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Study to support the review of Directive 2003/98/EC on the re-use of public sector information

Meeting of the Public Sector Information Group
November the 15th

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Agenda of the meeting
Structure of the presentation

- Objectives of the assignment

- Scope of the assignment

- Approach to the assignment

- Methodology and tools

- Stakeholder engagement: workshops

- Timeline

- How can you help us

Objectives of the assignment
Original objectives

The objectives of the study are twofold:

1) **Evaluate** the functioning of the PSI Directive (with respect to the 2013 additions) based on the state of play regarding the re-use of public sector information in a representative number of EU Member States (10 countries).

1) **Assess** the expected impacts of a limited number of options for policy interventions, as well as compare the different options (or combinations thereof). In particular, these options should be considered:

- Extending the PSI Directive to **data held by research bodies**
- Extending the PSI Directive to **data held by para-public bodies** (indicative definition → *Directive 2014/25/EU on procurement by entities operating in the water, energy, transport and postal services sectors and repealing Directive 2004/17/EC*)
- Modifying the **charging provisions**
- Further promoting the **take up of APIs**
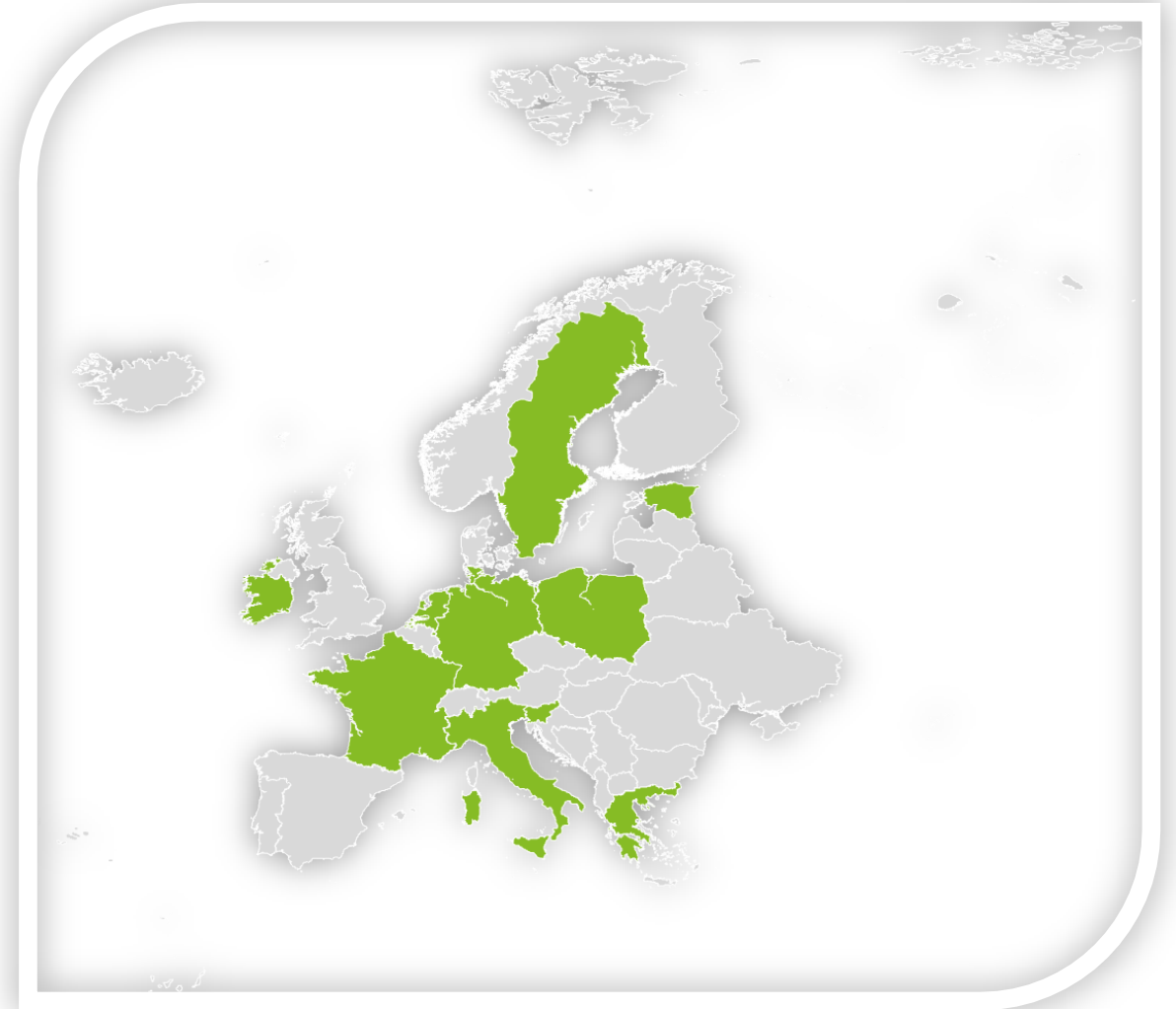- Further promoting the **opening up of dynamic data**

