QUESTIONNAIRE

I. RESPONDENT INFORMATION

The first part of this questionnaire collects information about you on the basis of whether you reply in an individual capacity or on behalf of an entity such as an organisation, institution or association. If your work for such an entity, but do not formally represent its views, please complete the survey as an **individual respondent** (go to section I.1 below). If you represent the views of multiple persons or entities - for example, several members of a research group in one Member State or an international consortium spanning multiple Member States please select the **representative option** (go to section I.2 below) and clearly indicate the name of the entity/ies on whose behalf you respond.

I.1 Personal information

In wha	at capacity are you respo	onding? (plea	ase choose	e one of t	he belov	w)
	Citizen Researcher Other					
Please	state your name:	·				<u></u>
Please	indicate your gender:					
	Male Female					r A
How c	old are you?					
- 🗆	below 18 years					
	18-29 years					
	30-39 years					
	40-49 years					
	50-59 years					
	60-69 years					
	70 years and older					

What is your nationali	ty? (multiple selections)	possible)	
□ Austrian	□ Belgian	□ British	□ Bulgarian
☐ Cypriot	□ Czech	□ Danish	□ Dutch
□ Estonian	□ Finnish	☐ French	□ German
□ Greek	☐ Hungarian	□ Irish	□ Italian
☐ Latvian	□ Lithuanian	☐ Luxembourgian	□ Maltese
□ Polish	□ Portuguese	□ Romanian	□ Slovak
□ Slovene	□ Spanish	□ Swedish	□ other
Where do you currently	y reside? (one selection	only)	
□ Austria	□ Belgium	□ Bulgaria	□ Cyprus
☐ Czech Republic	□ Denmark	□ Estonia	□ Finland
☐ France	☐ Germany	☐ Greece	☐ Hungary
□ Ireland	□ Italy	□ Latvia	☐ Lithuania
□ Luxembourg	☐ Maltese	☐ Netherlands	□ Poland
□ Portugal	□ Romania	□ Slovakia	□ Slovenia
□ Spain	□ Sweden	□ UK	□ outside the EU
What is the highest for Secondary scho High school Undergraduate Postgraduate de Doctorate Other	degree	hat you have attained?	
How would you descri	be your current profession	onal status?	
☐ In training (inc. ☐ Self-employed ☐ Employee ☐ Middle manage ☐ Executive mana			
Do you have, or have y with the media industry	you previously had, by wy?	vay of your employment	a direct relationship
□ Yes □ No			

		on, please specify your p	east and/or present	direct
professional link	with the media industry:			
			·	
Please co	ntinue with section II, at	p. 12 below.		
I.2 Representati	onal information			
What type of enti	ty do you represent?			
☐ Research☐ Other	thority y body ociation rnmental organisation	represent:		
General Se		s Media-Genera	l Secretariat	For
1 .		e entity you represent? (on	e selection only)	
□ Austrian	□ Belgian	□ British	☐ Bulgarian	
□ Cypriot	□ Czech	□ Danish	□ Dutch	
☐ Estonian	□ Finnish	☐ French	□ German	
∀ Greek	☐ Hungarian	□ Irish	□ Italian	
□ Latvian	☐ Lithuanian	☐ Luxembourgian	□ Maltese	
□ Polish	☐ Portuguese	☐ Romanian	□ Slovak	
□ Slovene	□ Spanish	□ Swedish	Oother	

Withir	n the EU, what i	s the primary place of	establishment of the er	itity you represent?
□ Aus	tria	□Belgium	□ Bulgaria	☐ Cyprus
□-Cze	ch Republic	☐ Denmark	□Estonia	\square Finland
□ Frar	nce	☐ Germany	Greece	□ Hungary
□ Irela	and	□ Italy	Latvia	□ Lithuania
□ Lux	embourg	□ Maltese	\square Netherlands	□ Poland
□ Port	rugal	□ Romania	□ Slovakia	□ Slovenia
□ Spai	in	□ Sweden	□UK	□ outside the EU
Please	characterise the	e involvement of the en	ntity you represent in th	ne media industry:
X	Mainly active is Substantially a Somewhat active No direct involutions	tive in the media industry in the media industry ctive in the media industry we in the media industrivement in the media industrial.	ustry ry ndustry	

Please continue with section II overleaf.

