### Internal Market Information System How to update your authority's data



## Keep your data up-to-date!

- ✓ If you are a Local Data Administrator, your task is to
   regularly update the data concerning your authority.
- ✓ This will allow others to easily find your authority in IMI.
- ✓ In order to update data select the 'My Authority' menu option and click on the 'Edit' button available on each tab.

Menu	(
Welcome	
🛛 🏹 My tasks	
Requests - Action list	
🗄 컱 Requests	
🗄 🏦 Authorities	
🗄 🖹 Registers	
🖃 🛱 Administration	
My authority	

## Updating basic information about the authority



#### Updating basic information about the authority



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lasic inform	mation 🕕				
		CA Doctors CZ			
	<u>1</u> 121 1	20.2 14			
	Country Authority name	Czech Republi	Deletači Česká Bapublika		
	Informal title	čočtina (cs)			
	Informal cice	Cestina (CS)	CA Doctors CZ		
Aut	nority Description	čoštipa (cs)	CA DUCCOIS CZ		
Aut	Languages	English (en)			
S	treet and number	Teststreet 52			
	Postcode	4001			
	Town	Prague			
	Region / Area	Test			
	Country	Czech Republi			
	Telephone	+420 402 280	590		
	Web	++20 450 765			
	E-mail	cc04@imi cc			
	Status	Active			
	otota	riceire			
	Coordinator				
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# Updating the areas of competence of the authority

#### Updating the areas of competence of the authority

- ✓ The <u>areas of economic activity</u> are based on the so-called NACE classification, the 'Statistical Nomenclature of Economic Activities in the European Community'.
- ✓ The <u>policy areas</u> are based on a list of European policies and allow you to indicate the fields relevant to your authority's activities.
- Tick the box 'Authority with general horizontal competence' if your authority is a general administrative authority, e.g. commune, municipality, local or district authority, regional government or council.

#### Updating the areas of competence of the authority

come My A	uthority 🗵			
Authority	Areas of competence	Registers	Settings for Professional Qualifications	Users
Areas of co	ompetence 🕕			
Authority	with general horizontal cor	npetence		
Areas of eco	onomic activity			
SECTION	Q — HUMAN HEALTH AND S	OCIAL WORK	ACTIVITIES	
Policy areas				
	Authority Areas of comp	petence S	Edit ettings for Professional Qualifications	
	Areas of competence $\bigcirc$	rizontal compet	ence	
A	reas of economic activity			
Fi	nd Close all Se	Search the list elect all Un	select all	
	<ul> <li>□ SECTION P — EDUCAT</li> <li>□ SECTION Q — HUMAN</li> <li>□ SECTION R — ARTS, EI</li> </ul>	ION HEALTH AND S NTERTAINMEN	OCIAL WORK ACTIVITIES T AND RECREATION	

#### Registers



#### **Updating the registers**



- ✓ On the tab 'Registers' you can find all the registers managed by your authority in IMI.
- ✓ To edit or delete registers click on the 'chain' icon.

thority Areas of competence Registe	rs Settings for Professional Qualifications Users	
naged Registers - Click on the left-hand	sign to access information about the register	
Register Informal Title	Register Name	Register Weblink
🖉 interesting register	Very Intersting register	

✓ If you wish to add a new register, select the menu option 'Add register'.



#### Updating your authority's settings for Professional Qualifications

(concerns only authorities with access to the PQ Legislative area)



Updating your authority's settings for Professional Qualifications



Select the tab 'Settings for Professional Qualifications'

✓'General Information' subtab – make sure that all relevant <u>sectors</u>, <u>professions</u> and <u>keywords</u> are selected for your authority.

 ✓ 'Information request' subtab - select and update the <u>request</u> <u>coordinator(s)</u> for your authority. You can also modify the settings for <u>allocation</u>.

#### **Professional Qualifications General Information**



Sectors	_	-
Select the keyword(s) which indicate the Authoritys area of competence Available keywords Architects and construction related professions Aviation related professions Catering and other food related professions Education and training related professions Engineering related profession Financial professions	* >>> >>> << <<	Selected keywords Beauty care related professions
Find Search the list Restore full list Professions		_
Select the keyword(s) which indicate the Authoritys area of competence Available keywords          Accountants         Actuary         Aeronautical engineer         Agricultural engineer         Agricultural machinery mechanic	* >>> <	Selected keywords Doctors
Keywords Select the keyword(s) which indicate the Authoritys area of competence Available keywords Diploma Local Recognition Regional Responsible for receiving applications of recognition Supervision	* >>> <	Selected keywords
Find Search the list Restore full list		

