



EU banana sector

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European Commission

DG Agriculture and Rural Development

Unit C.2. Wine, spirits, horticultural products, specialised crops

Committee for the CMO, Brussels, L130 – 15 March 2016

EU Banana sector:

1) EU PRODUCTION AND PRICES:

- January – December 2015
- Forecast January - August 2016

2) EU SUPPLY with 2015 and

Wholesale prices of yellow bananas.

Source: MS and Comext

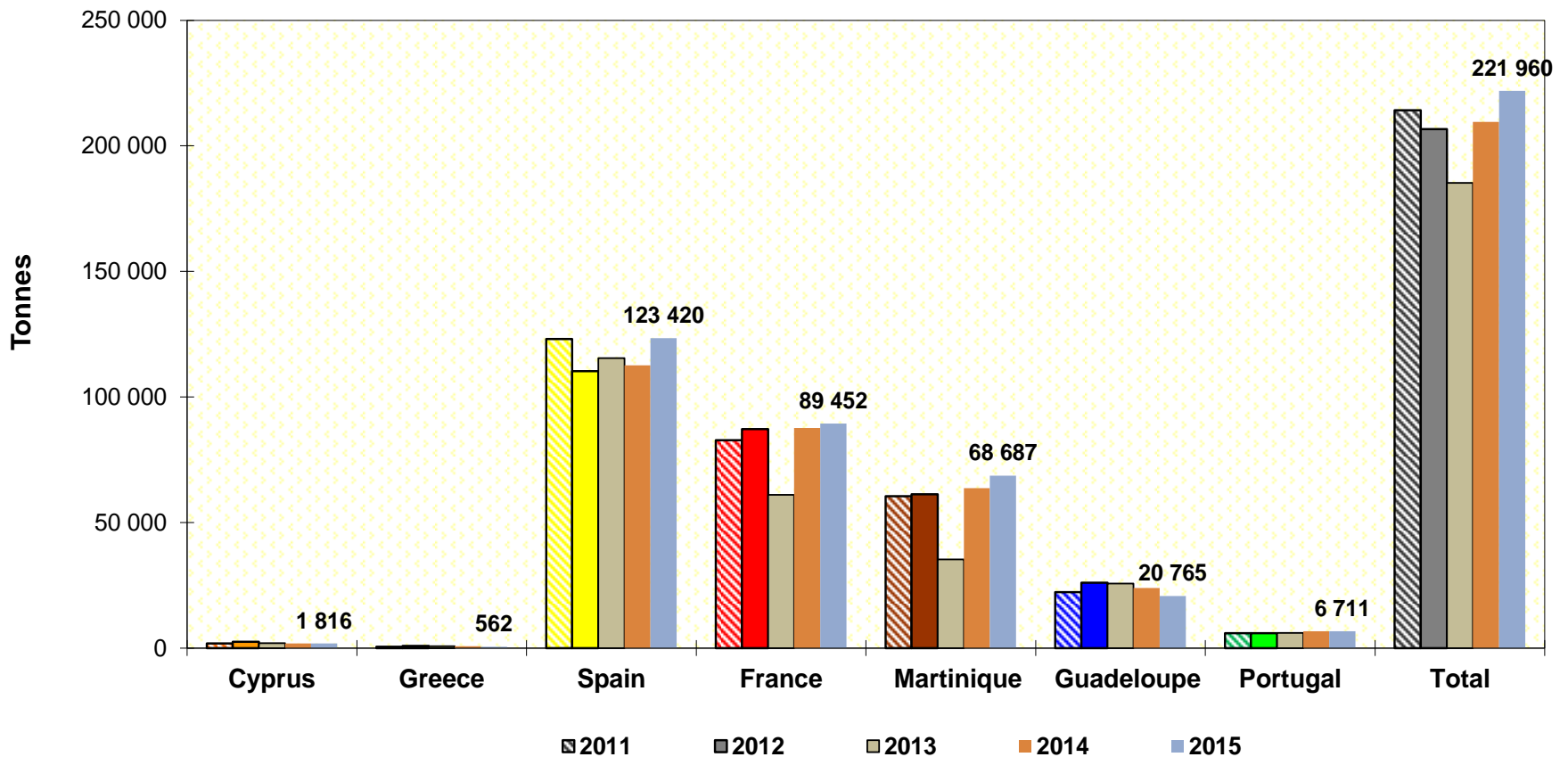
This statistical document has been prepared by Unit C.2 of DG AGRI, in order to inform or stimulate discussion at the Committee for the CMO. It is a mere working document; some data may be missing or approximate.



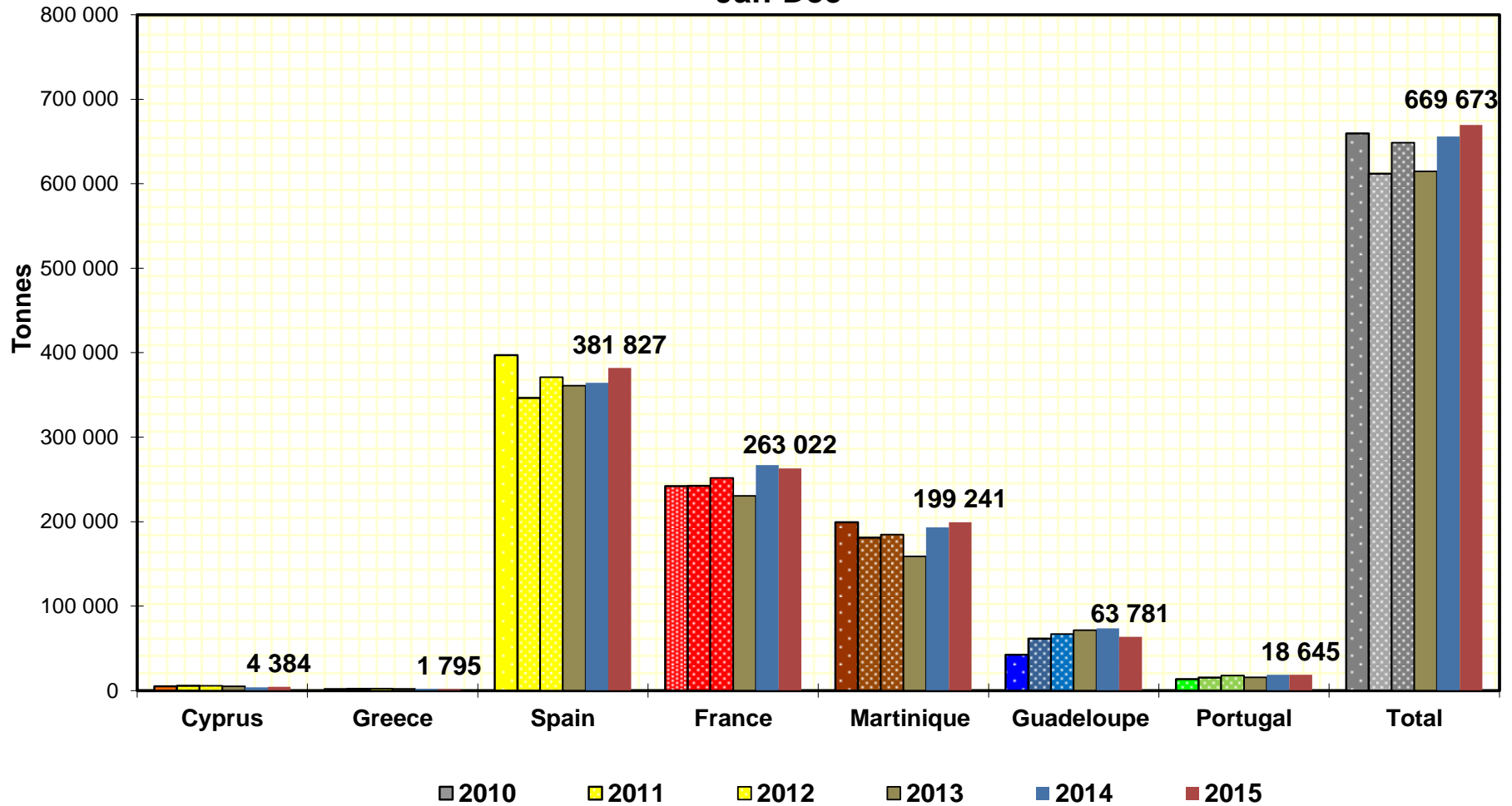
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Bananas produced in the EU

