



DG Justice and Consumers

Project Management Some points of attention

JUST/2015/JTRA/AG/EJTR

Kick-off Meeting – 20 September 2016



European Commission

Project Life Cycle

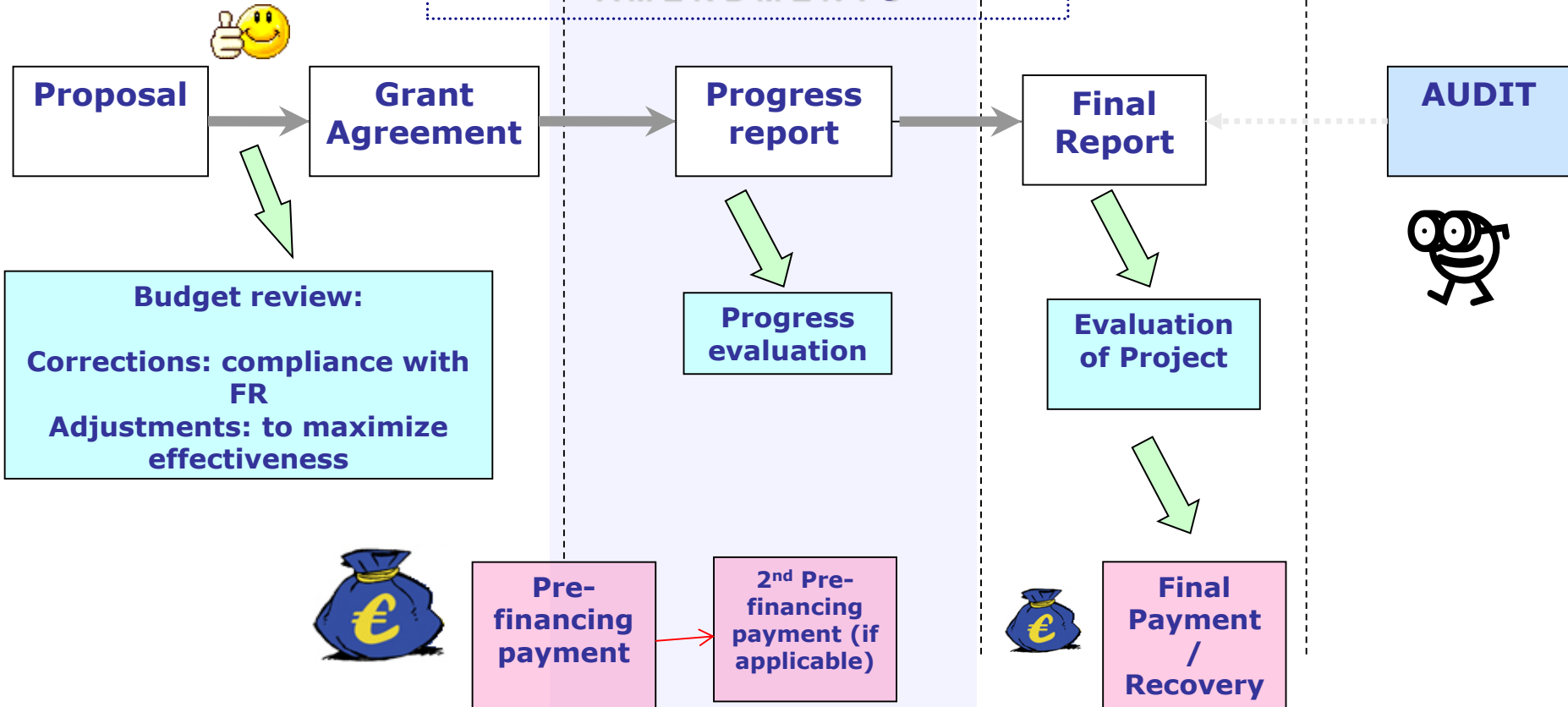
Start Eligibility



End Eligibility

Closing of Project

AMENDMENTS



Reference documents

- The **Grant Agreement** (including the Special Conditions) between the Commission and the co-beneficiaries and its binding **annexes**:
 - Project description (Annex I)
 - General conditions (Annex II)
 - Estimated Budget (Annex III)
 - Mandates co-beneficiaries (Annex IV)

The terms set out in the Special Conditions shall take precedence over those set out in the Annexes.

The terms of Annex II "General Conditions" shall take precedence over the other Annexes.

- **Amendments**
- **Other documents**: The call for proposals, the Guide for Action Grants 2015, EU and national legislation applicable (tax, social security, labour law), the guide on the use of the EU emblem, etc.

Grant agreement

- What is a “multi-beneficiary” grant agreement?

