



EU Grants

Guidance

Amendment types & supporting documents

Version 5.1
06 December 2018



IMPORTANT NOTICE

This document is designed to help **beneficiaries of EU grants which** are managed via the [EU Participant Portal](#) (EU Funding & Tenders Portal) with their **amendment requests**, i.e. to list the supporting documents and show how amendment clauses ('AT-clauses') are typically combined.

It covers all types of amendments that are currently supported by the Participant Portal Amendment tool.

Further guidance can be found in Article 55 of the [H2020 AGA — Annotated Grant Agreement](#) (— also valid for programmes outside H2020).

 If you have any doubt, contact us (via your [Participant Portal account](#)) before finalising your amendment request.

Other information

For detailed information on amendments,

For a broader overview, see the [Participant Portal Online Manual](#).


A comprehensive list of all reference documents (including legislation, work programme and templates) can be found on [Participant Portal Reference Documents](#).

Terms are explained in the Participant Portal [Participant Portal Glossary](#).

If necessary, you can also contact the [Research Enquiry Service](#).


HISTORY OF CHANGES

Version	Publication date	Changes
1.0	25.11.2016	<ul style="list-style-type: none"> Initial version
2.0	n/a	<ul style="list-style-type: none"> Not applicable
3.0	n/a	<ul style="list-style-type: none"> Not applicable
4.0	n/a	<ul style="list-style-type: none"> Version numbering aligned to MGA version. Instructions on colour coding corrected. MGA v4.0 changes introduced.
5.0	23.07.2018	<ul style="list-style-type: none"> Checked against MGA v5.0 and H2020 Lump Sum Pilot (no changes needed).
5.1	06.12.2018	<ul style="list-style-type: none"> Correction of mistake on handover date and instructions on change of coordinator without its agreement in AT8.

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		<ul style="list-style-type: none"> ▪ Correction of mistake in AT31 (H2020 IA instruction not only for GAs before version 4.0) ▪ Clarification in AT 33 (examples linked to H2020 and AGRI Promo) ▪ Change of option instruction for AT36 ▪ Addition of instructions on sick leave for AT82
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AMENDMENT TYPES & SUPPORTING DOCUMENTS

 This document lists the amendment types (AT-clauses) and shows **mandatory combinations** and combinations that are often used together (**other combinations**). Additional combinations may be needed to suit your case.

The list of supporting documents covers required documents for the clause in question AND its mandatory combinations. For those linked to other combinations, see those other clauses.

For any questions related to an amendment request, please contact us immediately (via your [Participant Portal account](#)) so that we can see how to solve the problem. Incomplete or incorrect amendment requests will have to be rejected and re-submitted (it is not possible to change amendment requests, once signed).


Clauses are implemented as:

1. Automatic (change of system data automatically triggers AT-clause)
2. Selected by EU (AT-clause can be selected by the EU Project Officer)
3. On-demand (AT-clause can be selected only via Helpdesk – please contact your Project Officer).

Clauses in grey are open only to the EU (and can therefore NOT be activated by you). Please [contact](#) us.

For changes linked to errors/mistakes, ONLY clause AT60 may be used. Please [contact](#) us.


STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA¹)

AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			


¹ The instructions also apply to FPA/SGA amendments – unless specifically indicated.

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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
Changes concerning the beneficiaries & linked third parties/affiliated entities²				
1	Removal of beneficiary whose participation was terminated due to: <ul style="list-style-type: none"> – non-accession to GA or – H2020: non-provision of declaration on joint and several liability 	Mandatory combinations: <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) (FPA: Annex 1 FPA; SGA: ---) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (FPA: ---; SGA: ---) Supporting documents: <ol style="list-style-type: none"> 1) Updated Annex 1 2) Updated Annex 2 (including Annex 2a, if necessary) 3) H2020 ERC: PI motivation letter 	Other combinations: <ul style="list-style-type: none"> - Addition of a new beneficiary (AT3) - Addition of a linked third party/affiliated entity (AT6a) - H2020: Addition of an international partner (AT6b) - GAs with different reimbursement rates at beneficiary-level: Change of the reimbursement rate (AT33) 	AT1 — AT1 serves to remove a beneficiary that never became part of the GA. The end date must always be retroactive (back to the beginning of the GA). Do NOT combine with AT5a, 5b, 7a (not needed because changes already part of AT1). Linked third parties/affiliated entities and international partners — If a beneficiary is terminated all its linked third parties/affiliated entities and international partners will automatically also be removed (with the same effective date as the beneficiary) — as part of AT1 (AT1 foresees the removal, no need to combine AT1 with AT5a, AT5b and AT7a). Mono-beneficiary GAs — AT1 does not apply (because the entire GA will be terminated). FPA/SGA — AT1 can ONLY be used at FPA-level (because NO SGA can be signed before the problems at FPA level have been solved).

² For H2020: linked third parties
 For non-H2020: affiliated entities/linked third parties (it means the same, but the label was changed for grants signed after GA version 4.0).




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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
2	<p>Removal of a beneficiary whose participation was terminated for other reasons</p> <p>Termination by the beneficiaries</p>	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) (FPA: Annex 1 FPA; SGA: Annex 1 SGA) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (FPA: ---; SGA: Annex 2 SGA) - Removal of a linked third party/affiliated entity (if any) (AT5a) - H2020: Removal of an international partner (if any) (AT5b) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) Notification of partner termination, with: <ul style="list-style-type: none"> – opinion of beneficiary whose participation is terminated (or proof that its opinion has been requested) – supporting documents to justify the termination (if any; <i>e.g. proof of bankruptcy or similar situation; letter from liquidator; court decision etc</i>) – for coordinator termination/change without its agreement: decision of the consortium on: 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Addition of a new beneficiary (AT3) - Addition of a linked third party/affiliated entity (AT 6) - Change of the coordinator (if necessary) (AT8) - GAs with different reimbursement rates at beneficiary-level: Change of the reimbursement rate (AT33) - Change of the bank account for payments (if termination concerns the coordinator) (AT40) 	<p>AT2 — AT2 serves to remove a beneficiary during the grant.</p> <p>The end date must be the same in the termination notification and the amendment request ('termination date').</p> <p>The termination date can NOT be retroactive.</p> <p>Linked third parties/affiliated entities and international partners — If a beneficiary is terminated all its linked third parties/affiliated entities and international partners must also be removed (with the same effective date as the beneficiary) — via AT5a and 5b.</p> <p>No withdrawal of termination — The termination notification is legally binding (i.e. takes effect) even if the amendment request is withdrawn or rejected. If you would like to withdraw a partner termination before its effective date, contact us. After the effective date of termination has passed, the termination can be "undone" only via a formal amendment to re-enter the participant (AT3).</p> <p>Mono-beneficiary GAs — AT2 does not apply (because there is only termination of the entire GA).</p> <p>Mandatory coordinator change — In case of</p>



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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		<ul style="list-style-type: none"> – termination and change of the coordinator – nomination of one of the beneficiaries to act on behalf of the consortium <p><i>(e.g. approved consortium meeting minutes; e-mail exchange confirming agreement; scanned copy of signed paper agreement)</i></p> <ul style="list-style-type: none"> – H2020 ERC: PI motivation letter <p>2) Amendment request with:</p> <ul style="list-style-type: none"> – updated Annex 1, with proposal for change/reallocation of tasks – updated Annex 2 (including Annex 2a, if necessary) with estimated budget of the beneficiary concerned by termination <p> Notification and amendment request are combined in one document.</p> <p> Within 30 days after termination takes effect, the coordinator will also have to</p>		<p>termination of the coordinator (by the consortium or the EU), the amendment request must ALWAYS be combined with AT8 to appoint a new coordinator (– as long as the final payment is not yet paid out).</p> <p>A coordinator change (AT8) may also be needed if after the end of the action (both after the end date or after GA termination by the consortium or the EU) the coordinator is no longer in a position to fulfil its role (<i>e.g. liquidation</i>) (– and the final payment is not yet paid out).</p> <p>Coordinator termination/change without its agreement — A special procedure applies (<i>see AT8</i>).</p> <p>FPA/SGA — AT2 at FPA-level does not automatically lead to partner termination in the SGAs. The consortium composition at FPA and SGA-level will therefore exceptionally be different. (Important for cases where a partner wants to terminate participation because he does not anymore want to participate in future actions but would like to finish the on-going SGAs.)</p>