II. QUESTIONS REGARDING THE INDEPENDENCE OF AUDIOVISUAL REGULATORY BODIES

II.1 MEDIA FREEDOM, PLURALISM AND THE ROLE OF REGULATORY INDEPENDENCE

	your view, how relevant is the independence of audiovisual regulatory bodies for the rvation of free and pluralistic media when applying the Audiovisual Media Service tive?
 L	Very relevant
· <u>V</u>	Relevant
	Not very relevant
	Not relevant
	No opinion
	w relevant do you consider the independence of audiovisual regulatory bodies for the ive transposition and application of the Audiovisual Media Services Directive?
	Very relevant
V	Relevant
	Not very relevant
	Not relevant

3. In your view does a lack of independence of audiovisual media regulatory bodies cause problems for the application of the Audiovisual Media Services Directive in any of the following areas:

	Very relevant	Relevant	Not very relevant	Not relevant	No opinion
Jurisdiction		V .			
Audiovisual commercial communication (including television advertising, teleshopping etc.)		~			
Promotion of European works		V			
Protection of minors		V			
Right of reply		V			

□ No opinion

- 4. In your view, how does convergence of the media affect the necessity of regulatory independence for the application of the AVMSD?
 ✓ Greatly reinforces the need for independence
 ☐ Reinforces the need for independence
 ☐ Slightly reinforces the need for independence
 ☐ Does not affect the need for independence
 ☐ Reduces the need for independence
 ☐ No opinion
- 5. Overall, what relevance do you attach to the following elements for the independence of regulatory bodies?

:	Very relevant	Relevant	Not very relevant	Not relevant	No opinion
Status and powers	✓	-			
Financial autonomy	~	1		1	
Autonomy of decision-makers	V				
Not being subject to instructions	✓				
Dismissal conditions	V				
Length of term	✓				
Knowledge		V			
Transparency	V			· · · · · · · · · · · · · · · · · · ·	
Accountability mechanisms	✓			**************************************	

0. DO	you tillink that it is relevant in the convergent env	monnent for	audiovisu	ai regu	natory
bodies	s to cooperate with their counterparts within the EU	when acting	within the	scope	of the
AVMS	* .			1	
LT A IATE					
₩	Very relevant				
	•				
	Relevant				
	Not very relevant				
	Not relevant				

☐ No opinion

7. If you considered cooperation between regulatory bodies in question 6 either as 'relevant' or 'very relevant', do you consider cooperation in the following fields:

	Very relevant	Relevant	Not very relevant	Not relevant	No opinion
Jurisdiction	~				
Protection of minors	~				
Hate speech	V .				
Commercial communications	~				
Media pluralism	✓				
Media ownership	V				

8. If you considered cooperation between regulatory bodies in question 6 either as 'relevant' or 'very relevant', how appropriate would you consider the following arrangements to enable cooperation between regulatory bodies?

		Very appropriate	Appropriate	Not very appropriate	Not appropriate	No opinion
A voluntary gathering of	At EU level					
competent regulatory bodies	At pan- European level	~				
	At international level	~				

		Very appropriate	Appropriate	Not very appropriate	Not appropriate	No opinion
A legally mandated	At EU level	V				
gathering of competent regulatory	At pan- European level					
bodies	At international level					
An agency	At EU level				~	
	At pan- European level				V	
	At international level				V	

If you envision another form of cooperation not listed in the above table, please specify it here, including its geographical reach (EU, pan-European, international), and express its relevance in terms of the above scale.

Further			
		· · · · · · · · · · · · · · · · · · ·	

IL2 IMPACT OF REGULATORY INDEPENDENCE

9. In your view, what is the impact of a lack of independence of regulatory bodies when acting within the scope of the AVMSD on the freedom and pluralism of the media and the markets in which they operate?

	Significantly improve	Moderately improve	No impact	Moderately worsen	Significantly worsen	No opinion
Media freedom						
Media pluralism						
Market conditions						·

Please, see observation page 11

10. In economic terms, the independence of regulatory bodies may produce specific benefits and costs linked to the direct execution of their tasks and to the results that this produces. In your view, what economic implications does the independence of regulatory bodies have on the dimensions listed in the left-hand column when acting within the scope of the AVMSD?

