Climate change and resource availability challenges for EU agriculture
THE 2016 EU AGRICULTURAL OUTLOOK CONFERENCE
Brussels, 6 and 7 December 2016

Climate change and resource availability challenges for EU agriculture

LOCATION:
ROOM DE GASPERI • CHARLEMAGNE BUILDING
RUE DE LA LOI 170, 1040 BRUSSELS
6 DECEMBER 2016

CLIMATE CHANGE AND RESOURCE AVAILABILITY CHALLENGES FOR EU AGRICULTURE

Chaired by Jerzy Plewa, Director-General, DG Agriculture and Rural Development, European Commission

8:00 Registration and welcome coffee

9:00 – 10:15 SESSION 1 - Opening session

Moderator: John Clarke, Director, International Bilateral Relations, DG Agriculture and Rural Development

Opening Statement Jean-Claude Juncker, President of the European Commission

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The modernisation and simplification of the CAP: sustainability and the climate challenge
Phil Hogan, Commissioner for Agriculture and Rural Development

The development of a more sustainable agricultural production in China
Jiangnan Huang, Honorary Chairman of China Overseas Agriculture Development Alliance

10:15 – 11:00 COFFEE BREAK

11:00 – 12:30 SESSION 2 - EU agriculture and climate change post Paris agreement

Moderator: Jacki Davis, senior Brussels journalist and commentator

The roadmap for EU agriculture after the Paris agreement
Miguel Arias Cañete, Commissioner for Climate Action and Energy

Impact of climate change mitigation on EU agriculture
Vladimir Šucha, Director-General, Joint Research Centre, European Commission

Reducing GHG emissions and improving efficiency and profitability, a concrete win-win solution on dairy farms
Gerbert Krukerink, farmer

Conservation agriculture, a concrete win-win solution for reducing GHG emissions in the crops sector
Sarah Singla, farmer, Association pour la Promotion d’une Agriculture Durable (APAD)

Questions and answers

12:30 - 14:00 LUNCH BREAK
14:00 – 15:30  SESSION 3 – Sustainable agriculture in a resource-constraint world

Moderator:  Jacki Davis, senior Brussels journalist and commentator

Setting-the-scene: the environmental challenges of EU agriculture and the way forward
Karmenu Vella, Commissioner for Environment, Maritime Affairs and Fisheries

Water and agriculture
David Wilkinson, Director, Sustainable resources, Joint Research Centre

Panel discussion
Ken Ash, Director, Trade and Agriculture, Organisation for Economic Cooperation and Development (OECD)
Allan Buckwell, Professor, Institute for European Environmental Policy (IEEP)
Jean-Christophe Bureau, Professor, Institut National de Recherche Agronomique (INRA)
Mark Davis, Deputy Director of the Climate and Environment Division, Food and Agriculture Organisation (FAO)

Questions and answers

15:30 – 15:50  COFFEE BREAK

15:50 – 17:50  SESSION 4 – Structural evolution of the EU farm sector

Chair  Joost Korte, Deputy Director-General, DG Agriculture and Rural Development

Structural change in developed countries: the US case
Mary Bohman, Administrator, Economic Research Service, United States Department of Agriculture (USDA)

A few facts on the structure of EU agriculture
Gesa Wesseler, Deputy Head of Unit, Economic analysis of EU agriculture, DG Agriculture and Rural Development

Structural change in EU agriculture: past drivers and emerging challenges
Tassos Haniotis, Director, Economic analysis, perspectives and evaluations, communication, DG Agriculture and Rural Development

The role of EIB in supporting the agri-food sector
Pim van Ballekom, Vice President, European Investment Bank (EIB)

Panel discussion
From ’Jobs or Growth’ to ’Jobs and Growth’?
Laurent Bennet, Director, Agriculture, Agri-food and Services, Credit Agricole SA
Helen Browning, Chief executive, Soil Association
Jess Lowenberg-DeBoer, Professor, University of Purdue

Questions and answers

17:50 – 18:00  Concluding remarks by Jerzy Plewa
Director-General, DG Agriculture and Rural Development
7 DECEMBER 2016

MEDIUM-TERM PROSPECTS FOR THE EU AGRICULTURE

Chaired by Joost Korte, Deputy Director-General, DG Agriculture and Rural Development