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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		submit: <ul style="list-style-type: none"> – a report on the distribution of the payments made to the beneficiary concerned – if termination during the action duration: termination report, with: <ul style="list-style-type: none"> – an overview of the progress of the work (of what has been achieved up until that point) – an overview of the use of resources – the beneficiary’s individual financial statement – an certificate on the financial statement (CFS) (if necessary) 		
	Termination by the EU	Supporting documents: <ol style="list-style-type: none"> 1) updated Annex 1 with proposal for change/reallocation of tasks 2) updated Annex 2 (including Annex 2a, if necessary) 3) H2020 ERC: PI motivation letter <p> Within 60 days after termination takes effect, the coordinator will also have to submit:</p>		



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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		<ul style="list-style-type: none"> – a report on the distribution of payments made to the beneficiary concerned – if termination during the action duration: termination report, with: <ul style="list-style-type: none"> – an overview of the progress of the work (of what has been achieved up until that point) – an overview of the use of resources – the beneficiary's individual financial statement – a certificate on the financial statement (CFS) (if necessary) 		
3	Addition of a new beneficiary	<p>Requirements:</p> <ul style="list-style-type: none"> - New beneficiary (and its linked third parties/affiliated entities) must have been validated in the Participant Register - H2020: New international partners of the beneficiary must be registered in the Participant Register (but no validation is needed) <p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/ reallocation of tasks and changes to the use of resources are necessary) (AT21) (FPA: Annex 1 FPA; 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Removal of a beneficiary (AT1,2) - Removal of a linked third party/affiliated entity (AT5a) - H2020: Removal of an international partner (AT5b) - Change of the coordinator (if necessary) (AT8)- GAs with different reimbursement rates at beneficiary-level: Change of the reimbursement rate (AT33) - H2020 GAs: Joint and several liability of a 	<p>AT3 —AT3 serves to add a beneficiary during the grant.</p> <p>Do NOT use AT3 for addition of a beneficiary to an ERC mono-beneficiary GA (use AT72)</p> <p>The starting date must be the same in the Accession Form and the amendment request.</p> <p>The starting date can be retroactive. It can be a fixed date, or linked to the date of the signature of the Accession Form or the date of entry into force of the amendment.</p>


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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		SGA: ---) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (FPA: ---; SGA: ---) - Addition of a linked third party/affiliated entity (if any) (AT6a) - H2020: Addition of an international partner (if any) (AT6b) Supporting documents: 1) updated Annex 1 2) updated Annex 2 (including Annex 2a, if necessary) 3) declaration of honour (DoH), signed in the electronic exchange system 4) Accession Form (Annex 3), signed in the electronic exchange system 5) for the linked third party(ies)/affiliated entities: legal documents proving the link to the beneficiary (statutes, financial data, agreement, decree, citation of the applicable rules with hyperlinks to the texts, etc) 6) if new beneficiary is the JRC: Administrative Arrangement multi (Annex 3b), signed in the electronic exchange system 7) for H2020 ERC GAs: PI motivation letter	linked third party (if requested by the EU) (AT39a)	FPA/SGA — AT3 at FPA-level automatically leads to addition in all SGAs (as inactive partner).  For costs to become eligible, those partners must also be activated (via AT7b – Change concerning the participation with or without action tasks and AT21 and 31 to redistribute action tasks and budget).




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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
4	Change of beneficiary due to partial takeover	<p>Requirements:</p> <ul style="list-style-type: none"> - New beneficiary (and linked third parties/affiliated entities) must have been validated in the Participant Register - H2020: New international partners of the beneficiary must be registered in the Participant Register (but no validation is needed) <p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) (FPA&SGA: Annex 1 FPA and SGA) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (FPA&SGA: Annex 2 SGA) - Addition of a linked third party/affiliated entity (AT6a) - H2020: Addition of an international partner (AT6b) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) legal documents proving the transfer of rights and obligations (takeover contract, court decision, declaration, etc; citation of the applicable rules with hyperlinks to the texts) and summary description of legal situation and consequences for the GA (including financial liability rules) 	<p>Other combinations:</p> <ul style="list-style-type: none"> - GAs with different reimbursement rates at beneficiary-level: Change of the reimbursement rate (AT33) - H2020: Joint and several liability of a linked third party (if requested by the EU) (AT39a) - Change of the bank account for payments (if takeover concerns the coordinator) (AT40) 	<p>AT4 — AT4 serves to adapt the GA to a partial takeover (i.e. when a part of the business of the beneficiary — including the GA — is taken over as a going concern by (one or more) other entity(ies), <i>e.g. partial acquisition, distribution of a business unit after dissolution/liquidation, division/demerger, etc.</i>; see H2020 AGA — Annotated Grant Agreement, art.55).</p> <p>The new beneficiary must comply with all eligibility rules.</p> <p>The end date of the former beneficiary and starting date of the new beneficiary can NOT overlap (transfer of participation with single ‘transfer date’).</p> <p>Do NOT use AT4:</p> <ul style="list-style-type: none"> • if the former beneficiary does NOT leave the consortium (use AT3 – addition of a beneficiary) • if the former beneficiary has NOT yet acceded to the GA, i.e. if partial transfer happens during GA signature and the beneficiary concerned has not yet signed its Accession Form (use AT1 – removal of a beneficiary and AT3 – addition of a beneficiary) • for ERC portability and MSCA transfer of the GA (use AT71 and AT84). <p>Normally AT4 does not imply a change of</p>


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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		<p> In order to avoid multiple submissions, beneficiaries are recommended to upload the legal documents proving/explaining the takeover in the Participant Portal Organisation Register (via My Organisation page) and to specify this in the amendment request.</p> <p>2) updated Annex 1 with proposal for change/reallocation of tasks</p> <p>3) updated Annex 2 (including Annex 2a, if necessary)</p> <p>4) if the new beneficiary joins the consortium: declaration of honour (DoH), signed in the electronic exchange system Accession Form (Annex 3), signed in the electronic exchange system</p> <p>5) for the linked third party(ies)/affiliated entities: legal documents proving the link to the beneficiary (statutes, financial data, agreement, decree, citation of the applicable rules with hyperlinks to the texts, etc)</p>		<p>reporting periods (AT25).</p> <p>Do NOT combine with AT2, AT3, AT5a, AT5b, AT7a (not needed because all the necessary changes are already part of AT4).</p> <p> Contact us before preparing your amendment (mandatory).</p> <p>Automatic transfer of beneficiaries — AT4 makes an automatic transfer and includes all the necessary changes (no combination with AT2 – removal of beneficiary, AT3 – addition of beneficiary).</p> <p>NO automatic transfer of linked third parties/affiliated entities/international partners — AT4 automatically removes the linked third parties/affiliated entities/international partners of the former beneficiary (→ no combination with AT5a and 5b – removal of linked third parties/affiliated entities/ international partners). Linked third parties/affiliated entities/ international partners that should continue with the new beneficiary need to be added manually (via AT6a and 6b – addition of linked third parties/affiliated entities/ international partners).</p> <p>Automatic coordinator transfer — If the former beneficiary is coordinator and this role should NOT go to the new beneficiary (but to another</p>


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No	Name			
				<p>one), the consortium must first change the coordinator via AT8 and then apply AT4 for the partial transfer. Both can be done in the same amendment, but it is important to follow this sequence of changes.</p> <p>FPA/SGA — AT4 at FPA-level automatically leads to replacement in all SGAs (as active or inactive partner, depending on the status of the former partner)</p>
5a	Removal of a linked third party/affiliated entity	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) (FPA: Annex 1 FPA; SGA: Annex 1 SGA) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (FPA: ---; SGA: Annex 2 SGA) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 1 2) updated Annex 2 (including Annex 2a, if necessary) 3) H2020 ERC: PI motivation letter 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Removal of a beneficiary (AT2) - GAs with different reimbursement rates at beneficiary-level: Change of the reimbursement rate (AT33) 	<p>AT5a — AT5a serves to remove a linked third party during the grant.</p> <p>If linked to the removal of its beneficiary, the linked third party's end date must be the same as the end date of the beneficiary.</p> <p>The end date can NOT be retroactive.</p> <p>We will NOT directly terminate linked third parties/affiliated entities, but will request the consortium to remove them.</p> <p>Do NOT combine with AT1 (use only AT1 because that clause already includes all the necessary changes).</p> <p>DO combine with AT2.</p> <p>FPA/SGA — AT5a at FPA-level does not automatically lead to removal in the SGAs. The consortium composition at FPA and SGA-level will therefore exceptionally be different. (Same</p>