#### Professional Qualifications Information Request



#### To change the request coordinator - first click on 'Edit', then search via

the magnifying glass 🛛 🔎		
General information Information Request		
Status		-
Access: Active Role in the Workflow		-
Authority (Requests)		
Settings		-
Is this Authority subject to approval by the Coordinator before sending requests and replies?		No
Is this Authority exceptionally allowed to refuse incoming requests on behalf of its Member State? (Normally the right to refuse requests on behalf of their Member State. Competent Authorities can forward requests competent to another Authority or to a Coordinator)	only Coordinators have for which they are not	No
Is this Authority allowed to accept incoming requests? (If you set this to NO, the Competent Authority can not receive incoming requests from other Member States)	send requests but will	Yes
Does this Authority use the allocation process to allocate requests to its users? (If you set this to NO, all use privileges will have access to ALL of the Authority's requests. If you set this to YES, request handlers will ha to individual requests by an allocator. It is recommended that only large Authorities with many users choose process)	ers with request handling ve to be granted access to use the allocation	© Yes   No
Request Coordinator(s) – may be linked to information requests of this authority in this legislati	ve area 🔎	
Name	Informal tit	tle
DIMIC PQ Ceská Republika	DIMIC PQ CZ	3
Users with access to this workflow		

Save changes Cancel

#### Updating your authority's settings for Services

(concerns only authorities with access to the SD Legislative area)



#### Updating your authority's settings for Services



Select the tab 'Settings for Services'

✓'General Information' subtab - make sure that all relevant <u>service</u> <u>activities</u> and <u>competences</u> are selected and indicate the <u>geographical coverage</u> of your authority.

 ✓ 'Information request' subtab - select and update the request coordinator(s) for your authority. You can also modify the settings for allocation.

#### Services General Information



Service Activities 🕕	-
Select the keyword(s) which indicate the Authoritys area of competence * Available keywords	Selected keywords
Competence not sector specific     Accounting services     Advertising and marketing services     Agricultural and aquaculture services     Auditing services     Business and management consultancy and related services	
Find Search the list Restore full list	
Competences/Responsibilities	-
Select the keyword(s) which indicate the Authoritys area of competence *	Selected keywords
(Professional liability) insurance Commercial communications/a	dvertising
Building/construction permits Consumer protection	
Granting of permits/licences/authorisations	
Find Search the list Restore full list	
Geographical coverage	_
Select the keyword(s) which indicate the Authoritys area of competence *Available keywords	Selected keywords
Local Regional (federal/autonomous)	
Find Search the list Restore full list	

#### Services Alert



2

First click on 'Edit', then search via the magnifying glass Do not forget to confirm the changes by saving.

Legislative area Services 🕕		
General information Alert Information Request		
Access: Active Role in the Workflow		_
Alert Coordinator		
Settings		-
Alert Coordinator(s) – may be linked to alerts of this author	prity in this legislative area 🔎	-
Name	Informal title	
This coordinator is linked as Alert Coordinator to the follow	ving authorities:	-
Authority name	Informal title	Authority type
Users with access to this workflow		+
	Save changes Cancel	

#### Services Information Request



2

#### First click on 'Edit', then search via the magnifying glass Do not forget to confirm the changes by saving.

General information	Alert	Information Request				
Status					_	-
Access: Active						
Role in the Workflow	I					-
Authority (Requests)						
Settings					-	-
Is this Authority subject	t to appro	oval by the Coordinator befo	re sending requests and rep	plies?	No	
Is this Authority excep the right to refuse req competent to another	tionally allo uests on b Authority	owed to refuse incoming req behalf of their Member State or to a Coordinator)	uests on behalf of its Meml . Competent Authorities ca	ber State? (Normally only Coordinators have In forward requests for which they are not	No	
Is this Authority allowe not receive incoming re	d to accep equests fro	pt incoming requests? (If yo om other Member States)	u set this to NO, the Comp	etent Authority can send requests but will	Yes	
Does this Authority use privileges will have acce to individual requests b process)	e the alloc ess to ALL y an alloca	ation process to allocate req of the Authority's requests. ator. It is recommended that	uests to its users? (If you s If you set this to YES, req : only large Authorities with	et this to NO, all users with request handling uest handlers will have to be granted access many users choose to use the allocation	Yes No	
Request Coordinator	(s) — may	y be linked to information	requests of this author	rity in this legislative area 🔎	-	-
		Name		Informal title		
NIMIC Denmark				NIMIC DK	>	×

#### Updating your authority's settings for Posting of Workers (concerns only authorities with access to the PW Legislative area)



#### Updating your authority's settings for Posting of Workers



Select the tab 'Settings for Posting of Workers'

 $\checkmark$  'General Information' subtab - make sure that all relevant <u>keywords</u> are selected for your authority.

✓'Information request' subtab - select and update the <u>request</u> <u>coordinator(s)</u> for your authority. You can also modify the settings for <u>allocation</u>.