Scope of the assignment
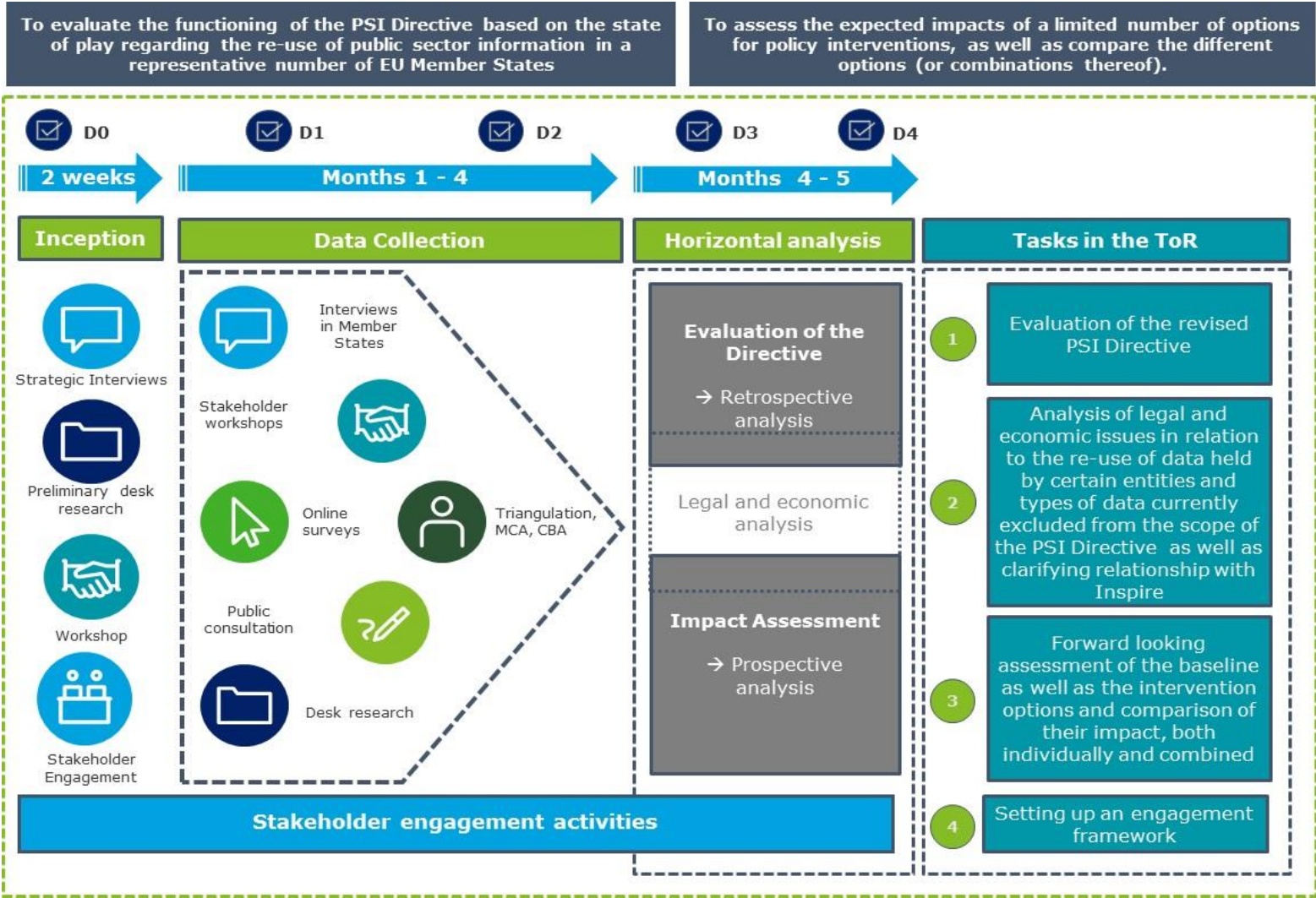## Geographical coverage

The assignment will cover the **28 Member States**. However, for the data collection, the following Member States have been chosen for in-depth analysis:

- Ireland

- Italy

- Poland

- Slovenia

- Estonia

- Sweden

- Germany

- Netherlands

- Greece

- France

Approach to the assignment
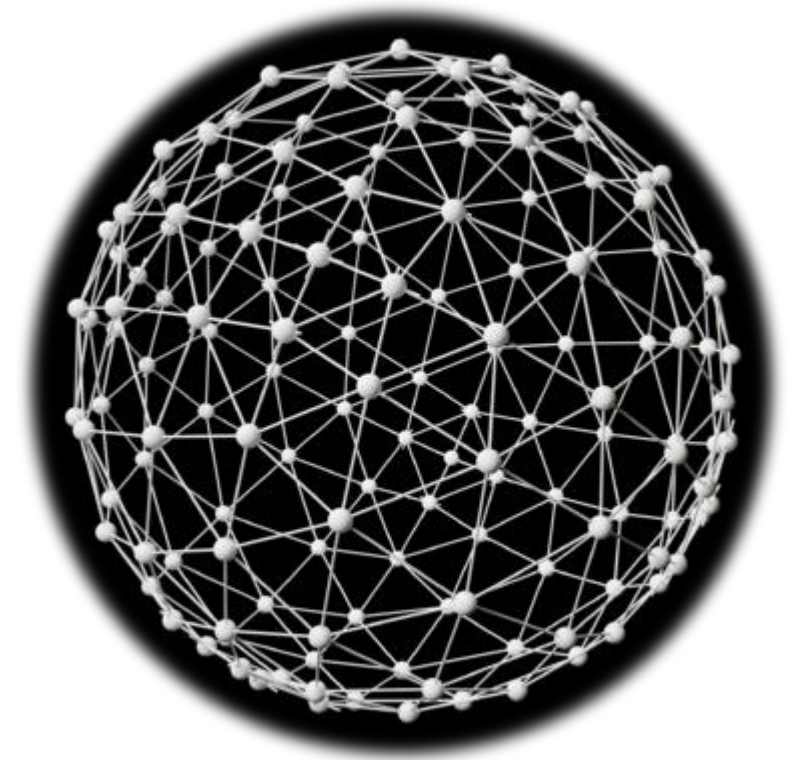## General methodological tools

Methodology
Member States fieldwork

For the economic data collection and analysis, the team will carry out up to 20 interviews for each of the 10 Member States indicated above and will also carry out in-depth desk research.

These data will also be combined with the outcome of the surveys (see next slide).

Interviews will be organized with different stakeholders such as:

- Ministries and public bodies in charge of public sector data regulation and monitoring of implementation

- Public bodies falling into the scope of the directive

- Museums, libraries, archives

- Para-public bodies

- Universities and research centers

- Re-users associations

Methodology
Stakeholders surveys

The team will carry out **3 different online surveys targeting 3 different communities**:

- **Survey on cultural data**: this survey will feed the evaluation and the analysis of the effects of the new provisions established in 2013 with respect to data held by museums etc. It will be disseminated through Europeana and other cultural networks.

- **Survey on research data**: this survey will investigate the effects and opportunities linked to the opening up of research data (in the framework of publicly funded research). It will target universities and research centres.

- **Survey for the re-user community**: this survey will focus on the beneficiaries of the PSI Directive and will concern mainly:

  - The provisions on charging (marginal cost) and the effects of possible modifications to this provision

  - The possibility of opening up data held by para-public bodies or produced in relation to public contracts