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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				approach as with AT2 – Removal of a beneficiary. If the beneficiary stays on to finish an on-going SGA also its linked third parties/affiliated entities must be able to stay on)
5b	ONLY for H2020: Removal of an international partner	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) (for FPA: Annex 1 FPA; for SGA: Annex 1 SGA) - Change of Annex 2 (AT31) (FPA: ---; SGA: Annex 2 SGA) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 1 2) updated Annex 2 3) H2020 ERC: PI motivation letter 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Removal of a beneficiary (AT2) 	<p>AT5b — AT5b serves to remove an international partner during the grant.</p> <p>If linked to the removal of its beneficiary, the partner’s end date must be the same as the end date of the beneficiary.</p> <p>The end date can be retroactive.</p> <p>We will NOT directly terminate international partners, but will request the consortium to remove them (automatic removal only if their beneficiary is terminated).</p> <p>Do NOT combine with AT1 (use only AT1 because that clause already includes all the necessary changes).</p> <p>DO combine with AT2.</p> <p>FPA/SGA — AT5b at FPA-level does not automatically lead to removal in the SGAs. The consortium composition at FPA and SGA-level will therefore exceptionally be different. (Same approach as with AT2 – Removal of a beneficiary. If the beneficiary stays on to finish an on-going SGA, its international partners must be able to stay as well).</p>


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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
6a	Addition of a linked third party/affiliated entity	<p>Requirements:</p> <ul style="list-style-type: none"> - New linked third party/affiliated entity must have been validated in the Participant Register <p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) (FPA: Annex 1 FPA; SGA: ---) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (FPA: ---; SGA: ---) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 1 2) updated Annex 2 (including Annex 2a, if necessary) 3) legal documents proving the link to the beneficiary (statutes, financial data, agreement, decree, citation of the applicable rules with hyperlinks to the texts, etc) 4) H2020 ERC: PI motivation letter 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Addition of a beneficiary (AT3) - GAs with different reimbursement rates at beneficiary-level: Change of the reimbursement rate (AT33) - H2020: Joint and several liability of a linked third party (if requested by the EU) (AT39a) 	<p>AT6a — AT6a serves to add a linked third party during the grant.</p> <p>If linked to the addition of a new beneficiary, the linked third party's starting date must be the same as the starting date of the beneficiary ('accession date').</p> <p>The starting date can be retroactive.</p> <p>FPA/SGA — AT6a at FPA-level automatically leads to addition in all SGAs (as inactive linked third party/affiliated entity).</p> <p> For costs to become eligible, those entities must also be activated (via AT7b – Change concerning the participation with or without action tasks and AT21 and 31 to redistribute action tasks and budget).</p>
6b	ONLY for H2020: Addition of an international partner	<p>Requirements:</p> <ul style="list-style-type: none"> - New international partner must be registered in the Participant Register (but no validation is needed) <p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation 		<p>AT6b — AT6b serves to add an international partner during the grant.</p> <p>If linked to the addition of a new beneficiary, the partner's starting date must be the same as the starting date of the beneficiary ('accession date').</p> <p>The starting date can be retroactive.</p>


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No	Name			
		of tasks and changes to the use of resources are necessary) (AT21) (FPA: Annex 1 FPA; SGA: ---) - Change of Annex 2 (AT31) (FPA: ---; SGA: -) Supporting documents: 1) updated Annex 1 2) updated Annex 2 3) H2020 ERC: PI motivation letter		International partners need to have a PIC (i.e. be registered in the Participant Register), but do NOT need to be validated. ⚠ This clause can also be used by GAs before version 4.0. (They can use AT6b to introduce international partners). FPA/SGA — AT6b at FPA-level automatically leads to addition in all SGAs (as inactive linked third party/affiliated entity). ⚠ For costs to become eligible, those entities must also be activated (via AT7b – Change concerning the participation with or without action tasks and AT21 and 31 to redistribute action tasks and budget).
7a	ONLY for programmes with ‘beneficiaries not receiving funding’: Change concerning the participation with or without funding	Mandatory combinations: - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) (SGA: Annex 1 SGA) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (SGA: Annex 2 SGA) Supporting documents: 1) updated Annex 1 2) updated Annex 2 (including Annex 2a, if necessary)	Other combinations: - Change of dispute settlement forum (AT51b)	AT7a — AT7a serves to change the status of ‘beneficiary not receiving funding’. ⚠ AT7a is reserved for very exceptional cases and is for most cases open only to the EU. Only ‘zero funding’ to ‘funding’ & vs can be changed by the consortium. For all other cases, contact us in case of an issue. The clause will be activated depending on the impact of the status change and the need to reflect it in the grant agreement, <i>e.g. if a beneficiary becomes ineligible during the project.</i> It will NOT be combined with AT1, 2, 3, 4, 5a, 6a and 7b (only those clauses will be used because


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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				<p>they already include all the necessary changes). Combination with AT51b is extremely rare because it applies only to changes into ‘not eligible for funding’ and requires that the national law explicitly excludes jurisdiction of the Belgian courts.</p> <p>FPA/SGA — Status changes in FPA/SGAs are more complicated because they need to be coordinated with clause AT51b (change of dispute settlement forum): Changes into ‘eligible for funding’ are only possible for partners that do not have the arbitration clause in the FPA (if a change is needed, use first AT51b and then AT7a).</p> <p>Changes into ‘not eligible for funding’ normally do not require any change of the dispute settlement forum (normally: Belgian courts). However, if needed, the dispute settlement forum can be changed in the FPA (via AT60, to include the partner in the list of partners not receiving funding and change the dispute settlement clause into arbitration).</p>
7b	ONLY for FPA/SGAs: Change concerning the participation with or without action tasks	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - SGAs: Change of Annex 1 SGA (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) - SGAs: Change of Annex 2 SGA (including Annex 2a, if necessary) (AT31) 		AT7b — AT7b serves to activate an ‘inactive partner’ for a specific SGA.


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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		Supporting documents: 1) updated Annex 1 SGA 2) updated Annex 2 SGA 3) H2020 ERC: PI motivation letter		
Changes concerning the coordinator				
8	Change of the coordinator/ ERC principal beneficiary	Requirements: - Bank account must have been validated in the Participant Register Mandatory combinations: - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary (AT21) (FPA&SGA: Annex 1 FPA and SGA) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (FPA&SGA: Annex 2 SGA) - Change of bank account (AT40) Supporting documents: 1) updated Annex 1 (including overview of the progress of the work done till the change) 2) updated Annex 2 (including Annex 2a, if necessary) 3) for coordinator change without its agreement: decision of the consortium	Other combinations: - Removal of a beneficiary (if the former coordinator leaves the consortium) (AT2) - Removal of a linked third party/affiliated entity (if the former coordinator leaves the consortium) (AT5a) - H2020: Removal of an international partner (if the former coordinator leaves the consortium) (AT5b) - Addition of a new beneficiary (if the new coordinator did not already participate in the consortium) (AT3) - Addition of a linked third party/affiliated entity (for the new coordinator if he did not already participate in the consortium) (AT6a) - H2020: Addition of an international partner (AT6b) - H2020: Change of the 'authorisation to	AT8 — AT8 serves to replace the coordinator during the grant. AT8 must ALWAYS be used when the coordinator is changed. (It is not automatically included in any other clause.) The 'handover date' should normally be the date the new coordinator takes over the coordinator tasks. If there is a gap (former coordinator leaves before new coordinator starts) you need to choose two different dates: the one for the former coordinator (when it stopped doing coordinator tasks — must be at the latest its termination date) and the one for the new coordinator (when it takes over the coordinator tasks — must be after its accession date). Mono-beneficiary GAs — AT8 does not apply (because there is no coordinator). Mandatory coordinator change — The



