

Focus on EU soya beans imports from US

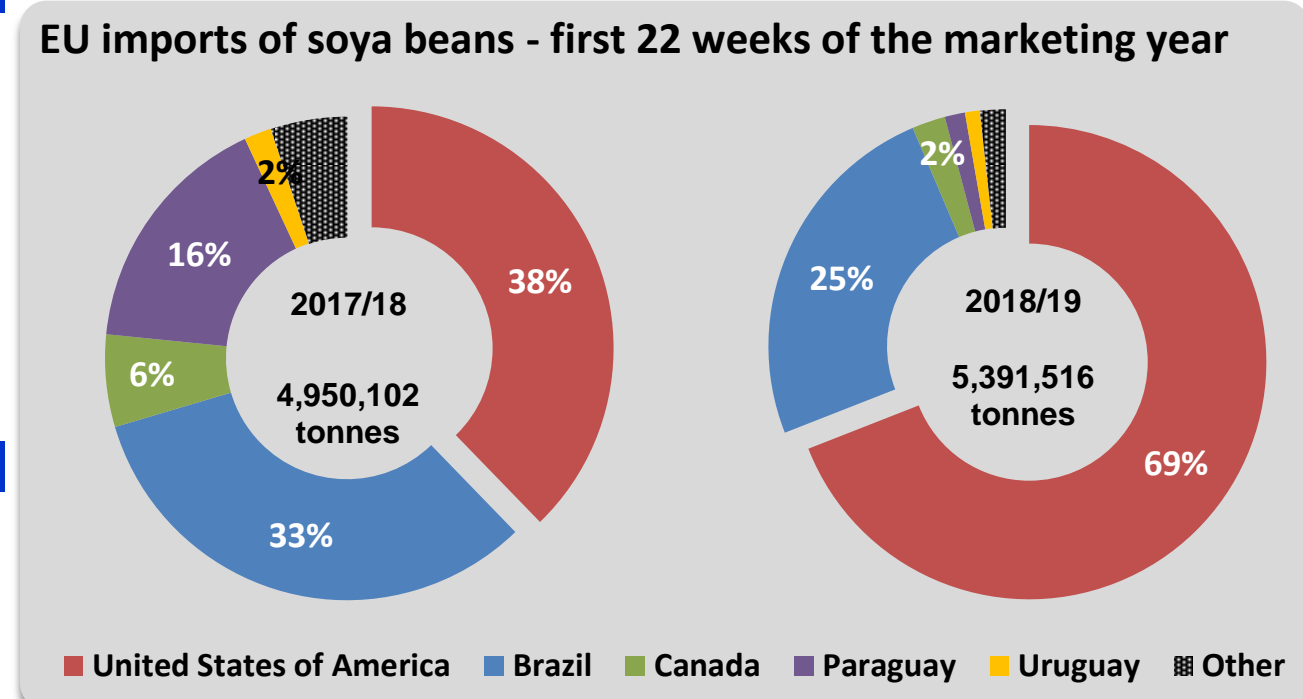
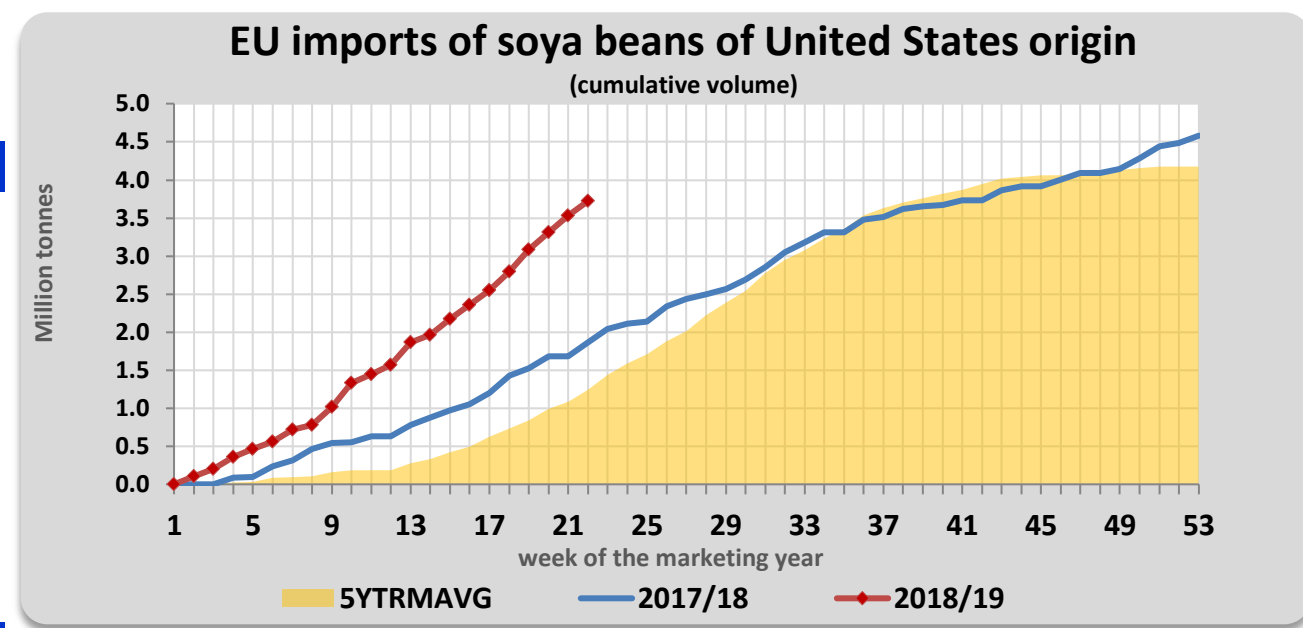
provisional data for the first 22 weeks of the marketing year (update on 30 November 2018)