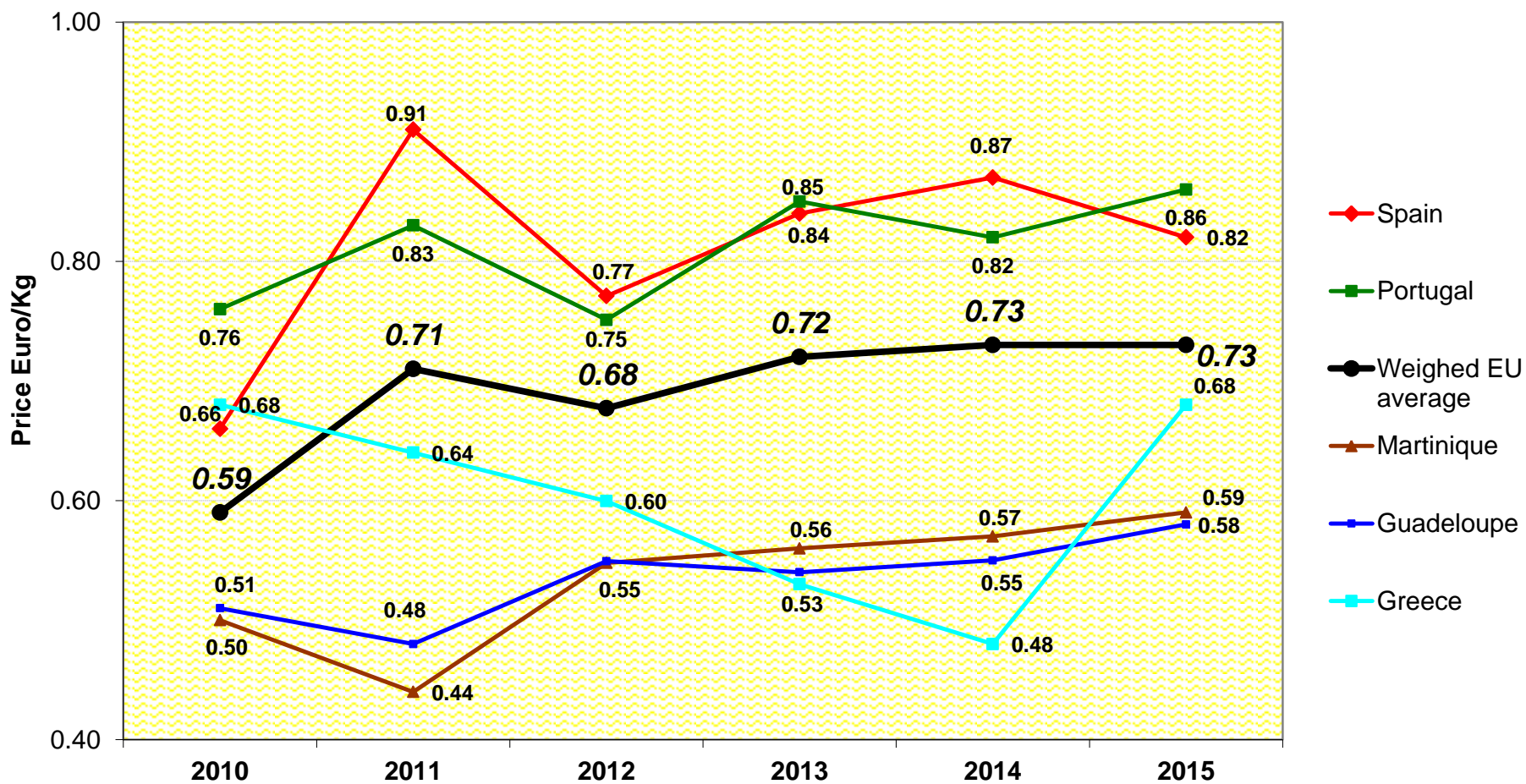
3rd period (Sep-Dec)