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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		to: <ul style="list-style-type: none"> – change the coordinator (and who should be the new coordinator) – nominate one of the beneficiaries to act on behalf of the consortium to request the amendment <i>(e.g. approved consortium meeting minutes; e-mail exchange confirming agreement; scanned copy of signed paper agreement)</i> <p>4) H2020 ERC: new supplementary agreement (SA)</p> <p>5) H2020 ERC: PI motivation letter</p>	administer' (AT9a) - H2020 ERC: Change of the reporting periods (unless the handover date coincides with the end of a financial reporting period) (AT25)	coordinator must be changed whenever it is no longer in a position to fulfil its role (<i>for instance when it is terminated due to liquidation</i>) — even after the end of the action if the final payment is not yet paid out. <p>Coordinator in bankruptcy/liquidation — If the coordinator can no longer make the amendment itself, use same procedure as for coordinator change without its agreement (<i>see below</i>).</p> <p>If the coordinator can continue its participation with the bank account of the administrator/ liquidator (i.e. termination not possible/not needed), it is exceptionally sufficient to change the bank account without changing the coordinator (<i>see AT40</i>).</p> <p>Coordinator change without its agreement — A special procedure applies. The other beneficiaries must nominate one of them to act on their behalf (for the amendment). The nominated beneficiary must name a contact person responsible for the amendment (PCoCo).</p> <p>The nominated beneficiary should in principle be the one that will take over the coordinator role (new coordinator). We will need proof of the consortium nomination (<i>e.g. approved consortium meeting minutes; e-mail exchange confirming agreement; scanned copy of signed paper</i></p>




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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				<p>agreement).</p> <p> Contact us before preparing your amendment (mandatory).</p> <p>FPA/SGA — AT8 at FPA-level automatically leads to coordinator change in all SGAs.</p>
9a	ONLY for H2020: Change of the delegation of coordinator tasks (authorisation to administer)	<p>Requirements:</p> <ul style="list-style-type: none"> - Bank account must have been validated in the Participant Register <p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of bank account (AT40) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) Proof of authorisation to administer 		<p>AT9a — AT9a serves to replace the entity with a delegation to administer certain coordinator tasks (<i>e.g. payments</i>).</p> <p>This clause is needed only for H2020 GAs because the entity is explicitly mentioned in the GA. (For other programmes, payments can be administered by another entity without explicit reference in the GA – the coordinator can simply use the bank account of the entity.)</p>
9b	ONLY for H2020: Change of the delegation of coordinator tasks (ERIC member with delegation)	<p>Requirements:</p> <ul style="list-style-type: none"> - Bank account must have been validated in the Participant Register <p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of bank account (AT40) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) Proof of authorisation to administer 		



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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
Changes concerning the framework partnership				
11	ONLY for FPAs: Change of the framework partnership acronym			
12	ONLY for FPAs: Change of Annex 1 (action plan/implementation strategy)	Supporting documents: 1) updated Annex 1 FPA		
13	ONLY for FPAs: Change of the procedure for awarding specific grants			AT13 — AT13 serves to change the procedure for awarding specific grants.  AT13 is reserved for very exceptional cases (since the new procedure must remain in line with the procedure announced in the work programme/call for proposals) and is open only to the EU. Contact us in case of an issue.
14	ONLY for FPAs: Resuming the framework partnership after suspension	Mandatory combinations: - FPAs: Resuming the specific action(s) (SGAs) after a suspension of the action implementation (AT26) - FPAs: Change of Annex 1 FPA (if needed) (AT12) Supporting documents: 1) updated Annex 1 FPA		AT14 — AT14 serves to resume the framework partnership, if it was formally suspended. For resuming the SGAs, AT14 must be combined with AT26. The duration of the FPA can NOT be extended, but an SGA can be extended beyond the duration of the FPA (because FPA duration only serves as a limit for signing new SGAs).  Contact us before preparing your amendment (mandatory).


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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
Changes concerning the action or action implementation				
21	Change of Annex 1 (description of the action)	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 2 (if change of estimated budget necessary) (AT31) (SGA: Annex 2 SGA) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 1 (including for H2020 SME Ph2 changes of subcontracts: updated table with detailed information on the subcontract(s) (section 4 of the proposal template)) 2) updated Annex 2 (including Annex 2a, if necessary) 3) H2020 ERC: Letter from PI justifying the changes to Annex 1 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Removal of a beneficiary (AT1, 2) - Removal of a linked third party/affiliated entity (AT5a) - H2020: Removal of an international partner (AT5b) - Addition of a new beneficiary (AT3) - Addition of a linked third party/affiliated entity (AT6a) - H2020: Addition of an international partner (AT6b) 	<p>AT21 — AT21 serves to adjust the description of the action (DoA) if there are significant changes to the project (see H2020 AGA — Annotated Grant Agreement, art.55)</p> <p> Don't forget to double-check/make the changes also in the SyGMa screens in the Continuous Reporting Module and Periodic Reporting (if open).</p> <p>H2020 SME Ph2 — For a change of a subcontract, contact us before preparing your amendment (mandatory).</p> <p>H2020 — Changes to the option for additional access rights for interoperability are only possible if the H2020 Work Programme allows for flexibility regarding the conditions for access and these conditions change (i.e. from 'fair and reasonable conditions' to 'royalty-free' - or vice-versa).</p>
22	Change of action title and/or acronym			
23	Change of action duration	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (AT21) (SGA: Annex 1 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Change of the action starting date (AT24) 	<p>AT23 — AT23 is one of the clauses that serve to adjust the action schedule (starting date, action</p>



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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		SGA) - Change of the reporting periods (AT25) Supporting documents: 1) updated Annex 1 2) H2020 ERC: PI motivation letter	- Change of the reporting periods (AT25)	duration or reporting periods) to a change of circumstances in the project. FPA/SGA — The starting date of the FPA can NOT be anticipated, but the SGA may exceptionally be retroactive (and start before FPA; <i>e.g. at the beginning, if both FPA and SGA were opened with the same call</i>). The duration of the FPA can NOT be extended, but an SGA can be extended beyond the duration of the FPA (because FPA duration only serves as a limit for signing new SGAs). H2020 EJP — The action duration is maximum 72 months.
24	Change of action starting date		Other combinations: - Change of the action duration (AT23) - Change of the reporting periods (AT25) - Change of Annex 1 (if needed) (AT21)	AT24 — AT24 is one of the clauses that serve to adjust the action schedule (starting date, action duration or reporting periods) to a change of circumstances in the project.
25	Change of reporting periods	Mandatory combinations: - Change of Annex 1 (AT21) (SGA: Annex 1 SGA) Supporting documents: 1) updated Annex 1	Other combinations: - Change of the action duration (AT23) - Change of the action starting date (AT24)	AT25 — AT25 is one of the clauses that serve to adjust the action schedule (starting date, action duration or reporting periods) to a change of circumstances in the project. Closed reporting periods can NOT be changed.



