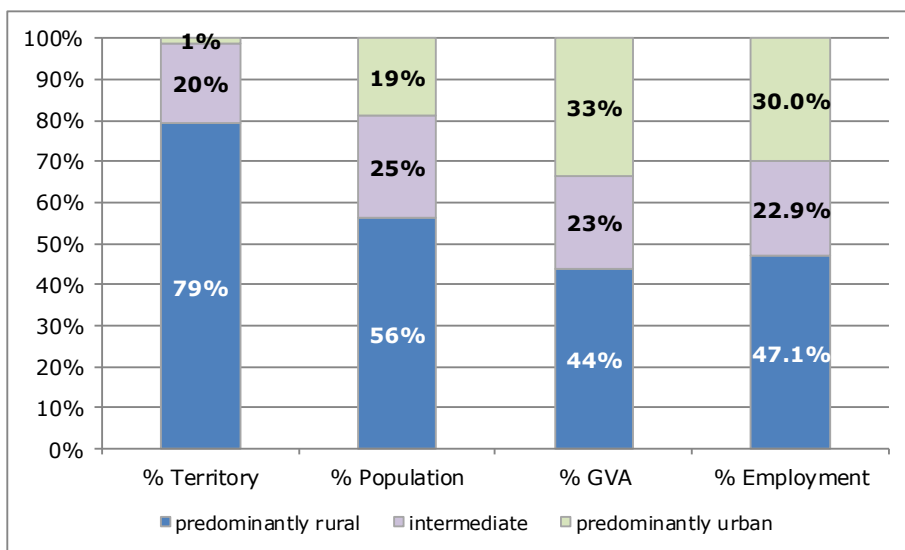
## 2. POPULATION AND ECONOMY

### Importance of rural areas

|                                  | Territory<br>(km <sup>2</sup> ) | Population<br>(persons) | GVA<br>(Million EUR) | Employment<br>(persons) |
|----------------------------------|---------------------------------|-------------------------|----------------------|-------------------------|
| Year                             | 2013                            | 2014                    | 2012                 | 2014                    |
| Predominantly Rural Regions (PR) | 44 765                          | 2 381 924               | 16 401               | 726 400                 |
| Intermediate Regions (IR)        | 11 188                          | 1 068 019               | 8 424                | 352 800                 |
| Predominantly Urban Regions (PU) | 641                             | 796 866                 | 12 441               | 462 600                 |
| <b>Total</b>                     | <b>56 594</b>                   | <b>4 246 809</b>        | <b>37 266</b>        | <b>1 541 800</b>        |

Source: Eurostat.

Updated: January 2016



Source: European Commission, Eurostat and Directorate General for Agriculture and Rural Development

### Economic forecast

| Indicators                                      | 2011   | 2012   | 2013   | 2014   | 2015f  | 2016f  | 2017f  |
|---|--------|--------|--------|--------|--------|--------|--------|
| <b>GDP</b>                                      |        |        |        |        |        |        |        |
| In million EUR (current prices)                 | 44 709 | 43 934 | 43 487 | 43 020 | 43 833 | 44 888 | 46 341 |
| Per capita (in PPS; current prices)             | 15 500 | 15 900 | 15 800 | 16 100 | 16 716 | 17 155 | 17 751 |
| <b>% change over previous period</b>            |        |        |        |        |        |        |        |
| GDP growth (at constant prices)                 | -0.3%  | -2.2%  | -1.1%  | -0.4%  | 1.1%   | 1.4%   | 1.7%   |
| GDP deflator                                    | -0.4%  | 0.5%   | 0.0%   | -0.7%  | 0.6%   | 1.0%   | 1.5%   |
| Harmonised index of consumer prices             | 2.2%   | 3.4%   | 2.3%   | 0.2%   | -0.3%  | 1.1%   | 1.7%   |
| Exports (goods and services)                    | 2.2%   | -0.1%  | 3.1%   | 7.3%   | 8.8%   | 4.1%   | 4.5%   |
| Imports (goods and services)                    | 2.5%   | -3.0%  | 3.1%   | 4.3%   | 7.2%   | 4.1%   | 4.6%   |
| Net exports of goods and services (million EUR) | -207   | 208    | 201    | 878    | 1 420  | 1 623  | 1 692  |
| <b>% of total employment</b>                    |        |        |        |        |        |        |        |
| Unemployment rate                               | 13.7   | 16     | 17.3   | 17.3   | 16.2   | 15.6   | 14.7   |
| <b>% of GDP</b>                                 |        |        |        |        |        |        |        |
| Current account balance                         | -0.6   | 0      | 0.1    | 0.6    | 4.4    | 2.9    | 3.2    |
| General government balance                      | -7.8   | -5.3   | -5.4   | -5.6   | -4.2   | -3.9   | -3.2   |
| General government gross debt                   | 63.7   | 69.2   | 80.8   | 85.1   | 86.0   | 87.0   | 87.4   |

Source: European Commission, Eurostat and Directorate General for Economic and Financial Affairs, European Economic Forecast – Autumn 2015.

