



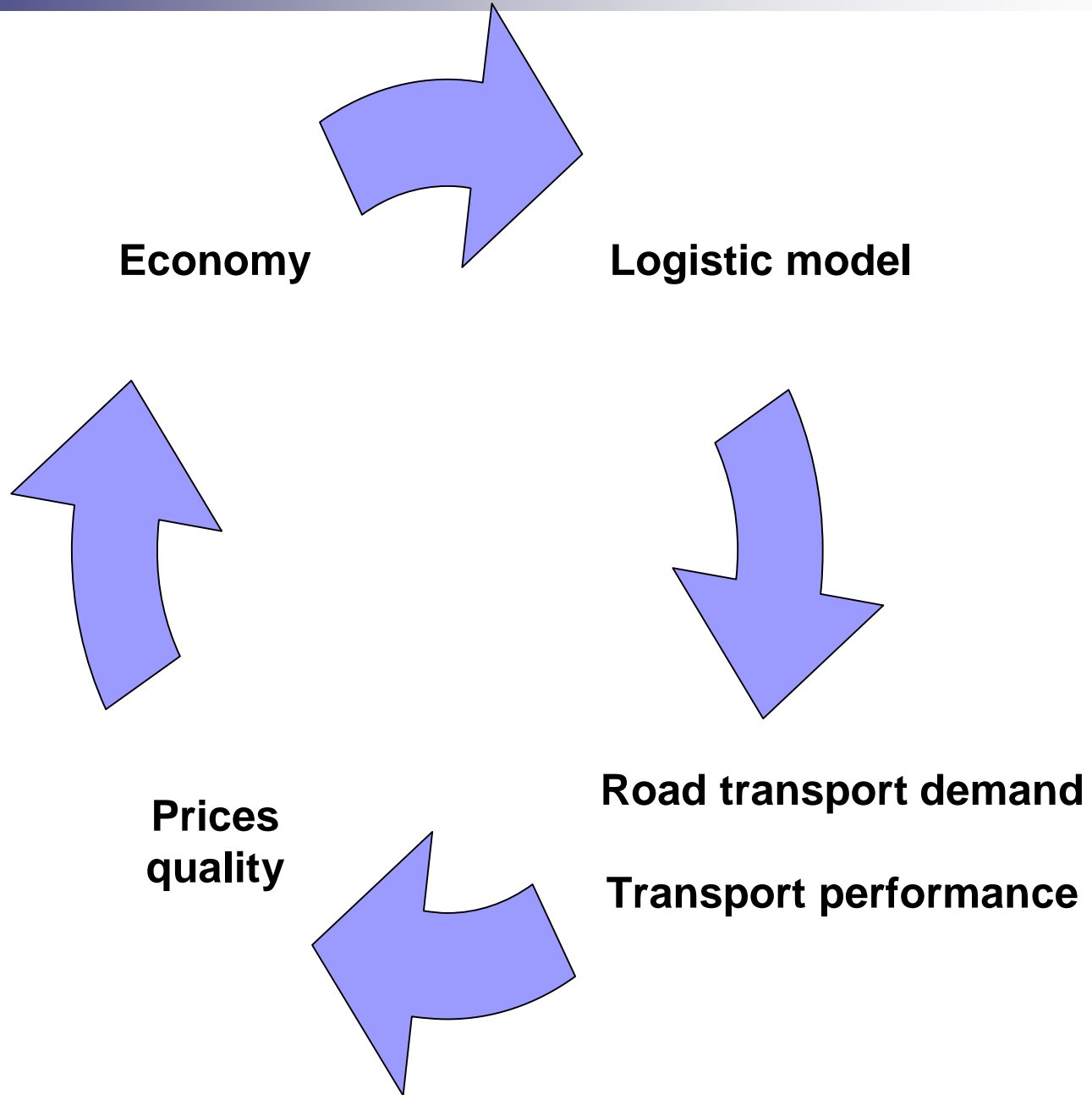
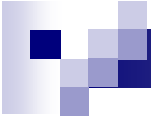
Preparing for the future of road transport

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There are reciprocal relations road transport - economy

- n Economic activity generate demand for road transport
- n Road transport performance affects competitiveness of economy





Modal split in transport system



EU policy is oriented toward commodality and sustainability

- n Energy savings
- n Climate changes
- n Access to infrastructure
- n Better use of existing infrastructures
- n Pricing, internalization of external costs
- n Social issues



Truckers expect fairness in market

- n Taxation
- n Pricing
- n Charges for use of infrastructure
- n Financial services
- n Quality of roads in new EU-12



EU response to trucking industry

- n Commodality
- n Cohesion funds
- n Structural funds
- n TEN-T
- n Galileo
- n Marco Polo II
- n Euro-5
- n Eurovignette
- n Access to market
- n Logistics



Small and Medium Size Companies

Anticrisis measures.