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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		2) H2020 ERC: PI motivation letter		<p>H2020 SME Ph1—There is only one RP.</p> <p>H2020 ERA-NET — Reporting periods can be extended but no new reporting periods can be added</p> <p>H2020 EJP — Use EJP fixed reporting periods. If the extension of duration is six months or less, the 5th reporting period should be extended. If the extension of the duration is six months or more, an additional 6th reporting period should be added.</p>
25a	ONLY for non-H2020: Changes to the special conditions for carrying out action activities		<p>Other combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of action tasks and changes to use of resources necessary) (AT21) 	<p>AT25a — AT25a serves to adjust the options for special conditions to a change of circumstances in the project.</p> <p>For changes due to mistakes (when choosing the options during GA preparation or a previous amendment), use AT60.</p> <p> Contact us before preparing your amendment (mandatory).</p>
26	Resuming the action after suspension	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) (SGA: Annex 1 SGA) - Change of Annex 2 (including Annex 2a, if 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Change of the action duration (AT23) - Change of the reporting periods (AT25) - Removal of a beneficiary (AT2) - Removal of a linked third party/affiliated 	<p>AT26 — AT26 serves to resume the grant, if it was formally suspended.</p> <p>The suspension is lifted from the resumption date set out in the amendment.</p> <p>For GA suspensions decided by the EU, the resumption date must be the same as the</p>






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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
		necessary) (AT31) (SGA: Annex 2 SGA) Supporting documents: 1) updated Annex 1 2) updated Annex 2 3) H2020 ERC: PI motivation letter	entity (AT5a) - H2020: Removal of an international partner (AT5b) - Addition of a new beneficiary (AT3) - Addition of a linked third party/affiliated entity (AT6a) - H2020: Addition of an international partner (AT6b) - Resuming the framework partnership after suspension (AT14)	suspension end date set out in the lifting of suspension letter. The resumption date/suspension end date can be retroactive (i.e. back to the date when the problem stopped/issue was clarified). AT26 must normally be accompanied by an amendment AT25 to adapt the reporting periods (merge or extend RPs, as needed) and AT23 to extend the action duration (if more time is needed to complete the project). FPA/SGA — If suspension should be lifted both for FPA and for SGAs, AT26 must be combined with AT14. If the suspension of the SGA was due to the suspension of the FPA, the SGA can only be resumed if the FPA is first resumed (via AT14). The duration of the FPA can NOT be extended, but an SGA can be extended beyond the duration of the FPA (because FPA duration only serves as a limit for signing new SGAs).
28	ONLY for H2020: Change of the participation in the Open Research Data Pilot		- Change of Annex 1 (if needed) (AT21) (SGA: Annex 1 SGA)	AT28 — AT28 serves to adjust the option for participation in the pilot to a change of circumstances in the project.  Changes to the participation are possible ONLY if participation is not mandatory in the H2020 Work Programme .
29	ONLY for H2020: Change of the EU right to object to	Mandatory combinations: - Change of Annex 1 (if change to plan for		AT29 — AT29 serves to adjust the option for EU objections to a change of circumstances in the



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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
	transfers or licensing	the exploitation and dissemination of results is necessary) (AT21) (SGA: Annex 1 SGA) Supporting documents: 1) updated Annex 1		project/policy.  AT29 is reserved for exceptional cases and is open only to the EU. Contact us in case of an issue.
30	ONLY for H2020: Change concerning the security context	Mandatory combinations: - Change of Annex 1 (if needed) (AT21) (SGA: Annex 1 SGA) Supporting documents: 1) updated Annex 1		AT30 — AT30 serves to adjust the security to a change of circumstances in the project/security context.  Contact us before preparing your amendment (mandatory).
Changes concerning the financial aspects of the grant				
31	Change of Annex 2 (estimated budget)	Mandatory combinations: - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) (SGA: Annex 1 SGA) Supporting documents: 1) updated Annex 2 (including Annex 2a, if necessary) 2) updated Annex 1 3) H2020 ERC: PI motivation letter	- H2020: Joint and several liability of a linked third party (if requested by the EU) (AT39a) - GAs with different reimbursement rates at beneficiary -level: Change of the reimbursement rate (AT33)	AT31 — AT31 serves to adapt the estimated budget to the real project implementation (see H2020 AGA — Annotated Grant Agreement, art.55).  It is recommended to adapt Annex 2 at the end of the action, because the maximum grant amounts in the estimated budget will be used for the calculation of grant reductions (if any).  For a change of Annex 2a, contact us before preparing your amendment (mandatory). H2020 IA — If a beneficiary/linked third party changes its status from non-profit to for-profit, its




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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				reimbursement rate will have to be updated.
32a	Change of the maximum grant amount (decrease)	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 2 (AT31) (FPA/SGA: Annex 2 SGA) - Change of the estimated eligible costs (AT34) - Change of the pre-financing (if not yet paid) (AT38) - H2020: Change of the contribution to the Guarantee Fund (if pre-financing not yet paid) (AT39) <p>Supporting documents:</p> <ul style="list-style-type: none"> 1) updated Annex 2 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of action tasks and changes to use of resources necessary) (AT21) - Change of the funding rate (AT33) 	<p>AT32a — AT32a serves to lower the maximum grant amount for the action (i.e. the amount mentioned in Article 5.1 GA).</p> <p>H2020 — If the maximum grant amount is decreased, the contribution to the PGF will only be changed if the pre-financing is not yet paid (i.e. if it is not yet retained from the pre-financing)</p> <p>Non-H2020 — NO change to the pre-financing guarantee (since not linked to the maximum grant amount, but to the financial viability).</p> <p>JRC — NO change to the JRC AA multi. (Change only needed if change of pre-financing; <i>see AT38.</i>)</p>
32b	Change of the maximum grant amount (increase)	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 2 (AT31) (FPA/SGA: Annex 2 SGA) - Change of the estimated eligible costs (AT34) <p>Supporting documents:</p> <ul style="list-style-type: none"> 1) updated Annex 2 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of action tasks and changes to use of resources necessary) (AT21) - Change of the funding rate (AT33) - Change of the pre-financing (AT38) - Change of the contribution to the Guarantee Fund/pre-financing guarantee (AT39) 	<p>AT32b — AT32b serves to raise the maximum grant amount for the action (i.e. the amount mentioned in Article 5.1 GA).</p> <p> The maximum grant amount can normally NOT be <i>increased</i>. AT32b is therefore open only to the EU. Contact us in case of an issue.</p> <p>Low value grants — An increase to above 60 000 EUR implies the automatic activation of the options for high value grants (<i>e.g. no profit rule,</i></p>


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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				<p><i>longer deadlines for audits, etc).</i></p> <p>H2020 — If the maximum grant amount is increased, the EU may decide to also increase the pre-financing/ contribution to the PGF, but it will only be changed if the pre-financing is not yet paid (i.e. if it is not yet retained from the pre-financing)</p> <p>Non-H2020 — NO change to the pre-financing guarantee (since not linked to the maximum grant amount, but to the financial viability).</p> <p>JRC — NO change to the JRC AA multi. (Change only needed if change of pre-financing; <i>see AT38.</i>)</p>
33	Change of the funding rate	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 2 (AT31) (SGA: Annex 2 SGA) <p>Supporting documents:</p> <ul style="list-style-type: none"> 1) updated Annex 2 	<p>Other combinations:</p> <p><u>Case 1: consortium change</u></p> <ul style="list-style-type: none"> - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) - Removal of a beneficiary (AT1,2) - Addition of a new beneficiary (AT3) - Removal of a linked third party/affiliated entity (AT5a) - Addition of a linked third party/affiliated entity (AT6a) <p><u>Case 2: increase of maximum grant amount</u> ( <i>absolutely exceptional</i>)</p>	<p>AT33 — AT33 serves to lower or raise the funding rate for the participants, for instance to adapt it to consortium changes that make the text in Article 5.2 GA incorrect (<i>e.g. for H2020: if a beneficiary/linked third party leaves or loses its profit/non-profit status; for AGRI Promo: the beneficiary/linked third party's country loses its macro-economic assistance status</i>)</p> <p> AT33 is reserved for exceptional cases and is open only to the EU. Contact us in case of an issue.</p> <p>Consortium changes can impact the funding rate only in EU programmes that exceptionally allow</p>




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AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
			<ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of action tasks and changes to the use of resources are necessary) (AT21) - Change of the maximum grant amount (AT32b) - Change of the estimated eligible costs (AT34) - Change of the pre-financing (AT38) - Change of the contribution to the Guarantee Fund/pre-financing guarantee (AT39) 	<p>for several funding rates at participant-level (i.e. different funding rates for different beneficiaries/linked third parties/affiliated entities, <i>e.g. H2020 and AGRI Promo</i>); the clause will therefore only be activated in certain situations and for certain types of actions.</p> <p>H2020 — This clause is mainly for consortium changes in GAs before version 4.0. As from version 4.0, the wording of Article 5.2 has been simplified so that consortium/situation changes remain without impact on Article 5.2</p>
34	Change of the estimated eligible costs	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 2 (AT31) (SGA: Annex 2 SGA) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 2 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of action tasks and changes to the use of resources are necessary) (AT21) - Change of the maximum grant amount (AT32a and b) - Change of the pre-financing (if not yet paid) (AT38) - H2020: Change of the contribution to the Guarantee Fund (if pre-financing not yet paid) (AT39) 	<p>AT34 — AT34 serves to lower or raise the estimated eligible costs for the action (i.e. the amount mentioned in Article 5.2 GA).</p> <p>Non-H2020 — NO change to the pre-financing guarantee (since not linked to the estimated eligible costs, but to the financial viability).</p> <p>H2020 ERA-NET — There will be an automatic amendment after RP1 to adjust the initial EU contribution (down to the amount justified by the selection list and the commitments to fund)</p>
35	ONLY for non-H2020 programmes with SEP flexible indirect cost rates: Change of the indirect cost	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 2 (AT31) (SGA: Annex 2 SGA) 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Change of the maximum grant amount (AT32a and b) 	<p>AT35 — AT35 serves to lower or raise the indirect cost rate for the participants (i.e. the percentage mentioned in Article 6.2 GA).</p>