Updated: January 2016

## 3.1. AGRICULTURE: FINANCIAL ASPECTS

### CAP expenditure

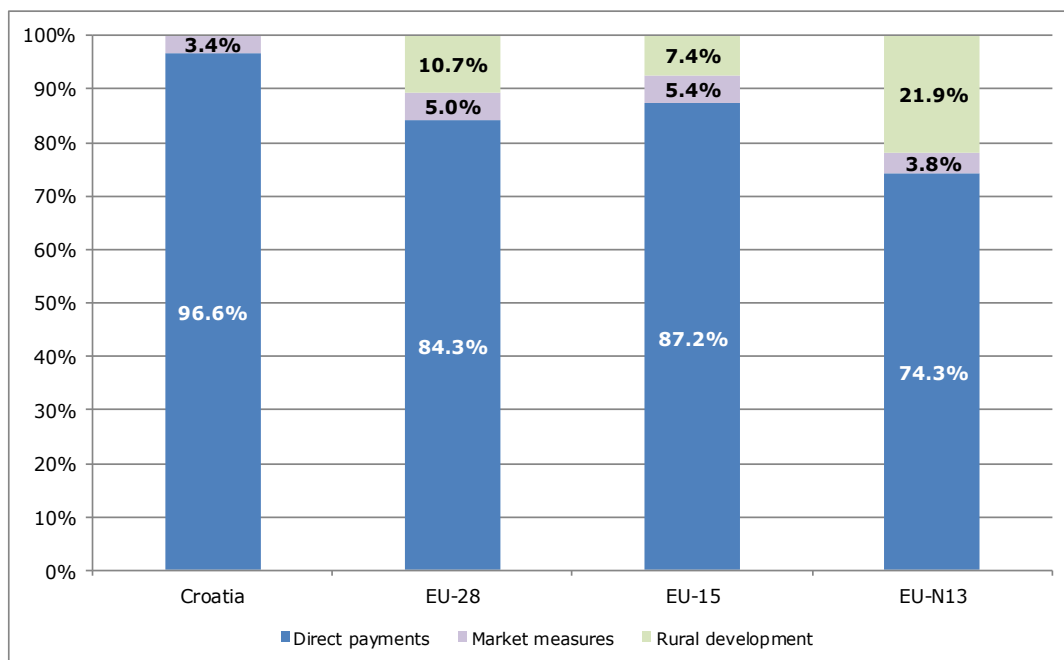
| Measures                         | 2014          | Total 2008-2013 |          |
|----------------------------------|---------------|-----------------|----------|
|                                  | 1 000 EUR     | %               |          |
| Decoupled direct aids            | 85 441        | :               | :        |
| Other direct aids                | 7 761         | :               | :        |
| Additional amounts of aid        | 0             | :               | :        |
| <b>Direct payments</b>           | <b>93 202</b> | <b>:</b>        | <b>:</b> |
| Cereals                          | -0            | :               | :        |
| Rice                             | 0             | :               | :        |
| Refunds on non-Annex I products  | 0             | :               | :        |
| Food programmes                  | 0             | :               | :        |
| Sugar                            | 0             | :               | :        |
| Olive oil                        | 0             | :               | :        |
| Textile plants                   | 0             | :               | :        |
| Fruit and vegetables             | 918           | :               | :        |
| Wine sector                      | 1 272         | :               | :        |
| Promotion                        | 0             | :               | :        |
| Other plant products/measures    | 0             | :               | :        |
| Milk and milk products           | 0             | :               | :        |
| Beef and veal                    | 0             | :               | :        |
| Sheepmeat and goatmeat           | 0             | :               | :        |
| Pigmeat, eggs, poultry and other | 1 057         | :               | :        |
| <b>Market measures</b>           | <b>3 247</b>  | <b>:</b>        | <b>:</b> |
| <b>Rural development *</b>       | <b>-</b>      | <b>:</b>        | <b>:</b> |
| <b>TOTAL</b>                     | <b>96 449</b> | <b>:</b>        | <b>:</b> |

Note: Expenditure in commitments for direct payments and market measures; ceilings of support for rural development.

Sources: European Commission, Directorate General for Agriculture and Rural Development (2014 EAGF Financial Report) and Commission Delegated Regulation (EU) 2015/791.

Updated: January 2016.

### Distribution of CAP expenditure 2014

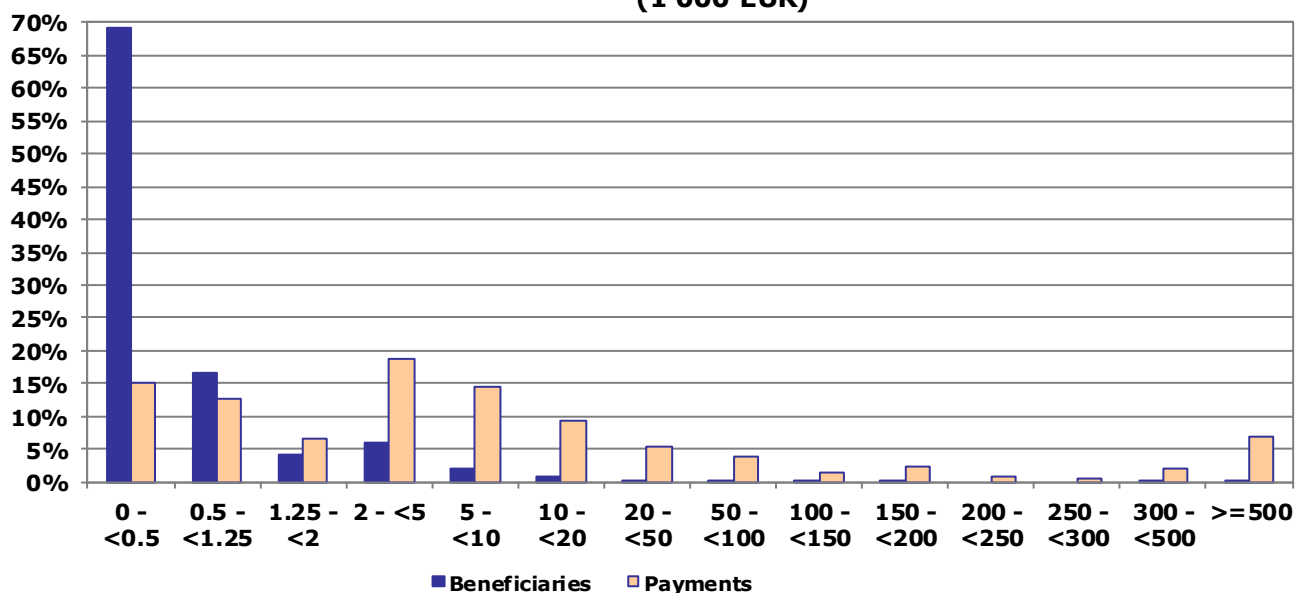


- In 2014, expenditures for rural development were low or zero in a number of Member States, due to the transition between two programming periods.

## 3.2. AGRICULTURE: FINANCIAL ASPECTS

### Distribution of direct aids to the producers (financial year 2014)

Indicative figures on the distribution of direct aid by size-class of aid (1 000 EUR)



| Size-class of aid (all direct payments) | Financial year 2014 |             |                 |             |
|---|---------------------|-------------|-----------------|-------------|
|   | Beneficiaries       |             | Payments in EUR |             |
|   | x 1 000             | % of total  | x 1 000         | % of total  |
| < 0 €                                   | 0.89                | 0.96%       | - 11            | 0.0%        |
| ≥ 0 and < 500 €                         | 63.99               | 69.1%       | 14 136          | 15.2%       |
| ≥ 500 and < 1 250 €                     | 15.50               | 16.7%       | 11 763          | 12.6%       |
| ≥ 1 250 and < 2 000 €                   | 3.85                | 4.2%        | 6 054           | 6.5%        |
| ≥ 2 000 and < 5 000 €                   | 5.52                | 6.0%        | 17 476          | 18.8%       |
| ≥ 5 000 and < 10 000 €                  | 1.97                | 2.1%        | 13 387          | 14.4%       |
| ≥ 10 000 and < 20 000 €                 | 0.65                | 0.7%        | 8 731           | 9.4%        |
| ≥ 20 000 and < 50 000 €                 | 0.18                | 0.2%        | 5 102           | 5.5%        |
| ≥ 50 000 and < 100 000 €                | 0.05                | 0.1%        | 3 590           | 3.9%        |
| ≥ 100 000 and < 150 000 €               | 0.01                | 0.0%        | 1 437           | 1.5%        |
| ≥ 150 000 and < 200 000 €               | 0.01                | 0.0%        | 2 076           | 2.2%        |
| ≥ 200 000 and < 250 000 €               | -                   | 0.00%       | 638             | 0.7%        |
| ≥ 250 000 and < 300 000 €               | -                   | 0.00%       | 536             | 0.6%        |
| ≥ 300 000 and < 500 000 €               | 0.01                | 0.01%       | 1 989           | 2.1%        |
| ≥ 500 000 €                             | 0.01                | 0.01%       | 6 298           | 6.8%        |
| <b>Total</b>                            | <b>92.64</b>        | <b>100%</b> | <b>93 202</b>   | <b>100%</b> |

Source: European Commission, Directorate General for Agriculture and Rural Development, Report on the distribution of direct aids to the producers (financial year 2014), November 2015.