  - The possibility of opening up research data

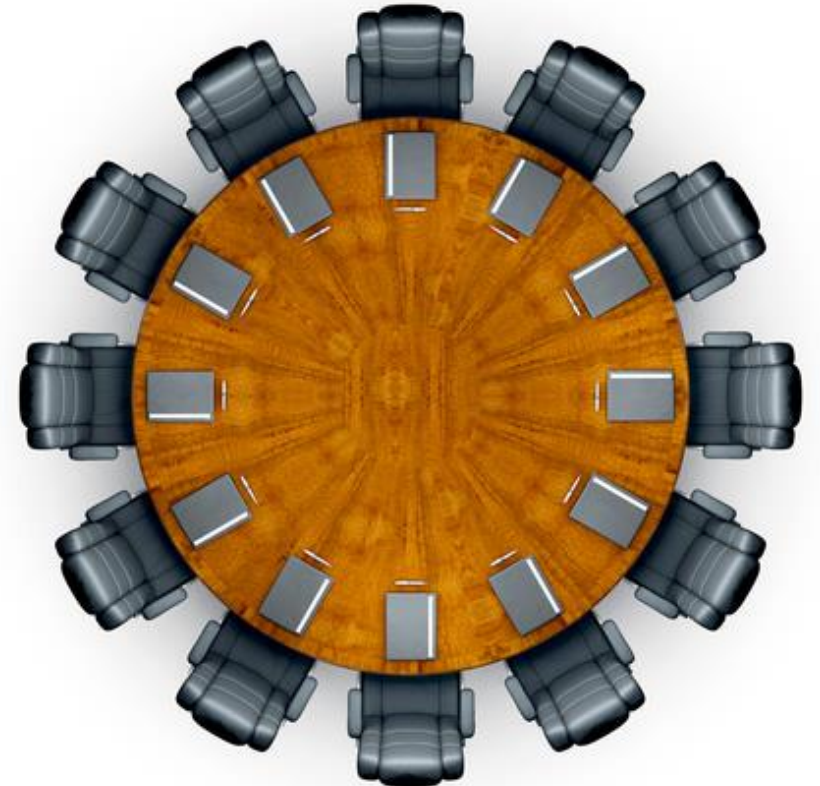 - The question of APIs and dynamic data

Stakeholder engagement
Workshops

In order to engage stakeholders and validate the data, the team will organize **three different workshops** in the coming months:

- A **first workshop on Research Data** on December the 14th. This workshop will target research bodies primarily and will help discussing the potential and challenges related to opening up research data.

- **A second workshop on para-public bodies in January** (date still to be defined). This workshop will target para-public authorities in the domain of energy and transport primarily and will discuss the potential for opening up and reuse of the data they hold.

- A **Final workshop with number of high level stakeholders** (both policy makers and other interested parties) at the beginning of March to validate and discuss the final output of the study (also in light of the Regulatory Scrutiny Board opinion on the IA)
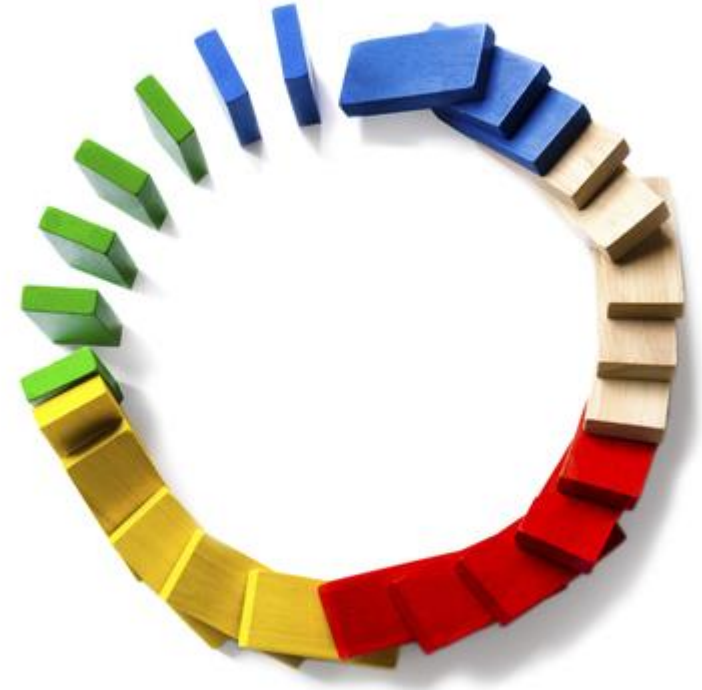
Updated planning
Proposed timeline

Review of Directive 2003/98/EC on the re-use of public sector information	October				November				December				January					February				March				April			
Type of Activity	9	16	23	30	6	13	20	27	4	11	18	25	1	8	15	22	29	5	12	19	26	5	12	19	26	2	9	16	23
1. Phase 1 - Inception																													
1.1 Strategic interviews																													
1.2 Preliminary desk research																													
1.3 Refinement of the methodological approach																													
1.4 Inception Meeting																													
2. Phase 2 - Data collection																													
2.1 Desk research																													
2.2 Interviews with stakeholders at the EU and national levels																													
2.3 Workshop with research community and re-users																													
2.4 First Interim Report and meeting																													
2.5 Online surveys																													
2.6 Workshop on the topic of data held by para-public bodies																													
2.7 Second Interim Report and meeting																													
2.8 Public consultation analysis																													
3. Phase 3 - Horizontal data analysis and (final) reporting																													
3.1 Horizontal analysis and triangulation																													
3.2 Third Interim Report and meeting																													
3.3 Final workshop																													
3.4 Final Study Report and Meeting																													
3.5 Final dataset																													
4. Project management																													
4.1. Project management																													

Legend:
- Reports (red)
- Meetings (green)
- Workshops (dark blue)

How can you help us
Information you could share

- May we contact you for interviews?

- Can you point us to relevant sources of information for your country?

- Do you have any suggestion for stakeholders to contact (in general or in terms of specific topics e.g. as research data)?

- Do you have any material on the implementation of the Directive in your country that you could share with us?

- Do you have any material (also statistics) on the open data landscape in your country and on open data from the public sector?

- Do you have any material on open research data and open data strategies from research institutions in your country?

- Do you have any material on open data strategies and approaches of para-public bodies?

Discussion and questions