

**AGENDA FOR THE 3RD MEETING OF THE EUROPEAN SECURITIES  
MARKETS EXPERT GROUP (ESME)**

**28 February 2007 (10.00 h– 16.00 h)**

**Centre Albert Borschette, 36, Rue Froissart, B-1040, Brussels, Room AB-3D**

1. Adoption of the agenda

2. Private placement

*Presentation by the Commission on call for evidence on private placement*

3. Transparency/non-equities

*Presentation by sub-group of its initial findings on Commission's mandate followed by discussion*

4. Commodities

*Presentation by sub-group of its initial findings on Commission's call for evidence followed by discussion*

5. Transparency Directive

*Presentation by the Commission on Transparency Directive followed by discussion*

6. Legal read across

*Presentation by sub-group of two revised draft papers on the definition of durable medium and on the difference between listing and admission to trading, followed by discussion*

7. Operation of Prospectus Directive

*Presentation by sub-group on revised draft report followed by discussion*

8. Operation of Market Abuse Directive

*Presentation by sub-group on revised draft report followed by discussion*

9. A.O.B.