



**GD Beschäftigung, soziale Angelegenheiten und Integration**

**Jahresplan für Finanzhilfen und Aufträge für 2011 (zweite Aktualisierung)**

[Beschluss der Kommission C(2011)6919 vom 3. October 2011]

## ANNEX

**COMMISSION DECISIONS C(2011)1673 OF 16 MARCH 2011 AND C(2011)4963 OF 12 JULY 2011 ARE AMENDED AS FOLLOWS:**

BUDGET LINE 04 03 07 IS AMENDED AS FOLLOWS:

**04 03 07 – ANALYSIS OF AND STUDIES ON THE SOCIAL SITUATION, DEMOGRAPHICS AND THE FAMILY**

*Point 3.2. is amended as follows:*

### **3. Joint Management**

#### **3.2 Cooperation with the United Nations Economic Commission for Europe (UNECE)**

The aim of the cooperation is to develop indicators on active ageing that would build on the work done under the Madrid International Plan of Action on Ageing and contribute to the European Year for Active Ageing in 2012. The work should lead towards the construction of an active ageing index.

BUDGET LINE 04 04 01 02 IS AMENDED AS FOLLOWS:

**04 04 01 02 – PROGRESS – SOCIAL PROTECTION AND SOCIAL INCLUSION**

*Point 1.2.1.5 is amended as follows:*

#### **1.2.1.5. Polish Presidency conference on social consequence of the economic downturn**

The Polish Presidency plans to organise a conference about the crisis, the reforms and the experimenting of innovative responses. The conference will take place in the third quarter 2011.

The estimated amount of the grant is EUR 300 000. The EU grant will not exceed 80 % of the total eligible costs of the action.

*Point 2 is amended as follows:*

### **2. Procurement**

The global budgetary envelope reserved for procurement is EUR 5 325 569.

*A new point 2.2.7. is added as follows:*

#### **2.2.7. Portability Directive**

In relation to a modified proposal for a pensions portability directive it is envisaged to review an available impact assessment.

The related specific contract will be based upon DG EMPL multiple framework contract on evaluation and impact assessment following the call VT/2008/087 Lot 2, contract references

VC/2011/327, VC/2011/316, VC/2011/333, VC/2011/334, VC/2011/339 signed in the first half year 2011 and valid 12 months

*Point 3 is amended as follows:*

### **3. Joint Management**

*A new point 3.4. is added as follows:*

#### **3.4. Cooperation with the World Bank**

The main aim of this project is to investigate the interaction between the employment, education and poverty and social exclusion headline targets in the context of Europe 2020 in European Union new Member States and possible scenarios for potential trajectories in their achievement. The study will include (i) examining the feasibility of the national poverty and social exclusion targets set by individual new Member States based on past trends in reducing poverty and social exclusion and future prospects for economic growth; (ii) simulating the impact of progress on national education and employment outcomes on poverty and social exclusion; and (iii) quantifying the impact of government transfers, including pensions, on outcomes. The main data sources will be the EU-SILC data from 2005 through 2009, and GDP and employment growth forecasts from the IMF. The potential use of any further data sources will be agreed upon with the Commission in view of accessibility of data.

The estimated amount for this action is € 90 000

*A new section 5. is added as follows:*

### **5. Other interventions**

#### **5.1. Administrative arrangement with JRC**

On the basis of an administrative arrangement, DG EMPL intends to use the expertise of JRC for the following projects:

a) Modelling social impact assessments: Based on a review of existing quantitative techniques for social impact assessment and their use and relative merits and shortcomings, the work will consist of developing, testing, assessing and promoting new methods and tools for quantitative assessments of employment and social impacts of Commission policy proposals. These tools should be applicable to a wide range of impact assessments in different policy areas (incl. e.g. transport, energy, internal market, health, trade, etc.) and should be developed in close cooperation with Commission services and other relevant stakeholders. The expected outcomes are better understanding of quantitative methods and improved tools for social impact assessment, both aiming at a better overall quality of social impact assessments.

The estimated amount for this action is € 250 000

b) Relationship between inequality and a number of key social variables. This is the follow up of the calculations already performed by the JRC on the relationship between inequality and social variables considered by Wilkinson and Pickett (e.g. life expectancy, fertility rate, trust, voter turnout, etc.). The follow up will consider data at the NUTS2

level and will test different measures of inequality and social exclusion against indicators of social outcomes. If possible, country contextual variables over a large period of time will also be compiled in order to be able to implement a multivariate analysis while using econometrics of panel data. JRC work will be hosted in EMPL yearly publication “Joint Report on Social Protection and Social Inclusion”

The estimated amount for this action is € 100 000

*The summary table is amended as follows<sup>1</sup>:*

**SUMMARY TABLE**

<b>ACTIONS</b>	<b>INDICATIVE AMOUNT IN EUR</b>
<b>GRANTS</b>	<b>19 150 000</b>
Calls for proposals	5 500 000
De jure monopolies	2 150 000
De facto monopolies	1 500 000
Grants to partners	10 000 000
<b>PROCUREMENT</b>	<b>5 325 569</b>
<b>JOINT MANAGEMENT</b>	<b>2 090 000</b>
<b>SUBDELEGATIONS</b>	<b>1 500 000</b>
<b>OTHER INTERVENTIONS</b>	<b>350 000</b>
<b>TOTAL 04 04 01 02</b>	<b>28 415 569</b>

<sup>1</sup> These modifications constitute a reallocation of amounts without any financial implication on the total amount.