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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
	rate	- Change of the estimated eligible costs (AT34) Supporting documents: 1) updated Annex 2	- Change of the pre-financing (if not yet paid) (AT38)	<p> AT35 is reserved for very exceptional cases and is open only to the EU. Contact us in case of an issue.</p> <p>Change of the indirect cost rate is only possible if it was below the maximum ceiling of the call and the EU Financial Regulation (and the change cannot go above this ceiling).</p> <p>All participants must keep the same indirect cost rate (beneficiaries and linked third parties/affiliated entities; mandatory).</p> <p>Recalculations & adjustments — If the amendment is retroactive (standard case), the beneficiaries may adjust previous financial statements (to add costs that were incurred AFTER the change date, i.e. normally beginning of the action because retroactive back to the beginning of the action).</p>
36	ONLY for programmes with specific unit costs/lump sums: Change concerning specific cost categories (specific unit costs/lump sums)		Other combinations: - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) - Change of Annex 2 (including Annex 2a, if necessary) (AT31)	<p>AT36 — AT36 serves to adjust the options for specific unit costs/lump sums to a change of circumstances in the project (see H2020 AGA — Annotated Grant Agreement, art.55).</p> <p> Contact us before preparing your amendment (mandatory).</p> <p>Recalculations & adjustments — If the amendment is retroactive (exception), the beneficiaries may adjust previous financial</p>





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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				statements (to add costs that were incurred AFTER the change date).
36a	ONLY for programmes with full purchase cost option: Change concerning the full purchase cost option for equipment		Other combinations: - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) - Change of Annex 2 (including Annex 2a, if necessary) (AT31)	AT36a — AT36a serves to adjust the options for reimbursement of equipment costs to a change of circumstances in the project.  Contact us before preparing your amendment (mandatory). Recalculations & adjustments — If the amendment is retroactive (exception), the beneficiaries may adjust previous financial statements (to add costs that were incurred AFTER the change date).
37a	Change concerning financial support		Other combinations: - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) - Change of Annex 2 (including Annex 2a, if necessary) (AT31)	AT37a —AT37a serves to adjust the options for financial support to third parties to a change of circumstances in the project. For changes due to mistakes (when choosing the options during GA preparation or a previous amendment), use AT60.  Contact us before preparing your amendment (mandatory).
37b	Change concerning financial support in the form of prizes		Other combinations: - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) - Change of Annex 2 (including Annex 2a, if necessary) (AT31)	AT37b —AT37b serves to adjust the options for financial support to third parties to a change of circumstances in the project. For changes due to mistakes (when choosing the options during GA preparation or a previous amendment), use AT60.


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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				 Contact us before preparing your amendment (mandatory).
38	Change of the pre-financing	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - if JRC participates: Changes to Annex 3b (JRC AA multi) (AT53) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) for JRC: Administrative Arrangement (Annex 3b), signed in the PP electronic exchange system 		<p>AT38 — AT38 serves to add, lower or raise the pre-financing for the action (i.e. the amount mentioned in Article 21.2/16.2 GA).</p> <p> AT38 is reserved for exceptional cases and is open only to the EU. Contact us in case of an issue.</p> <p>A change of the pre-financing has normally NO impact on the maximum grant amount.</p> <p>A change of the pre-financing has NO impact on the contribution to the Guarantee Fund/pre-financing guarantee (since those are not linked to the pre-financing, but to the maximum grant amount/financial viability).</p>
39	<p>H2020: Change of the contribution to the Guarantee Fund</p> <p>Non-H2020: Change of the pre-financing guarantee</p>	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - if JRC participates: Changes to Annex 3b (JRC AA multi) (AT53) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) for JRC: Administrative Arrangement (Annex 3b), signed in the electronic exchange system 		<p>AT39 — AT39 serves to add, lower or raise the Guarantee Fund contribution/pre-financing guarantee for the action (i.e. the amount mentioned in Article 21.2/16.2 GA).</p> <p> AT39 is reserved for very exceptional cases and is open only to the EU. Contact us in case of an issue.</p> <p>H2020 — The contribution to the PGF can normally NOT be changed if the pre-financing is already paid (because the contribution is made via deduction from the pre-financing payment).</p>




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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				<p>Non-H2020 — New pre-financing guarantees may be introduced if there are doubts about the financial viability of a new beneficiary.</p> <p>RFCS — The pre-financing guarantees are at beneficiary-level and linked to the pre-financing payment for the beneficiary. Therefore AT39 must normally be combined with AT38.</p>
39a	Only for H2020: Joint and several liability of a linked third party	<p>Supporting documents:</p> <p>1) 'declaration of joint and several liability of the linked third parties' (Annex 3a), signed and scanned</p>	<p>Other combinations:</p> <ul style="list-style-type: none"> - Addition of a new beneficiary (AT3) - Change of beneficiary due to partial takeover (AT4) - Addition of a linked third party (AT6a) - Change of Annex 2 (estimated budget) (AT31) 	<p>AT6b — AT39a serves to add joint and several liability of a linked third party (if requested by the EU, <i>e.g. because a new beneficiary enters the grant; the financial capacity of an existing beneficiary changes during the project implementation; a new linked third party is added; a change of the estimated budget in Annex 2; a change in the distribution of work in Annex 1, etc.</i>).</p>
40	Change of the bank account for payments	<p>Requirements:</p> <ul style="list-style-type: none"> - Bank account must have been validated in the Participant Register 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Change of the coordinator (AT8) - H2020: Change of the 'authorisation to administer' (AT9a) 	<p>AT40 — AT40 serves to adjust the bank account information (number/IBAN) to a simple change of bank account or coordinator/or delegation change (<i>see AT8 and AT9a/9b</i>).</p> <p>Coordinator in liquidation — If the coordinator is in bankruptcy/liquidation/under administration, AT40 may exceptionally be used without AT8, if termination is not possible/not needed and the coordinator participates with the bank account of</p>





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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				the administrator/liquidator.
...				
49a	ONLY for H2020: Change concerning trans-national access to research infrastructure	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) (SGA: Annex 1 SGA) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (SGA: Annex 2 SGA) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 1 2) updated Annex 2 (including Annex 2a, if necessary) 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Removal of a beneficiary (AT 1,2) - Removal of a linked third party (AT5a) - Addition of a new beneficiary (AT3) - Addition of a linked third party (AT6a) 	<p>AT49a — AT49a serves to adjust the options for trans-national access to research infrastructure to a change of circumstances in the project.</p> <p>For changes due to mistakes (when choosing the options during GA preparation or a previous amendment), use AT60.</p> <p> Contact us before preparing your amendment (mandatory).</p>
49b	ONLY for H2020: Change concerning virtual access to research infrastructure	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) (SGA: Annex 1 SGA) - Change of Annex 2 (including Annex 2a, if necessary) (AT31) (SGA: Annex 2 SGA) <p>Supporting documents:</p> <ol style="list-style-type: none"> 3) updated Annex 1 <p>updated Annex 2 (including Annex 2a, if necessary)</p>	<p>Other combinations:</p> <ul style="list-style-type: none"> - Removal of a beneficiary (AT 1,2) - Removal of a linked third party (AT5a) - Addition of a new beneficiary (AT3) - Addition of a linked third party (AT6a) 	<p>AT49b — AT49b serves to adjust the options for virtual access to research infrastructure to a change of circumstances in the project.</p> <p>For changes due to mistakes (when choosing the options during GA preparation or a previous amendment), use AT60.</p> <p> Contact us before preparing your amendment (mandatory).</p>
...				




