Prospects for EU meat markets 2015-2025

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Steady growth in world imports

- +1.4% per year in world consumption
- +2.6% per year in world imports
- Growth mainly in existing EU trade partners

Change in world imports of meat products and live animals 2025 vs. 2015 (million tonnes carcass weight)

Source: DG Agriculture and Rural Development (final baseline), based on OECD-FAO Agricultural Outlook 2015-2024
Slowly declining EU meat consumption per capita

- Consumption per capita: -1 kg/10 year
- Total consumption: +0.1% / year

**BUT**

- Different patterns by meat product

<table>
<thead>
<tr>
<th>Meat Product</th>
<th>Movement</th>
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<tbody>
<tr>
<td>Poultry</td>
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<tr>
<td>Pig meat</td>
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<tr>
<td>Beef &amp; veal</td>
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<tr>
<td>Sheep &amp; goat meat</td>
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Note: price projections in nominal terms
EU meat prices (EUR/t)

Note: price projections in nominal terms
Changes in EU production and exports (2025 vs 2015)

Note: the production of beef&veal and sheep&goat includes the net trade of live animals.
GHG emissions from agricultural activity decline slightly by 2025

GHG emission in agriculture (in million t of CO₂-equivalent)

Share of GHG emission by agricultural activity in 2025

Source: JRC, based on CAPRI baseline
Highlights for meat production in the EU

- Slowly declining per capita meat consumption in EU but growing world demand by 2025
- Lower world prices will put pressure on EU exports and prices
- Minor increase in EU meat production, less than 1 million t by 2025
EU prospects report and data available at:

OECD-FAO Outlook at:
http://www.agri-outlook.org/

Short term outlook at:

Thanks