Note: In order to protect the anonymity of the beneficiaries, numbers less than 10 have been made invisible in this table.

## 4.1. AGRICULTURE: ECONOMIC ACCOUNTS

| Output components                        | 2013         | 2014         | 2015         |               |             |
|--|--------------|--------------|--------------|---------------|-------------|
|  | Million EUR  |              | Million EUR  | % of total    | % of EU-28  |
| <b>Cereals:</b>                          | <b>448</b>   | <b>376</b>   | <b>389</b>   | <b>32.9%</b>  | <b>0.8%</b> |
| Wheat and spelt                          | 147          | 102          | 116          | 9.8%          | 0.4%        |
| Rye and meslin                           | 0            | 0            | 0            | 0.0%          | 0.0%        |
| Barley                                   | 29           | 28           | 29           | 2.5%          | 0.3%        |
| Oats and summer cereal mixtures          | 8            | 8            | 9            | 0.7%          | 0.7%        |
| Grain maize                              | 257          | 229          | 226          | 19.1%         | 2.6%        |
| Rice                                     | :            | :            | :            | :             | :           |
| Other cereals                            | 7            | 9            | 9            | 0.8%          | 0.5%        |
| <b>Industrial crops:</b>                 | <b>155</b>   | <b>139</b>   | <b>87</b>    | <b>7.4%</b>   | <b>0.5%</b> |
| Oil seeds and oleaginous fruits          | 94           | 85           | 46           | 3.9%          | 0.4%        |
| Protein crops                            | 6            | 7            | 7            | 0.6%          | 0.6%        |
| Raw tobacco                              | 11           | 11           | 9            | 0.8%          | 2.1%        |
| Sugar beet                               | 41           | 34           | 22           | 1.9%          | 0.6%        |
| Other industrial crops                   | 2            | 2            | 3            | 0.2%          | 0.2%        |
| Forage plants                            | <b>195</b>   | <b>151</b>   | <b>171</b>   | <b>14.5%</b>  | <b>0.7%</b> |
| Vegetables and horticultural products    | <b>199</b>   | <b>170</b>   | <b>172</b>   | <b>14.6%</b>  | <b>0.3%</b> |
| Potatoes                                 | <b>21</b>    | <b>22</b>    | <b>23</b>    | <b>2.0%</b>   | <b>0.2%</b> |
| Fruits                                   | <b>118</b>   | <b>82</b>    | <b>135</b>   | <b>11.4%</b>  | <b>0.5%</b> |
| Wine                                     | <b>216</b>   | <b>164</b>   | <b>188</b>   | <b>15.9%</b>  | <b>0.9%</b> |
| Olive oil                                | <b>48</b>    | <b>10</b>    | <b>15</b>    | <b>1.3%</b>   | <b>0.3%</b> |
| Other crop products                      | <b>0</b>     | <b>0</b>     | <b>0</b>     | <b>0.0%</b>   | <b>0.0%</b> |
| <b>Crop output</b>                       | <b>1 400</b> | <b>1 114</b> | <b>1 183</b> | <b>60.8%</b>  | <b>0.6%</b> |
| <b>Animals:</b>                          | <b>472</b>   | <b>441</b>   | <b>440</b>   | <b>57.8%</b>  | <b>0.5%</b> |
| Cattle                                   | 153          | 157          | 149          | 19.5%         | 0.5%        |
| Pigs                                     | 189          | 164          | 159          | 20.8%         | 0.5%        |
| Equines                                  | 1            | 1            | 1            | 0.1%          | 0.1%        |
| Sheep and goats                          | 28           | 31           | 37           | 4.9%          | 0.7%        |
| Poultry                                  | 98           | 85           | 91           | 12.0%         | 0.4%        |
| Other animals                            | 4            | 3            | 3            | 0.5%          | 0.1%        |
| <b>Animal products:</b>                  | <b>291</b>   | <b>290</b>   | <b>322</b>   | <b>42.2%</b>  | <b>0.5%</b> |
| Milk                                     | 210          | 220          | 221          | 29.0%         | 0.4%        |
| Eggs                                     | 65           | 56           | 56           | 7.4%          | 0.4%        |
| Other animal products                    | 15           | 14           | 45           | 5.9%          | 0.4%        |
| <b>Animal output</b>                     | <b>763</b>   | <b>731</b>   | <b>440</b>   | <b>39.2%</b>  | <b>0.5%</b> |
| <b>Agricultural goods output</b>         | <b>2 163</b> | <b>1 845</b> | <b>1 944</b> | <b>100.0%</b> | <b>0.5%</b> |
| <b>Gross value added at basic prices</b> | <b>926</b>   | <b>753</b>   | <b>882</b>   |               | <b>0.6%</b> |

Source: Eurostat, Economic Accounts for Agriculture (values at current producer prices).

Updated: March 2016

## 4.2. AGRICULTURE: ECONOMIC ACCOUNTS

### Agricultural input

| Input components                      | 2013         | 2014         | 2015         | 2014/13       | 2015/14      |
|---------------------------------------|--------------|--------------|--------------|---------------|--------------|
|                                       | Million EUR  |              |              | % change      |              |
| Seeds and planting stock              | 106          | 89           | 82           | -15.6%        | -7.5%        |
| Energy                                | 113          | 104          | 85           | -7.8%         | -18.6%       |
| Fertilisers and soil improvers        | 206          | 146          | 161          | -29.3%        | 10.4%        |
| Plant protection products             | 85           | 85           | 88           | 0.0%          | 3.8%         |
| Veterinary expenses                   | 43           | 43           | 44           | 1.9%          | 2.3%         |
| Feedingstuffs                         | 572          | 520          | 500          | -9.1%         | -3.9%        |
| Maintenance of materials              | 38           | 36           | 36           | -5.7%         | 1.1%         |
| Maintenance of buildings              | 25           | 24           | 25           | -1.7%         | 0.3%         |
| Agricultural services                 | 97           | 93           | 96           | -3.7%         | 3.1%         |
| Other goods and services              | 93           | 92           | 93           | -0.7%         | 0.3%         |
| <b>Total intermediate consumption</b> | <b>1 409</b> | <b>1 256</b> | <b>1 232</b> | <b>-10.9%</b> | <b>-1.9%</b> |
| <b>Fixed capital consumption</b>      | <b>317</b>   | <b>312</b>   | <b>315</b>   | <b>-1.5%</b>  | <b>1.0%</b>  |

Source: Eurostat, Economic Accounts for Agriculture (values at current basic prices).