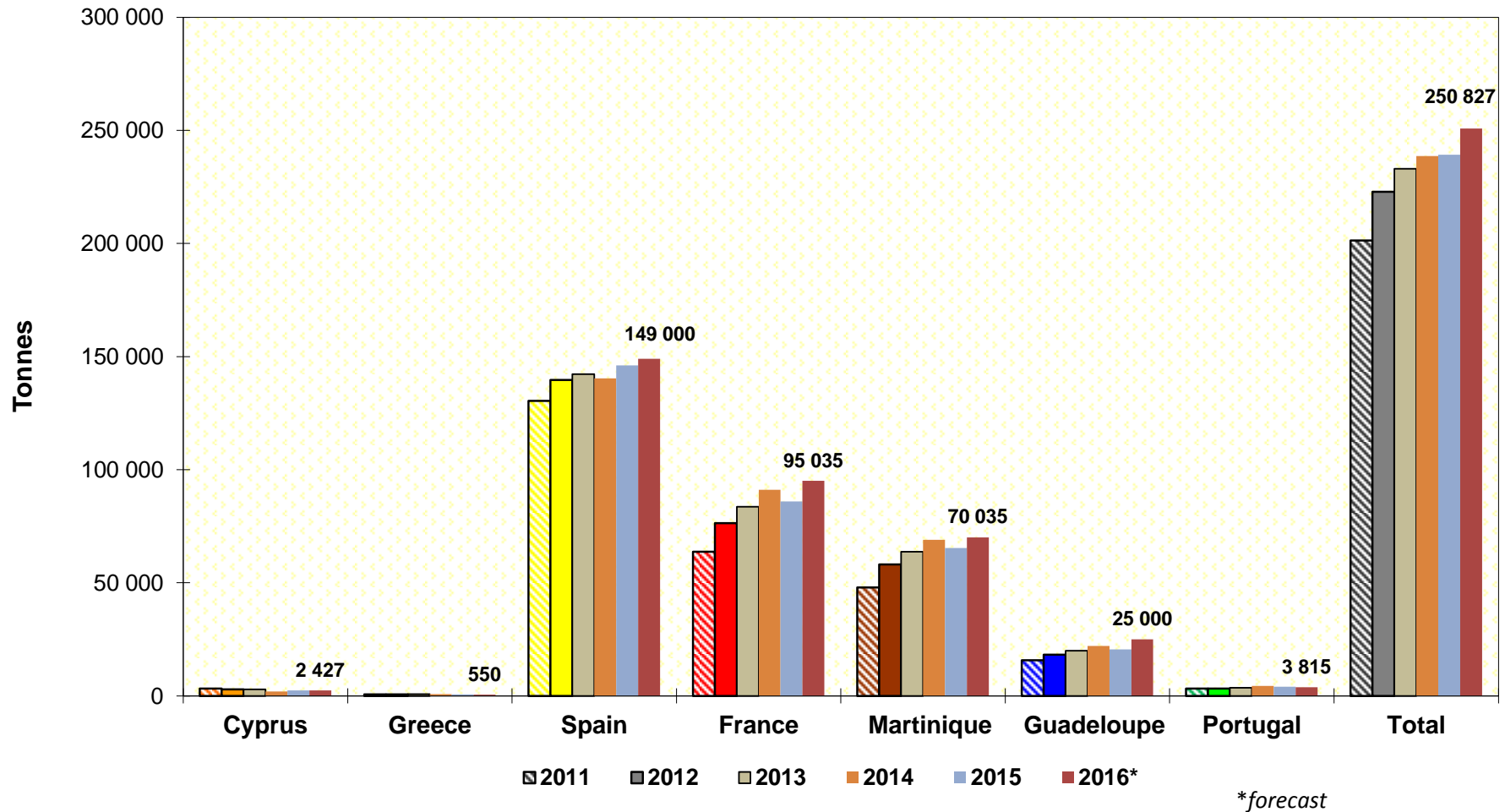
Bananas produced in the EU Jan-Dec



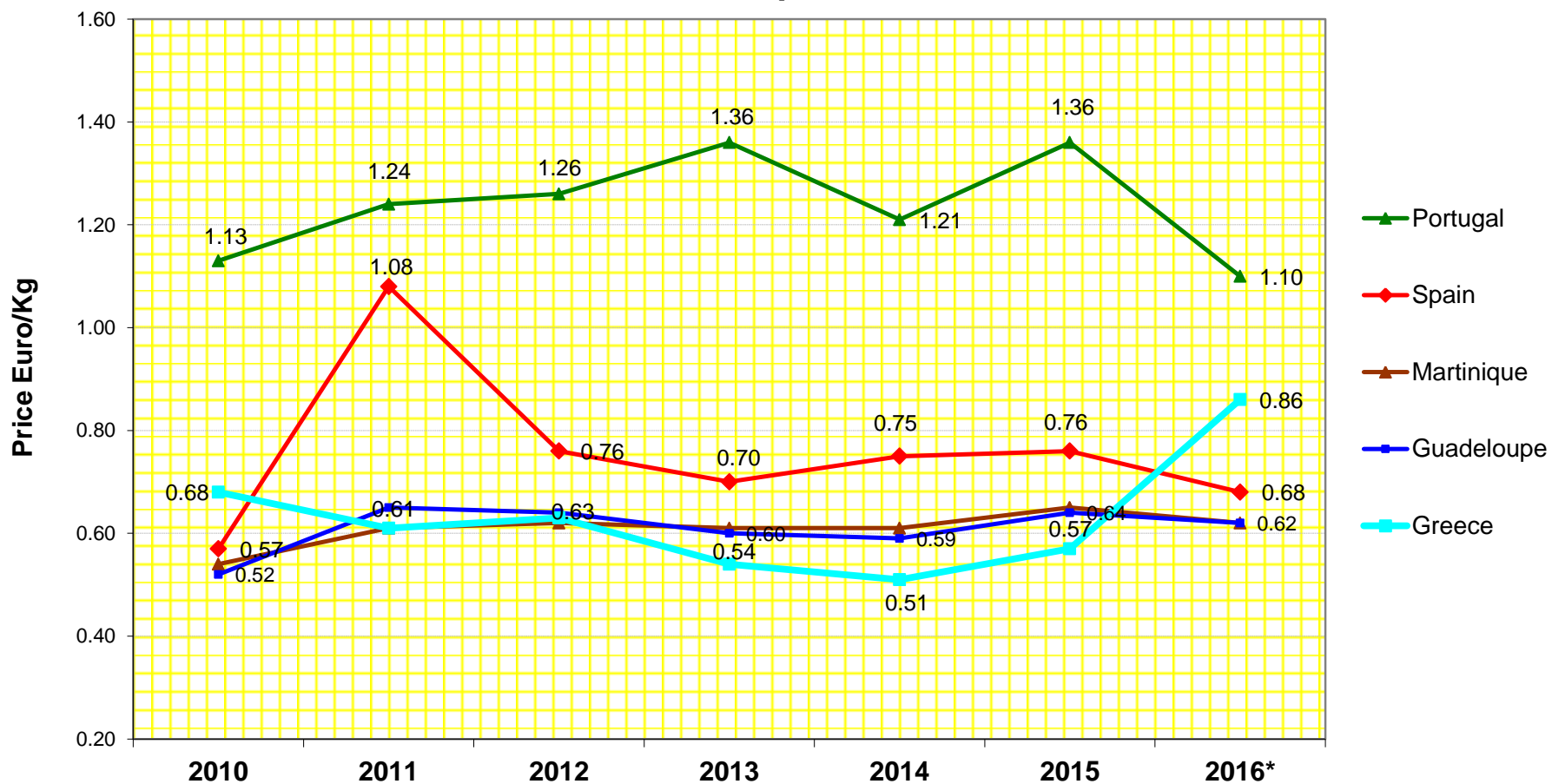
Prices of banana produced in the EU and marketed **outside** their region of production (Jan-Dec)



Bananas produced in the EU 1st period (January-April)

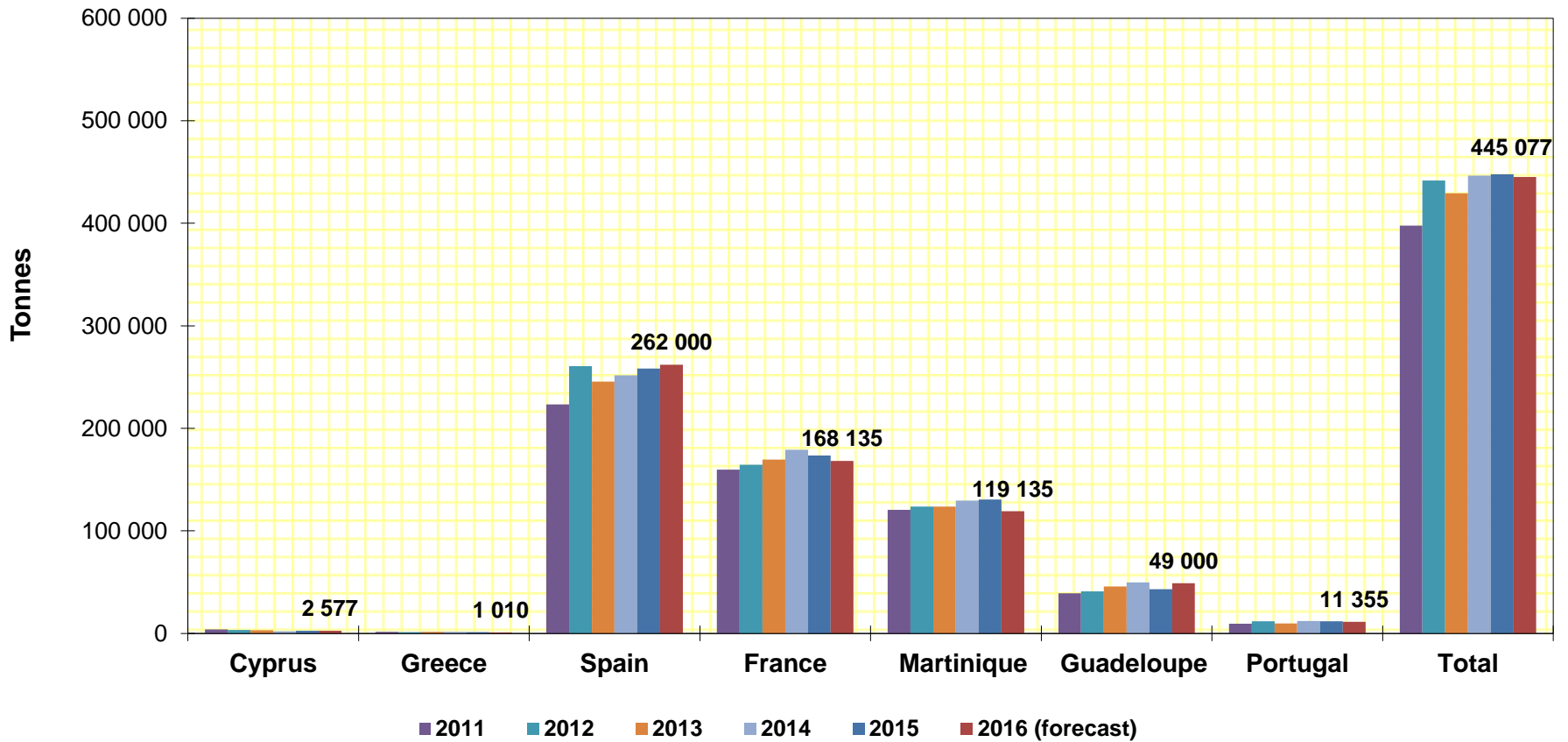


Prices of banana produced in the EU and marketed outside their region of production Jan-April