8:00
Welcome coffee

9:00
Introduction by Joost Korte

09:10 – 10:15
SESSION 5 – The EU agricultural outlook
Context and consequences for income

Chair: Roger Waite, Communication Unit, DG Agriculture and Rural Development

EU agricultural markets: overview of main drivers and outlook
Pierluigi Londero, Head of unit, Agricultural modelling and outlook, DG Agriculture and Rural Development

Income volatility and risk management in the EU
Tassos Haniotis, Director, Economic analysis, perspectives and evaluations, communication, DG Agriculture and Rural Development

Risk management - Lessons from the US Farm Bill
Robert Johansson, Chief economist, United States Department of Agriculture (USDA)

Questions and answers

10:15 – 10:45
COFFEE BREAK

10:45 – 12:05
SESSION 6 – The EU agricultural outlook for arable crops and biofuels

Chair: Giampiero Genovese, Head of Unit, Economics of agriculture, Joint Research Centre

EU outlook for arable crops and biofuels
Koen Mondelaers, Koen Dillen, Agricultural modelling and outlook unit, DG Agriculture and Rural Development

Panel discussion
Oliver Balkhausen, Chair of the Market and Common Agricultural Policy Section, COCERAL
Max Schulman, Chairman of the Cereals Working Party, COPA-COGECA
Klaus Dieter Schumacher, Advisor for BayWa

Questions and answers
12:05 – 13:00  SESSION 7 – The EU agricultural outlook for sugar

Chair:  Jose Schmidhuber, Deputy Director, Trade and Markets, Food and Agriculture Organisation (FAO)

EU outlook for sugar
Koen Dillen, Agricultural modelling and outlook unit, DG Agriculture and Rural Development

Panel discussion:  Jose Orive, Executive Director, International Sugar Organisation (ISO)
Plinio Nastari, President, DATAGRO
Martin Todd, Managing Director, LMC international

Questions and answers

13:00 – 14:30  LUNCH BREAK

14:30 – 15:20  SESSION 8 – The EU agricultural outlook for wine, olive oil and fruit and vegetables markets

Chair:  Joao Onofre, Head of Unit, Wine, spirits, horticultural products and specialised crops, DG Agriculture and Rural Development

EU outlook for wine, olive oil and fruit and vegetables markets
Fabien Santini, Agricultural modelling and outlook unit, DG Agriculture and Rural Development

Panel discussion:  Philippe Binard, General Delegate, Freshfel
Frederico Falcão, President, Portuguese Instituto da Vinha e do Vinho
Rafael Sanchez de Puerta, Deputy Director General, DCOOP

Questions and answers

15:20 – 15:50  COFFEE BREAK

15:50 – 16:50  SESSION 9 – The EU agricultural outlook for dairy

Chair:  Jens Schaps, Director, Single CMO, economics and analysis of agricultural markets, DG Agriculture and Rural Development

EU outlook for dairy
Sophie Hélaine, Deputy Head of Unit, Agricultural modelling and outlook, DG Agriculture and Rural Development

Panel discussion:  Rowena Dwyer, Chief economist, Irish Farmer’s Association (IFA)
Wim Kloosterboer, Corporate Manager Trade & Dairy Affairs, Friesland-Campina
Karl Neuhofer, President, Heumilch

Questions and answers
### SESSION 10 – The EU agricultural outlook for meat

**Chair:** Jonathan Brooks, Head of the Agri-food trade and markets division, Organisation for Economic Co-operation and Development (OECD)

**EU outlook for meat**

Benjamin Van Doorslaer, Agricultural modelling and outlook unit, DG Agriculture and Rural Development

**Panel discussion**

Christiane Lambert, Vice President, Fédération Nationale des Syndicats d'Exploitants Agricoles (FNSEA)

Rob Livesey, Vice President, National Farmers Union (NFU) Scotland

Nan-Dirk Mulder, senior analyst, Rabobank

**Questions and answers**

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### Concluding remarks by Joost Korte

Deputy Director-General, DG Agriculture and Rural Development
http://ec.europa.eu/agriculture/events/2016-outlook-conference_en.htm
#EU_AgriOutlook