Updated: March 2016

### Agricultural income

| Values at basic prices                        | 2013         | 2014         | 2015         | 2014/13       | 2015/14      |
|---|--------------|--------------|--------------|---------------|--------------|
|   | Million EUR  |              |              | % change      |              |
| <b>Output of the agricultural "industry":</b> | <b>2 535</b> | <b>2 281</b> | <b>2 350</b> | <b>-10.0%</b> | <b>3.0%</b>  |
| Crop output                                   | 1 560        | 1 324        | 1 356        | -15.1%        | 2.4%         |
| Animal output:                                | 803          | 793          | 824          | -1.2%         | 3.9%         |
| <i>Animals</i>                                | 495          | 487          | 485          | -1.6%         | -0.4%        |
| <i>Animal products</i>                        | 308          | 306          | 339          | -0.7%         | 10.8%        |
| Agricultural services                         | 97           | 93           | 93           | -3.7%         | 0.0%         |
| Secondary activities                          | 76           | 71           | 77           | -6.7%         | 9.0%         |
| <b>- Intermediate consumption</b>             | <b>1 409</b> | <b>1 256</b> | <b>1 232</b> | <b>-10.9%</b> | <b>-1.9%</b> |
| <b>= Gross value added at basic prices</b>    | <b>1 126</b> | <b>1 025</b> | <b>1 118</b> | <b>-9.0%</b>  | <b>9.0%</b>  |
| - Consumption of fixed capital                | 317          | 312          | 315          | -1.5%         | 1.0%         |
| - Taxes                                       | 0            | 0            | 0            | 0.0%          | 0.0%         |
| + Subsidies                                   | 32           | 28           | 112          | -12.4%        | 295.1%       |
| <b>= Factor income</b>                        | <b>842</b>   | <b>741</b>   | <b>915</b>   | <b>-11.9%</b> | <b>23.3%</b> |

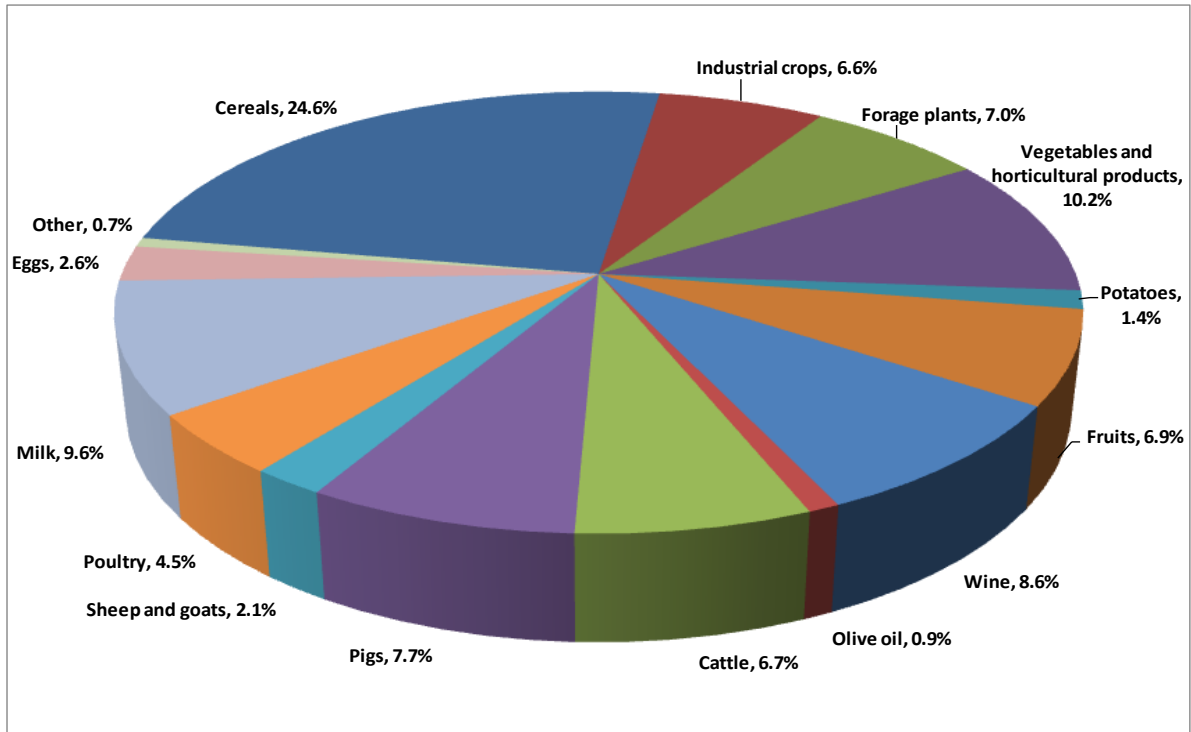
|  |             |             |             |              |              |
|--|-------------|-------------|-------------|--------------|--------------|
| <b>Agricultural income* (2010=100)</b> | <b>84.8</b> | <b>77.6</b> | <b>94.9</b> | <b>-8.5%</b> | <b>22.3%</b> |
|--|-------------|-------------|-------------|--------------|--------------|

Source: Eurostat, Economic Accounts for Agriculture (values at current basic prices; constant prices for \*Indicatore A - see definition on page 9).