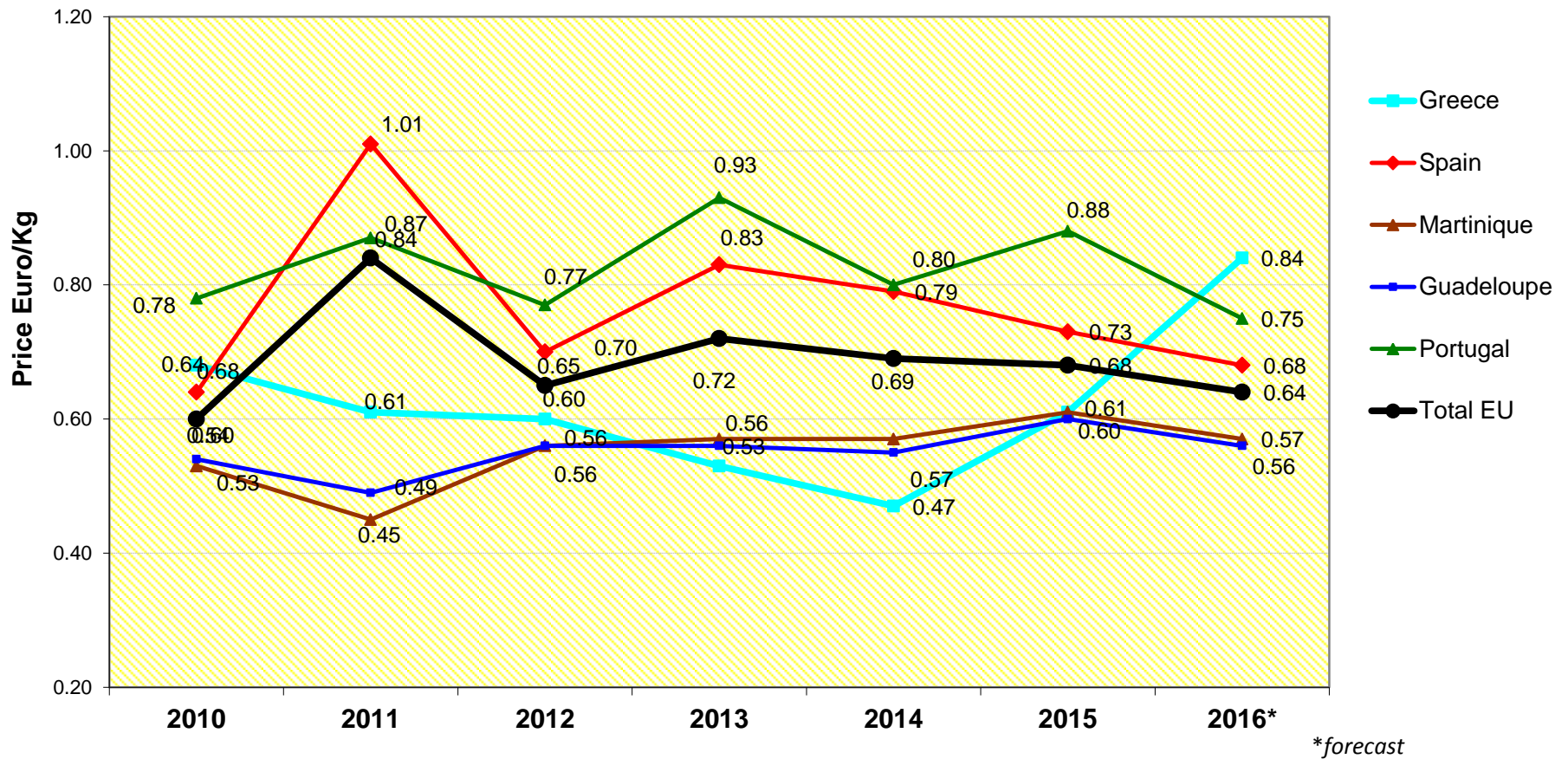


*forecast

Bananas produced in the EU January-August

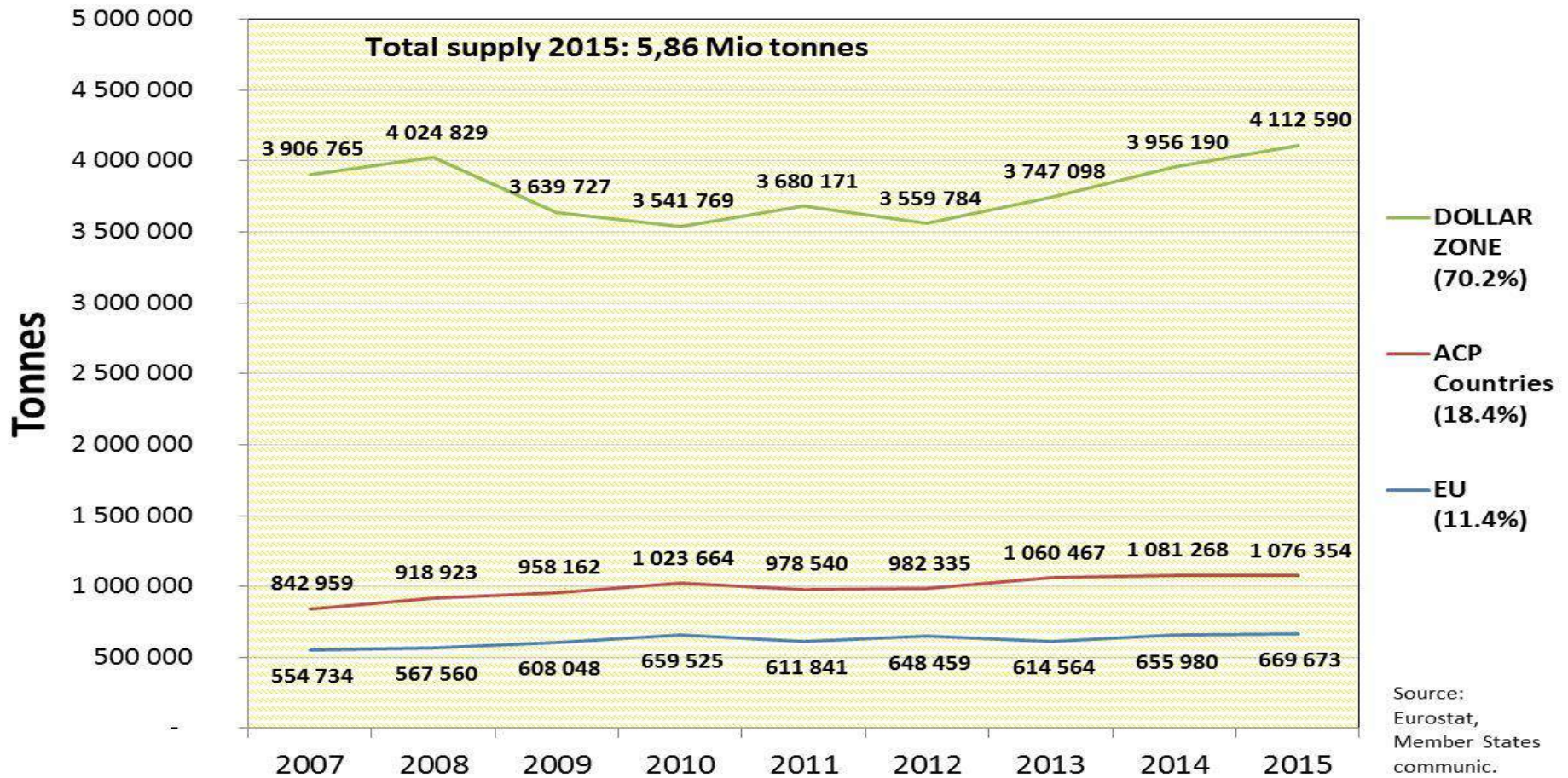


Prices of banana produced in the EU and marketed **outside** their region of production (January-August)



