Pear Processing Market in the EU

Interpera 2009

28-29 May 2009   DG AGRI C.2. – Marcin Kwasowski
Overview

1. Data limitations
2. Quantities processed and production of final products
3. International trade in processed pear products
4. Conclusions
Data limitations

- No more communications from Member States on processed quantities after the repeal of the EU aids to processing
- No detailed data on production in possession of USDA
- DG AGRI disposes of only trade data
Total pears for processing, by region, 2001-07 (thousand metric tonnes)

Top pear processing countries, 2001-2007 (thousand metric tonnes)

Top ten pear processing countries, 2001-2007, thousand metric tonnes

Major processing countries: share of pear supplies processed, 2005-07, in %

### Data transmitted to DG AGRI by Member States

#### Poires destinées à la production de poires au sirop et/ou au naturel (T)

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<tbody>
<tr>
<td>Pays-Bas</td>
<td>361</td>
<td>283</td>
<td>243</td>
<td>338</td>
<td>419</td>
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<td>-</td>
<td>385</td>
<td>368</td>
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<tr>
<td>Espagne</td>
<td>37.405</td>
<td>45.009</td>
<td>47.012</td>
<td>33.326</td>
<td>26.310</td>
<td>39.232</td>
<td>37.731</td>
<td>45.753</td>
<td>28.049</td>
<td>31.836</td>
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<td>Portugal</td>
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<td>156</td>
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<td>-</td>
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<tr>
<td>TOTAL</td>
<td>126.389</td>
<td>123.242</td>
<td>148.058</td>
<td>100.381</td>
<td>115.062</td>
<td>121.022</td>
<td>126.474</td>
<td>118.797</td>
<td>107.449</td>
<td>110.767</td>
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#### Production de poires au sirop et/ou au jus naturel (T)

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<td>Italie</td>
<td>67.586</td>
<td>60.211</td>
<td>79.854</td>
<td>41.036</td>
<td>59.532</td>
<td>72.112</td>
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<td>60.902</td>
<td>53.755</td>
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<td>280</td>
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<td>Portugal</td>
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<tr>
<td>TOTAL</td>
<td>140.761</td>
<td>135.273</td>
<td>162.218</td>
<td>106.192</td>
<td>121.679</td>
<td>115.874</td>
<td>94.271</td>
<td>96.076</td>
<td>101.097</td>
<td>118.213</td>
<td>137.124</td>
</tr>
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**Source:** MS communications to DG AGRI based on art.39(2) of Commission Regulation 1535/2003
Production of processed products - data transmitted to DG AGRI by Member States

Source: MS communications to DG AGRI based on art.39(2) of Commission Regulation 1535/2003
Canned pears - top exporters, value in thousand €

Source: GTIS
China’s exports of canned pears in 2008, thousand €

- United States: 9263.9
- Germany: 1462.7
- Thailand: 1690.2
- Greece: 2311.0
- Netherlands: 3479.9
- Spain: 4698.9
- Rest of the world: 16323.6

Source: GTIS
Canned pears- top importers, value in thousand €

Source: GTIS
EU trade in canned pears, 2000-08, tonnes

Source: Eurostat Comext
Extra-EU imports of canned pears to EU-27, 2000-08, in tonnes

Source: Eurostat Comext
Extra EU exports of canned pears by EU-27, 2000-08, tonnes

Source: Eurostat Comext
Main destination for IT canned pears, 2000-08, tonnes

Source: Eurostat Comext
Main destinations for ES canned pears, 2000-08, tonnes

Source: Eurostat Comext
EU trade in concentrated and non-concentrated pear juice, in tonnes

Source: Eurostat Comext
EU 27 imports of pear juice, in tonnes

Source: Eurostat Comext
EU-27 exports of pear juice, in tonnes

Source: Eurostat Comext
Conclusions

- No firm data on quantities sent to processing and production of processed products
- Available sources indicate increase in production in China. Other producing countries rather stable
- EU is net importer for processed pear products. China increases its presence on the EU market
Thank you for your attention!