Updated: March 2016

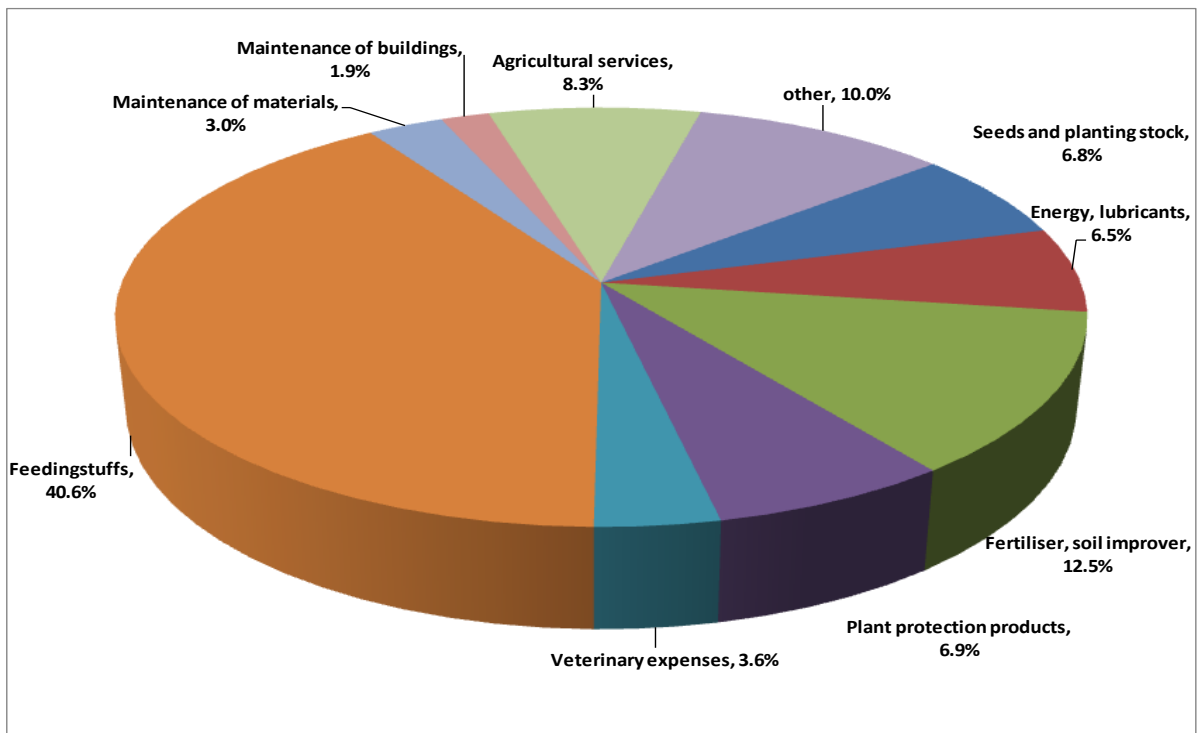
## 4.3. AGRICULTURE: ECONOMIC ACCOUNTS

### Output components (2013-2015 average)



Source: Eurostat, Economic Accounts for Agriculture (values at constant producer prices). Updated: March 2016.

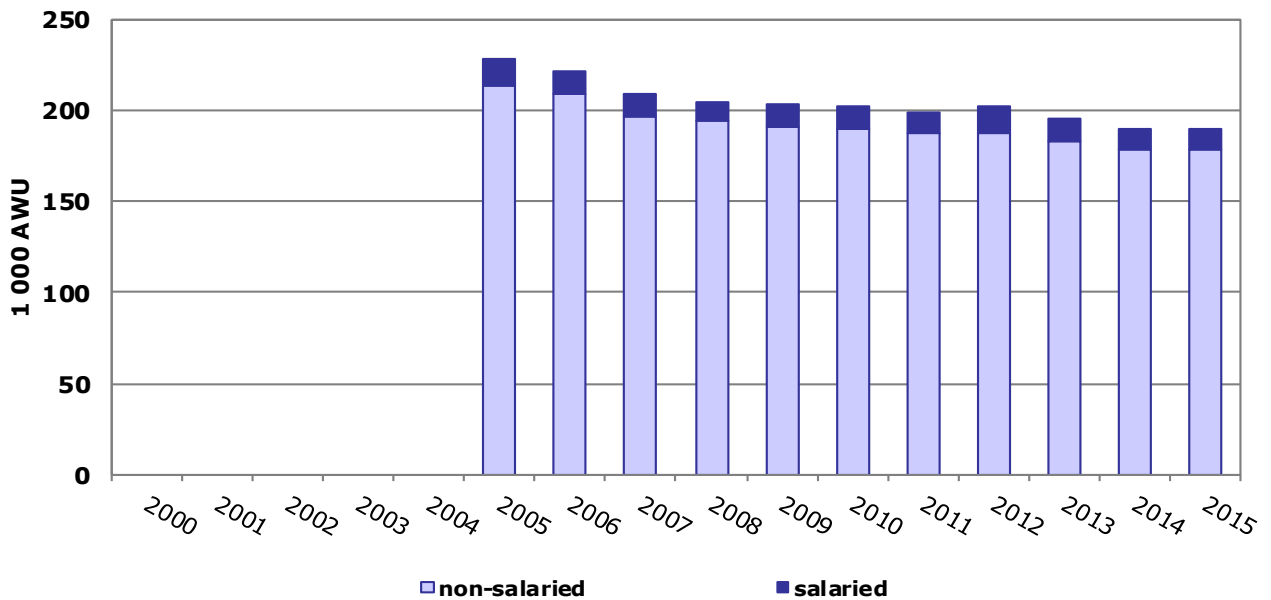
### Intermediate consumption (2013-2015 average)



Source: Eurostat, Economic Accounts for Agriculture (values at constant basic prices). Updated: March 2016.

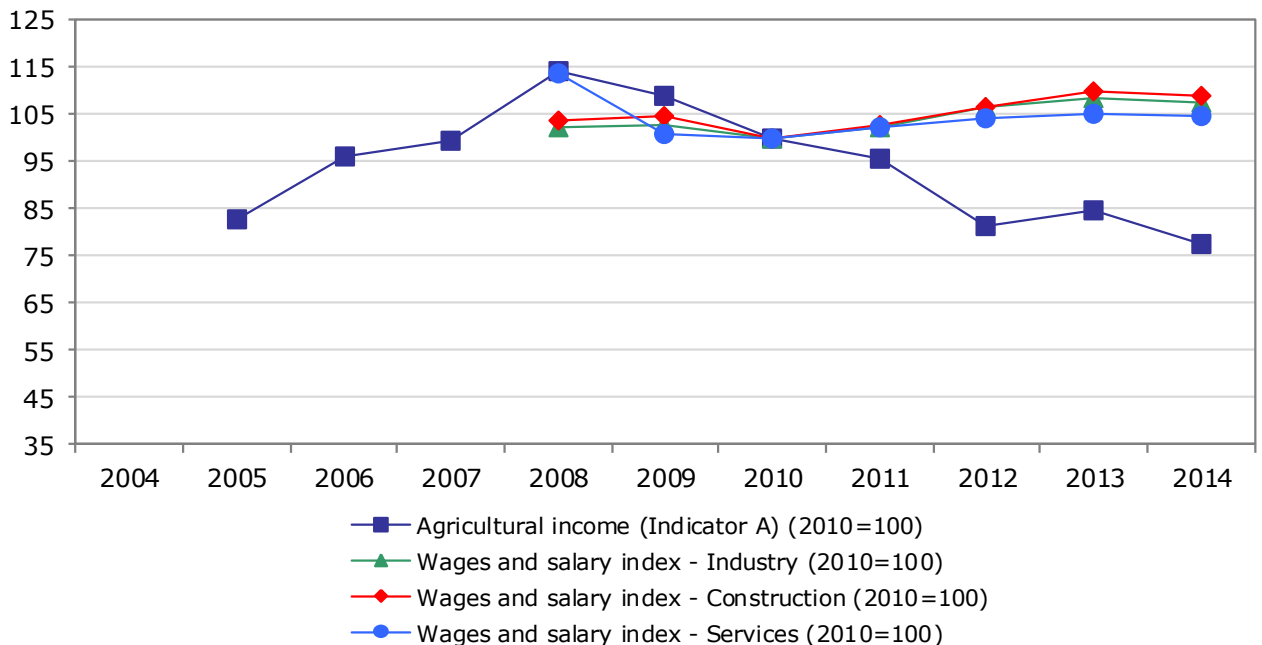


### Evolution of agricultural labour input



Source: Eurostat. Updated: February 2016.