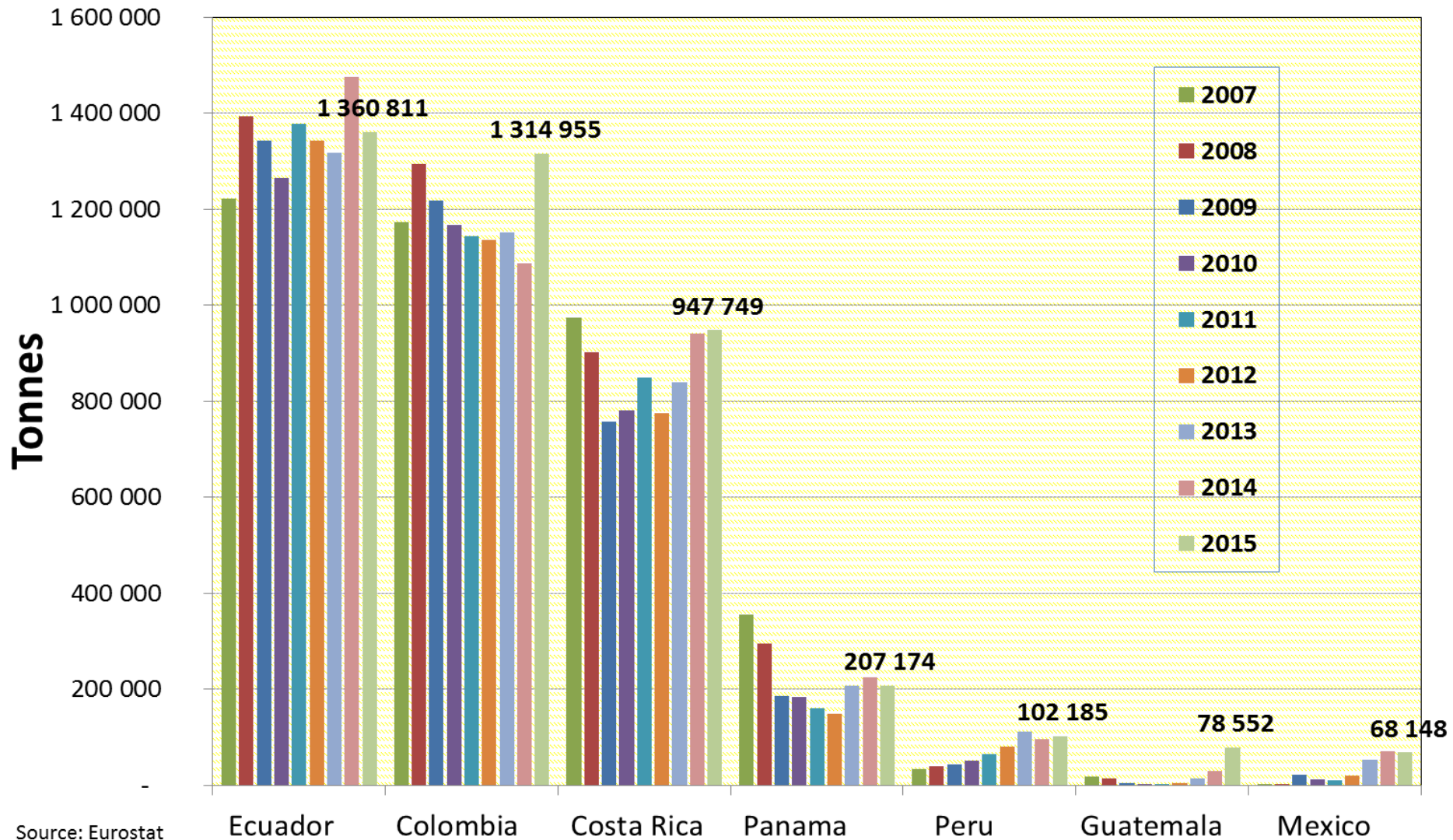
Banana supply in the EU

EU Supply of bananas - Evolution 2007-2015 (tonnes)



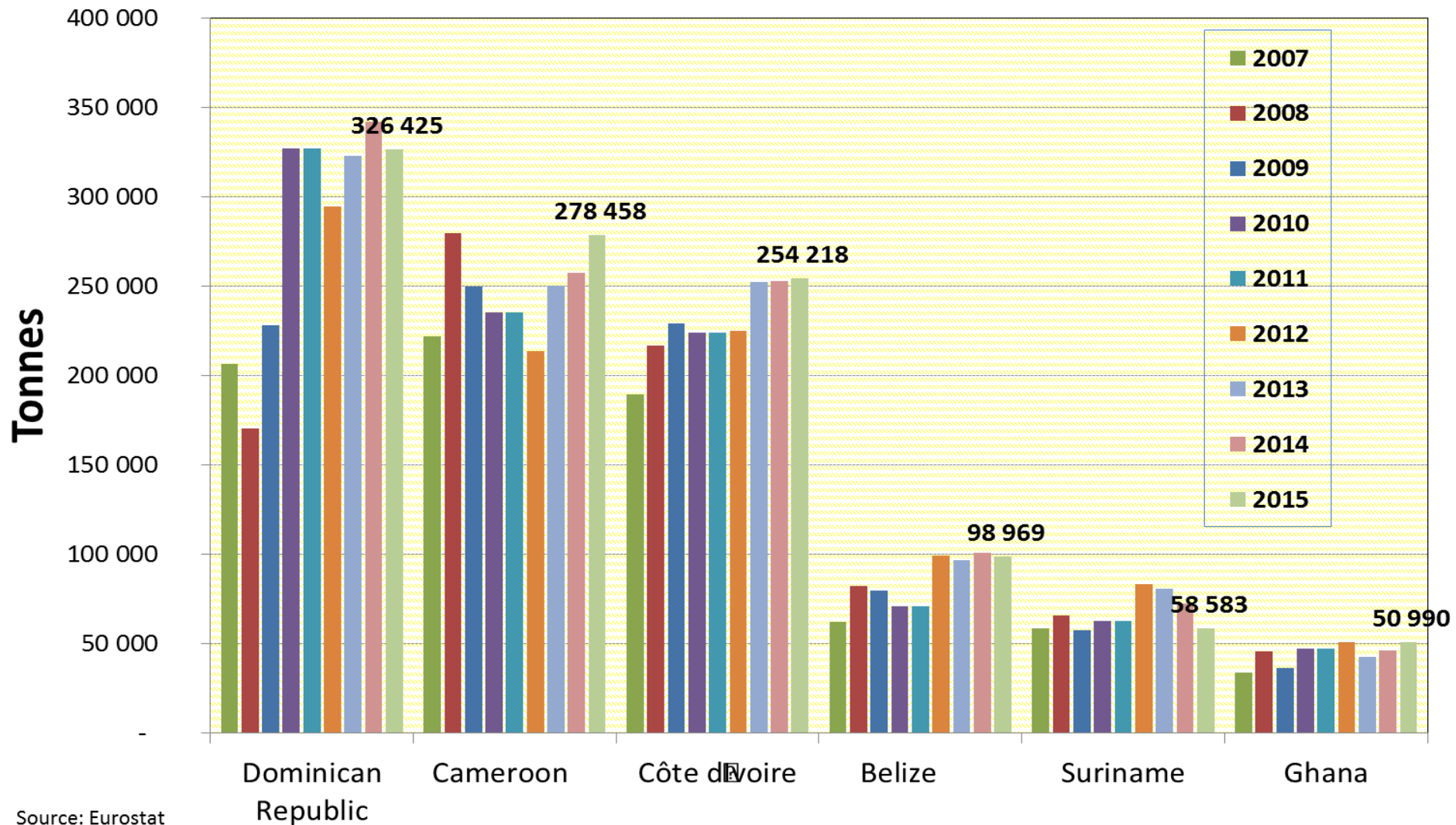


EU Supply of "MFN/Dollar" bananas - main suppliers (quantities in 2015)