	Significantly increase	Moderately increase	No implications	Moderately decrease	Significantly decrease	No opinion
Staffing costs						
Administrative costs					·	
Costs of enforcement activity						<
Private litigation costs						
Industrial growth						
Market concentration				·		
Welfare gains		·				

Please, see observation page 11

1. In your view odies have who					ence of regulat	ory
odies have who		-				
	Significantly increase	Moderately increase	No implications	Moderately decrease	Significantly decrease	No opinion
Average					, ,	
procedural duration						
Effective						
application of						
the law	V	,				·
Impartiality						
Responsiveness	. /	,	-			
to external pressures						
Public-private						
collaboration		. /				
between regulatory			•			
podies,				1		
ndustry and other						
stakeholders)						

Observations:

The question II 2. 9, page 16 is not well understood.

Nevertheless, in our view the impact of a lack of independence of regulatory bodies when acting within the scope of AVMSD is significantly important on media freedom as well as on media pluralism.

On the other hand, the impact of a lack of independence of regulatory bodies on market conditions is moderately important.

The question II.2, 10, page 16 is not very clear.

Staff costs, administrative costs, costs of enforcement activity, private litigation costs refer to administrative and internal operation of regulatory bodies.

We consider that the next 3 dimensions, namely industrial growth, market concentration, and welfare gains, are mentioned here as areas of supervision of regulatory bodies.

For both categories, that is to say internal operation and areas of supervision, the regulatory bodies are in better position to estimate the economic implications their independence has on these dimensions within the scope of AVMSD Directive.

From our part, we would just like to remind that efficient operation requires adequate personal/staff, means and resources.

General observation for Question II.2, 11 page 17:

The regulatory bodies are in a better position to estimate the administrative implications their independence has on the issues featured in question 11, p. 17, when acting within the scope of AVMSD Directive.

II.3 EXERCISE OF REGULATORY TASKS

Very relevant Relevant Not very relevant Not very relevant Not very relevant Not relevant No opinion	without AVN	out any political or other external influence when acting within the scope of the ISD?	Э
13. Do you consider that reserving the power to overturn the decisions to a court rather than to the government is essential to the independence of an audiovisual regulatory body? Yes No No opinion 14. In your view, are sanctioning powers to enforce decisions applying rules addressed to the audiovisual media a defining element of the regulator's independence? Yes No No opinion II.4 RESOURCES 15. In your view, how relevant are adequate financial resources for a regulator's independence? Very relevant Relevant Not very relevant Not opinion 16. How relevant are adequate human resources for a regulator's independence? Very relevant Relevant No opinion		Relevant Not very relevant Not relevant	
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 No No opinion 14. In your view, are sanctioning powers to enforce decisions applying rules addressed to the audiovisual media a defining element of the regulator's independence? ✓ Yes No No opinion II.4 RESOURCES 15. In your view, how relevant are adequate financial resources for a regulator's independence? ✓ Very relevant ✓ Relevant ○ Not very relevant ○ Not relevant ○ No opinion 16. How relevant ✓ Very relevant ✓ Relevant ✓ No relevant ✓ No relevant ✓ No relevant ✓ Not very relevant ✓ Not very relevant ✓ Not very relevant ✓ Relevant ○ Not very relevant ○ Not relevant ○ Not relevant ○ Not relevant ○ Not relevant 			1
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□ No □ No opinion II.4 RESOURCES 15. In your view, how relevant are adequate financial resources for a regulator's independence? □ Very relevant □ Not very relevant □ Not relevant □ No opinion 16. How relevant are adequate human resources for a regulator's independence? □ Very relevant □ Very relevant □ Relevant □ Not very relevant □ Not very relevant □ Not relevant			<u>,</u>
15. In your view, how relevant are adequate financial resources for a regulator's independence? □ Very relevant □ Not very relevant □ Not relevant □ No opinion 16. How relevant are adequate human resources for a regulator's independence? □ Very relevant ▼ Relevant □ Not very relevant □ Not very relevant □ Not relevant □ Not relevant		No	
independence? □ Very relevant □ Not very relevant □ Not relevant □ No opinion 16. How relevant are adequate human resources for a regulator's independence? □ Very relevant □ Relevant □ Not very relevant □ Not relevant □ Not relevant	II.4 R	ESOURCES	
 ☑ Relevant ☐ Not very relevant ☐ No opinion 16. How relevant are adequate human resources for a regulator's independence? ☐ Very relevant ☑ Relevant ☑ Not very relevant ☐ Not relevant ☐ Not relevant ☐ Not relevant 			1
 □ Very relevant ☑ Relevant □ Not very relevant □ Not relevant 		Relevant Not very relevant Not relevant	
✓ Relevant□ Not very relevant□ Not relevant	16. H	ow relevant are adequate human resources for a regulator's independence?	
	V	Relevant Not very relevant Not relevant	