### Evolution of agricultural income (\*) compared to wages and salaries in other sectors of the economy

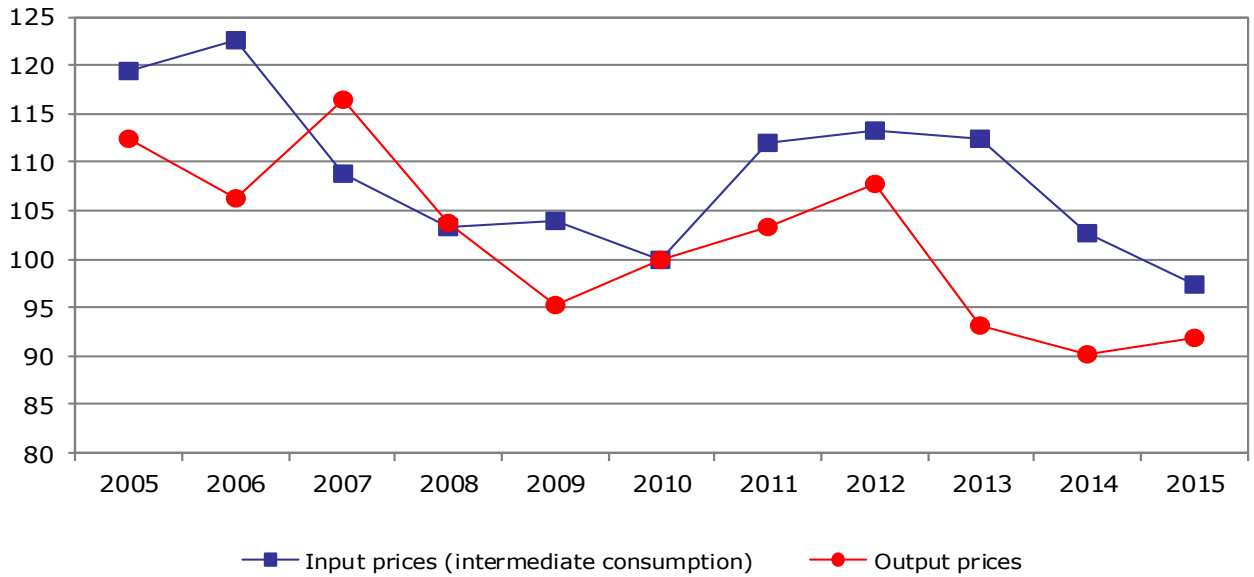


Source: Eurostat. Updated: January 2016.

(\*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worked.

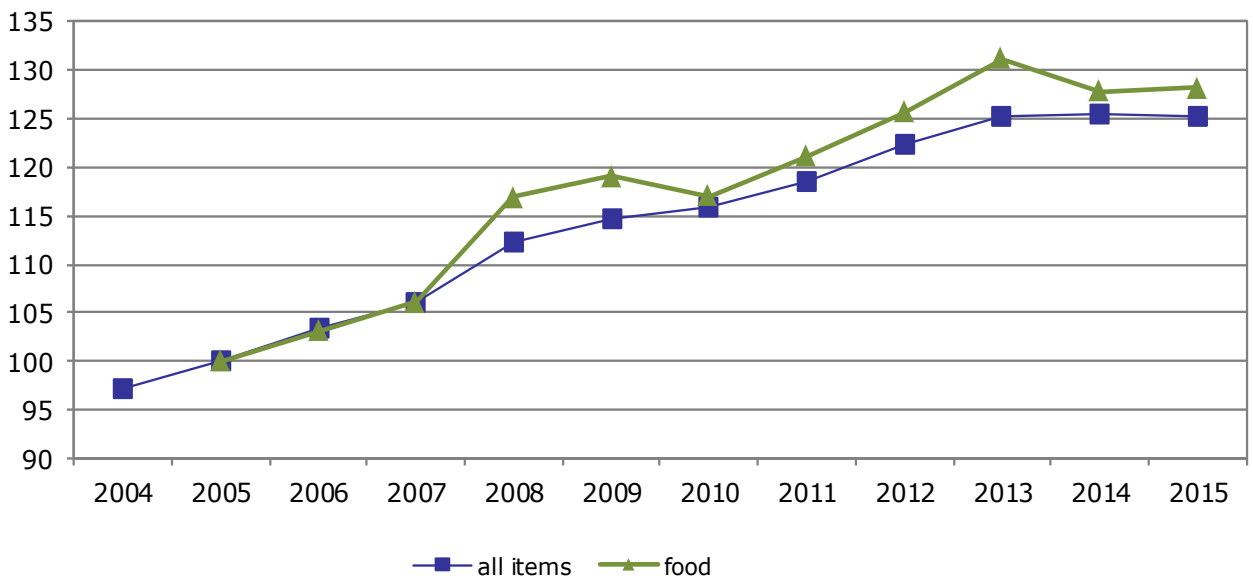
## 4.5. AGRICULTURE: ECONOMIC ACCOUNTS

### Evolution of agricultural input and output prices



Source: Eurostat. Updated: March 2016.

### Evolution of harmonised indices of consumer prices



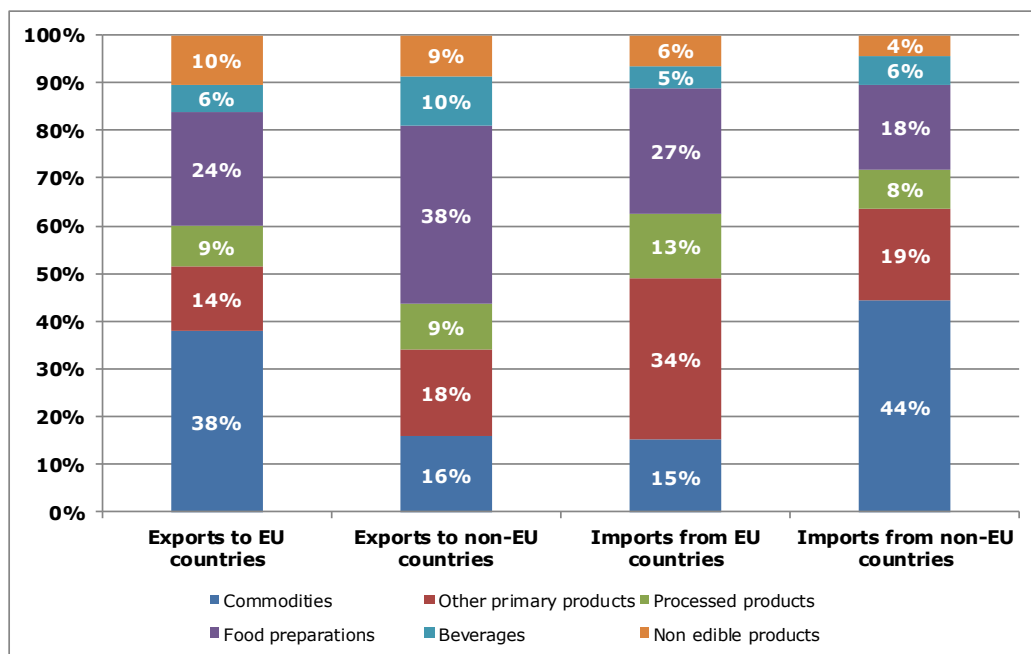
Source: Eurostat. Updated: January 2016.