#### Posting of Workers General Information



Legislative area Postin	g of Workers			
General information	Information Request			
Status				_
Access: Active				
Role				_
Competent Authority				
Keywords				_
Select the keyword(s) wh Economic Affairs Employment Immigration	nich indicate the Authoritys area of competence Available keywords	*	Selected keywords Health and safety at work	<u>م</u>
Industrial relations Internal market Labour inspection		< <<		Ŧ
Find	Search the list Restore full list			
Access Coordinator (re	sponsible for access to the legislative area)			-
	Name		Informal title	
NIMIC Denmark			NIMIC DK	
	Sav	ve changes	Cancel	

#### Posting of Workers Information Request



P

#### First click on 'Edit', then search via the magnifying glass Do not forget to confirm the changes by saving.

Legislative area Posting of Workers		
General information Information Request		
Status		-
Access: Requested		
Role in the Workflow		_
Authority (Requests)		
Settings		_
Is this Authority subject to approval by the Coordina	tor before sending requests and replies?	No
Is this Authority exceptionally allowed to refuse inco the right to refuse requests on behalf of their Memb competent to another Authority or to a Coordinator	ming requests on behalf of its Member State? (Normally only Coordinators have er State. Competent Authorities can forward requests for which they are not )	No
Is this Authority allowed to accept incoming request not receive incoming requests from other Member S	s? (If you set this to NO, the Competent Authority can send requests but will tates)	Yes
Does this Authority use the allocation process to allo	cate requests to its users? (If you set this to NO, all users with request handling	🔘 Yes 🖲 No
to individual requests by an allocator. It is recommen process)	ded that only large Authorities with many users choose to use the allocation	
Request Coordinator(s) – may be linked to info	ermation requests of this authority in this legislative area	_
Name	Informal title	

#### Managing the users of your authority



#### Managing the users of your authority

On the 'Users' tab you can: ✓ register a new user; ✓ reset a user's password; ✓ edit user details.



Note that changes to user details can only be made via this tab and will be automatically reflected on the other tabs.

Authority	Areas of competence	Registers S	ettings for Professional Qu	ualifications User	s			
Users in the	authority 🕕							
Surnan	e First name	E-mail	Telephone	Username	Status			
Cdoctraining	CZ		+420 402 280 596	cdoctcz	Active	Edit	Reset password	Print user details
mv	mv	ec@ec.ec	+420	mvUserPQ	Active	Edit	Poset presword	Drint usor dotails

#### Do not forget to choose the user roles.

#### The username can be changed once registration has been completed



First name	John			*
Surname	Smith			
Username	smithJ	N.	Attention! You must communicate the username to the user outside the system.	
Language	English (en)	• *		
E-mail	john.smith@doct	ors.cz		•
Telephone	+420			

#### Authority roles (Active)

User

📃 Local Data Administrator

Gives the user the right to manage data about its own authority, to register and manage additional users for its own authority and to change each user's rights in IMI.

Professio	anal Qualifications
Inf	ormation Request
	The authority's access to this Workflow is: (Active)
	Request viewer
	Gives the user the right to view, save or print the full details of requests that its authority has access to, without being able to take any action.
	Request handler
	Gives the user the right to send/ respond to requests in the name of its own authority (in addition to being able to view, save or print the fu details of its authority).
	Allocator
	Gives the user the right to see an overview of requests in order to assign them to Request handlers within its own authority for follow-up.

## **Tips and Tricks**

#### ✓ How to search the lists?

- 1. Type in the word you are looking for
- 2. Click on 'search the list'
- 3. Select the keyword
- 4. Click on the arrow to move the keyword to the right

Sectors	
Select the keyword(s) which indicate the Authoritys area of competence * Available keywords Architects and construction related professions Aviation related professions Beauty care related professions Catering and other food related professions Education and training related professions Engineering related profession Find maritime Search the list Restore full list	Selected keywords
Sectors	_
Select the keyword(s) which indicate the Authoritys area of competence * Available keywords Maritime activities and related professions	Selected keywords
	$\gg$
Find maritime Search the list Restore full list	

## **Tips and Tricks**

#### ✓ How to change or select a request coordinator?

- 1. Go to the subtab 'Information request' of the Legislative Area
- 2. Click on the magnifying glass icon
- Search for the coordinator
   If you do not specify any criteria, all possible request coordinators will be
   displayed

Reque	st Coordinator(s) – may be linked to info	rmation requests of this auth	ority in this legislative area 🔎	-
	Na	ne	Informal title	
DIMIC	PQ Česká Republika		DIMIC PQ CZ	x
Is this	Authority Search		$\checkmark$	× _
Te this			Q Sea	rch 🗘 Reset
have are no	Enter one or more criteria to search for coo	ordinators that could be linked to	the information requests of this authority.	
Is this will no	Specify one or more general criteria	Czech Republic		
Does	Authority Name			
grant	The effort of the second se			
use th	Postcode			
Deer	Town			_
Kequ	Free text	1	0	
DIMIC	Include authorities with general horizontal competence	Yes O No	0	×
Users				+

#### 4. Select the request coordinator and click on 'Select'.

CI CI I C			
			G Select 🖗 Search criteria
Au	thority Search Result		
	Informal Title	Names	Country
	DIMIC PQ CZ	DIMIC PQ Česká Republika	Czech Republic
1	Ministerstvo skolstvi	Ministerstvo skolstvi, mladeze a telovychovy	Czech Republic
	NIMIC CZ	NIMIC Česká Republika	Czech Republic
	Training DIMIC (CZ)	Training DIMIC (CZ)	Czech Republic

### For more information

<u>http://ec.europa.eu/internal\_market/imi-net/docs/first-</u>

<u>user en.pdf</u>

### or contact your National IMI Helpdesk

<u>http://ec.europa.eu/internal\_market/imi-</u> <u>net/imi\_helpdesks/index.html</u>