12. In your view, how relevant is it for audiovisual regulatory bodies to exercise their powers

17. In your view, what is the relevance of the sources of revenue for the regulator's independence?

	Very relevant	Relevant	Not very relevant	Not relevant	No opinion
State funding	. ٧				
Operator licence fees				~	
Operator turnover levy			-	Y	
Other commercial revenue sources (such as an advertising tax)				V	

If, in your view, the independence, please the above scale.			
	 	 · · · · · · · · · · · · · · · · · · ·	

II.5 NOMINATION, APPOINTMENT & DISMISSAL OF KEY STAFF

18. In your view, how relevant is the nomination process of the	head	of a regulator	y body	for
its independence?				

∇	Verv	relevant

Relevant

[□] Not very relevant

[□] Not relevant

[☐] No opinion

19. In your view, how relevant is the nomination procedure of the members of the decision making body of a regulatory body for its independence?	1-
☑ Very relevant	
☐ Relevant	
☐ Not very relevant	
☐ Not relevant	
□ No opinion	
20. In your view, how relevant is the appointment procedure of the head of a regulatory bod for its independence?	У
Very relevant	
□ Relevant	
□ Not very relevant□ Not relevant	
□ Not relevant□ No opinion	
□ No ориноп	
21. In your view, how relevant is the appointment procedure of the decision-making body of a regulatory body for its independence?	f
✓ Very relevant	
□ Relevant	
☐ Not very relevant	
□ Not relevant	
□ No opinion	
22. In your view, how relevant for the independence of a regulatory body is the expertise o its head and decision-making bodies?	f
□ Very relevant	
Nelevant	
□ Not very relevant	
□ Not relevant	
□ No opinion	
23. Where nominations and/or appointments of members of regulatory bodies are made by Parliament, do you consider that all political groups should participate in those processes?	¥
V Yes	
□ No	
□ No opinion	
S 110 Opinion	

conflicts of interest in the appointment and nomination procedures?	s on
 ✓ Very relevant □ Relevant □ Not very relevant □ Not relevant □ No opinion 	
25. How relevant do you consider non-renewability of the term of office of the head a members of the decision-making body to the independence of a regulatory body?	and
 ✓ Very relevant ☐ Relevant ☐ Not very relevant ☐ Not relevant ☐ No opinion 	
26. How relevant do you consider spreading the appointment of the members of regulatory body over several time periods (rather than exchanging all of them at once) for independence of a regulatory body?	
 Very relevant Relevant Not very relevant Not relevant No opinion 	
27. In your opinion, who should have the right to dismiss the head of a regulatory body?	
☐ Parliament ☐ Minister ☐ Court ☐ Citizens	
28. In your opinion, who should have the right to dismiss the (members of the) decision making body of a regulatory body?	on-
Parliament Minister Court Citizens	

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d
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III. SUBMISSION OF YOUR CONTRIBUTION

Do you consent to the publication of your submission?

✓ Yes

2 No

Participation in follow-up

The European Commission will, after reviewing the submissions to this consultation, decide on further steps to be taken. We may wish to contact respondents for further clarification of their replies or to involve them in follow-up activities.

If you would like to indicate your availability towards these ends, please state your coordinates here:

Hellenic Republic

General Secretariat for Mass Media
General Secretariat for Information & Communications
Directorate for Mass Media
Department for Audiovisual Affairs

Address: 11, Fragoudi Str. & Al. Pantou Str, GR - 101 63, Athens

(+0030) 210 90 98 384

Please submit your completed response to:

Public consultation on the independent report from the High Level Group on Media Freedom and Pluralism

European Commission

Directorate- General for Communications Networks, Content and Technology

Unit G1

Office BU25 05/181

B - 1049 Brussels

Thank you for your participation.