## 5.1. AGRICULTURAL TRADE

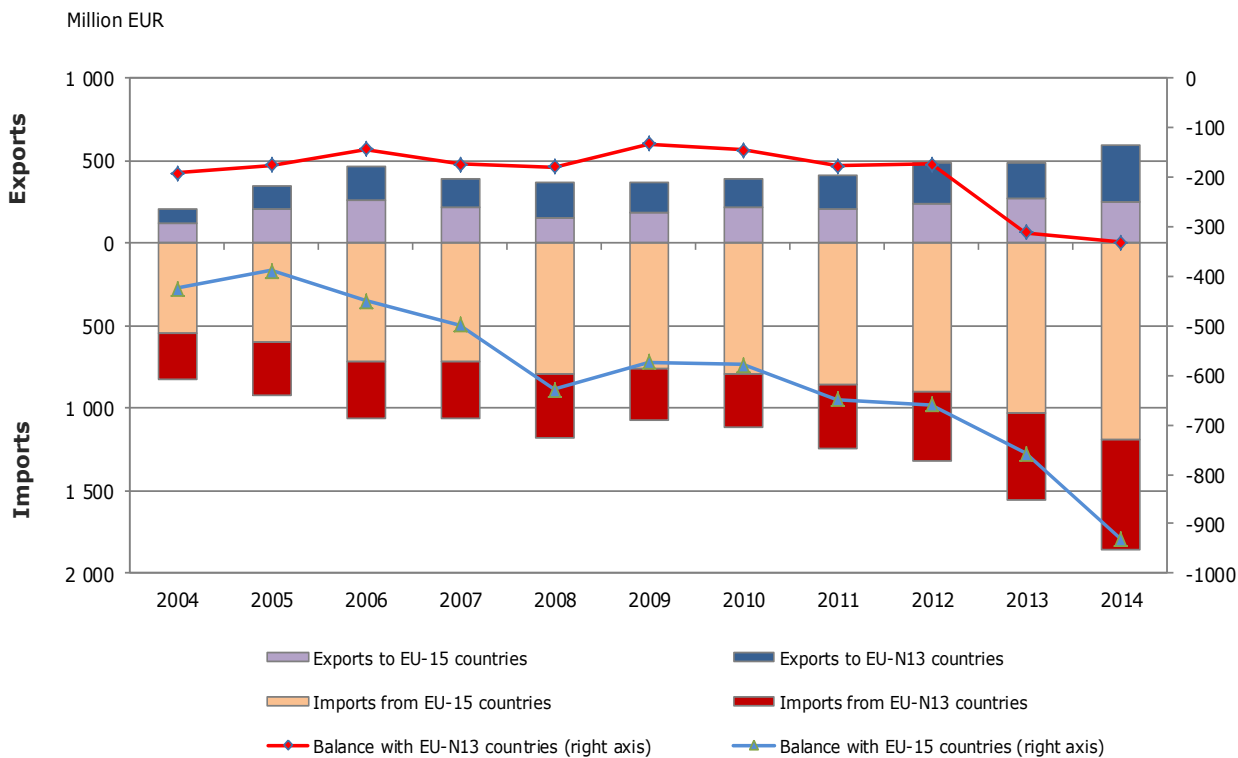
### Agricultural trade in 2014

| By category of product             | Total trade    | Trade with EU countries |                    | Trade with non-EU countries |                    |
|------------------------------------|----------------|-------------------------|--------------------|-----------------------------|--------------------|
|                                    | Million EUR    | Million EUR             | % change 2014/2013 | Million EUR                 | % change 2014/2013 |
| <b>Exports</b>                     |                |                         |                    |                             |                    |
| Commodities                        | 325.6          | 226.2                   | 11.8%              | 99.4                        | -2.1%              |
| Other primary products             | 197.5          | 80.6                    | 105.9%             | 116.9                       | 22.5%              |
| Processed products                 | 110.3          | 51.4                    | 9.9%               | 58.9                        | -13.4%             |
| Food preparations                  | 379.2          | 141.8                   | 22.4%              | 237.4                       | 17.3%              |
| Beverages                          | 100.4          | 35.0                    | 28.2%              | 65.5                        | 2.3%               |
| Non edible                         | 116.1          | 61.9                    | 11.1%              | 54.2                        | -7.0%              |
| <b>Total agricultural products</b> | <b>1229.1</b>  | <b>596.8</b>            | <b>12.2%</b>       | <b>632.3</b>                | <b>5.0%</b>        |
| as % of total exports              | 11.8%          | 9.0%                    | -                  | 16.6%                       | -                  |
| <b>Imports</b>                     |                |                         |                    |                             |                    |
| Commodities                        | 452.5          | 278.6                   | 26.7%              | 173.9                       | -18.1%             |
| Other primary products             | 707.8          | 633.0                   | 18.2%              | 74.8                        | -42.3%             |
| Processed products                 | 278.4          | 245.6                   | 28.7%              | 32.9                        | -5.5%              |
| Food preparations                  | 561.7          | 492.2                   | 11.3%              | 69.5                        | 6.2%               |
| Beverages                          | 110.6          | 86.8                    | 26.4%              | 23.8                        | 2.6%               |
| Non edible                         | 136.3          | 119.3                   | 18.8%              | 17.0                        | -38.8%             |
| <b>Total agricultural products</b> | <b>2247.4</b>  | <b>1855.5</b>           | <b>17.9%</b>       | <b>391.9</b>                | <b>-25.6%</b>      |
| as % of total imports              | 13.1%          | 14.2%                   | -                  | 9.6%                        | -                  |
| <b>Balance</b>                     |                |                         |                    |                             |                    |
| Commodities                        | -126.9         | -52.4                   | -                  | -74.5                       | -                  |
| Other primary products             | -510.3         | -552.4                  | -                  | 42.1                        | -                  |
| Processed products                 | -168.1         | -194.2                  | -                  | 26.1                        | -                  |
| Food preparations                  | -182.5         | -350.4                  | -                  | 167.9                       | -                  |
| Beverages                          | -10.2          | -51.9                   | -                  | 41.7                        | -                  |
| Non edible                         | -20.2          | -57.4                   | -                  | 37.2                        | -                  |
| <b>Total agricultural products</b> | <b>-1018.3</b> | <b>-1258.7</b>          | <b>-</b>           | <b>240.4</b>                | <b>-</b>           |

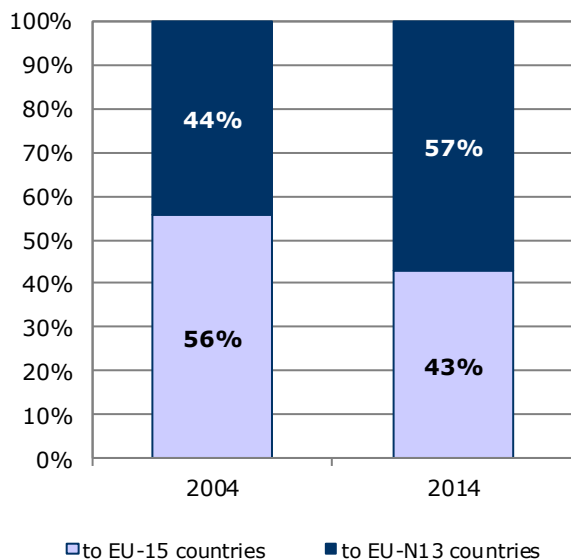
Source: Directorate General for Agriculture and Rural Development, based on COMEXT data. Updated: January 2016.