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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
Other changes				
51a	Change of the applicable law	Supporting documents: 1) documents proving IO status		<p>AT51a — AT51a serves to adjust the options for the applicable law of international organisations (IOs) to a change of situation/policy of the beneficiary.</p> <p> Changes to the applicable law are possible ONLY if there is a change of situation which justifies a different applicable law.</p> <p>Do NOT combine with AT1, 2, 3, 4, 7a (use only those clauses because they already include all the necessary changes).</p> <p>Do NOT combine with AT5a, 6a (because applicable law is not linked to linked third parties/affiliated entities).</p> <p>Do NOT combine with AT5b, 6b (because applicable law is not linked to international partners).</p> <p> Contact us before preparing your amendment (mandatory).</p>
51b	Change of the dispute settlement forum	Supporting documents: documents proving IO status/establishment/impossibility to be subject to Belgian courts under national law		<p>AT51b — AT51b serves to adjust the options for the dispute settlement forum to a change of situation of the beneficiary.</p> <p> Changes to the dispute settlement forum are possible ONLY if there is a change of situation which justifies a different forum.</p> <p>Do NOT combine with AT1, 2, 3, 4, 7a (use only those clauses because they already include all the</p>






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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				<p>necessary changes).</p> <p>Do NOT combine with AT5a, 6a (because dispute settlement forum is not linked to linked third parties/affiliated entities).</p> <p>Do NOT combine with AT5b, 6b (because dispute settlement forum is not linked to international partners).</p> <p>For changes due to mistakes (when setting the dispute settlement forum during GA preparation or a previous amendment), use AT60.</p> <p> Contact us before preparing your amendment (mandatory).</p> <p>Arbitration — For non-IOs arbitration is open ONLY to beneficiaries which are not eligible for funding, which participate as beneficiaries NOT receiving funding AND which according to their national law CANNOT be subject to the Belgian courts.</p> <p>FPA/SGA — AT51b may have to be combined with AT7a if there is a change of status (participation with or without funding).</p>
52	ONLY for GAs before version 4.0: Change of the EU address			<p> AT52 is open only to the EU.</p> <p>This clause is needed only for GAs before version 4.0. As from version 4.0, EU address changes</p>






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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
				remain without impact.
53	ONLY for multi-beneficiary GAs: Changes to Annex 3b (JRC Administrative Arrangement — Multi)	Supporting documents: 1) Administrative Arrangement (Annex 3b), signed in the electronic exchange system		 Changes in the administrative arrangement may also have an impact on the GA itself (e.g. change of pre-financing amount for JRC).
54	ONLY for H2020: Change concerning complementary grants	Supporting documents: 1) updated Annex 1 (SGA: Annex 1 SGA)	Other combinations: - Change of Annex 1 (AT21)	AT54 — AT54 serves to adjust the options for complementary grants to a change of situation.  AT54 is open only to the EU. Contact us in case of an issue.
55	ONLY for H2020: Change concerning joint actions	Supporting documents: 1) updated Annex 1 (SGA: Annex 1 SGA)	Other combinations: - Change of Annex 1 (AT21)	AT55 — AT55 serves to adjust the options for joint actions to a change of situation.  AT55 is open only to the EU. Contact us in case of an issue.
56	Change of the beneficiary short name			AT56 — AT56 serves to reflect name changes of the beneficiary also in the short name that is used for the GA.  This AT-clause is optional. Legally speaking NO amendment is needed (because short names have no legal value and only serve as easy identifiers in the GA and the IT tools). But AT56 allows beneficiaries to correct their short name in a grant agreement without having to initiate an amendment on other grounds.
...				


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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			
60	GENERAL ERROR CLAUSE: Change due to an error/mistake			AT60 — AT60 is a general default clause to correct mistakes/errors that happened during GA preparation or a previous amendment OR to update GAs to retroactive MGA changes that require a different text/new option in the GA.  AT60 is open only to the EU. Contact us in case of an issue. We will instruct you how to proceed.
Special cases				
61	Transfer of the Grant Agreement to an executive agency/the Commission			 AT61 is open only to the EU.
62	Changes due to updates to the Model Grant Agreement			 AT62 is open only to the EU.
63	ONLY for mono-beneficiary GAs: Change of the JRC Administrative Arrangement — Mono (JRC GA Preamble)			
65	GENERAL MANUAL AMENDMENT CLAUSE: Changes via general manual amendment clause			AT65 — AT65 is a general default clause to allow for amendments in atypical (or not-yet-IT - supported) cases.  AT65 is open only to the EU. Contact us in case of an issue. We will instruct you how to proceed.

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STANDARD AT-CLAUSES (ALL MGAS, INCLUDING FPA/SGA ¹)				
AT-clauses		Mandatory combinations & supporting documents	Other combinations	
No	Name			

SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
H2020 ERC MGAs				
71	Transfer of (part of) the Grant Agreement to a new beneficiary (portability) (H2020 ERC General)	<p>Requirements:</p> <ul style="list-style-type: none"> - New host institution and new linked third parties (if applicable) must have been validated in the Participant Register - Bank account must have been validated in the Participant Register <p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) - Change of Annex 2 (AT31) - Change of principal beneficiary (if 	<p>Other combinations:</p> <ul style="list-style-type: none"> - Addition of a linked third party (AT6a) - Addition of an international partner (AT6b) 	<p>AT71 — AT71 serves to adapt the GA if the PI transferred to a new host institution (portability). The new host institution must comply with all eligibility rules.</p> <p>The end date of the former beneficiary and starting date of the new beneficiary can NOT overlap (transfer of participation with single ‘transfer date’).</p> <p> For a retroactive transfer date, contact us before preparing your amendment (mandatory).</p> <p>AT71 can only be used for ERC MGAs.</p> <p>AT71 does NOT work for ERC PoC GAs or ERC low value GAs.</p>




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SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
		necessary) (AT8) - Change of bank account (if necessary) (AT40) - Change of the reporting periods (unless the transfer date coincides with the end of a financial reporting period) (AT25) Supporting documents: 1) PI motivation letter (including the reasons of the request, the added value for the scientific output of the project and detailing the results of the conducted research up to the time of the transfer) 2) new signed supplementary agreement (SA) between PI and new host institution 3) updated Annex 1 4) updated Annex 2 7) if the new host institution joins the consortium: Accession Form (Annex 3), signed in the electronic exchange system 8) if requested by Agency: declaration of joint and several liability of the linked third parties (Annex 3a), signed and scanned 9) if new host institution is the JRC: Administrative Arrangement (Annex		The former host institution may stay or leave the grant. The new host institution may already be part of the grant or join it.






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SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
		3b), signed in the electronic exchange system  Within 60 days after the transfer takes effect or the signature of the amendment (whichever is the latest), the principal beneficiary must also submit: <ul style="list-style-type: none"> – a financial report (for the open period until transfer) – for multi-beneficiary GAs: a report on the distribution of payments 		
72	Addition of a new beneficiary (H2020 ERC General Mono)	Same combinations, requirements and supporting documents as for AT3		AT72 — AT72 serves to adapt a mono-beneficiary GA which is made into a multi-beneficiary GA (by addition of a second beneficiary).
73	Change of PI data (H2020 ERC General and PoC)	Supporting documents: <ol style="list-style-type: none"> 1) documents proving the statement (such as a passport, ID) 2) request letter from the host institution 		AT73 — AT73 serves to adapt the PI data to a change of situation (<i>e.g. name change due to marriage/divorce</i>),  AT73 is open only to the EU. Contact us in case of an issue. AT73 may NOT be used to change the PI. For changes due to mistakes, AT60 is to be used.
H2020 MSCA MGAs				
81	Change of the action			AT81 — AT81 is one of the clauses that serve to adjust the