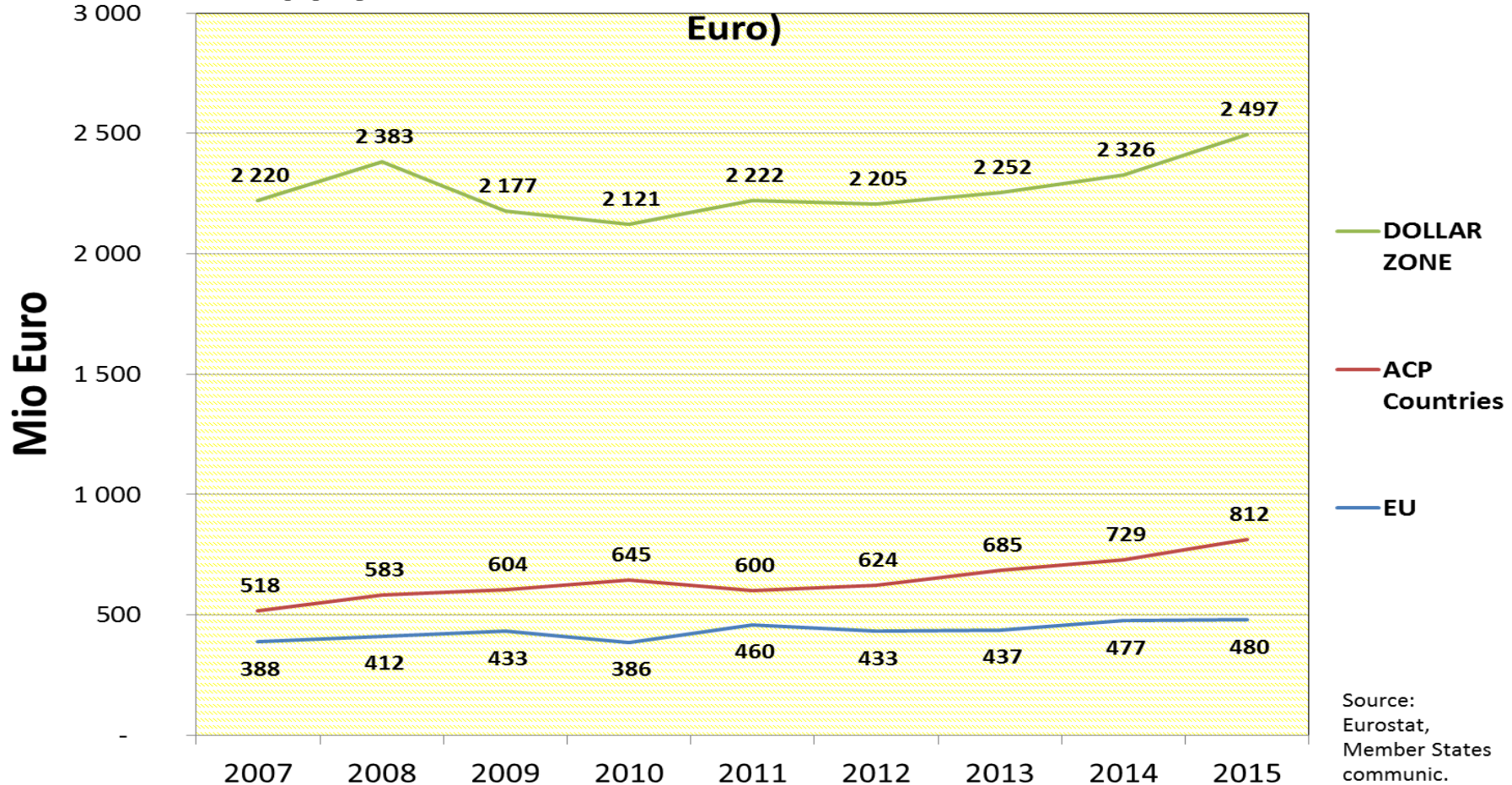
EU Supply of "ACP" bananas - main suppliers (quantities (tonnes) in 2015)



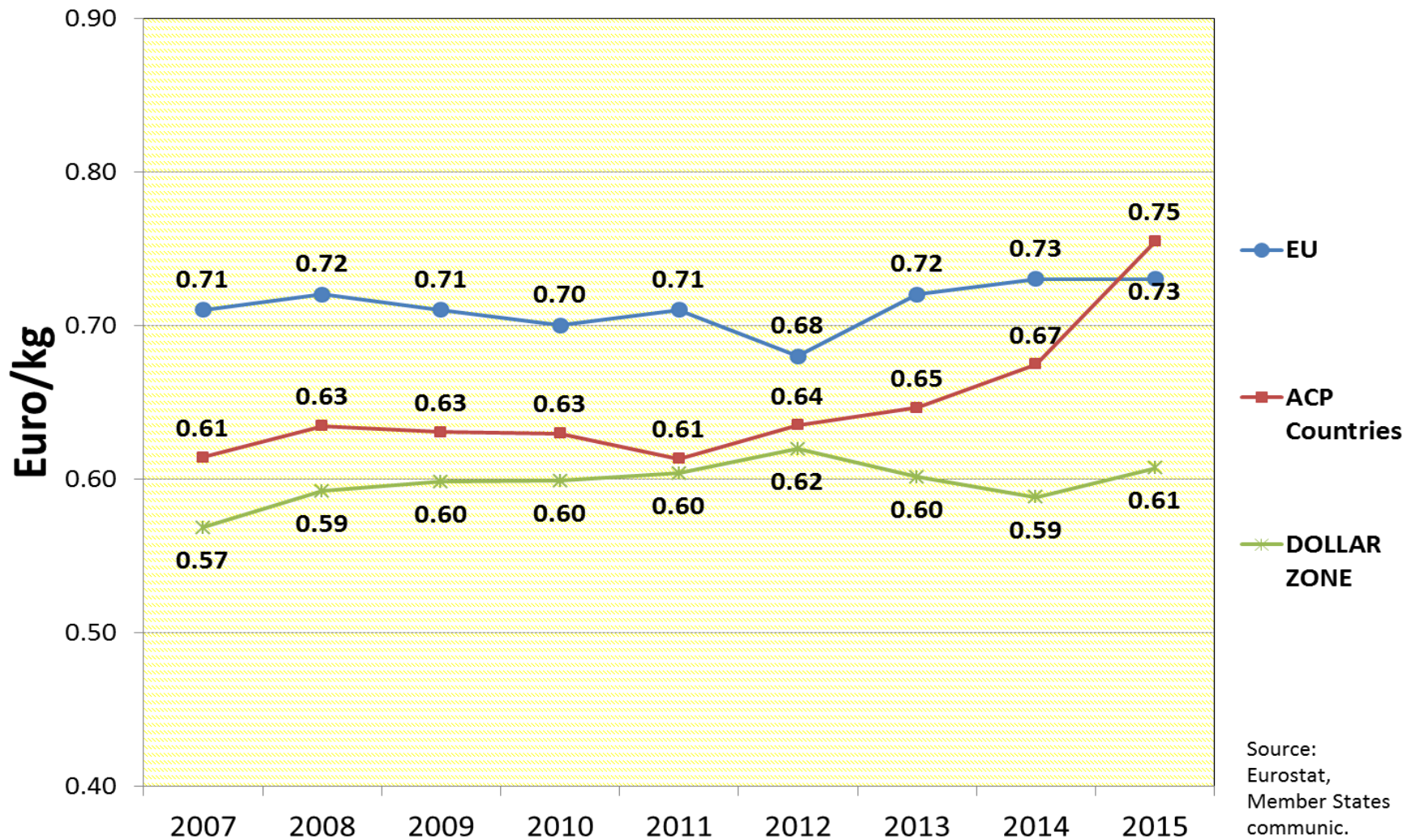
Source: Eurostat

Banana supply in the EU

EU Supply of bananas - Evolution 2007-2015 (Value Mio Euro)



EU Supply of bananas - Evolution 2007-2015 (unit value)