EU soya beans imports

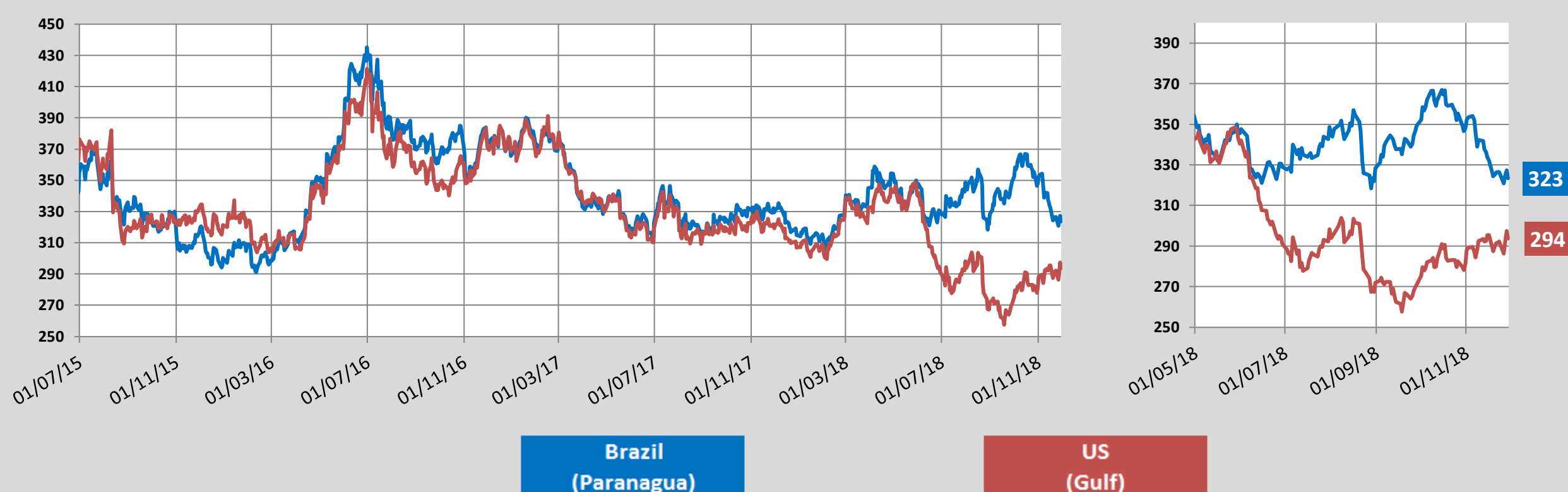
Origin	MY 2018/19		MY / MY	MY 2017/18	
	tonnes	share		tonnes	share
United States of America	3 722 860	69.1%	+99.2%	1 868 652	37.7%
Brazil	1 323 193	24.5%	-18.2%	1 616 901	32.7%
Canada	122 836	2.3%	-59.8%	305 481	6.2%
Paraguay	74 368	1.4%	-90.9%	816 159	16.5%
Uruguay	53 763	1.0%	-39.9%	89 472	1.8%
Other	94 496	1.8%	-62.7%	253 437	5.1%
Total	5 391 516		+8.9%	4 950 102	

Origin	MY 2018/19		MY / MY	MY 2017/18	
	'000 €	share		'000 €	share
United States of America	1 192 458	66.0%	+93.5%	616 356	37.1%
Brazil	475 626	26.3%	-11.9%	539 642	32.5%
Canada	45 049	2.5%	-56.7%	103 923	6.3%
Paraguay	25 988	1.4%	-90.5%	272 425	16.4%
Uruguay	18 351	1.0%	-36.6%	28 949	1.7%
Other	48 411	2.7%	-51.0%	98 842	6.0%
Total	1 805 882		+8.8%	1 660 136	

Origin	MY 2018/19		MY / MY	MY 2017/18	
	€/tonne			€/tonne	
United States of America	320		-2.9%	330	
Brazil	359		+7.7%	334	
Canada	367		+7.8%	340	
Paraguay	349		+4.7%	334	
Uruguay	341		+5.5%	324	
Other	512		+31.4%	390	



Indicative export quotations for soya beans at major origins - (FOB - €/tonne)



Source: International Grains Council

Summary:

- Total imports of soya beans +9% Y/Y at 5,391,516 tonnes;
- Compared to the first 22 weeks of the 2017/18 marketing year (July to End-November), EU imports of soya beans from the United States are up by 99.2% at 3,722,860 tonnes;
- In terms of the EU's total imports of soya beans the U.S. share is now at 69%, compared to 38% in the same period last year;
- US prices for soya beans are still the most competitive on the market.

More statistical information on:

https://ec.europa.eu/agriculture/market-observatory/crops/oilseeds-protein-crops/statistics_en

Technical notes:

- Marketing year (MY) from 1 July to 30 June
- Provisional trade data based on notified customs declaration through the TAXUD Surveillance system. Data for the 2018/19 MY are expected to be revised upwards after receiving the final notifications from the customs authorities.
- The weekly reference period is from Monday to Sunday (starting from 1 July)
- The first 22 weeks of the MY: for the 2018/19 MY from 1/07/2018 to 25/11/2018; for the 2017/18 MY from 1/07/2017 to 26/11/2017