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SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
	starting date (H2020 MSCA-IF)			<p>action schedule to a change of circumstances in the project — in a way that preserves the maximum number of researcher-months promised for the grant (together with suspension and change of working time).</p> <p>AT81 can only be used for MSCA-IF GAs (for other MSCA grants, use AT24).</p> <p> If you need to shorten the action and lower the number of researcher-months, please notify an early termination of the GA (and indicate the fellowship end-date).</p> <p> If the action starting date is incorrect, you must change that <i>before</i> notifying early termination.</p>
82	Suspension for professional, personal or family reasons (including parental leave) (H2020 MSCA-IF)			<p>AT82 — AT82 is one of the clauses that serves to adjust the action schedule to a change of circumstances in the project/researcher (<i>including sick leave of more than 30 consecutive days</i>) — in a way that preserves the maximum number of researcher-months promised for the grant (together with change of starting date and working time).</p> <p> If you need to shorten the action and lower the number of researcher-months, please notify an early termination of the GA (and indicate the fellowship end-date).</p>
83	Change of the time spent on the action for professional, personal or family reasons (H2020 MSCA-IF)	<p>Mandatory combinations:</p> <p>- Change of the action duration (to extend the action in line with the part-time regime, i.e. transform the full-time-equivalent number of months into the real number of months), so that the maximum grant amount can stay the same and the costs can be declared at the pro-rata of the working</p>		<p>AT83 — AT83 is one of the clauses that serves to adjust the action schedule to a change of circumstances in the project — in a way that preserves the maximum number of researcher-months promised for the grant (together with suspension and change of starting date).</p> <p> If you need to shorten the action and lower the number of researcher-months, please notify an early termination of the GA (and indicate the fellowship end-date).</p>



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SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
		time) (AT23) - Change of the reporting periods (to adapt them to the new action duration) (AT25)		
84a	Transfer of the GA to a new beneficiary (H2020 MSCA-IF)	Mandatory combinations: For all changes: - Change of Annex 1 (if change/reallocation of tasks and changes to the use of resources are necessary) (AT21) - Change of Annex 2 (always including Annex 2a) (AT31) - Change of bank account (AT40) If the new beneficiary is in a country with a lower correction coefficient: - Change of the maximum grant amount (to reduce it to reflect the lower country coefficient) (AT32a) - Change of the estimated eligible costs (to adapt it to the new maximum grant amount) (AT34) - Change of the pre-financing (if not already paid out) (AT38) - Change to the contribution to the Guarantee Fund (if pre-financing not already paid out) (AT39) If the new beneficiary is in a country with a higher correction coefficient: - Change of the action duration (to		AT84a — AT84a serves to adapt the GA if the researcher transfers to a new beneficiary. The new beneficiary must comply with all eligibility rules. The end date of the former beneficiary and starting date of the new beneficiary can NOT overlap (transfer of participation with single 'transfer date'). The former beneficiary always leaves the grant and the new beneficiary always enters the grant (because MSCA-IF is a mono-beneficiary action, so there are no other beneficiaries).  The 'transfer date' should normally be the date the researcher starts working with the new beneficiary. In order to allow for full synchronisation of dates, chose the entry into force of the amendment (i.e. not a fixed date) as transfer date and put this date also as starting date in the employment contract for the researcher. If there is a gap in employment (between transfer date and employment starting date at the new beneficiary), request an amendment to suspend the action (AT82; must be done before the end of the action).



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SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
		<p>reduce it, so that the maximum grant amount can stay the same) (AT23)</p> <p>- Change of the reporting periods (to adapt them to the new action duration) (AT25)</p> <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 1 2) updated Annex 2 (always; because either change of maximum grant amount or change of person months) 3) researcher's opinion 4) former supervisor's opinion 5) Accession Form (Annex 3), signed in the electronic exchange system (= declaration of commitment from the new beneficiary) <p> Within 30 days after the transfer takes effect or the signature of the amendment (whichever is the latest), the former beneficiary must also submit:</p> <ul style="list-style-type: none"> - a transfer report, with: <ul style="list-style-type: none"> - an overview of the progress of the work (of what has been achieved up until that point) - the former beneficiary's individual financial statement (for the open period until transfer) 		



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SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
84b	Transfer of the GA to a new beneficiary (H2020 MSCA-SNLS)	<p>Requirements:</p> <ul style="list-style-type: none"> - New host institution must have been validated in the Participant Register - Bank account must have been validated in the Participant Register <p>Mandatory combinations:</p> <p>For all changes:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if change/reallocation of tasks are necessary) (AT21) - Change of Annex 2 (AT31) - Change of bank account (AT40) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 1 2) updated Annex 2 3) researcher's opinion 4) former supervisor's opinion 5) Accession Form (Annex 3), signed in the electronic exchange system (= declaration of commitment from the new beneficiary) <p> Within 30 days after the transfer takes effect, the former beneficiary must also submit:</p> <ul style="list-style-type: none"> - a transfer report, with: 		<p>AT84b — AT84b serves to adapt the MSCA-SNLS GA if the researcher of the linked MSCA grant changes host institution.</p> <p>Compliance with the eligibility rules will be checked in the linked grant.</p> <p>The transfer date (end and starting date) must be the same as in the linked grant.</p> <p>The former beneficiary always leaves the grant and the new beneficiary always enters the grant (because MSCA-SNLS is a mono-beneficiary action, so there are no other beneficiaries).</p>




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SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
		<ul style="list-style-type: none"> – an overview of the progress of the work (of what has been achieved up until that point) – the former beneficiary’s individual financial statement (for the open period until transfer) 		
H2020 COFUND MGAs				
91	Change of equipment costs (H2020 EJP)	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - Change of Annex 1 (if changes to the use of resources are necessary) (AT21) - Change of Annex 2 (AT31) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) updated Annex 1 (including Annex 7, if necessary) 2) updated Annex 2 		
92	Change of pre-financing (H2020 ERA-NET, PCP/PPI)	<p>Mandatory combinations:</p> <ul style="list-style-type: none"> - if JRC participates: Changes to Annex 3b (JRC AA multi) (AT53) <p>Supporting documents:</p> <ol style="list-style-type: none"> 1) for JRC: Administrative Arrangement (Annex 3b), signed in the PP electronic exchange system 		<p>AT92 — AT92 serves to lower or raise the pre-financing for the action (i.e. the amount mentioned in Article 21.2/16.2 GA).</p> <p> AT92 is reserved for exceptional cases and is open only to the EU. Contact us in case of an issue.</p> <p>A change of the pre-financing has normally NO impact on the maximum grant amount.</p>

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SPECIAL AT-CLAUSES (ONLY IN SOME TYPES OF MGAS)				
AT-clauses		Mandatory combinations and supporting documents	Other combinations	
No	Name			
				A change of the pre-financing has NO impact on the contribution to the Guarantee Fund/pre-financing guarantee (since not linked to the pre-financing, but to the maximum grant amount/financial viability).
RFCS MGA				
301	Change of pre-financing (RFCS)	<p>Mandatory combinations:</p> <p>- if JRC participates: Changes to Annex 3b (JRC AA multi) (AT53)</p> <p>Supporting documents:</p> <p>1) for JRC: Administrative Arrangement (Annex 3b), signed in the PP electronic exchange system</p>		<p>AT301 — AT301 serves to add, lower or raise the pre-financing for each beneficiary (i.e. the amount mentioned in Article 21.2 GA).</p> <p> AT301 is reserved for exceptional cases and is open only to the EU. Contact us in case of an issue.</p> <p>A change of the pre-financing has normally NO impact on the maximum grant amount.</p> <p>A change of the pre-financing has NO impact on the pre-financing guarantee (since those are not linked to the pre-financing, but to the maximum grant amount/financial viability).</p>
302	Change of the pre-financing guarantee (RFCS)	<p>Mandatory combinations:</p> <p>- if JRC participates: Changes to Annex 3b (JRC AA multi) (AT53)</p> <p>Supporting documents:</p> <p>2) for JRC: Administrative Arrangement (Annex 3b), signed in the PP electronic exchange system</p>		<p>AT302 — AT302 serves to add, lower or raise the pre-financing guarantee for each beneficiary (i.e. the amount mentioned in Article 21.2 GA).</p> <p> AT302 is reserved for very exceptional cases and is open only to the EU. Contact us in case of an issue.</p> <p>Non-H2020 — New pre-financing guarantees may be introduced if there are doubts about the financial viability of a new beneficiary.</p>

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