BANANA SUPPLY IN THE EU

Feb-16

NC 08030019 and
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EUR-28

Tonnes

ORIGIN	2007	2008	2009	2010	2011	2012	2013	2014	2015
EU (11.4%)	554 734	567 560	608 048	659 525	611 841	648 459	614 564	655 980	669 673
Greece	2 943	2 657	2 589	1 881	2 028	2 225	2 200	2 167	1 795
Spain	361 355	371 262	352 032	396 981	346 461	371 013	360 981	364 419	381 827
France	167 298	171 574	235 811	241 964	242 466	251 733	240 526	266 793	263 022
<i>Martinique</i>	<i>129 293</i>	<i>124 923</i>	<i>180 195</i>	<i>199 413</i>	<i>180 950</i>	<i>184 810</i>	<i>159 015</i>	<i>193 201</i>	<i>199 241</i>
<i>Guadeloupe</i>	<i>38 005</i>	<i>46 651</i>	<i>55 616</i>	<i>42 551</i>	<i>61 516</i>	<i>66 923</i>	<i>71 511</i>	<i>73 592</i>	<i>63 781</i>
Chypre	5 950	4 226	3 155	5 036	5 619	5 746	5 082	3 952	4 384
Portugal	17 188	17 841	14 461	13 663	15 267	17 742	15 775	18 649	18 645
ACP Countries (18.4%)	842 959	918 923	958 162	1 023 664	978 540	982 335	1 060 467	1 081 268	1 076 354
Dominican Republic	206 341	170 581	228 129	303 655	326 851	294 589	322 839	342 016	326 425
Cameroon	221 821	279 530	249 628	242 980	235 215	213 868	250 334	257 152	278 458
Côte d'Ivoire	189 366	216 953	229 194	244 312	224 140	224 943	252 165	252 766	254 218
Belize	62 357	82 149	79 799	78 817	71 064	99 288	96 763	100 707	98 969
Suriname	58 788	65 812	57 615	70 437	62 911	83 126	80 956	72 593	58 583
Ghana	34 096	45 951	36 486	52 358	47 155	50 691	42 728	46 427	50 990
St Lucia	30 456	38 512	33 238	23 154	6 159	12 145	12 367	8 874	8 339
Dominica	7 291	10 281	36 450	3 729	4 066	2 268	1 443	538	3
St Vincent and Grenadines	13 792	8 975	7 511	4 054	764	710	192	-	5
Jamaica	18 371	40							6
Grenada									
Other(Moz., Uganda, Bur.)	282	139	111	169	216	708	681	197	358
DOLLAR ZONE (70.2%)	3 906 765	4 024 829	3 639 727	3 541 769	3 680 171	3 559 784	3 747 098	3 956 190	4 112 590
Ecuador	1 222 442	1 393 611	1 343 556	1 263 971	1 377 378	1 343 533	1 316 685	1 474 454	1 360 811
Colombia	1 172 016	1 294 509	1 217 105	1 166 657	1 143 201	1 136 523	1 150 979	1 086 274	1 314 955
Costa Rica	974 119	902 643	757 279	779 986	849 267	774 732	839 804	940 144	947 749
Panama	356 718	294 848	185 127	184 714	161 123	148 832	207 855	224 880	207 174
Peru	33 636	38 889	44 134	51 598	64 647	80 698	112 396	96 650	102 185
Guatemala	18 822	15 082	5 501	3 315	3 002	5 215	13 656	29 167	78 552
Mexico	220	2 074	21 959	12 591	9 759	20 439	53 970	70 783	68 148
Brazil	86 133	58 315	56 037	63 483	52 313	41 103	42 712	28 659	17 789
Nicaragua	3	7							8 929
Honduras	31 571	24 343	8 574	15 084	17 459	5 748	6 472	4 495	4 681
Turkey		97		21	1 105	1 522	1 592	424	2
Others	11 085	412	456	349	917	1 439	977	262	1 616
ACP + DOLLAR	4 749 724	4 943 752	4 597 889	4 565 433	4 658 711	4 542 119	4 807 565	5 037 458	5 188 944
ACP + DOLLAR + EU	5 304 458	5 511 312	5 205 937	5 224 958	5 270 552	5 190 578	5 422 129	5 693 438	5 858 617

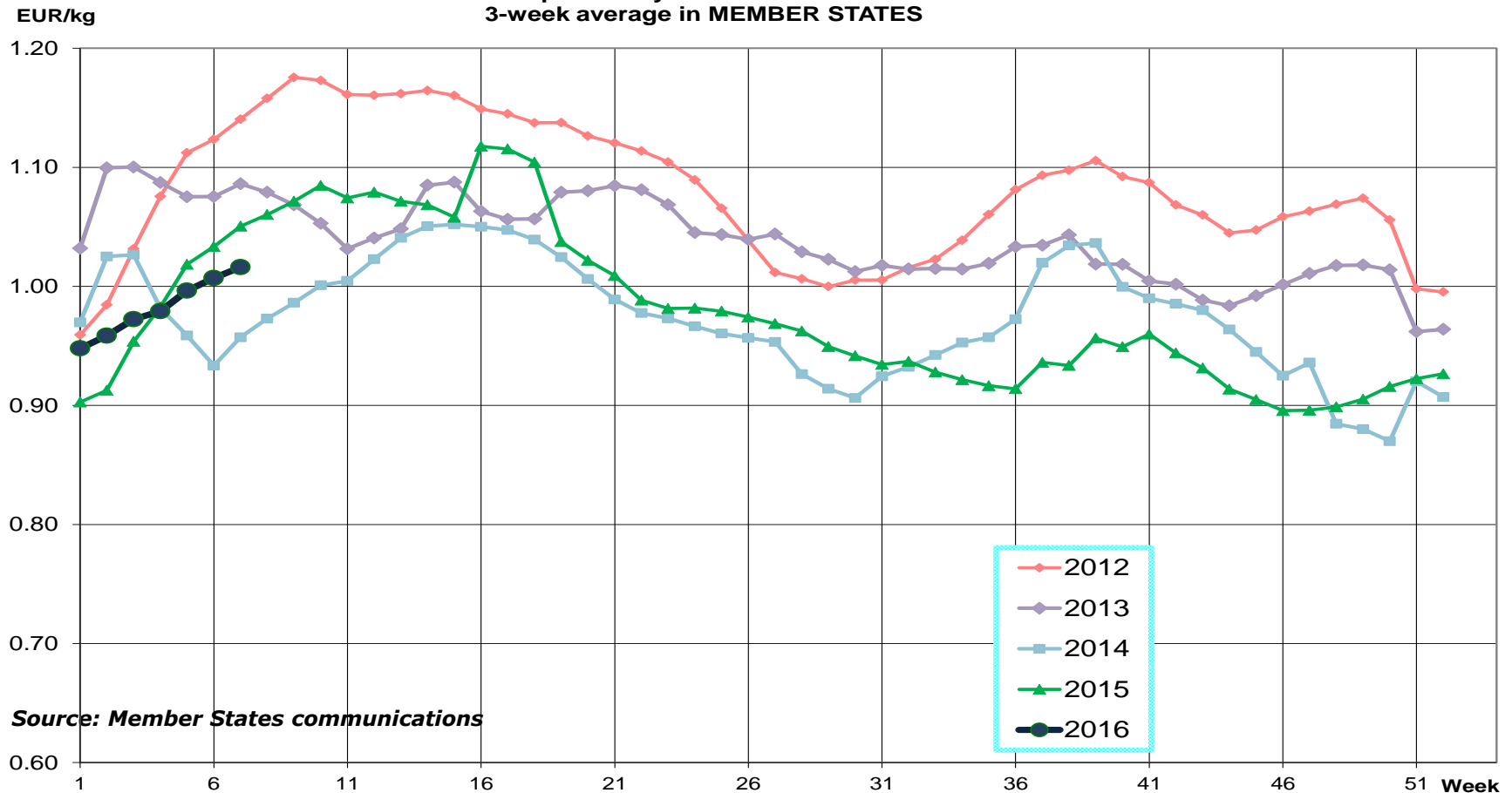
Source: MS Communications (EU)

Source: Eurostat EU-28 data extracted on 16/02/2016 Comext (ACP & DOLLAR zones)

Banana supply in the EU (dollar)