The Commission ↔ The partnership of beneficiaries

- Common responsibility for implementing the project
(GA – Annex II - Art. II.1)
 - Coordinator by signing the grant agreement
 - and co-beneficiaries by signing the mandates
- Joint financial liability towards the Commission: this also implies that beneficiaries shall be jointly and severally liable for any amount due to the Commission by any one of them which could not be honoured (GA - Art.I.8)

Who's who? – different actors

Beneficiaries (mono or multi) and other project partners

- **Coordinator** (legal representative + contact person) and the **Co-Beneficiaries** (represented by the co-ordinator by virtue of the mandates).
- **Co-beneficiaries** participate in the action, receive part of the funding, can contribute to the co-financing.
- **Associate partners**: participate in the action.
- **Co-financers**: contribute to the co-financing.
- **Sub-contractors**: max. 30% (at application stage), no management and overall administrative tasks.

Commission Directorate-General Justice and Consumers

- **Unit A4 – "Program Management"**
 - **Project Officer**: budget review, grant agreement and amendments, monitoring and evaluation visits, narrative reports, overall contact point, assistance
 - **Financial Officer**: pre-financing, interim payments, assessment final financial statement and final payment
 - **Policy Units / Policy officers**
Preparation call, assessing narrative reports, dissemination

The Beneficiary/Coordinator

- Organisation leading the partnership that applied for the grant
- Legal Representative + coordinator/contact person
- Accountable for Financial Management



Contact Person / Coordinator: Manager of the Project

- **MANAGEMENT:** Responsible for the implementation of the Project
- **COMMUNICATION:** Deals with all official communication from and to the Commission
- **REPORTING:** Prepares all the reports for the Commission with the assistance of the co-beneficiaries
- **COORDINATION:** Coordinates partners' work,
Solves partnership problems
- **MONITORING:** Monitors implementation of the project
and the budget

Co-Beneficiaries (partners)

Organisations that are parties to the grant agreement

Share part of the budget:

- Receive part of the EU funding
- Some contribute to the co-financing

Co-responsible for the implementation of the project:

- Manage their activities & related expenditure
- Cooperate with all partners towards achieving the aims of the project
- Report to the coordinator
- Provide the signed mandates in good time!
- Collect invoices, travel tickets, signed lists of participants, etc and hand them all in on time!

Other stakeholders

involved in the project but not parties to the grant agreement

- **Associate Partners:**

Organisations participating in project activities which do not receive EU funding

- **Co-financer:**

Provides additional funding for the project, but plays no active role in the implementation

- **Sub-contractor:**

Outsourcing of tasks with a justified need of requiring technical capacity or competencies not available in the partnership

Project Management and the general administration of the project may NOT be sub-contracted (GA – Annex II – Art. II.10)

Relations between co-beneficiaries

They may sign partnership agreements to clarify:

- Cooperation rules
- Financial arrangements (transfer of pre-financing and final payment)
- Information requirements
- Reporting documents
- Intellectual property arrangements, etc.

The Commission does not interfere, no template is provided

The grant agreement takes precedence!

Ownership of results

- **Results of the action, including industrial and intellectual property rights**
- **Reports and other documents relating to it**

are the property of beneficiaries but the Commission is granted the right to make a free use of them (GA – Art I.7 and Annex II - Art. II.8)

 **Important to have arrangements between beneficiaries (set in the partnership agreement)**



EU-FUNDING VISIBILITY

- The preferred option to communicate about the EU funding is to write: **"Co-funded by the Justice Programme of the European Union"** next to the EU emblem on the communication material.
- A guide "*The use of the EU emblem in the context of EU programmes*" is available on:
http://ec.europa.eu/dgs/communication/services/visual_identity/pdf/use-emblem_en.pdf

See: GA – Annex II - article II.7

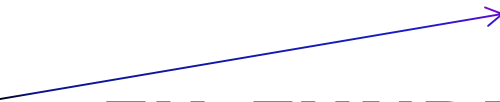
EU-FUNDING VISIBILITY

- On websites, publications, communication means, products and deliverables add also the following “Disclaimer”:

" This publication has been produced with the financial support of the Justice Programme of the European Union. The contents of this publication are the sole responsibility of <name of the author/contractor/implementing beneficiary> and can in no way be taken to reflect the views of the European Commission."
- If you have any technical questions regarding the use of the EU emblem in the context of EU programmes, please write to:
comm-visual-identity@ec.europa.eu
- EU flag: https://europa.eu/european-union/about-eu/symbols/flag_en



But not
this logo



EU-FUNDING VISIBILITY



Examples:

Supported by the Justice Programme
of the European Union



This project is co-funded by the Justice Programme
of the European Union

Audits and Checks (GA - Art. II 27)

- The beneficiaries agree to an audit by the Commission staff or an outside contracted body
- Right of access to sites and premises, and to all information
- During 5 years as of the date of the final payment/recovery
- The Court of Auditors has the same rights as the Commission as regards checks and audits

STAY ON TOP OF THE GAME

- **As a coordinator**
 - You are responsible for the project
 - You are the contact point for the COM
- **Ongoing coordination and management**
 - Gather information and do your coordination work as an on-going process, also in terms of financial management
- **Ongoing accounting and financial management**
 - Collect invoices, travel tickets, signed participation lists, etc., fully documented during the project, not at the end of the project.