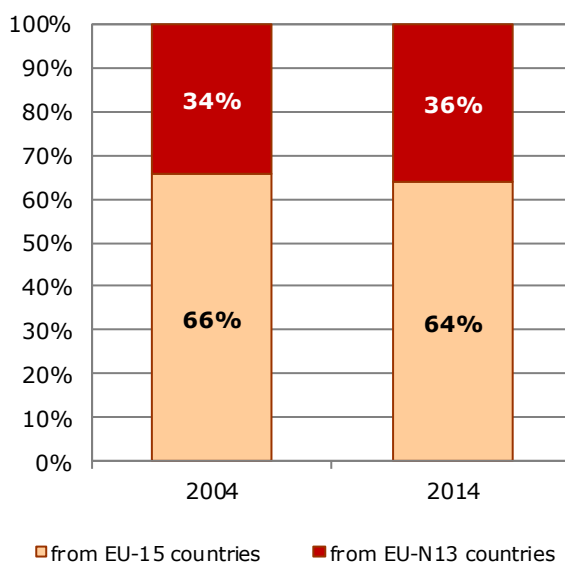
### Evolution of agricultural trade with other EU countries



#### Exports of agricultural products



#### Imports of agricultural products



Source: DG Agriculture and Rural Development, based on Eurostat data. Updated: January 2016.

## 6.1. FARM STRUCTURE

### Structure of agricultural holdings

| Holdings              |             | 2005       |                | 2013       |       |
|-----------------------|-------------|------------|----------------|------------|-------|
|                       |             | Total      | %              | Total      | %     |
| By UAA (*)            | < 5 ha      | :          | :              | 109 270    | 69.4% |
|                       | 5-10 ha     | :          | :              | 24 690     | 15.7% |
|                       | 10-20 ha    | :          | :              | 12 610     | 8.0%  |
|                       | 20-30 ha    | :          | :              | 3 880      | 2.5%  |
|                       | 30-50 ha    | :          | :              | 3 030      | 1.9%  |
|                       | 50-100 ha   | :          | :              | 2 610      | 1.7%  |
|                       | > 100 ha    | :          | :              | 1 350      | 0.9%  |
| By economic size (**) | < 4 000 €   | :          | :              | 75 950     | 48.2% |
|                       | < 8 000 €   | :          | :              | 33 430     | 21.2% |
|                       | < 15 000 €  | :          | :              | 22 880     | 14.5% |
|                       | < 25 000 €  | :          | :              | 10 530     | 6.7%  |
|                       | < 50 000 €  | :          | :              | 8 820      | 5.6%  |
|                       | < 100 000 € | :          | :              | 3 840      | 2.4%  |
|                       | < 250 000 € | :          | :              | 1 600      | 1.0%  |
|                       | < 500 000 € | :          | :              | 220        | 0.1%  |
| =/> 500 000 €         | :           | :          | 180            | 0.1%       |       |
| By LSU (***)          | 0           | :          | :              | 35 500     | 22.5% |
|                       | 0-5         | :          | :              | 93 060     | 59.1% |
|                       | 5-10        | :          | :              | 15 200     | 9.7%  |
|                       | 10-15       | :          | :              | 5 880      | 3.7%  |
|                       | 15-20       | :          | :              | 2 570      | 1.6%  |
|                       | 20-50       | :          | :              | 3 900      | 2.5%  |
|                       | 50-100      | :          | :              | 780        | 0.5%  |
|                       | 100-500     | :          | :              | 460        | 0.3%  |
|                       | > 500       | :          | :              | 90         | 0.1%  |
| By age of holder      | < 35 years  | :          | :              | :          | :     |
|                       | 35-44 years | :          | :              | :          | :     |
|                       | 45-54 years | :          | :              | :          | :     |
|                       | 55-64 years | :          | :              | :          | :     |
|                       | > 64 years  | :          | :              | :          | :     |
| <b>Total</b>          | :           | <b>100</b> | <b>157 450</b> | <b>100</b> |       |
| UAA in 1 000 ha       | :           |            | 1 571          |            |       |
| UAA (ha) per holding  | :           |            | 10.0           |            |       |

Source: Eurostat, Farm Structure Survey 2005 and 2013. Updated: January 2016.

(\*) UAA = Utilised agricultural area.

(\*\*) Economic size: The standard output of an agricultural product (crop or livestock), abbreviated as SO, is the average monetary value of the agricultural output at farm-gate price, in euro per hectare or per head of livestock. There is a regional SO coefficient for each product, as an average value over a reference period (5 years, except for the SO 2004 coefficient calculated using the average of 3 years). The sum of all the SO per hectare of crop and per head of livestock in a farm is a measure of its overall [economic size](#), expressed in euro.

(\*\*\*) LSU = Livestock units. A LSU is equivalent to a dairy cow. The number of animals (heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

## 6.2. FARM STRUCTURE

### Structure of farm labour force

| 2013                                     |                 |                                 |                                     |
|--|-----------------|---------------------------------|-------------------------------------|
| Family labour force                      |                 | Non family labour force         |                                     |
| persons:                                 | 374 910         |                                 |                                     |
| of which women:                          | 45.3%           |                                 |                                     |
| AWUs (*):                                | 163 140         | AWUs:                           | 11 910                              |
| Holders                                  | Family members  | Regular non family labour force | Non regular non family labour force |
| persons:                                 | persons:        | persons:                        |                                     |
| 151 490                                  | 223 420         | 13 460                          |                                     |
| of which women:                          | of which women: | of which women:                 |                                     |
| 27.9%                                    | 57.1%           | 30.9%                           |                                     |
| AWUs:                                    | AWUs:           | AWUs:                           | AWUs:                               |
| 74 390                                   | 88 750          | 10 100                          | 1 810                               |
|  |                 |                                 |                                     |
| <b>Total farm labour force (persons)</b> |                 | 388 370                         |                                     |
| <b>Total farm labour force (AWUs)</b>    |                 | 175 060                         |                                     |

Source: Eurostat, Farm Structure Survey 2013. Updated: January 2016.

\* AWUs = Annual work units. An AWU is equivalent to a worker employed on a full time basis for one year.

This document does not necessarily represent the official views of the European Commission  
© European Union, 2016 - Reproduction authorised provided the source is acknowledged

Contact: DG Agriculture and Rural Development, Economic Analysis of EU Agriculture Unit

Tel: +32-2-29 75471 / E-mail: [Agri-E3@ec.europa.eu](mailto:Agri-E3@ec.europa.eu)