Average wholesale prices of yellow bananas

1. Wholesale prices of yellow MFN- bananas in the EU
3-week average in MEMBER STATES



Source: Member States communications

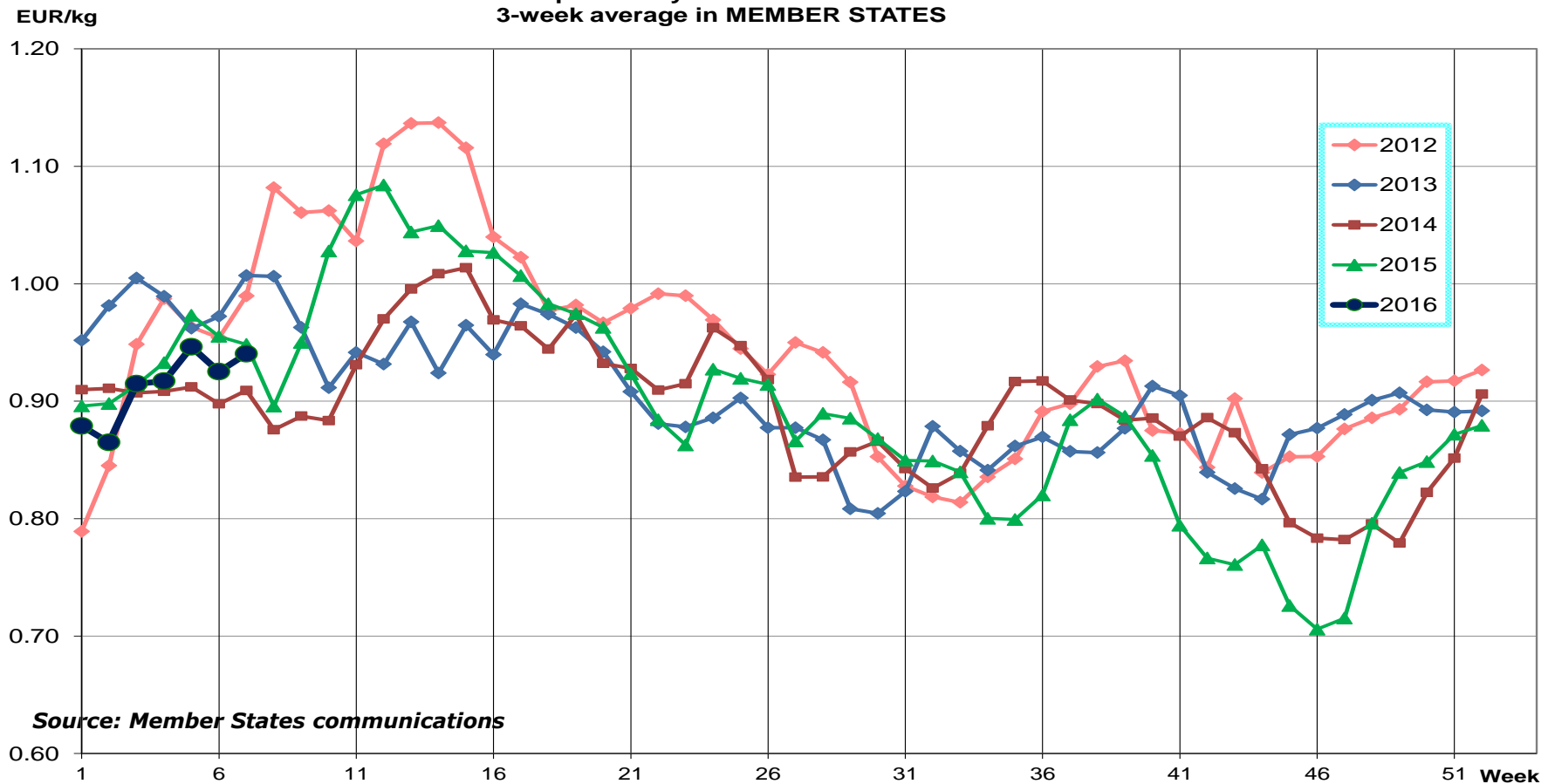


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Banana supply in the EU (ACP)

Average wholesale prices of yellow bananas

2. Wholesale prices of yellow ACP- bananas in the EU
3-week average in MEMBER STATES

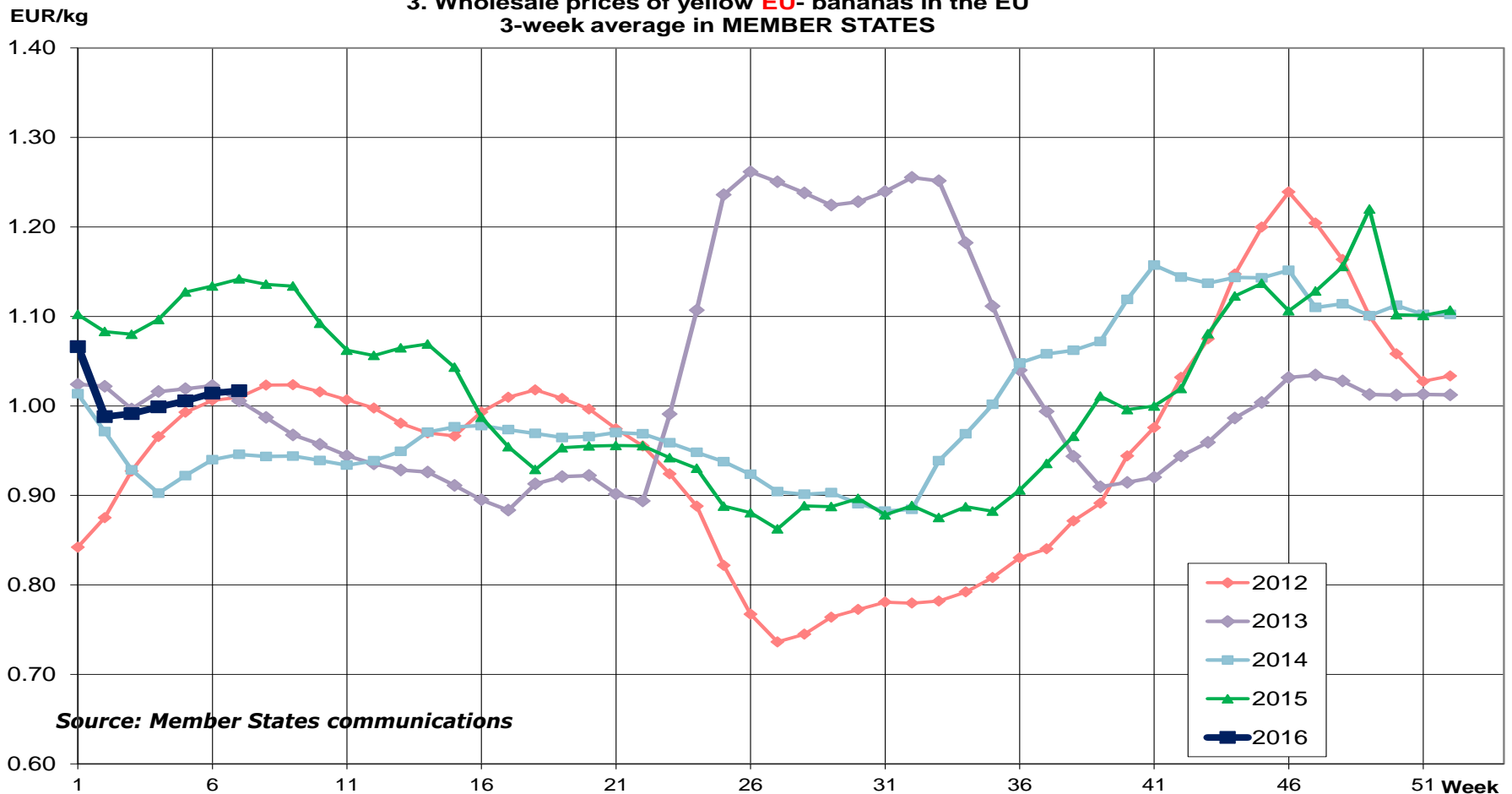




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Banana supply in the EU (EU origin) Average wholesale prices of yellow bananas

3. Wholesale prices of yellow EU-bananas in the EU 3-week average in MEMBER STATES



A photograph of a banana plantation with several bunches of green bananas hanging from the trees. The background is filled with large green banana leaves and a clear blue sky.

Thank you

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